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Harry M. Shooshan Direct Testimony Southwestern Bell Telephone, L.P. d/b/a SBC Missouri TO-2005-0035 October 29, 2004 FILED<sup>4</sup>

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Missouri Public Service Commission

#### SOUTHWESTERN BELL TELEPHONE, L.P. d/b/a SBC MISSOURI

CASE NO. TO-2005-0035

DIRECT TESTIMONY

OF

HARRY M. SHOOSHAN

St. Louis, MO October 29, 2004

EXHILIT I.J. <u>13</u> Date Premarked Case No. <u>TO-2005</u>-0035 Reporter

#### **BEFORE THE PUBLIC SERVICE COMMISSION**

#### OF THE STATE OF MISSOURI

In the Matter of the Second Investigation into the State of Competition in the Exchanges of Southwestern Bell ) Case No. TO-2005-0035 Telephone, L.P., d/b/a/ SBC Missouri. )

#### AFFIDAVIT OF HARRY M. SHOOSHAN

)

STATE OF NEW HAMPSHIRE

TOWN OF BEDFORD

SS

I, Harry M. Shooshan, of lawful age, being duly sworn, depose and state

1 My name is Harry M. Shooshan. I am presently President, Strategic Policy Research.

2 Attached hereto and made a part hereof for all purposes is my direct testimony.

3 I hereby swear and affirm that my answers contained in the attached testimony to the questions therein propounded are true and correct to the best of my knowledge and belief.

Harry M. Shoushen

Subscribed and sworn to before this <u>19<sup>TH</sup></u> day of October, 2004

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My Commission Expires: 2 June 2009.

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1 I have testified before several Congressional committees, before the Federal Communications Commission ("FCC"), before the Canadian Radio-television and 2 Telecommunications Commission and over two dozen state commissions. My 3 testimony before state commissions has been on topics related to price regulation, 4 the introduction of competition and the reclassification of services. I also served 5 as an advisor to the Iowa Utilities Board and to the staff of the Arizona 6 Corporation Commission, where my work included the development of 7 alternative regulation/price regulation plans and implementation of the 8 Telecommunications Act of 1996. 9

10 I have also been involved in our firm's work with OFTEL (now OFCOMM), the 11 telecommunications regulatory body in the United Kingdom, which adopted the 12 first price regulation plan for an incumbent provider in 1983. The U.K. regulator 13 has since gradually withdrawn from regulating retail prices as competition has 14 developed.

I received a B.A. from Harvard University in Government and a J.D. from
Georgetown University Law Center. From 1978 to 1991, I was an adjunct
professor of law at Georgetown University Law Center, teaching regulation and
communications law.

19 A copy of my curriculum vitae is contained in Shooshan—Schedule 1.

20

#### 2. PURPOSE OF TESTIMONY

21 Q. WHAT IS THE PURPOSE OF YOUR TESTIMONY?

1 The purpose of my testimony is to support the Southwestern Bell Telephone, L.P. Α. 2 d/b/a/ SBC Missouri ("SBC Missouri") petition for competitive classification of its services. My testimony establishes the existence of effective competition from 3 wireless providers in the St. Louis, Kansas City and Springfield metropolitan 4 areas. I base my conclusion on Missouri-specific evidence-including surveys of 5 6 both wireline and wireless customers-as well as my general expertise. This 7 evidence of competition from numerous wireless providers is in addition to the 8 evidence of competition from CLECs and other sources that SBC Missouri is 9 citing in this proceeding.

## 10 Q. WHAT ARE THE MAIN POINTS THE COMMISSION SHOULD TAKE11 FROM YOUR TESTIMONY?

12 A. The Commission should take the following main points from my testimony:

Wireless services are available from at least seven different providers
 in the St. Louis, Kansas City and Springfield metropolitan areas and
 are widely used by residents in a substantial majority of Missouri
 households;

The wireless services being offered are substitutable at comparable
 rates, terms and conditions to basic local service offered by SBC
 Missouri and Missouri consumers indeed do see them as substitutes;
 and

1		• The existence of these wireless alternatives will help ensure that
2		consumers are charged reasonable rates by SBC Missouri in the
3		absence of regulation because a majority of Missouri consumers
4		believe that wireless service is a satisfactory alternative.
5	Q.	WILL YOU SUMMARIZE THE KEY FINDINGS OF THE SURVEYS OF
6		MISSOURI CONSUMERS YOU RELY ON?
7	Α.	Yes. The key findings are as follows:
8		• 18 percent of wireless customers do not have traditional telephone
9		service in their homes; furthermore, of the remainder that still use
10		traditional telephone service:
11		o 64 percent nevertheless frequently use their cell phones in their
12		homes to make and receive calls; 16 percent use their cell phones
13		as their primary home phone;
14		o 72 percent believe that cellular service would be a satisfactory
15		replacement for all the calls that they make or receive in their
16		homes;
1 <b>7</b>		• There is a wireless user in 70 percent of households; in those
18		households:
19		o 56 percent frequently use their cell phones in their homes; 7
20		percent use their cell phones as their primary home phone;

1		$\circ$ Consumers use their cell phones in their homes to make and
2		receive both local and long-distance calls, with about one in four
3		using cell phones primarily to make and receive local calls;
4		o 61 percent believe that cellular service would be a satisfactory
5		replacement for all the calls that they make or receive in their
6		homes; and
7		$\circ$ 26 percent have considered discontinuing traditional telephone
8		service and relying entirely on their cell phones.
9 10		3. EVIDENCE OF WIRELESS AVAILABILITY AND SUBSTITUTABILITY
11 12	Q.	ON WHAT EVIDENCE DO YOU BASE YOUR CONCLUSION THAT
13		WIRELESS SERVICES ARE AVAILABLE IN THE ST. LOUIS, KANSAS
14		CITY AND SPRINGFIELD METROPOLITAN AREAS?
15	A.	I rely on a range of evidence. In the first place, I understand that SBC Missouri
16		currently has interconnection agreements with 14 wireless carriers in Missouri.
17		The major wireless carriers currently serving Missouri are Verizon, Alltel,
18		Cingular, AT&T, Sprint, T-Mobile, Nextel and U.S. Cellular. <sup>1</sup> Of these eight
19		providers, all but two offer service in all three metropolitan areas. <sup>2</sup> Verizon

<sup>&</sup>lt;sup>1</sup> This does not include companies operating in Missouri, such as Virgin Mobile, which re-brand or resell the wireless services of these carriers. These firms provide additional competition, but I have chosen not to include them since their "service footprints" would be the same as the carrier whose services they were reselling. This also does not include other regional wireless carriers that operate in Missouri such as Mid-Missouri Cellular.

<sup>&</sup>lt;sup>2</sup> Cingular isp artly owned by SBC Missouri's parent company, SBC Communications. The merger of Cingular and AT&T Wireless has just been approved by the federal government. Even if these two firms



operates in St. Louis and Kansas City, but not in Springfield. Alltel offers service
 in Springfield, but not in the St. Louis and Kansas City metropolitan areas.

In addition, in an exhibit to this testimony, I have included printouts from the websites of these carriers demonstrating that they offer service in these metropolitan areas. In that same exhibit, I have also included some examples of the advertising for these wireless providers carried in local newspapers. *See* Shooshan—Schedule 2.

8 Finally, as I discuss in greater detail subsequently, we have surveyed consumers 9 in all three metropolitan areas and have determined that they subscribe to wireless 10 services provided by these carriers.

# Q. IN GENERAL TERMS, PLEASE DESCRIBE HOW WIRELESS SERVICE PROVIDES A SUBSTITUTE FOR WIRELINE BASIC LOCAL EXCHANGE SERVICE.

A. Wireless service is a substitute for wireline basic local exchange service in two
respects. In the first place, wireless service can provide a substitute for the
wireline connection. As discussed in greater detail below, some consumers are
actually disconnecting—or never connected in the first place—wireline phones in
favor of wireless phones. This can be referred to as "line substitution." For some
time, this has been happening with second lines, but it is now also occurring with

are not considered, there are at least five other wireless providers serving each of the three metropolitan areas.

primary lines. Even consumers who choose not to drop their wireline connections
 know they have a choice.

Second, there is also growing evidence that even those consumers who elect to
retain a wireline connection are using their wireless phone more and more for
voice calling within their homes. This is what I refer to as "usage substitution."

Q. CAN YOU RELATE THE TWO TYPES OF SUBSTITUTION YOU HAVE
JUST DISCUSSED TO THE APPROACH THIS COMMISSION HAS
TAKEN TO DETERMINE WHETHER SERVICES ARE SUBSTITUTES?

9 A. Yes. This Commission has long recognized that services may be substitutes
without being the "same" or "equivalent." See Case No. TO-93-116, Public
Service Commission of the State of Missouri, 1992 Mo. PSC LEXIS 23 at 5
("Case No. TO-93-116"). This view is consistent with economic thinking. Two
goods may be substitutes, even though one good may have certain features that
the other one lacks and thus be preferred by some consumers.<sup>3</sup> Indeed, different
features are expected to satisfy different preferences.<sup>4</sup>

<sup>&</sup>lt;sup>4</sup> Many producers engage in product differentiation, recognizing that different features appeal to different consumers. In "vertical differentiation," producers' goods are unanimously perceived as distinguished by their quality differences, reflected in price differences. For example, a Mercedes Benz and a Hyundai would be examples of two products that are vertically differentiated. In "horizontal differentiation," producers place their products along a continuum based on differences in features that the relevant set of goods might have. Prices will likely vary among horizontally differentiated goods as well. A pickup truck and a passenger car would fit this model of differentiation, as would wireless and wireline services. See, for example, a brief explanation in Stephen Martin, Advanced Industrial Economics (Blackwell: 1993) at 261.



<sup>&</sup>lt;sup>3</sup> Michael L. Katz and Harvey S. Rosen, *Microeconomics*, Second Edition (Boston: Richard Irwin Inc., 1994) at 32-33, 63, where the concepts of substitutes and complements, including "perfect" substitutes and complements, are discussed. Katz and Rosen broadly consider substitute pairs such as Toyota and Honda vehicles; coffee and tea; and air conditioners and fans (at 63) (hereinafter, Katz and Rosen).

1 Consider an analogy to competition in the automobile industry. There are many models of vehicles offered by various manufacturers at a range of prices. 2 3 However, these vehicles also differ in size, safety features, fuel consumption, 4 frequency of repair and included options. Yet, in economic terms, it is clear that 5 the largest SUV is a substitute for the smallest compact car in terms of their 6 primary function-transportation. Some people value interior size and safety 7. over fuel consumption and ease of parking. Thus, those consumers will pay a 8 different price to get what they want than other consumers who have different preferences and/or needs. But in each case, consumers are purchasing a means of 9 10 transportation.

11 Thus, even though wireline and wireless services differ in some characteristics, they are still substitutes and compete with each other for many of the same 12 13 customers. Those differences may simply cause a customer to choose one over 14 the other based on personal preferences. Further, a good may be broadly 15 conceived of so as to include a wide range of products that could be considered substitutes. As Katz and Rosen state simply: "Intuitively, substitutes are goods 16 that satisfy about the same want, so that, if one becomes more expensive, the 17 18 consumer turns to the other" [emphasis added]. They also point out that goods 19 need not be "perfect substitutes" (i.e., where one good is completely abandoned for the other good).<sup>5</sup> 20

<sup>5</sup> Katz and Rosen at 63.

1 This Commission is also of the view—correctly, 1 believe—that there are a 2 number of factors that go into determining whether or not two services are 3 substitutes and that no one factor (e.g., market share) should be determinative. 4 Case No. TO-93-116 at 5.

## 5 Q. HOW DOES SUBSTITUTABILITY FACTOR INTO THE FINDING THE 6 COMMISSION MUST MAKE IN THIS PROCEEDING?

A. One of the factors enumerated in the statute for determining whether there is
effective competition for a particular service is the extent to which the services of
other providers are functionally equivalent or substitutable at comparable rates,
terms and conditions. See Section 386.020(13).

# 11 Q. WHAT EVIDENCE CAN YOU POINT TO THAT WIRELESS IS A 12 SUBSTITUTE FOR BASIC TELEPHONE SERVICE?

I begin by observing how wireless carriers are offering their services in Missouri. 13 Α. See generally Shooshan-Schedule 2. The design of many wireless calling plans, 14 15 coupled with the functionality of the service, makes them effective substitutes for basic local exchange service. These plans typically include various-sized 16 "buckets" of minutes that can be used for "any distance calling" (i.e., local and 17 18 long distance) coupled with unlimited minutes for certain time periods (e.g., nights and weekends). Wireless plans usually include numerous vertical features 19 such as Caller ID and Call Waiting as part of the standard package. Wireless 20 phones are now offered "free" with many plans and many carriers no longer 21

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require long-term contracts. Others are offering pre-paid plans that are attractive for occasional users or those without an adequate credit history.

3 Nationally, I observe that the prices for wireless service have fallen rapidly in 4 recent years, driven down by increased competition. The price differences one 5 observes between wireline and wireless service offerings are, for the most part, superficial. When one makes a true "apples-to-apples" comparison, some 6 7 existing wireless packages are priced comparably to popular wireline packages 8 offered by SBC Missouri. If one takes into account all of the vertical features. 9 larger local calling areas and, in some cases, long-distance calling allowances 10 built into wireless plans, the price points are quite comparable. Also, in order to make an "apples-to-apples" comparison, one has to take into account the 11 12 additional value from features such as portability and immediate activation 13 inherent in wireless service.

14 For example, in Missouri, cell phone plans are available at prices as low as 15 \$19.99 a month, with popular plans running \$39.95 a month. See Shooshan-Schedule 2. The T-Mobile Basic Plan (\$19.95) is aimed at "budget-conscious 16 customers who need a phone for light daily use and emergencies."<sup>6</sup> This plan 17 18 includes 60 "whenever minutes" and 500 "weekend minutes" that can be used for 19 local and long-distance calls. It includes: Voicemail with Paging, Caller ID, Conference Calling, Call Waiting and Call Hold, Customer Care, Directory 20 Assistance, Emergency Calls, and Detailed Billing. By comparison, the \$39.95 21

<sup>&</sup>lt;sup>6</sup> http://www.t-mobile.com/plans/NationalRatePlanDetails.asp?PlanID=3182.

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plans provide for up to 400 "anytime minutes" and unlimited "in network" calling.

