

Spire Missouri Inc. 700 Market Street St. Louis, Mo. 63101

## VIA ELECTRONIC MAIL

February 21, 2023

Secretary Morris Woodruff Missouri Public Service Commission 200 Madison Street Jefferson City, Missouri 65101

RE: Case No. GF-2022-0169

## Dear Secretary Woodruff,

Spire Missouri Inc. has issued a \$400 million first mortgage bond that closed on February 13, 2023. The proceeds will be used to repay \$250 million of first mortgage bonds which mature on August 15, 2023 and for general corporate purposes of Spire Missouri. In conjunction with this transaction Spire Missouri settled hedges which lowered the effective cost of these bonds by approximately 44 basis points.

In compliance with Condition (7.) of the Missouri Public Service Commission's order in Case No. GF-2022-0169, please see the attached supporting confidential documents. These documents are confidential pursuant to Commission Rule 20 CSR 4240-2.135(2)(A) 3, 4, and 5.

Sincerely,

<u>/s/ Scott Weitzel</u> Scott Weitzel Vice President, Regulatory and Legislative Affairs Scott.Weitzel@spireenergy.com