

EDISON ELECTRIC INSTITUTE FINANCIAL CONFERENCE

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TRANSMISSION OPPORTUNITIES

AMEREN TRANSMISSION COMPANY

- Three MISO Multi-Value Projects (MVPs) totaling more than \$1.2 billion are expected to be approved by the MISO Board of Directors during 2011
 - Illinois Rivers project (>\$800 million)
 - Rate treatment¹ approved by FERC (May 2011)
 - Mark Twain project (>\$200 million)
 - Spoon River Project (~\$200 million)
- Big Muddy project (~\$400 million) expected to be evaluated in MISO 2012 planning process
 - Rate treatment¹ approved by FERC (May 2011)
- Projected ATX 2011 to 2015 investment of ~\$400 million
- Capital spending for MVP projects is back-end loaded



¹ Construction work in progress; Recovery of prudent costs if project abandoned due to issues outside company's control; Hypothetical capital structure; Recovery of early development operating and maintenance costs.