Not surprisingly, the increased value of wireless calling plans, coupled with the advantage of portability and the improvements in service quality that have come with new digital technology, has spurred substitution of wireless service for wireline service. Nationally, the number of wireless phones is approaching that of wireline phones. According to the International Telecommunications Union, wireless phones represent 43 percent of all phones in use in the United States, up from 37 percent in 2000.<sup>7</sup>

10 The FCC has recognized for some time the increasing substitution of wireless 11 service for wireline service. In its 2002 report on the mobile wireless industry, 12 the FCC noted studies that estimate that between 3 percent and 5 percent of 13 wireless subscribers had disconnected their wireline phone.<sup>8</sup> Significantly, a year 14 later the FCC found that there is "much evidence that consumers are substituting 15 wireless service for traditional wireline communications."<sup>9</sup> Earlier this year, the



<sup>&</sup>lt;sup>7</sup> "Millions doing away with their landline phones," USA TODAY (8/4/03) at www.usatoday.com/ tech/news/ 2003=08=04-cell-only\_x.htm.

<sup>&</sup>lt;sup>8</sup> FCC, In the Matter of Implementation of Section 6002(b) of the Omnibus Budget Reconciliation Act of 1993; Annual Report and Analysis of Competitive Market Conditions With Respect to Commercial Mobile Services (rel: July 3, 2002), FCC 02-179, at 32 (www.wireless.fcc.gov.cmrs\_crforum.html).

<sup>&</sup>lt;sup>9</sup> FCC, In the Matter of Implementation of Section 6002(b) of the Omnibus Budget Reconciliation Act of 1993; Annual Report and Analysis of Competitive Market Conditions With Respect to Commercial Mobile Services (rel: July 14, 2003), FCC 03-150, at ¶102 (8<sup>th</sup> CMRS Report) (www.wireless.fcc.gov.cmrs\_ crforum.html).

FCC noted that the 2004 Current Population Survey of the Census Bureau estimates that 5 to 6 percent of households now only have wireless phones.<sup>10</sup>

Yankee Group, which regularly conducts research on wireless 3 The communications markets, reported a year ago that 12 percent of 18-to-24-year-4 olds have gone "totally wireless" for their phone service and as many as 28 5 percent more plan to do so over the next five years.<sup>11</sup> Nationally, one prediction 6 is that nearly 30 percent of all wireless subscribers will not have a wireline phone 7 by 2008.<sup>12</sup> These trends were supported by an article earlier this year in the 8 Kansas City Business Journal which reported on Missourians who were "cutting 9 the cord."<sup>13</sup> 10

11 The phenomenon of people "cutting the cord" is prevalent enough to have 12 confounded public opinion pollsters in this important election year. One report 13 stated that "...one of the hottest topics among pollsters is their inability to reach



<sup>&</sup>lt;sup>10</sup> FCC, Annual Report and Analysis of Competitive Market Conditions With Respect to Commercial Mobile Services (rel: September 28, 2004), FCC 04-111, at ¶212 (9th CMRS Report) (http://hraunfoss.fcc.gov/edocs\_public/attachmatch/FCC-04-216A1.pdf)

<sup>&</sup>lt;sup>11</sup> Yankee Group News Release, "Twelve Percent of U.S. Young Adults Are Totally Wireless, According to the Yankee Group" (August 5, 2003). A senior analyst for the Yankee Group concludes that "[t]he mobile phone has become the essential means of communications, making the landline phone a supplemental and increasingly non-essential item, particularly among young adults and college students who are often not at home and who frequently change addresses."

<sup>&</sup>lt;sup>12</sup> Josh Long, "Landline Displacement to Increase as More Wireless Subscribers Cut Cord", In-SatMDR Press Release (February 25, 2004) (http://www.instat.com/press.asp?Sku=IN0401644MCM&ID=895).

<sup>&</sup>lt;sup>13</sup> Charlie Anderson, "Wireless Cuts Stranglehold of Local Carriers," *The Business Journal of Kansas City* (February 9, 2004) (http://kansascity.bizjournals.com/kansascity/stories/2004/02/09/story2.html).

cellular phone customers who are dropping their home phone lines in favor of
 going entirely wireless."<sup>14</sup>

The FCC acknowledges claims by wireline telecommunications carriers that the numbers of access lines and of minutes of use on their networks have decreased as a result of increasing use of mobile services.<sup>15</sup> The FCC acknowledges an analyst's report that "wireless cannibalization remains a key driver of [ILEC] access line erosion." The FCC also recognizes that usage substitution is increasing, with 23 percent of voice minutes being carried by wireless providers, up from 7 percent in 2000.<sup>16</sup>

A 2004 study by J.D. Power and Associates found that wireless calling (along 10 with email, Instant Messaging and VoIP) was displacing local telephony for a 11 substantial portion of local calls; that is, these other "platforms" were being used 12 for local communication that otherwise would have been made as voice calls on 13 the telephone network.<sup>17</sup> For example, J.D. Power found that, for consumers 14 15 between the ages of 25 and 34, wireless calling accounted for 21 percent of their local communications, with email and Instant Messaging accounting for another 16 13 percent. 17

<sup>&</sup>lt;sup>14</sup> "Pollsters can't connect with cell phone users," *The Arizona Republic* (January 4, 2004) (found at *The Detroit News* website: http://www.detnews.com/2004/politics/0401/04/a07-25519.htm.). This same story notes that the FCC restricts pollsters from using random dialing equipment to call cell phones. David Moore, senior editor for the Gallup poll, talked about the likely impact: "In the future, as more and more households drop their land-line phones and rely on cellular phones, we pollsters will indeed have to reevaluate our telephone methodology" (http://www.zogby.com/Soundbites/ReadClips.dbm?ID=9590).

<sup>&</sup>lt;sup>15</sup> 8<sup>th</sup> CMRS Report at ¶103.

<sup>&</sup>lt;sup>16</sup> 9<sup>th</sup> CMRS Report at ¶213.

<sup>&</sup>lt;sup>17</sup> J.D. Power and Associates, 2004 Residential Wireline & ISP Study (conducted late 1<sup>u</sup> quarter, 2004).

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1	The trends in wireless substitution can be expected to accelerate now that number
2	portability has been implemented. In November 2003, the FCC adopted a rule
3	requiring wireline carriers to permit customers to transfer their wireline phone
4	numbers to wireless carriers. <sup>18</sup> This is yet another indication that wireline and
5	wireless service are considered substitutes.

6 The national trends are confirmed by the survey research on wireless usage that I
7 have directed here in Missouri.

### 8 4. SURVEY OF MISSOURI CONSUMERS: METHODOLOGY AND 9 RESULTS

### 11 Q. WOULD YOU PLEASE DESCRIBE THE METHODOLOGY YOU 12 EMPLOYED FOR THE SURVEY?

A. Yes. Two different questionnaires were used. One was administered to wireline
customers, and the other, to wireless customers. The wireless survey was
undertaken to ensure representation of the increasing number of wireless
customers who no longer have (or never had) wireline telephone service in their
homes.

Each of the questionnaires was administered by telephone during the months of September and October, 2004. Respondents were located in Missouri in the metropolitan areas of Kansas City, St. Louis and Springfield. For the purposes of these surveys, the metropolitan areas were defined as the same geographic coverage as the Metropolitan Calling Area ("MCA") plans.

<sup>&</sup>lt;sup>18</sup> FCC News Release, "FCC Clears Way for Local Number Portability Between Wireline and Wireless

The interviews were conducted by Knowledge Systems & Research ("KS&R"), a
 firm with extensive experience conducting surveys related to telecommunications.
 I directed the design of the questionnaires, in consultation with KS&R.

4 A simple random sample was selected in each of the three metropolitan areas 5 (with additional screening questions, as described below) for both the wireline study and the wireless study. The sampling goal was to have at least 200 wireline 6 7 and 200 wireless interviews in each metropolitan area, for a total of 1,200 8 interviews. In actuality, a few extra interviews were administered and are 9 included in the results. This large number of interviews ensures that the sampling 10 error will be acceptably small. (Sampling errors for each question are given in Shooshan—Schedule 3.) 11

12 The wireline sample was selected for each metropolitan area from the list of 13 NPA-NXXs shown in Table 3-1 in Shooshan—Schedule 3. I understand that the 14 geographic areas served by these NPA-NXXs correspond to the MCA areas in 15 Missouri.

16 The wireline study includes a screening question that inquires whether the 17 household is served by SBC Missouri. If not, the interview is terminated and not 18 included in the study. This screening question was included to ensure that the 19 survey results apply to SBC Missouri customers, rather than to the population as a 20 whole.

Carriers" (rel. November 10, 2003).

Both surveys included a screening question about the age of the respondent. If the respondent was less than 18 years old, the interview was terminated and not included in the study. The goal of this screening question was simply to ensure that the questions were answered by adults, not by children.

5 The wireless sample was selected for each metropolitan area from the list of 6 NPA-NXXs shown in Table 3-2 in Shooshan—Schedule 3. Wireless carriers 7 have been assigned these NPA-NXXs, and they have designated points of 8 presence ("POPs") for them in the three metropolitan areas.

Wireless customers do not, however, necessarily reside in the metropolitan area of 9 the wireless carriers POP. For that reason, we included a screening question 10 regarding the zip code of the respondent's home. If the zip code is not on the list 11 12 shown in Table 3-2 in Shooshan-Schedule 3, the interview was terminated and 13 not included in the study. I understand that geographic areas spanned by these zip codes are approximately the same as those spanned by the NPA-NXXs in Table 14 15 3-1. Thus, the geographic areas represented by the wireline and wireless surveys are approximately the same (and the same as the metropolitan areas as defined by 16 the MCA plans). 17

#### 18

#### Q. HOW ARE THE SURVEY RESULTS REPORTED?

A. Survey results are given below for both the wireline and wireless surveys.
Results for each the two surveys are reported both in aggregate and separately for
the three metropolitan areas. The numbers I present in this testimony are the
aggregate numbers, but separate results for each of the three metropolitan areas

are reported in Shooshan—Schedule 3. The range of sampling errors is given for
 each question.

### 3 Q. WOULD YOU PLEASE SUMMARIZE THE RESULTS OF THE SURVEY 4 PRESENTED IN SHOOSHAN—SCHEDULE 3?

5 A. The survey yielded a number of important results. First, 18 percent of wireless 6 phone users said they did not have wireline service at their home (Q3). As 7 another gauge of substitutability, 86 percent of the wireless respondents who did 8 not have wireline service in their homes said that they would choose to have 9 wireline service in their home if they did not have their wireless phone (Q13).

The survey of wireline customers was equally revealing. That survey showed that 61 percent of wireline residence customers surveyed who also use cellular service say that cellular would be a satisfactory substitute for *all* the calls they make and receive in their home (Q11).

14 The survey of Missouri consumers also confirms the trends in the substitution of wireless usage for wireline usage. We asked both wireless and wireline 15 respondents whether they made or received phone calls on their wireless phone in 16 their homes. 16 percent of the wireless users surveyed who have retained a 17 wireline connection said that they primarily use their cell phones when making 18 19 calls from their homes (Q7). 70 percent of wireline respondents said a cellular phone is used by the household (Q3). 56 percent of those respondents indicated 20 21 that they use either their cell phone—or their cell phones and their wireline phone 22 interchangeably—for making and receiving calls at home (Q6). Clearly, these

consumers are substituting wireless calls for calls that otherwise would have been
 made from their traditional home phones.

Finally, a significant portion of consumers give out *only* their wireless phone number to their contacts. Of wireless respondents who still subscribe to basic telephone service, 26 percent give out only their cell phone number while 45 percent give out both (Q9). 12 percent of wireline households in which there is a wireless user give out only their wireless number while 37 percent give out both (Q8).

The point of all these observations is that, in addition to those Missouri 9 10 consumers who have elected not to subscribe to or have disconnected basic telephone service, Missouri consumers are making and receiving calls on their 11 wireless phones that they would otherwise have made and received on their 12 wireline phones. These users see wireless calling as a substitute for wireline 13 calling, not merely a complement. While these users typically make and receive 14 some calls away from home, the fact is that they are additionally using their cell 15 phones at home as a substitute for basic telephone service. This is further 16 evidence consumers consider wireless service as a competitive alternative to SBC 17 18 Missouri's basic telephone service.

19

#### 5. EFFECTIVE COMPETITION FROM WIRELESS SERVICES

20 Q. IN YOUR OPINION, HOW WILL THE PRESENCE OF THESE 21 WIRELESS ALTERNATIVES AFFECT THE RATES THAT SBC

### 1 MISSOURI CAN CHARGE FOR BASIC SERVICE IN THE ABSENCE OF 2 PRICE REGULATION?

3 Although it is not possible to quantify precisely, it is clear that SBC Missouri is Α. losing lines to wireless providers. As I noted previously, nearly one in five 4 wireless users in Missouri does not have traditional wireline telephone service in 5 his or her home. In both surveys, of those customers who still have wireline 6 service, one in four has considered dropping that service entirely. The fact that 7 SBC Missouri subscribers have dropped-or chosen not to subscribe to-SBC 8 Missouri's basic local service in favor of a wireless alternative and that they have 9 10 considered substituting wireless for wireline service demonstrates, in my opinion, that the prices of wireless services can be expected to constrain the prices of SBC 11 Missouri's basic local service in the absence of regulation. 12

- Any changes SBC Missouri makes in its retail rates will have to take into account wireless competition and customers' ability to shift their voice calling to any one of several alternative providers, especially as prices for these wireless alternatives continue to decrease and their capabilities continue to expand.
- 17 Q. IS THIS TRUE EVEN THOUGH THERE ARE A SUBSTANTIAL
  18 NUMBER OF CONSUMERS WHO, ALTHOUGH THERE IS A CHOICE,
  19 MAY DECIDE TO RETAIN BASIC TELEPHONE SERVICE BASED ON
  20 THEIR PERSONAL PREFERENCES?
- A. Yes. Wireless service need not be seen as a substitute by every consumer—or
   even a majority of consumers—in order for the prices of wireless service to

1 constrain SBC Missouri's pricing of basic telephone service. For a firm to exercise market power, it must be able to raise prices *profitably*.<sup>19</sup> If a substantial 2 number of customers would substitute wireless service for basic telephone service 3 should SBC Missouri increase the price of the latter, SBC Missouri cannot 4 profitably raise its prices. Where, as is the case in Missouri, a large enough 5 subset of consumers see wireless as a substitute, are using wireless phones for a 6 significant portion of their calling from home today and have already considered 7 disconnecting home wireline service, SBC Missouri knows that it will risk losing 8 those consumers (and the considerable revenue they generate including access 9 revenues, toll revenues and revenues from vertical features) to wireless providers 10 if it raises basic telephone service prices. This likelihood serves to protect all 11 12 consumers-even those who are not inclined to switch to wireless.

13

#### 6. CONCLUSION

# 14 Q. WHAT CONCLUSION DO YOU REACH REGARDING WIRELESS AS 15 EFFECTIVE COMPETITION FOR THE BASIC TELEPHONE 16 OFFERINGS OF SBC MISSOURI?

A. I believe that the existence of no fewer than seven wireless providers in the St.
Louis, Kansas City and Springfield metropolitan areas currently provides
effective competition for the basic telephone offerings of SBC Missouri. Based
on the surveys I have overseen of Missouri consumers, it is my opinion that a

<sup>&</sup>lt;sup>19</sup> Katz and Rosen at 420.

substantial percentage of those consumers see wireless as a substitute for
 traditional telephone service. Coupled with the evidence of other competition
 presented by SBC Missouri, I conclude that consumers will be charged reasonable
 rates for basic telephone service by SBC Missouri if price regulation is
 withdrawn.

#### 6 Q. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

7 A. Yes.



DIRECT TESTIMONY HARRY M. SHOOSHAN CASE NO. TO-2005-0035 SHOOSHAN—SCHEDULE 1 PAGE 1

### HARRY M. (CHIP) SHOOSHAN III

Received a B.A. *magna cum laude* from Harvard University in Government and a J.D. from Georgetown University Law Center.

Before co-founding Strategic Policy Research, Inc. ("SPR"), Mr. Shooshan served for eleven years on Capitol Hill. He was chief counsel and staff director of what is now the Subcommittee on Telecommunications and the Internet of the U.S. House of Representatives and was active in congressional efforts to reform the nation's communications laws.

Mr. Shooshan specializes in communications public policy analysis, regulatory reform and the impact of new technology and competition. He also advises on business strategies and market opportunities.

Mr. Shooshan is the author of numerous studies and articles dealing with various aspects of the video marketplace, including the transition to digital television and the impact of the Internet. He is one of the nation's leading authorities on telecommunications infrastructure and its relationship to economic development and to the global competitiveness of U.S. businesses.

Mr. Shooshan coordinates SPR's telecommunications and electronic mass media practice in Europe and has advised clients in the United Kingdom, Canada and the Caribbean.

Mr. Shooshan has testified before several congressional committees, before the Federal Communications Commission ("FCC") and numerous state commissions. He has also testified as an expert witness in litigation concerning broadcasting, cable and wireless cable, and in proceedings before the Copyright Arbitration Royalty Panel concerning satellite broadcasting.

From 1978 to 1991, he was an adjunct professor of law at Georgetown University Law Center, teaching regulation and communications law.





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#### **EDUCATION**

#### GEORGETOWN UNIVERSITY LAW CENTER J.D., Communications Law, 1975

#### HARVARD COLLEGE

B.A., Government, magna cum laude, 1968

#### **EMPLOYMENT**

	STRATEGIC POLICY RESEARCH, INC.—Bethesda, Maryland
1992-Present	Principal. Telecommunications and public policy consulting
	services for a variety of clients in the telecommunications industry.

NATIONAL ECONOMIC RESEARCH ASSOCIATES, INC.— Washington, D.C.

1989-1992 *Vice President.* Telecommunications and public policy consulting services for a variety of clients in the telecommunications industry.

SHOOSHAN & JACKSON INC—Washington, D.C.

1980-1989 *Principal.* Telecommunications and public policy consulting services for a variety of clients in the telecommunications industry.

SUBCOMMITTEE ON COMMUNICATIONS, INTERSTATE AND FOREIGN COMMERCE COMMITTEE, U.S. HOUSE OF REPRESENTATIVES—Washington, D.C.

1975-1980 *Chief Counsel/Staff Director*. Legislative, oversight and investigating activities relating to telecommunications.

SUBCOMMITTEE ON COMMUNICATIONS AND POWER, INTERSTATE AND FOREIGN COMMERCE COMMITTEE, U.S. HOUSE OF REPRESENTATIVES—Washington, D.C.

1974-1975 *Staff Director*. Legislative, oversight and investigating activities relating to telecommunications and energy.

 U.S. HOUSE OF REPRESENTATIVES—Washington, D.C.
 1969-1974 Administrative Assistant to the Honorable Torbert H. Macdonald. Legislative and political coordination and support.



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#### **PROFESSIONAL ACTIVITIES**

Member, Federal Communications Bar Association.

#### **TESTIMONIES**

Testimony on behalf of Qwest Communications. Before the Arizona Corporation Commission. In the Matter of Qwest Corporation's Filing of Renewed Price Regulation Plan and In the Matter of the Investigation of the Cost of Telecommunications Access in Docket Nos. T-01051B-03-0454 and T-00000D-00-0672. May 20, 2004.

Rebuttal Testimony on behalf of SBC Indiana. Before the Indiana Utility Regulatory Commission. In the Matter of the Indiana Utility Regulatory Commission's Investigations of Matters Related to the Federal Communications Commission's Report and Order on Remand and Further Notice of Proposed Rulemaking in CC Docket Nos. 01-338, 96-98, and 98-147. Cause No. 42500. April 12, 2004.

Testimony on behalf of SBC Texas. Before the Public Utility Commission of Texas. *Impairment Analysis of Local Circuit Switching for the Mass Market*. Docket No. 28607. Direct: February 9, 2004. Rebuttal: March 19, 2004.

Testimony on behalf of SBC Michigan. Before the Michigan Public Service Commission. Docket No. U-13796. **Direct**: December 19, 2003. **Reply**: February 10, 2004. **Response**: March 5, 2004.

Testimony on behalf of SBC Illinois. Before the Illinois Commerce Commission. Docket No. 03-0595. SBC Illinois Exhibit 3.0. Direct: December 2, 2003. Rebuttal: February 24, 2004. Surrebuttal: March 3, 2004.

Direct Testimony on behalf of Qwest Iowa. Before the Department of Commerce, Utilities Board. Docket No. INU-03-01. February 25, 2004.

Testimony on behalf of Qwest Corporation. Before the Washington Utilities and Transportation Commission. In the Matter of the Petition of Qwest Corporation to Initiate a Mass-Market Switching and Dedicated Transport Case Pursuant to the Triennial Review Order. Docket No. UT-033044. Direct: December 22, 2003. Responsive: February 2, 2004. Rebuttal: February 20, 2004.







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Direct Testimony on behalf of Qwest New Mexico. Before the New Mexico Public Regulation Commission. In the Matter of Implementation of a Batch Hot Cut Process and In the Matter of Impairment in Access to Local Circuit Switching for Mass Market Customers. Case Nos. 03-00403-UT and 03-00404-UT. February 16, 2004.

Direct Testimony on behalf of SBC Ohio. Before the Public Utilities Commission of Ohio. Docket No. 04-34-TP-COI. February 10, 2004.

Direct Testimony on behalf of Qwest Corporation. Before the Public Utilities Commission of the State of Colorado. Regarding the Unbundling Obligations of Incumbent Local Exchange Carriers Pursuant to the Triennial Review Order-Initial Commission Review, Docket No. 031-478T. January 26, 2004.

Testimony on behalf of SBC California. Before the California Public Utilities Commission. Order Institution Rulemaking on the Commission's Own Motion into Competition for Local Exchange Service. Docket Nos. 95-04-043, 1.95-04-044. SBC California Exhibit 2.0. Direct: December 12, 2003. Rebuttal: January 16, 2004.

Direct Testimony on behalf of Qwest Corporation. Before the Arizona Corporation Commission. In the Matter of ILEC Unbundling Obligations as a Result of the Federal Communications Commission Triennial Review Order. Docket No. T-00000A-03-0369. January 9, 2004.

Testimony on behalf of Southern New England Telephone Company. Before the Department of Public Utility Control of the State of Connecticut. Docket No. 03-09-01 PH01, DPUC Implementation of the Federal Communications Commission's Triennial Review Order—Trigger Analysis. Direct: December 2, 2003. Rebuttal: January 9, 2004.

Expert Report on behalf of Qwest Corporation. Before the American Arbitration Association, New Access Communications LLC, Choicetel LLC and Emergent Communications LLC, Claimants, vs. Qwest Corporation, Respondent. January 6, 2004.

Statement of Position and Exhibits on behalf of Qwest Corporation. Before the State of Iowa, Department of Commerce—Utilities Board. Docket No. INU-03-04. November 14, 2003.

Testimony on behalf of Qwest Corporation. Before the Washington Utilities and Transportation Commission. *Request for Competitive Classification of Basic Business Exchange Telecommunications Services*. Docket No. UT-030614. Direct: July 1, 2003. Rebuttal: August 29, 2003.

Testimony on behalf of Qwest Corporation. Before the Idaho Public Utilities Commission. In the Matter of the Application of Qwest Corporation for Price



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Deregulation of Basic Local Exchange Services. Case No. QWE-T-02-25, PUC 01-010P. Direct: December 17, 2002. Rebuttal: April 21, 2003.

Testimony on behalf of Qwest Corporation. Before the Arizona Corporation Commission. In the Matter of Qwest Corporation's Compliance with Section 252(e) of the Telecommunications Act of 1996. Docket No. RT-00000F-02-0271. March 7, 2003.

Rebuttal Testimony on behalf of Qwest Corporation. Before the Public Service Commission of Utah. In the Matter of the Petition of Qwest Corporation for Declaratory Ruling or, in the Alternative, for Approval of the Sale of the Utah Assets of Qwest Dex, Inc. Docket No. 02-049-76. February 17, 2003.

Rebuttal testimony on behalf of Qwest Corporation. In the Matter of the Nebraska Public Service Commission, on its own Motion Seeking to Conduct an Investigation of Intrastate Access Charges for Rural ILECs. Application No. NUSF-28. September 4, 2002.

Testimony on behalf of BellSouth Telecommunications, Inc. Before the North Carolina Utilities Commission. Docket No. P-55, Sub 1013. July 16, 2002.

Testimony on behalf of Qwest Corporation. Before the Arizona Corporation Commission in Docket No. T-00000D-00-0672. Investigation of the Cost of Telecommunications Access. June 28, 2002.

Testimony on behalf of Qwest Corporation. Before the Arizona Corporation Commission. In the Matter of the Generic Investigation into U S West Communications, Inc.'s Compliance with Certain Wholesale Pricing Requirements for Unbundled Network Elements and Resale Discounts. Docket No. T-00000A-00-0194, Phase II. April 11, 2002.

Testimony on behalf of Ameritech Indiana. Before the Indiana Utility Regulatory Commission in Cause No. 41998. In the Matter of: Petition of Comptel, Ascent, AT&T Communications of Indiana, GP, TCG Indianapolis, and McLeodUSA Telecommunications Services, Incorporated for an Investigation into the Structural Separation of Indiana Bell Telephone Company, d/b/a Ameritech Indiana. Responsive: January 24, 2002. Reply: March 22, 2002.

Testimony on behalf of Verizon-NJ (formerly Bell Atlantic-NJ). Before the New Jersey Board of Public Utilities in Docket No. TO01020095, *I/M/O the Application of Verizon New Jersey Inc. For Approval (i) of a New Plan for an Alternative Form of Regulation and (ii) to Reclassify Multi-Line Rate Regulated Business Services as Competitive Services, and Compliance Filing.* Direct, February 15, 2001. Rebuttal Panel Testimony with William E. Taylor and Joseph H. Weber, June 15, 2001.





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Testimony on behalf of Verizon-PA (formerly Bell Atlantic-PA). Before the Pennsylvania Public Utility Commission in Docket No. M-00001353 (Structural Separation). **Direct**: June 26, 2000. **Rebuttal:** October 30, 2000.

Testimony on behalf of the Staff of the Arizona Corporation Commission. Before the Arizona Corporation Commission. In the Matter of the Application of US West Communications, Inc., a Colorado Corporation, for a Hearing to Determine the Earnings of the Company, the Fair Value of the Company for Ratemaking Purposes, to Fix a Just and Reasonable Rate of Return Thereon and to Approve Rate Schedules Designed to Develop Such Return. Docket No. T-1051B-99-105. Direct, August 9, 2000. Surrebuttal: September 8, 2000. Direct in Support of the Proposed Agreement: October 27, 2000. Supplemental Rebuttal: November 20, 2000.

Testimony on behalf of Bell Atlantic-New Jersey. Before the Board of Public Utilities in New Jersey, BPU Docket No. TO99120934. Direct: May 17, 2000. Rebuttal: September 8, 2000.

Testimony on behalf of Ameritech Illinois. Before the Illinois Commerce Commission in Docket No. 98-0860. **Direct**, Ameritech Illinois Ex. 5.0: March 12, 1999. **Rebuttal**, Ameritech Illinois Ex. 5.1 (Shooshan): March 1, 2000. **Surrebuttal**, Ameritech Illinois Ex. 5.2 (Shooshan): April 26, 2000.

With John Haring. *Statement of John Haring and Harry M. Shooshan*. Prepared on behalf of the Real Access Alliance. Before the Subcommittee on the Constitution of the House Judiciary Committee. March 21, 2000.

Testimony before House Public Utilities Committee, General Assembly of Ohio on Substitution House Bill 314 on behalf of Ameritech Ohio. April 12, 2000.

The Benefits of Open Access: Consumer Control, Lower Prices, Expanded Investment and New Jobs. Testimony on behalf of the OpenNET Coalition. Presented before the House Committee on Consumer Affairs of the General Assembly of Pennsylvania. Hearing on House Bill No. 1516. Harrisburg, Pennsylvania. December 14, 1999.

Testimony on "open access" before the City Council. Buffalo, New York. October 28, 1999.

With Peggy L. Rettle and Joseph H. Weber. Affidavit filed on behalf of Minnesota Telephone Association. CC Docket No. 98-1. March 6, 1998. *Response to State of Minnesota Reply Comments*. December 22, 1998.

Expert Report (Exclusivity Over Competition: The Consequences for Minnesota), filed on behalf of Minnesota Telephone Association in Minnesota Equal Access Network Services, Inc. et al. v. State of Minnesota, et al. Minnesota District Court, Second Judicial District. November 3, 1998.



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Direct testimony on behalf of Bell Atlantic—Pennsylvania, Inc., For a Determination that Provision of Business Telecommunications Services Is a Competitive Service Under Chapter 30 of the Public Utility Code. CC Docket No. P-00971307. February 12, 1998.

Testimony before the Library of Congress, United States Copyright Office, Copyright Arbitration Royalty Panel. Presented on behalf of the Satellite Broadcasting & Communications Association. In the Matter of 1996 Satellite Carrier Royalty Rate Adjustment Proceeding, Docket No. 96-3 CARP-SRA. December 2, 1996.

Testimony before the Committee on Commerce, Science, and Transportation, U.S. Senate. Regarding FCC Oversight and Reform. March 19, 1996.

Testimony before the Office of the King County (Washington) Hearing Examiner. In the Matter of Renewal of King County Television Franchises of TCI Cablevision of Washington, Inc. On behalf of King County Office of the Prosecuting Attorney. July 14, 1995.

Testimony before the Alabama Public Service Commission. On behalf of BellSouth Telecommunications, Inc., d/b/a South Central Bell Telephone Company. Docket No. 24472. June 14, 1995.

Testimony in *Turner Broadcasting System, Inc., et al., Plaintiffs, v. Federal Communications Commission, et al., Defendants.* United States District Court for the District of Columbia. Docket No. C.A. No. 92-2247 (and related cases C.A. Nos. 92-2292, 92-2494, 92-2495, 92-2558) (TPJ). Expert's Report, April 21, 1995; Expert Declaration filed May 25, 1995.

With Calvin Monson. Testimony before the Tennessee Public Service Commission, Inquiry for Telecommunications Rulemaking Regarding Competition in the Local Exchange, Docket No. 94-00184. On behalf of BellSouth Telecommunications, Inc., d/b/a South Central Bell Telephone Company. June 17 and August 17-18, 1994.

Testimony before the Tennessee State Senate re: Senate Bill 2758 concerning local competition. March 29, 1994.

Testimony regarding the significant competition for services offered by local exchange carriers before the Louisiana Public Service Commission. On behalf of BellSouth Telecommunications, Inc. d/b/a South Central Bell Telephone Company. Docket No. U-17949-D. January 31, 1994 and September 21, 1994.

With John Haring. Testimony re: competitive safeguards. Before the Canadian Radio-television and Telecommunications Commission. On behalf of Sprint Canada in connection with Telecom Public Notice CRTC 92-78, Review of Regulatory Framework. November 25, 1993.



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With Jeffrey H. Rohlfs. *Evidence of Strategic Policy Research, Inc.* Before the Canadian Radio-television and Telecommunications Commission. Prepared for Call-Net Telecommunications, Ltd. in connection with Bell Canada, General Increase in Rates, 1993. May 10, 1993.

Direct testimony on behalf of Central Telephone Company of Illinois. Before the Illinois Commerce Commission in Docket No. 92-0211, Implementation of Section 13-507 of the Public Utilities Act, as amended by P.A. 87-856. April 19, 1993.

With John Haring. Submission to the Canadian Radio-television and Telecommunications Commission. Prepared for Call-Net Telecommunications, Ltd. in connection with Telecom Public Notice CRTC 92-78, Review of Regulatory Framework. April 13, 1993.

With John Haring and Jeffrey H. Rohlfs. *Efficient Regulation of Basic-Tier Cable Rates*. Expert Report prepared for the National Association of Broadcasters in connection with the FCC's rulemaking proceeding on cable rate regulation (MM Docket No. 92-266). January 26, 1993.

Expert testimony on cable and wireless cable markets on behalf of Microband Corporation of America and TA Associates in SI Stern, James Simon and Beta Communications, Inc. v. MDS Acquisition Corporation, Microband Corporation of America and TA Associates, 87 Civ. 4505 (RJW) (U.S. District Court, SDNY). November 18, 1992.

Statement on S. 1200 (The Communications Competitiveness and Infrastructure Modernization Act). Before the Subcommittee on Communications, Committee on Commerce, Science and Transportation, U.S. Senate, Washington, D.C. February 28, 1992.

Affidavit, "An Analysis of 'A Staff Proposal for the Regulation of Large Local Exchange Telephone Companies'." Prepared at the request of the Ohio Telephone Association. January 7, 1992.

Testimony regarding: "Alternatives to Rate-of-Return Regulation: Regulatory Modernization in the States." Before the Senate Select Committee on Telecommunications Infrastructure and Technology, Senate of the State of Ohio. Columbus, Ohio. April 25, 1991.

Statement regarding the telecommunications infrastructure before the Senate Select Committee on Telecommunications Infrastructure and Technology, Senate of the State of Ohio. Columbus, Ohio. February 28, 1991.

Testimony on the economics of the financial interest and syndication rules. Before the FCC on behalf of Fox Broadcasting Company, en banc hearing *In the* 



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*Matter of Evaluation of the Syndication and Financial Interest Rules*, MM Docket No. 90-162. December 14, 1990.

Testimony on the importance of network modernization and on the benefits of the "Intelligent Network." Before the New York Public Service Commission on behalf of New York Telephone Company. August 1, 1990.

Statement on "Media Ownership: Diversity and Concentration." Before the Subcommittee on Communications. U.S. Senate. June 21, 1989.

Testimony regarding the "Fairness Doctrine." Before the FCC. 1984.

Statement on the Telecommunications Act of 1981. Before the Subcommittee on Telecommunications, Consumer Protection and Finance. U.S. House of Representatives. March 10, 1982.

Statement on "Diversity of Information Sources." Before the Subcommittee on Telecommunications, Consumer Protection and Finance. U.S. House of Representatives. September 15, 1981.

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With John Haring and Jeffrey H. Rohlfs. Affidavit on behalf of Qwest Corporation. Before the FCC. In the Matter of Petition of Qwest Corporation for Forbearance Pursuant to 47 U.S.C. § 160(c) in the Omaha Metropolitan Statistical Area. Exhibit B. June 21, 2004.

Comments of Harry M. Shooshan. Submitted to the Independent Television Commission ("ITC") in Its Review of the Programme Supply Market. United Kingdom. October 25, 2002.

With John Haring and Jeffrey H. Rohlfs. *Propelling the Broadband Bandwagon*. Prepared for the United Kingdom Office of Telecommunications and the Office of the e-Envoy. Released September 4, 2002.

With John Haring, Margaret L. Rettle and Jeffrey H. Rohlfs. UNE Prices and Telecommunications Investment. Ex Parte filing before the FCC. July 17, 2002.

With John Haring, Jeffrey Rohlfs and Joseph Weber. Intercarrier Compensation to Promote Efficiency of the Local Telecommunications Sector. Filed before the FCC on behalf of BellSouth Corporation. June 3, 2002.

With John Haring and Jeffrey H. Rohlfs. *The AT&T/Comcast Merger: All Pain and No Gain. Ex Parte* filing before the FCC. June 7, 2002.





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With John Haring and Jeffrey H. Rohlfs. Anticompetitive Effects of the Proposed AT&T Comcast Merger. Prepared on behalf of Qwest Communications International, Inc. for submission before the FCC. April 29, 2002.

With John Haring. Reorienting Regulation: Toward a More Facilities-Friendly Local Competition Policy. Before the FCC, In the Matter of Review of the Section 251 Unbundling Obligations of Incumbent Local Exchange Carriers; Implementation of the Local Competition Provisions of the Telecommunications Act of 1996; Deployment of Wireline Services Offering Advanced Telecommunications Capability in CC Docket Nos. 01-338; 96-98 and 98-147. Attachment A to Comments of Qwest Communications International Inc. April 5, 2002.

With John Haring. "Broadband policy developments in the United States. Oftel News. Issue No. 55. March 2002.

With John Haring. ILEC Non-Dominance in the Provision of Retail Broadband Services. Before the Federal Communications Commission, In the Matter of Review of Regulatory Requirements for Incumbent LEC Broadband Telecommunications Services. CC Docket No. 01-337. Attachment A to Comments of Qwest Communications International Inc. March 1, 2002.

With John Haring and Jeffrey H. Rohlfs. And Now...But First: Propelling the Broadband Bandwagon. Prepared for the U.K. Office of Telecommunications and Office of the E-Envoy. March 15, 2002.

With John Haring and Kirsten M. Pehrsson. White Paper on Elimination of the Spectrum Cap. Before the Federal Communications Commission ("FCC"), In the Matter of 2000 Biennial Regulatory Review—Spectrum Aggregation Limits for Commercial Mobile Radio Services (WT Docket No. 01-14). Attachment to Comments of Cingular Wireless LLC. April 13, 2001. SPR Reply to Certain Spectrum Cap Comments. Attachment to Reply Comments of Cingular Wireless LLC. May 14, 2001.

With Arturo Briceño, John Haring and Jeffrey H. Rohlfs. The Internet and the New Economy. March 29, 2001.

With Martin Cave. "Media and Telecoms Regulation in Converging Markets." Chapter 4, The Regulatory Challenge, in *e-britannia: the communications revolution*. University of Luton Press. Copyright © 2000.

With Peter Temin. "Telecommunications in the 20th Century." Prepared for *Telecom and Electronic Media Industry Insights*. February 23, 2000.

With Joseph H. Weber and Peter Temin. *MaCable.com: Closed v. Open Models* for the Broadband Internet. Prepared for the OpenNET Coalition. October 15, 1999.



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With John Haring and Margaret L. Rettle. *Economic Analysis of the FCC's Proposed Policy of "Forced Access" for CLECs to Private Buildings*. Prepared for the Real Access Alliance [a coalition of national real estate industry associations] for submission before the FCC in WT Docket No. 99-217 and CC Docket No. 96-98. August 27, 1999.

With John Haring. LPFM: The Threat to Consumer Welfare. Prepared on behalf of the National Association of Broadcasters for submission before the FCC, In the Matter of Creation of a Low Power Radio Service, MM. Docket No. 99-25 and RM-9208, RM-9242. August 2, 1999. [Included as Appendix C to Comments of the National Association of Broadcasters.]

"A Modest Proposal for Restructuring the Federal Communications Commission." Federal Communications Law Journal. May 1998.

With John Haring. Local Telecommunications Competition and Deregulation: Assessing the U.S. Model. Prepared for the  $30^{th}$  Annual Conference of the Institute of Public Utilities. Williamsburg, Virginia. December 10, 1998.

With John Haring. The Emperor's New Clothes: Regulation without a Rationale. Prepared for submission before the FCC, In the Matter of 1998 Biennial Regulatory Review—Review of the Commission's Broadcast Owner ship Rules and Other Rules Adopted Pursuant to Section 202 of the Telecommunications Act of 1996, MM Docket No. 98-35. Joint Comments of Fox Television Stations, Inc. and USA Broadcasting, Inc., Attachment A. July 21, 1998.

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With John Haring. Cutting the Gordian Knot of Rate Rebalancing. Prepared for the 29th Annual Conference of the Institute of Public Utilities, "Reconciling Competition and Regulation." Williamsburg, Virginia. December 5, 1997.

With John Haring, Calvin S. Monson and Jeffrey H. Rohlfs. *Replacing Competitive Bans with Competitive Safeguards: The Role of Imputation*. Prepared for BellSouth. October 15, 1997.

Troubling Ironies and Inconsistencies: The MCI/BT Merger. February 25, 1997.

With John Haring. Focusing on the "Success Mode": A Case for Deregulating National Broadcast Television Ownership. Prepared on behalf of Fox Broadcasting Company for submission before the FCC, Dockets FCC 96-436, 96-437 and 96-438. Filed February 7, 1997.



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With John Haring. *Removing Regulatory Barriers to Stronger Local Television Service*. Prepared on behalf of Home Shopping Network for submission before the FCC, Dockets FCC 96-436, 96-437 and 96-438. February 7, 1997.

With John Haring, Charles L. Jackson and Jeffrey H. Rohlfs. The Benefits of Choosing: FCC Specification of an ATV Standard. Prepared on behalf of Capital Cities/ABC, Inc., CBS, Inc., Fox Television Stations, Inc., the Association for Maximum Service Television, the National Association of Broadcasters and National Broadcasting Company, Inc., for submission before the FCC, In the Matter of Advanced Television Systems and Their Impact Upon the Existing Television Broadcast Service. MM Docket No. 87-268. Reply Comments of Strategic Policy Research on the Commission's Fifth Further Notice of Proposed Rulemaking. August 13, 1996.

With John Haring. The Role of Resale in Establishing Local Competition. July 1, 1996.

With Ross M. Richardson. Comments on Hatfield Study. Prepared on behalf of BellSouth for submission before the FCC, In the Matter of Implementation of the Local Competition Provisions in the Telecommunications Act of 1996, CC Docket No. 96-98. Reply Comments. Filed May 30, 1996.

With Jeffrey H. Rohlfs, John Haring and Calvin S. Monson. Interconnection and Economic Efficiency. Prepared on behalf of BellSouth for submission before the FCC, In the Matter of Implementation of the Local Competition Provisions in the Telecommunications Act of 1996. CC Docket No. 96-98. Comments of BellSouth. Filed May 16, 1996.

With John Haring, Jeffrey H. Rohlfs and Kirsten M. Pehrsson. *Public Harms Unique to Satellite Spectrum Auctions*. A study prepared for the Satellite Industry Association. March 18, 1996.

With Jeffrey H. Rohlfs and Calvin S. Monson. Bill-and-Keep: A Bad Solution to a Non-Problem. Prepared for submission before the FCC, In the Matter of Interconnection Between Local Exchange Carriers and Commercial Mobile Radio Service Providers (CC Docket No. 95-185) and Equal Access and Interconnection Obligations Pertaining to Commercial Mobile Radio Service Providers (CC Docket No. 94-54). Attachment to the Comments of the United States Telephone Association. March 4, 1996.

With John Haring. Local Perspectives on Localism in Broadcasting and the Adverse Impact of Satellite DARS. Prepared on behalf of National Association of Broadcasters for submission before the FCC, In the Matter of Establishment of Rules and Policies for the Digital Audio Radio Satellite Service in the 2310-2360 MHz Frequency Band. IB Docket No. 95-91, GEN Docket No. 90-357, PP-24,


PP- 86, PP-87. Attachment 1, Comments of the National Association of Broadcasters. Filed September 15, 1995.

With John Haring and Jeffrey H. Rohlfs. Disabilities of Continued Asymmetric Regulation of AT&T. Prepared for AT&T. June 30, 1995.

With John Haring. A Numerator in Search of a Denominator. Prepared for Fox Broadcasting for submission before the FCC, In the Matter of Review of Multiple Ownership Rules. May 17, 1995.

With John Haring. Building a Better Video Mousetrap. Prepared for BellSouth. May 1995.

With John Haring. The Evolving Electronic Media Marketplace and the Devolving Case for Broadcast Ownership Restrictions. Prepared for Fox Broadcasting. March 20, 1995.

With Calvin S. Monson. *Multimedia Access: Trends and Issues in the United States*. Prepared for British Broadcasting Corporation. February 10, 1995.

With John Haring. Universal Competition in the Supply of Telecommunications Services: Eight Customer Perspectives. Prepared for Bell Atlantic. February 8, 1995.

With Calvin S. Monson. *Modernizing Regulation in a Changing Environment*. Prepared for BellSouth. June 20, 1994.

With Jeffrey H. Rohlfs. *Diversification and Growth: Achieving Synergies in the Global Entertainment/Information Economy*. Prepared for Rogers Communications, Inc. for submission before the Canadian Radio-television and Telecommunications Commission. May 12, 1994.

With Jeffrey H. Rohlfs. "New investment and the regulatory climate." *Telephony.* May 2, 1994.

With John Haring. Tools to Compete: Large Customer Perspectives on the Need for Regulatory Change in Ohio. Prepared for Ameritech—Ohio. February 1994.

With John Haring and Jeffrey H. Rohlfs. *Regulatory Reform for the Information Age: Providing the Vision*. Prepared for Southwestern Bell Telephone Company. January 11, 1994.

With John Haring and Jeffrey H. Rohlfs. The U.S. Stake in Competitive Global Telecommunications Services: The Economic Case for Tough Bargaining. Prepared for AT&T. December 16, 1993.

With John Haring and Calvin S. Monson. Regulatory Modernization: Analysis and Options for the Iowa Utilities Board. Prepared for the Iowa Utilities Board. October 8, 1993.





With Calvin Monson. *The Importance of Local Exchange Carrier Entry into Personal Communications Services*. Prepared for Cincinnati Bell, Inc., Denver and Ephrata Telephone Company, Illinois Consolidated Telephone Company, Lufkin-Conroe Telephone Company, North Pittsburgh Telephone Company, Peoples Telephone Company and Southeast Telephone Company for submission at the FCC in Ex Parte Presentation, GEN Docket No. 90-314, ET Docket No. 92-100. September 9, 1993.

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Co-author. A New Social Compact: Adapting Regulation to Meet Ohio's Needs for an Advanced Information Infrastructure. Report and Recommendations of the Blue Ribbon Panel on Ohio's Telecommunications Future. April 26, 1993.

ISDN and the Public Switched Network: Building an "Open Platform." Prepared for Bell Atlantic. July 17, 1992.

With Kirsten Pehrsson, et al. Electronic Highways: Providing the Telecommunications Infrastructure for Pennsylvania's Economic Future. Prepared for the Pennsylvania Chamber of Business and Industry jointly by NERA and Price Waterhouse. December 19, 1991.

With John Haring. Competition and Consumer Welfare in Long-Distance Telecommunications. Prepared for AT&T for submission before the FCC in Notice of Proposed Rulemaking, In the Matter of Competition in the Interstate Inter exchange Market, CC Docket No. 90-132. May 15, 1991.

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With John Haring. The Absence of a Coherent Public Policy Rationale for Applying the Fin/Syn Rules to Fox. Prepared for submission before the FCC on behalf of Fox Broadcasting, In the Matter of Evaluation of the Syndication and Financial Interest Rules, MM Docket No. 90-162. June 14, 1990.

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# WIRELESS PLANS AND OPERATORS AVAILABLE IN MISSOURI

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1.3.2. Springfield News Leader	
1.3.3. St. Louis Post	



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# 1.1. Calling Plan Summaries

[Plans listed below typically include at no extra charge a wide range of vertical features such as: voicemail, caller ID, three-way calling, etc.]

# Alltel:

Operates in Springfield.

# Plans:

- Total Freedom: \$39.95. 200 minutes, nationwide LD, 1,000 mobile-to-mobile home minutes, \$0.40 additional minutes (goes to 3,000 minutes for \$299.95, including LD, and night and weekend).
- National Freedom: \$35.00. 300 minutes, nationwide LD, unlimited mobile-tomobile home minutes, \$0.45 additional minutes (goes to 3,800 minutes for \$200.00, including LD, and night and weekend).
- Greater Freedom: \$29.95. 300 minutes, nationwide LD, \$0.45 additional minutes (goes to 4,200 minutes for \$199.95, including LD, unlimited mobile-to-mobile, and night and weekend).

# AT&T:

Operates in all areas.

**Recommended plans** 

- Standard Local: \$39.99. 600 Local minutes, LD, unlimited mobile-to-mobile, unlimited night and weekend, 200 extra anytime.
- *Premier Local:* \$59.99. 1050 local minutes, LD, mobile to mobile, night and weekend, 300 extra anytime.
- Basic Local: \$29.99. 250 local minutes, nationwide LD.
- *Preferred Local*: \$39.99. 600 local, nationwide LD, mobile to mobile, night and weekend, 200 extra anytime minutes.

# Other Plans

- Local plans go up to 6,300 local minutes at \$299.99.
- National plans go 5500 minutes at \$299.99.

# Cingular:

Operates in all areas.

# Plans:

Nation 250: \$29.99. 250 anytime, 1,000 nights and weekends. \$0.45 additional minutes.

Direct Testimony Harry M. Shooshan Case No. TO-2005-0035 Shooshan—Schedule 2 Page 3 and weekends. Unlimited

- Nation 450 w/rollover: \$39.99. 450 anytime, 5000 nights and weekends. Unlimited mobile to mobile.
- Nation 1000 w/rollover: \$39.99. 1000 anytime, \$9.99 for mobile to mobile.
- Nation 600 w/rollowver: \$49.99. 600 anytime, unlimited nights and weekend, unlimited mobile to mobile. \$0.40 additional minutes (goes up to 6000 anytime minutes for \$249.99; additional minutes go down to \$0.07).

# Nextel:

• Operates in all areas.

# Plans:

- Nextel National 1000: \$55.99. 1,000 anytime minutes, unlimited weekend, long distance included, unlimited direct connect.
- Nextel National Free Incoming 300: \$49.99. 300 anytime minutes, unlimited night and weekend, included long distance, unlimited direct connect. Can go as high as 1,200 anytime minutes for up to \$109.99.
- Nextel National Power 500: \$45.99. 500 anytime minutes, unlimited nights and weekends, long distance included, unlimited direct connect. Can go as high as 3,000 minutes for \$149.99.
- Nextel National Team Share 400: \$39.99. 2 phones, 400 anytime minutes, unlimited nights and weekends, long distance included, 250 direct connect minutes. Can go as high as 1,200 minutes for \$89.99
- Nextel Local Instant Connect UDC: \$35.99. No anytime, unlimited nights and weekend, \$0.20/minute long distance, unlimited direct connect. Up to 1,250 anytime for \$65.99.
- National Unlimited NDC Plus: \$199.99. Everything unlimited.

# Sprint:

• Operates in all areas.

# Plans:

- Sprint PCS Fair and Flexible: starts at \$35.00 for 300 adjustable anytime minutes.
- Sprint PCS Free and Clear: \$35.00. 300 anytime minutes, nights and weekends, long distance (goes up to 2,500 anytime minutes for \$115.00).
- Sprint PCS Free and Clear Area-wide: \$45.00. 1,000 anytime, nights and weekends, nationwide long distance.
- Data plans are available.

# **T-Mobile:**

• Operates in all areas.

# Plans:

- Basic: \$19.99. 60 minutes, 500 weekend minutes.
- Basic Plus: \$29.99. 300 minutes, unlimited weekend.

- Get more: \$39.99. 600 anytime, unlimited night and weekend.
- Get More 1000: \$39.99. 1,000 anytime minutes.
- FamilyTime Basic: \$49.99. 400 anytime minutes, unlimited weekend, unlimited night.
- FamilyTime: \$69.99. 800 anytime minutes, unlimited night and weekend.
- Unlimited night and weekend plans go up to 5,000 anytime minutes for \$129.99.
- Data plans are available.

# Verizon:

Does not operate in Springfield.

# Plans:

- America's Choice: \$39.99. 400 anytime minutes, unlimited IN calling, unlimited night and weekend. \$0.69/minute roaming.
- America's Choice with Push to Talk: \$69.99. 500 anytime minutes, unlimited push to talk, unlimited IN, unlimited night and weekend; \$0.69 per minute roaming.
- National SingleRate: \$55.00. 400 minutes nationwide.
- DigitalChoice: \$39.99. 500 anytime minutes, unlimited IN, unlimited night and weekend, \$0.20 per minute long distance, \$0.69 per minute roaming.
- Data plans are available.

# U.S. Cellular:

• Operates in all areas.

# Plans:

- Advantage Spanamerica 200: \$35.00. 200 minutes, nationwide LD, \$0.40 additional minutes (goes to 2,000 minutes for \$200.00).
- Mid Central Regional 500: \$35.00. 500 minutes, nationwide LD, \$0.40 additional minutes (goes to 3,300 minutes for \$200.00).
- Mid Central Local 125: \$25.00. 125 minutes, nationwide LD, \$0.40 additional minutes (goes to 3,600 minutes for \$200.00, including nationwide LD, and night and weekend).

# 1.2. Representative Webpages





ALLTEL Greater Freedom Coverage Area

Nationwide Roaming at 59¢ per minute 40¢ per minute long distance while roaming

No Service Area

# **Map Information**

Maps are a general representation of coverage. They are for illustrative purposes only. Wireless service is subject to limitations and may vary based on system availability and capacity, customer's equipment, terrain, signal strength, buildings, weather and other conditions. Service outside of the ALLTEL Network, although depicted on our maps, is based on information from other carriers or publicly available information, and we cannot guarantee its accuracy. ALLTEL does not guarantee coverage or service availability.



ALLTEL - Compare National and Local Wireless calling plans.

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Night and Weekend Home Minutes*	1000	1000	1000	1000	1000	1000
Mobile to Mobile Home Minutes**	1000	1000	1000	1000	1000	1000
Add Minute Rate	40¢	350	35c	26c	25¢	25c
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.00--- up to 4 additional lines-and get 1000 Mobile-to-Mobile/Mobile-to-Home, so your Mobile-to-Mobile plan also includes your home plan, Baster Agronmon One-year and two-year service aurooments available

Tright minutes are Mon. - Thurs. 5:00 pm - 5:59 and Weakend minutes are Fri 8:00 pm - Mon 5:58 and Might and Weakend minutes eveloped to the Total Freedom coverage area

"http://www.state.come.minutee.apply.co.come.made.to.di.snom.ALLTEL.wirelass.cuetomere.thet.org/state.di.terminute.within.the Total Preedom.covarage.area. Cali towarding.411.di.volce.mail.calia.enduded

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	<del>د ب</del> دیند و بروی میشود و در در م
National Freedom <sup>®</sup>	17 <b>X</b>
Links you to Intends, families and associates in major cities, with extensive coverage at great rates.	

http://www.alltel.com/estore/wireless/plans/compare/



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Page 1 of 3

-----···Red \$299,95 3000 1000 1000 200

# ALLTEL - Compare National and Local Wireless calling plans.

Plans	\$35.00	\$35.00 \$45.00 \$55.00 \$75.00 \$100.00 \$150.00 \$200.00   \$30 600 750 1100 2000 2760 3800   unlimited unlimited unlimited unlimited unlimited unlimited unlimited unlimited   unlimited unlimited unlimited unlimited unlimited unlimited										
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Included Features (See Janvios agreement for details.)		Basia Jusa Mel. Calles ID. Callin Calino. No Answer Frankris. Dal Forwarden, Cell Molino. Datried Biling										
Upgnisch vour pisckergin of Jentimes												
Share Your National Freedom Minutes	edditional lin	asand got u	unlimited Mobi	ila-to-Mobile/N	Achile-to-Horr	for only \$20.0						
	Acout Morrag-	to-Mothe plar	n also includer	t your noma p	ean.							

The ALLTEL National Freedom Network covers most U.S. others. Coverage may not be available in all areas. National Freedom outlomers calling Puene Rico coverage area may be autject to long-distance charges.

\* Night ninutes are Most - Thurs. 9:00 pm - 5:59 am. Washend minutes are Fri. 9:00 pm - Mon. 5:59 am. Minutes must be used each mortin and do not cerry over

"Mobile to Mobile minutes apply to calls made to & from ALLTEL, wireless customers that originate & terminate whith the National Freedom Network coverage area Call ternarcling, 411 & voice mail calls excluded.

Estimation al Ecca and Socialis

Plans	\$29.95 \$39.85 \$49.95 \$69.95 \$99.95 \$149.9									
Included Anytime Minutes	300 700 1000 1500 2200 3200									
Night and Weekend Home Minules"	500	500 unlimited unlimited unlimited unlimited unlimited unli								
Nobile-to-Mobile Home Minutes**		unlimited	betimited	untimited	unlimited	unlimited	unlimited			
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Included Features (See sarys), agricultures for details.) Upgante, your postage of fontures	Wetting, Dr. (On rate pl	a Nipil, Caller I Malant Billion ans \$35 and h plans. See sale	igher including	g up to 4 addit	ional shared I					
Share Your Greater Freedom Minutas	additional t	and ahare you ines—and get to Mobile pla	unlimited Mot	nis-to-Mobile/	Mobile lo-Hon					

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http://www.alltel.com/estore/wireless/plans/compare/

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# ALLTEL - Compare National and Local Wireless calling plans.

	You may not travel often, but when you do you want to stay in touch without reaming or long- distance charges. With FreeToRoam minutes you can customize your calling plan by adding 100 nationwide minutes to setept Greater Freedom plans for an addilional \$10/month.	
Service Agreement	One-year and two year service agreements available.	

Oslis originating and terminating within the local poverage area use plan minutes and are tof free. Cats placed while in the local coverage area and terminating to enywhere outside the local coverage area will be charged 15c per minute long-distance. Some areas may offer options for foll-these calling to the US. Outsomers utilizing one of these relations may not pay long distance charges but will still continue to use rate plan minutes. Aftime charges may aftill apply if rate plan minutes are unavailable. Activation lease will apply if rate plan minutes are

Mana ore general représentation of coverage. Coverage varies based en system bulidout, system svalability and capacity, oustomer's equipment, terrain, signal strangity, weather and other conditions

Night minutes are Mon. - Thurs: 9.00 pm - 1259 am Weekend minutes are Fit 3.00 pm - Mon. 5.59 am Minutes must be used such month and do not owny over

Exclusional Price and Sanata ;

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http://www.allte.com/estore/wireless/plans/compare/

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# Coverage Maps

GSM America National

GSM America Local

TOMA AT&T Wireless Digital One Rate

. TOMA LOCAL

EDGE/GPRS Data

Blackberry Access

Flat Rate (TDMA)

MUSE LOCAL TOMA

and multe MultiBanc

GoPhone Plan

# TOMA Local

The maps shown here are only for our most current AT&T Wireless service plans which available for sale on activireless.com. If you previously signed up for service, please see that came with your service plan to view your coverage area.



http://www.attwireless.com/global/maps/coveragemap.jhtml?mapDisplay=localtdma&zip... 10/20/2004

Page 1 of 1

# AT&T Wireless

# ale Wireless

# Coverage Maps

- GSM America National
- GSM America Local

# TOMA ATSIT Wireless Digital One Rate

TOMA Local

- EDGE/GPRS Data
- Blackberry Access
- Fiat Rate (TEMA)
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TOMA AT&T Wireless Digital One Rate The maps shown nere are only for our must current AT&T Wireless service grans which a available for sele on attwireless.com. If you previously signed up for service, please see that came with your service plan to view your coverage area.



http://www.attwireless.com/global/maps/coveragemap.jhunl?mapDisplay=dortdma&zip=... 10/20/2004

# GSM America Local Plans | AT&T Wireless

# Page 1 of 2

Home Store Euclidese Center My Account

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Order today and got your pl

Do something Select Topic



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<b>C</b> \$59.99	1250	\$0.35 /mp	<b>\$0.79 /</b> min	Un/imited Local to-Mobile Minut
<b>6</b> \$74.99	1300	\$0.35 /min	\$0.79 /min	Plus, online or
C \$99.99	1800	\$2.35 (min	\$0.78 (min	<u>Un lø 450 – Onl</u> FREE fedex Shi
C \$149.99	2700	\$0.35 /min	\$5.79 /min	
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Explanation of Rates & Chartles

Home Store Susiness Center My Account Hole Scarch

http://www.attwireless.com/cell-phone-service/wireless-phone-plans/cell-phone-plans.jhtml 10/20/2004

AT&T Wireless

New customer | 63045

# learn about plans:

We've made it easy to explore the various plan pricing and promotions we offer. Use our strugging timeser to determine whether a local or national calling plan is best for you.

Store

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Page 1 of 1

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# Cingular Wireless GSM handset required on Cingular Nation plans.

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Updated September 2004

**Cingular** Template

http://onlinestore.cingular.com/html/Maps/nation\_GSM\_map.htm

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# Welcome To Cingular

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# Nextel - St. Louis Area Coverage Map

## St. Louis Area Coverage Map

Highlighted areas represent approximate Nextel coverage, which may not be the same as your local calling area. Long distance or Nationwice Direct Connect charges may apply.

Digital cellular coverage and Direct Connect coverage (approximate)

Digital cellular coverage and Nationwide Direct Connect coverage (approximate)



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http://www.nextel.com/cgi-bin/localMarket\_external.cgi?zip=63089

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Nextel - Rate Plans

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Home | Contact Us | View Cart | Fin-NEXTE Search: PHONES & RATE PLANS | SERVICES | SCUSTOMER SUPPORT | SMY NEXTEL | SABOUT NEXTEL T You are shopping in the following 2IP code: 63089 (Change ZIP Code) Your coverage area: Missouri (View coverage map) SALES QUESTIONS > Chat online for instant Maye a Sales Rep cal RATE PLANS How to Shop Select a rate plan. If you are purchasing more **BEST SELLING RATE PLANS** Select Plan than one phone, you will have an opportunity to Select Services select additional rate plans. I desired, prior to > Nextel National Power 500 Select a Phone Checkout. > Nextel National Free Incoming 300 Checkout > Nextel National Free Incoming 500

Your cart is currentif empty.

### Special Rate Plans For Your Area

Special Promotion! - Unimited Might & Weekend minutes + Unimited Direct Connect" minutes all in one plan ~ A Great Value!

CELLULAR MINUTES

Add to Cart	ED234		Anytime Minutes	Night & Weekend Minutes	Long Distance	Direct Connect
Add	Nextel National 1000	\$\$5.99	1000	timmted	Included	Unimates

Other monthly changes apply. See below.\*\*

# Rate Plans Available Nationwide

Nextel National Free Incoming Plans - Save up to \$400 with Free Incoming Minutes. Get Unimmus Direct ConnectSM. Unimited Night and Witexand minutes and Nationwide Long Distance along with no roading charges

		CELLULAR MINUTES					
Add to Cart	Plan	Monthly Fee	Anytime Minutes	Night & Weekend Minutes	Long Distance	Direct Connect	
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Cart Summary

Shipping Charges

> GREAT WEB SAVINGS!

Can i Bring My Number to Nextel?

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# Page 2 of 3

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Other monthly charges apply. See below \*\*

Nextel National Power Plans -

	CELLULAR MINUTES							
Add to Cart	Բևւո	Monthly Fee	Anytime Minutes	Night & Weekend Minutes	Long Distance	Direct Connect		
Add	Nextel National Power 500	545,99	500	un-mued	Incudes	Unimited		
Add	Nexter National Power 200	\$\$5.99	300	Colimited	included	Unimite:		
Add	Nextel National Pawe: 1.200	\$69.99	1,200	Unhoniced	Included	Untimited		
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Add	<u>Mextel National</u> Psimer 3,000	\$149.99	3,000	Universited	Included	unimites		

Other monthly charges apply. See below.\*\*

Nextel National Team Share Plans - To get the best value, we recommend purchasing 2 phones and 2 Nextel National Team Share rate plans. Share cellular and Direct Connect<sup>(9)</sup> minutes from one account! Select 2 rate plans from the chart below, add 2 phones, and you're ready to go: Perfect for the family. <u>>>Example</u>

Add to Cart	CELLULAR MINUTES								
	Plan	Monthly Fee	Anytime Minutes	Night & Weekend Minutes	Long Distance	Direct Connect			
Add	Nextel National Team Share Add-an	\$15.00	O	Unlimited	Included	250			
Add	<u>Nexcel National</u> Team Share 400	\$39.99	400	Unitionaced	Included	250			
Add	Nextel National Team Share 500	\$49.99	ଶ୍ୱରତ	Onstatiles	Included	ຊຣນ			
bbA	Analoi Nadonal Tram Share 900	\$69.99	900	Briamised	Included	350			
Add	<u>Nextel National</u> Team Share 1,200	\$69.99	1,200	Unbinited	included	250			

Other monthly charges apply. See below.\*\*

Nextel Local Instant Connect Plans - Instantly connect to other Nextel subscribers with Unimited Direct Connect<sup>56</sup> minutes. In addition, get Unbritted Night and Weekend minutes along with no roaming charges.

CELLULAR MINUTES						
Ad	d to	Mont	hly Anytim	e Night &	Long	Direct
					-	

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# Nextel - Rate Plans

Cart	Plan	Fee	Minutes	Weekend Minutes	Distance	Connect
Add	Nextel Local Instant Connect UDC	\$35.99	0	Unimited	\$0.20/minute	Universities
(Add)	Nextel Local Instant Connect SDD	\$39.99	500	Unertitled	\$0.20/mmute	Unlimited
Add	Nextel Local I <u>nst≥nt Conoec</u> i 700	\$49.99	700	Unimited	\$0.20/minute	Unlimited
Add	Nextel Local Jostant Connect 1,259	\$65.99	1,250	unimited	90-20/minute	Unimized

Other monthly charges apply. See below.\*\*

Nextel National Unlimited NDC Plus Plan - Everything is unlimited including Nationwide Direct Connect<sup>SN</sup> Includes unlimited incoming, outgoing. Domestic Long Distance, Direct Connect<sup>SN</sup> and Nationwide Direct Connect<sup>SN</sup> calls. Also includes unlimited AOL<sup>®</sup> Instant Messenger, unlimited Two-Way Messaging and Mobile Email with the Nexter Full Service Package.

n wa		515	A D	MINUTES
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Add to Cart	Plan		Minutes			Direct Connect
	National Unlimited NDC Plus	\$199.99	Unirmated	Unitmited	Included	Unimited

Other monthly charges apply. See below.\*+

\*\*Noxtel also imposes a Faderal Fragrams Cost Recovery (FPCR) fee of \$1.55 or \$2.83. The FPCR is not a tax or government required charge. The fee is crisinged for one or more of the following\* E911, outsider pooling and wireless number portability.

Prices are subject to change without notification.

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Sprint. One Sprint. Meny Solutions.

Your local calling area covers the states of Kansas and Missouri; south of Peoria, Illinois.

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Lubbock	Ft. Worth			<u>-</u>
Local Ca	lling Area		S Off-Network Service I	Roamin
i	ationwide PCS	Network	Additional PCS Service	

Local Calling Area — The area in which you can make calls and get nationwide long distance and unlimited Night & Weekend Minutes on a PCS Free & Clear Area-wide Plan.

Sprint Nationwide PCS Network — Only Sprint built the largest all-digital, all-PCS nationwide network with advanced multimedia services reaching more than 230 million people for clarity you can see and hear. Now with PCS Vision<sup>20</sup>, you get rich color visuals and advanced multimedia services on the enhanced Sprint Nationwide PCS Network for clarity you can see and hear.

**Off-Network Service Roaming** — Sprint also provides off-network service-known as roamingon other wireless networks for those occasions when you need to make a call and you're not in a PCS Service Area. While you're roaming, some features may not be available, and you may incur additional per-minute charges.

# Additional PCS Service — As always, you can get crystal-clear calls in these areas as well as on the Sprint Nationwide PCS Network. In these areas, however, PCS Vision<sup>set</sup> is not available. Service area maps abbroximate cur service areas based on computer-generated radio-frequency doverage projections and information provided by third names but are not a guarantee of service availability. Actual coverage diversity and availability of coverage tray vary based on network capacity protiems signal strength your equipment herain weather and other limitations or conditions. Planned service areas are subject to mange is cover all service in some areas is managed and provided under contract with Sprint by integendent Affiliares.



•	Plans & Coverage
0	Coverage Information
o	Network & Roaming
0	PCS Service Plans

# This map shows coverage in the St. Louis, MO (63113) area.



Click to enlarge

Sprint PCS: Phones with <u>dual-band capability</u> allow you to make and receive calls in covered locations off our network. <u>Single-band</u> Sprint PCS Phones must be on the Sprint Nationwide PCS Network to make or receive calls.

- Sprint Nationwide PCS Network
- Additional PCS Service
  - Off-Network Roaming-Analog
  - Planned Future Service





SPRINT PCS -

Page 1 of 2
SPRINT PCS -	Page 2 of 2
Choose a set number of Anytime Minutes and call to anywhere from anywhere on the Sprint Nationwide PCS Network. Viox.clanz	
Area-wide Pien Sprint PCS Free & Class Area-wide**	
<ul> <li>More Anytime Minutes; all plan minutes are for easis made from your local calling area Visioi usens</li> </ul>	
Laptop & PDA Plans Sprint PCS Vision <sup>or</sup> for Sprint PCS Connection Cards <sup>TM</sup>	
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Contact Us   Envis Sprot Store   SpanifCSLaam Site Man 19 2004 Spirit, Ait aphie reserved   Security & Prvecy   Terms & Conditions	
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#### T-Mobile digital coverege area

includes T-Mobile USA network and the networks of our roaming partners and atfiliates. This map does not depict where rates apply. Roaming charges and long distance charges may apply where applicable.

MAP INFORMATION: Our coverage maps approximate our wireless coverage area outdoors, which may vaty from location to location and may include locations with limited or no coverage. They do not guarantee service availability. Even whitin a coverage area, lactors, including without limit: network changes, tatific volume, service outages, tectrical imitations, signal strength, your equipment, tarrais, structures, folge, weather and other conditions, may interfere with ectual service, quality and availability, including the ability to make, receive and maintain cale. Portients of the mapped areas include networks operated by our partners and affiliates and we are not respondible for the performance of inces networks. To see if our coverage meets your needs, please see a sales representative for your personal coverage check, if, after signing up to service, our coverage doesn't meet your needs, take advantage of our return policy (available with

http://www.t-mobile.com/coverage/?class=coverage

10/20/2004



1-MODIE - National Kate Plans

map

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No long distance or digital rearring charges anywhere in the contiguous USA and Hewail 🌤 See coverage

See included corvices

Click on a plan name below for more details.

Plan name		Price (per month)	Whenever minutes (per month)	Weeknight minutee (per monih)	Weekend minutes (per monti)
Basic	3 Add locart	\$19.89	60 Minutas	N/A	600 Minuwa
Banc Plus	» Addiocari	\$29.97	300 Minutas	N/A	Unlimited
Gal More	(» Add to cart)	\$30.96	600 Minutaa	Unlimited	Unlimited
Get More 1000	( » Add to cart )	\$39.96	1000 Minutaa	NA	N/A.
FamilyTime Basic	* Add to cart	\$49.98	400 Minutas	N/A	Unlimited
Got More Plus	( Add to cart )	\$59.99	1000 Minutes	Unlimited	Unimited
FamilyTime	≫ Add to cart	469.99	800 Minutae	₩A	Unlimited
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Plans include the following services: Entranced VoiceMail (included on all plans \$34.99 and higher), Built-in Paging, Caller ID, Conference Calling, Call Wailing and Call Hold, Customer Care, Directory Assistance, Emergency Calls, Detailed Baimg

Note: FamilyTime plans include two lines of service. Up to times additional lines can be added to the FamilyTime plans for \$10 per line, per month. A one-time activation fee of \$36 per line applies.

http://www.t-mobile.com/plans/default.asp?tab=national

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Coverage recap

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Direct Testimony Harry M. Shooshan Case No. TO-2005-0035 Shooshan—Schedule 2 Page 30

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## 1.3.2. Springfield News Leader





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## 1.3.3. St. Louis Post

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#### WIRELESS AND WIRELINE SURVEY RESULTS

Two different questionnaires were used for the interview study. One was administered to wireline customers, and the other, to wireless customers. The wireless survey was undertaken to ensure representation of the increasing number of wireless customers who no longer have (or never had) wireline telephone service in their homes.

Each of the questionnaires was administered by telephone during the months of September and October, 2004. Respondents were located in Missouri in the metropolitan areas of Kansas City, Saint Louis and Springfield.

The interviews were conducted by Knowledge Systems & Research ("KS&R"), a firm with extensive experience conducting surveys related to telecommunications. I directed the design of the questionnaires, in consultation with KS&R.

A simple random sample was selected in each of the three metropolitan areas (with additional screening questions, as described below) for both the wireline study and the wireless study. The sampling goal was to have at least 200 wireline and 200 wireless interviews in each metropolitan area, for a total of 1,200 interviews. In actuality, a few extra interviews were administered and are included in the results. This large number of interviews ensures that the sampling error will be acceptably small. (Sampling errors for each question are given below.)

The wireline sample was selected for each metropolitan area from the list of NPA-NXXs shown in Table 3-1. I understand that the geographic areas served by these NPA-NXXs correspond approximately to the three metropolitan areas, as shown in the table.

Table 3-1							
NPA-NXXs in Sample							
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Kansas City	816	252, 254, 313, 316, 325, 330, 353, 356, 358, 413, 414, 452, 453, 454, 455, 459, 461, 505 521, 546, 584, 587, 737, 741, 742, 743, 746, 761, 763, 765, 767, 801, 833, 836, 880, 891 965, 966, 969, 979, 986, 220, 224, 228, 229, 246, 251, 257, 318, 322, 331, 347, 348, 407 415, 420, 436, 437, 443, 468, 524, 525, 554, 598, 622, 655, 734, 736, 781, 792, 796, 837 847, 532, 537, 623, 873, 996, 629, 630, 637, 293, 430, 470, 776, 218, 221, 231, 234, 235 237, 241, 242, 245, 274, 275, 276, 283, 292, 329, 333, 340, 346, 349, 350, 360, 361, 363 373, 374, 391, 395, 404, 418, 421, 426, 435, 444, 460, 467, 471, 472, 474, 478, 480, 482 483, 501, 502, 503, 504, 508, 512, 513, 523, 527, 531, 545, 556, 559, 561, 572, 576, 612 654, 672, 673, 691, 698, 701, 703, 714, 730, 751, 753, 756, 759, 760, 783, 784, 795, 802 822, 823, 842, 843, 844, 854, 855, 860, 861, 871, 881, 889, 920, 921, 922, 923, 924, 926 929, 931, 932, 936, 941, 942, 943, 960, 968, 983, 995, 997					
Springfield	417	759, 724, 725, 732, 742, 753, 258, 463, 583, 672, 695, 736, 743, 744, 751, 788, 994, 222 227, 268, 269, 575, 577, 655, 730, 820, 823, 829, 831, 832, 833, 836, 837, 841, 862, 863 864, 865, 866, 868, 869, 873, 874, 875, 877, 881, 882, 883, 885, 886, 887, 888, 889, 890 891, 895					
St. Louis	314	213, 214, 216, 232, 233, 234, 246, 251, 253, 264, 274, 293, 301, 364, 416, 423, 426, 427, 428, 429, 432, 467, 468, 487, 493, 506, 521, 522, 524, 525, 538, 543, 567, 569, 587, 592, 595, 654, 692, 693, 694, 716, 729, 730, 733, 777, 810, 812, 842, 843, 845, 846, 849, 872, 890, 892, 894, 918, 919, 961, 962, 963, 968, 983, 989, 991, 993, 994, 995, 996, 997, 203, 209, 218, 219, 275, 291, 298, 317, 344, 355, 388, 415, 434, 438, 439, 445, 453, 469, 514, 523, 529, 542, 551, 576, 579, 628, 653, 674, 676, 698, 702, 731, 738, 739, 741, 770, 82, 822, 830, 831, 835, 837, 838, 839, 844, 851, 867, 868, 869, 878, 895, 909, 921, 953, 957, 965, 966, 972, 984, 215, 216, 206, 212, 231, 235, 241, 242, 244, 247, 256, 259, 260, 261, 263, 268, 284, 286, 289, 290, 321, 331, 335, 340, 342, 345, 351, 352, 353, 361, 362, 367, 371, 381, 382, 383, 385, 389, 418, 421, 425, 436, 444, 454, 457, 465, 466, 480, 481, 489, 505, 512, 515, 516, 531, 533, 534, 535, 539, 544, 545, 552, 553, 554, 571, 572, 573, 577, 588, 589, 601, 612, 613, 615, 621, 622, 631, 632, 633, 638, 641, 644, 645, 646, 647, 652, 658, 664, 679, 715, 719, 721, 725, 726, 727, 746, 747, 752, 758, 762, 763, 765, 767, 768, 889, 923, 933, 935, 951, 969, 977, 982, 992					
	636	207, 225, 226, 227, 230, 247, 255, 256, 282, 287, 296, 305, 326, 343, 349, 386, 391, 394 443, 461, 464, 467, 519, 527, 529, 530, 532, 536, 537, 717, 723, 724, 728, 730, 733, 733 736, 737, 753, 825, 827, 861, 891, 896, 899, 916, 925, 940, 946, 947, 949, 261, 273, 300 329, 375, 376, 405, 441, 442, 447, 458, 475, 477, 479, 498, 587, 671, 677, 722, 922, 920 928, 936, 938, 939, 942, 948, 257, 271, 274, 285, 337, 451, 452, 586, 742, 789, 797, 931 933, 937, 944					

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The wireline study includes a screening question that inquires whether the household is served by SBC. If not, the interview is terminated and not included in the study. This screening question was included to ensure that the survey results apply to SBC customers, rather than to the population as a whole.

Both surveys included a screening question about the age of the respondent. If the respondent was less than 18 years old, the interview was terminated and not included in the study. The goal of this screening question was simply to ensure that the questions were answered by adults, not by children.

The wireless sample was selected for each metropolitan area from the list of NPA-NXXs shown in Table 3-2. Wireless carriers have been assigned these NPA-NXXs, and they have designated points of presence ("POPs") for them in the three metropolitan areas.

Table 3-2						
	Zip Codes in Sample					
MCA	Zip Code					
Kansas City	64725, 64012, 64029, 64034, 64133, 64013, 64014, 64015, 64050, 64051, 6405					
	64053, 64054, 64055, 64056, 64057, 64058, 64030, 64081, 64082, 64086, 6406					
	64065, 64101, 64102, 64105, 64106, 64108, 64109, 64110, 64111, 64112, 6411					
	64114, 64120, 64121, 64123, 64124, 64125, 64126, 64127, 64128, 64129, 6413					
	64131, 64143, 64134, 64136, 64137, 64138, 64139, 64141, 64142, 64145, 6414					
	64147, 64148, 64149, 64170, 64171, 64172, 64173, 64179, 64180, 64183, 6418					
	64185, 64187, 64189, 64191, 64192, 64194, 64196, 64197, 64198, 64199, 6494					
	64999, 64028, 64152, 64085, 63089, 64024, 64087, 64069, 64068, 64118					
Springfield	65714, 65610, 65631, 65648, 65738, 65781, 65604, 65757, 65770, 65742, 6570					
	65801, 65802, 65803, 65804, 65805, 65806, 65807, 65808, 65809, 65810, 6581					
	65817, 65890, 65898, 65899					
St. Louis	63101, 63102, 63103, 63104, 63106, 63107, 63108, 63109, 63110, 63111, 6311					
	63113, 63115, 64116, 63118, 63120, 63139, 63147, 63150, 63155, 63116, 6311					
	63120, 63139, 63147, 63150, 63155, 63156, 63157, 63158, 63160, 63163, 6416					
	64166, 63169, 63171, 63177, 63178, 63179, 63180, 63182, 63188, 63190, 6319					
	63196, 63197, 63199, 63069, 63039, 63010, 63012, 63052, 63053, 63048, 6307					
	63051, 63049, 63052, 63016, 63020, 63050, 63050, 63028, 63019, 63023, 6303					
	63041, 63047, 63057, 63065, 63066, 63083, 63301, 63302, 63303, 63304, 6330					
	63373, 63001, 63123, 63011, 63021, 63022, 63024, 63144, 63044, 63005, 6300 62017, 62105, 62141, 62121, 62045, 63025, 62026, 63000, 62125, 63126, 6300					
	63017, 63105, 63141, 63131, 63045, 63025, 63026, 63099, 63135, 63136, 6303					
	63032, 63033, 63034, 63038, 63040, 63042, 63122, 63043, 63011, 63011, 6314					
	63129, 63132, 63040, 63137, 63126, 63074, 63011, 63088, 63119, 63025, 6311					
	63117, 63121, 63124, 63125, 63127, 63130, 63134, 63138, 63140, 63145, 6314					

Wireless customers do not, however, necessarily reside in the metropolitan area of the wireless carriers POP. For that reason, we included a screening question regarding the zip code of the respondent's home. If the zip code is not on the list shown in Table 3-2, the interview was terminated and not included in the study. I understand that geographic areas spanned by these zip codes are approximately the same as those spanned by the NPA-NXXs in Table 3-1. Thus, the geographic areas represented by the wireline and wireless surveys are approximately the same (and the same as the metropolitan areas).

### **Survey Results**

Survey results are given below for both the wireline and wireless surveys. Results for each the two surveys are reported both in aggregate and separately for the three metropolitan areas. The range of sampling errors is given for each question.

#### Knowledge Systems & Research Questionnaire SBC Missouri—Wireline User Questionnaire 200 completes per metro area for Springfield, St. Louis and Kansas City Frequency Summary at n=612

Hello, my name is \_\_\_\_\_\_ calling on behalf of Knowledge Systems & Research, a national market research firm. We are conducting a very brief survey of telephone users. This is not a sales call, and no salesperson will call you in the future. Your information and answers will remain confidential.

Q1. First, I would like to record your age category. Is your age [READ OPTIONS] n=612

1.	Under	18	(THANK		TERMINATE)
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- 2. 18-30 3. 31-50
- 4. 51 & Over
- 5. Don't know (THANK AND TERMINATE)
- 6. Refused (THANK AND TERMINATE)

	All (612)	Kansas City (206)	Springfield (200)	St. Louis (206)
2	17%	18%	18%	15%
	(± 3.0%)	(± 5.2%)	(± 5.3%)	(± 4.8%)
3	38%	39%	37%	38%
	(± 3.8%)	(± 6.7%)	(± 6.7%)	(± 6.6%)
4	45%	43%	46%	47%
	(± 3.9%)	(± 6.8%)	(± 6.9%)	(± 6.8%)

17%

38%

45%

- Q2. What company provides your traditional telephone service? [If the answer is not SBC, terminate interview] n=612
  - 1. SBC (Southwestern Bell, SBC Missouri, Bell) 100%
  - 2. Other (THANK AND TERMINATE)
  - 3. Don't know (THANK AND TERMINATE)
  - 4. Refused (THANK AND TERMINATE)

[Interviewer Note: READ IF NECESSARY: By traditional telephone service we mean phone service that allows you to make and receive phone calls by plugging your phone into a wall-jack. A cordless phone counts as a traditional phone, because the console plugs into a jack in the wall.]

Q3. Do you, or does anyone in your household, have a cell phone? N=612

1. Yes	70%
2. No	30%
3. Don't know (THANK AND TERMINATE)	

4. Refused (THANK AND TERMINATE)

[If No, skip to Q13]

	All (612)	Kansas City (206)	Springfield (200)	St. Louis (206)
1	70%	70%	71%	70%
	(± 3.6%)	(± 6.2%)	(± 6.3%)	(± 6.2%)
2	30%	30%	30%	30%
	(± 3.6%)	(± 6.2%)	(± 6.3%)	(± 6.2%)

22% 78%

- Q4. Does your household have more than one line for traditional telephone service? n=431
  - 1. Yes
  - 2. No
  - 3. Don't know
  - 4. Refused

#### [If Yes, skip to Q6]

	All (431)	Kansas City (145)	Springfield (141)	St. Louis (145)
1	22%	19%	18%	28%
	(± 3.9%)	(± 6.4%)	(± 6.4%)	(± 7.3%)
2	78%	81%	82%	72%
	(± 3.9%)	(± 6.4%)	(± 6.4%)	(± 7.3%)

Q5. Did your household previously have more than one line for traditional telephone service? n=336

1.	Yes	
2	Ma	

23% 77%

7%

- 2. No
- 3. Don't know
- 4. Refused

	All (336)	Kansas City (117)	Springfield (115)	St. Louis (104)
1	23%	23%	23%	21%
	(± 4.5%)	(± 7.6%)	(± 7.7%)	(± 7.8%)
2	77%	77%	77%	79%
	(± 4.5%)	(± 7.6%)	(± 7.7%)	(± 7.8%)

- Q6. For the calls that members of your household make or receive in your home, do you [READ OPTIONS] n=431
  - 1. Primarily use traditional telephone service 44%
  - 2. Primarily use cell phones
  - 3. Frequently use both traditional telephone service and cell phone 49%
  - 4. Don't know
  - 5. Refused

[If answer is (1), (4) or (5), skip to Q8]

	All (431)	Kansas City (145)	Springfield (141)	St. Louis (145)
1	44%	44%	39%	48%
	(± 4.7%)	(± 8.1%)	(± 8.1%)	(± 8.1%)
2	7%	8%	6%	6%
	(± 2.4%)	(± 4.5%)	(± 4.0%)	(± 3.9%)
3	49%	48%	55%	45%
	(± 4.7%)	(± 8.1%)	(± 8.2%)	(± 8.1%)
4				1% (± 1.3%)

Q7. Are the cell phone calls that members of your household make and receive in your home: n=241

1. Primarily local	25%
2. Primarily long distance	13%
3. Both	62%

- 3. Both
- 4. Don't know
- 5. Refused

	All (241)	Kansas City (81)	Springfield (86)	St. Louis (74)
1	25%	28%	22%	23%
	(± 5.4%)	(± 9.8%)	(± 8.8%)	(± 9.6%)
2	13%	9%	13%	19%
	(± 4.3%)	(± 6.1%)	(± 7.1%)	(± 8.9%)
3	62%	63%	65%	58%
	(± 6.1%)	(± 10.5%)	(± 10.1%)	(± 11.2%)

Q8. When you and other members of your household give out your phone number to your personal contacts, do you typically give your cell phone number, traditional telephone number, or both? n=431

1.	Cell Phone Number	12%
2.	Traditional Telephone Number	50%
3.	Both	37%
4.	Don't know	0%
5.	Refused	

	All (431)	Kansas City (145)	Springfield (141)	St. Louis (145)
1	12%	16%	11%	10%
	(± 3.1%)	(± 5.9%)	(± 5.2%)	(± 4.8%)
2	50%	53%	49%	48%
	(± 4.7%)	(± 8.1%)	(± 8.3%)	(± 8.1%)
3	37%	31%	39%	41%
	(± 4.6%)	(± 7.5%)	(± 8.1%)	(± 8.0%)
4	0% (± 0.6%)		1% (± 1.4%)	1% (± 1.3%)



Q9. Do you, yourself, use cellular service for some personal calls? N=431

1. Yes	84%
2. No	15%
3. Don't know	

4. Refused

[If Q9=1 (Yes), continue; Otherwise skip to Q12]

	All (431)	Kansas City (145)	Springfield (141)	St. Louis (145)
1	84%	88%	82%	83%
	(± 3.4%)	(± 5.4%)	(± 6.3%)	(± 6.0%)
2	15%	12%	18%	16%
	(± 3.4%)	(± 5.4%)	(± 6.3%)	(± 5.9%)
3		and the second sec		1% (± 1.3%)

How satisfactory do you find cellular service for the personal calls that you make and receive? n=364Q10.

1.	Very satisfactory	37%
2.	Satisfactory	56%
3.	Unsatisfactory	7%

- 3. Unsatisfactory 4. Don't know
- 5. Refused

	All (364)	Kansas City (127)	Springfield (116)	St. Louis (121)
1	37%	42%	32%	36%
	(± 5.0%)	(± 8.6%)	(± 8.5%)	(± 8.6%)
2	56%	53%	60%	55%
	(± 5.1%)	(± 8.7%)	(± 8.9%)	(± 8.9%)
3	7%	6%	8%	8%
	(± 2.6%)	(± 4.0%)	(± 4.9%)	(± 4.9%)



Q11. How satisfactory do you think cellular service would be if you used it for ALL the calls that you make and receive in your home? n=364

1.	Very satisfactory	17%
2.	Satisfactory	44%
3.	Unsatisfactory	37%
4.	Don't know	2%

5. Refused

	All (364)	Kansas City (127)	Springfield (116)	St. Louis (121)
1	17%	19%	16%	16%
	(± 3.8%)	(± 6.8%)	(± 6.6%)	(± 6.5%)
2	44%	39%	52%	43%
	(± 5.1%)	(± 8.5%)	(± 9.1%)	(± 8.8%)
3	37%	39%	32%	38%
	(± 4.9%)	(± 8.5%)	(± 8.5%)	(± 8.6%)
4	2%	2%	1%	3%
	(± 1.5%)	(± 2.6%)	(± 1.7%)	(± 3.2%)

26%

74%

Q12. Have you considered discontinuing your traditional telephone service and relying entirely on cell phones? n=431

1. Yes

2. No

3. Don't know

4. Refused

### [Skip to Q15]

	Ali (431)	Kansas City (145)	Springfield (141)	St. Louis (145)
1	26%	27%	32%	19%
	(± 4.1%)	(± 7.2%)	(± 7.7%)	(± 6.3%)
2	74%	73%	68%	81%
	(± 4.1%)	(± 7.2%)	(± 7.7%)	(± 6.4%
3				1% (± 1.3%)

Q13. Have you, yourself, ever made or received calls using a cell phone? n=181

1. Yes	65%
2. No	34%
3. Don't know	1%
4. Refused	

[If Q14=2 (No), skip to Q15; Otherwise continue]

	All (181)	Kansas City (61)	Springfield (59)	St. Louis (61)
1	65%	66%	66%	64%
	(± 6.9%)	(± 11.9%)	(± 12.1%)	(± 12.1%)
2	34%	34%	34%	34%
	(± 6.9%)	(± 11.9%)	(± 12.1%)	(± 11.9%)
3	1%			2%
	(± 1.1%)			(± 3.2%)

Q14. How satisfactory did you find cellular service to be? n=119

1. Very satisfactory	18%
2. Satisfactory	61%
3. Unsatisfactory	20%

3.	Unsatisfactory	20%
4.	Don't know	2%

Don't know
 Refused

_	All (119)	Kansas City (40)	Springfield (39)	St. Louis (40)
1	18%	25%	23%	5%
	(± 6.8%)	(± 13.4%)	(± 13.2%)	(± 6.8%)
2	61%	58%	54%	70%
	(± 8.8%)	(± 15.3%)	(± 15.6%)	(± 14.2%)
3	20%	18%	21%	23%
	(± 7.2%)	(± 11.8%)	(± 12.7%)	(± 12.9%)
4	2%		3%	3%
	(± 2.3%)		(± 5.0%)	(± 4.8%)

Q15. Now just a few final questions for statistical purposes: I'd like to verify your landline telephone number. (VERIFY FROM CALL LIST AND RECORD) n=612

(\_\_)----

## Q16. Sex (BY OBSERVATION) n=612

1

1. Male	31%
2. Female	69%

	All (612)	Kansas City (206)	Springfield (200)	St. Louis (206)
1	31%	30%	33%	30%
	(± 3.7%)	(± 6.3%)	(± 6.5%)	(± 6.3%)
2	69%	70%	68%	70%
	(± 3.7%)	(± 6.3%)	(± 6.5%)	(± 6.3%)

NOTE: Percentages may not add to 100% due to rounding.

#### Knowledge Systems & Research Questionnaire SBC Missouri—Wireless User Questionnaire 200 Completes each from 3 metro areas, Springfield, St. Louis and Kansas City Frequency Summary for n=615

Hello, my name is \_\_\_\_\_\_ calling on behalf of Knowledge Systems & Research, a national market research firm. We are conducting a very brief survey of cell phone users. This is not a sales call, and no salesperson will call you in the future. Your information and answers will remain confidential. I will be asking you questions about your use of your cell phone.

Q1. First, I would like to record your age category. Is your age [READ OPTIONS] n=615

1. Under 18 (THANK AND TERMINATE)	
2. 18-30	36%
3. 31-50	44%
4. 51 & Over	20%
5 Don't know (THANK AND TERMINATE)	

- 5. Don't know (THANK AND TERMINATE)
- 6. Refused (THANK AND TERMINATE)

	All (615)	Kansas City (205)	Springfield (205)	St. Louis (205)
1	36%	32%	35%	40%
ļ	(± 3.8%)	(± 6.4%)	(± 6.5%)	(± 6.7%)
2	44%	44%	48%	41%
	(± 3.9%)	(± 6.8%)	(± 6.8%)	(± 6.7%)
3	20%	24%	18%	19%
	(± 3.2%)	(± 5.8%)	(± 5.2%)	(± 5.3%)

Q2. What is the zip code of your home? [Check number from list. If not on list, terminate interview] n=615

Q3. Some cell phone users choose NOT to have traditional telephone service in their home and, instead, use their cellular phone for all of their calling needs. Other cell phone customers keep their traditional telephone service, as well as cellular service. [IF UNSURE OF WHAT "TRADITIONAL TELEPHONE SERVICE" MEANS, READ: By traditional telephone service we mean phone service that allows you to make and receive phone calls by plugging your phone into a wall-jack. A cordless phone counts as a traditional phone, because the console plugs into a jack in the wall.]

Do you have traditional telephone service in your home? N=615

1.	Yes			
2.	No			

82% 18%

24%

75%

- 3. Don't know (THANK AND TERMINATE)
- 4. Refused (THANK AND TERMINATE)

[If Q3 =2 (No), skip to Q13; Otherwise, continue]

	All (615)	Kansas City (205)	Springfield (205)	St. Louis (205)
1	82%	81%	80%	85%
ł	(± 3.0%)	(± 5.4%)	(± 5.4%)	(± 4.9%)
2	18%	19%	20%	15%
	(± 3.0%)	(± 5.4%)	(± 5.4%)	(± 4.9%)

Q4. Do you have more than one line for traditional telephone service? N=505

- 1. Yes
- 2. No
- 3. Don't know
- 4. Refused

[If Yes, skip to Q7]

	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	24%	25%	22%	26%
	(± 3.7%)	(± 6.6%)	(± 6.3%)	(± 6.6%)
2	75% (± 3.8%)	75% (± 6.6%)	78% (± 6.3%)	74% (± 6.6%)
3	[	<u> </u>		······································
4		1% (± 1.2%)		

Q5. Did you previously have more than one line for traditional telephone service? n=382

1.	Yes	20%
2.	No	80%

- 2. No
- 3. Don't know 4. Refused

	All (382)	Kansas City (125)	Springfield (129)	St. Louis (128)
1	20%	21%	22%	17%
	(± 4.0%)	(± 7.1%)	(± 7.1%)	(± 6.5%)
2	80%	78%	78%	83%
	(± 4.0%)	(± 7.2%)	(± 7.1%)	(± 6.5%)
3				
4		1%		· · · · · · · · · · · · · · · · · · ·
		(± 1.6%)		

14%

86%

- Q6. If you could not get cellular service or if it were unavailable, would you choose to have more than one line for traditional telephone service? n=382
  - 1. Yes
  - 2. No
  - 3. Don't know
  - 4. Refused

	All (382)	Kansas City (125)	Springfield (129)	St. Louis (128)
. 1	14%	15%	12%	14%
	(± 3.5%)	(± 6.3%)	(± 5.7%)	(± 6.0%)
2	86%	83%	88%	86%
	(± 3.5%)	(± 6.6%)	(± 5.7%)	(± 6.0%)
3		1%		h /
		(± 1.6%)		
4		1%		
		(± 1.6%)		

1%

28%

16% 56%

- Q7. For the calls that you make or receive in your home, do you [READ OPTIONS] n=505
  - 1. Primarily use your traditional telephone service 35% 16%
  - 2. Primarily use your cell phone
  - 3. Frequently use both traditional telephone service and cell phone 48%
  - 4. Don't know
  - 5. Refused

	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	35%	33%	35%	37%
	(± 4.2%)	(± 7.1%)	(± 7.3%)	(± 7.2%)
2	16%	14%	18%	17%
	(± 3.2%)	(± 5.3%)	(± 5.8%)_	(± 5.6%)
3	48%	52%	47%	45%
l 	(± 4.4%)	(±7.6%)	(± 7.6%)	(± 7.4%)
4	1%	1%	1%	
	(± 0.7%)	(± 1.7%)	(± 1.2%)	

#### [If answer is (1), (4) or (5), skip to Q9]

Q8. Are the cell phone calls that you make and receive in your home: n=326

- 1. Primarily local
- 2. Primarily long distance
- 3. Both
- 4. Don't know
- 5. Refused

	All (326)	Kansas City (110)	Springfield (107)	St. Louis (109)
1	28%	24%	23%	37%
	(± 4.9%)	(± 7.9%)	(± 8.0%)	(± 9.0%)
2	16%	19%	13%	17%
	(± 4.0%)	(± 7.3%)	(± 6.4%)	(± 7.0%)
3	56%	57%	64%	47%
	(± 5.4%)	(± 9.2%)	(± 9.1%)	(± 9.4%)



29%

26%

45%

- Q9. When you give out your phone number to your personal contacts, do you typically give your cell phone number, traditional telephone number, or both? n=505
  - 1. Traditional telephone number
  - 2. Cell phone number
  - 3. Both
  - 4. Don't know
  - 5. Refused

	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	29%	30%	28%	28%
	(± 3.9%)	(± 7.0%)	(± 6.9%)	(± 6.6%)
2	26%	25%	21%	32%
	(± 3.8%)	(± 6.6%)	(± 6.2%)	(± 6.9%)
3	45%	43%	51%	40%
	(± 4.3%)	(± 7.5%)	(± 7.6%)	(± 7.3%)
4		1%		
		(± 1.2%)		
5		1%	· · ·	
		( <u>+</u> 1.2%)		

Q10. How satisfactory do you find cellular service for the personal calls that you make and receive? N=505

1.	Very satisfactory	35%
2.	Satisfactory	60%
3.	Unsatisfactory	4%

- 4. Don't know
- 5. Refused

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	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	35%	33%	37%	37%
1	(± 4.2%)	(± 7.1%)	(± 7.4%)	(± 7.2%)
2	60%	61%	60%	60%
	(± 4.3%)	(± 7.4%)	(± 7.5%)	(± 7.3%)
3	4%	5%	3%	3%
	(± 1.7%)	(± 3.4%)	(± 2.6%)	(± 2.5%)
4		1%		
		(± 1.2%)		
5		1%		
		(± 1.2%)		

Q11. How satisfactory do you think cellular service would be if you used it for ALL the calls that you make and receive in your home? n=505

1. Very satisfactory	19%
2. Satisfactory	53%
3. Unsatisfactory	27%
4. Don't know	1%
5. Refused	1%

	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	19%	16%	22%	19%
	(± 3.4%)	(± 5.6%)	(± 6.3%)	(± 5.8%)
2	53%	52%	57%	50%
ļ	(± 4.4%)	(± 7.6%)	(± 7.6%)	(± 7.4%)
3	27%	29%	20%	30%
	(± 3.9%)	(± 6.9%)	(± 6.1%)	(± 6.8%)
4	1%	1%	1%	1%
	(± 0.8%)	(± 1.2%)	(± 1.7%)	(± 1.1%)
5	1%	2%		
	( <u>± 0.7%</u> )	(± 2.0%)		

Q12. Have you considered discontinuing your traditional telephone service and relying entirely on cell phones? N=505

1.	Yes	26%
2.	No	73%
3.	Don't know	
4.	Refused	1%

## [Skip to Q14]

	All (505)	Kansas City (166)	Springfield (165)	St. Louis (174)
1	26%	26%	26%	27%
	(± 3.8%)	(± 6.7%)	(±6.7%)	(± 6.6%)
2	73% (± 3.9%)	72% (± 6.8%)	73% (± 6.7%)	72% (± 6.6%)
3		1% (± 1.2%)		1% (± 1.1%)
4	1% (± 0.7%)	1% (± 1.7%)	1% (± 1.2%)	

- Q13. If you could not get cellular service or if it were unavailable, would you choose to have traditional local telephone at your home? n=110
  - 1. Yes

86% 14%

- 2. No
- 3. Don't know
- 4. Refused

	All (110)	Kansas City (39)	Springfield (40)	St. Louis (31)
1	86%	85%	85%	90%
	(± 6.4%)	(± 11.3%)	(± 11.1%)	(± 10.4%)
2	14%	15%	15%	10%
	(±6.4%)	(± 11.3%)	(± 11.1%)	(± 10.4%)

Q14. Now just a few final questions for statistical purposes: I'd like to verify your cell hone number. (VERIFY FROM CALL LIST AND RECORD)

(\_\_\_) \_\_\_--\_-\_\_

### Q15. Sex (BY OBSERVATION) n=615

- 1 Male
- 2. Female

49% 51%

	All (615)	Kansas City (205)	Springfield (205)	St. Louis (205)
1	49%	50%	49%	49%
	(± 4.0%)	(± 6.8%)	(± 6.8%)	(± 6.8%)
2	51%	50%	51%	51%
	(± 4.0%)	( <u>±</u> 6.8%)	(± 6.8%)	(± 6.8%)

NOTE: Percentages may not add to 100% due to rounding.