

Ameren's Response to
MPSC Staff Data Request
MPSC Case No. ER-2008-0318
AmerenUE's Tariff Filing to Increase Rate for Electrical Service
Provided to Customers in the Company's Missouri Service Area

Requested From: Steven Dottheim

Data Request No. MPSC 0340

What, if any, additional work has Mr. Rygh performed for AmerenUE or any Ameren Corporation affiliate since January 1, 2000?

Response:

See attached schedule of all the transactions that either Barclays or Lehman Brothers were involved in from January 1, 2000. The highlighted transactions were ones in which I was a member of the working group when the transaction was executed.

State Exhibit No. 503
Case No(s). ER-2008-0318
Date 12-10-08 Rptr KT

Prepared By: Gary Rygh
Title: Senior Vice President
Date: 10/27/08

Ameren - Loan Transactions

Date	Facility Amount	Tenor	Type	Lead Arrangers	Barclays Role	Borrower
06/25/2008	\$300,000,000	364 Day	TL	JPM	Syndication Agent	AEE Only
02/09/2007	\$500,000,000	3 Year	RCF	JPM	Syndication Agent	IL Utilities & AERG
07/14/2006	\$500,000,000	3.5 Year	RCF	BCLY, JPM	Joint Lead Arranger	IL Utilities & AERG
07/14/2005	\$1,150,000,000	5 Year	RCF	BCLY, JPM	Joint Lead Arranger	AEE, Genco, UE
07/14/2005	\$350,000,000	5 Year	RCF	BCLY, JPM	Joint Lead Arranger	AEE Only
07/14/2004	\$350,000,000	3 Year	RCF	BCLY, JPM	Joint Lead Arranger	AEE Only
07/14/2004	\$350,000,000	5 Year	RCF	BCLY, JPM	Joint Lead Arranger	AEE Only
07/18/2003	\$235,000,000	364 Day	RCF	Bank One, JPM	Senior Managing Agent	AEE Only
07/17/2003	\$235,000,000	3 Year	RCF	Bank One, JPM	Senior Managing Agent	AEE Only

Ameren - Bond Transactions

Issue Date	Issuer	Security Type	Size (\$mm)	Coupon	Bookrunners	Maturity
10/20/2008	Illinois Power Co	FMB	400	9.75%	BCLY, JPM, UBS	11/15/2018
06/12/2008	Union Electric	FMB	450	6.70%	BNY, BCLY, JPM	02/01/2019
04/04/2008	Ameren Energy Generating Company	Notes	300	7.00%	LEH, UBS, WB	04/15/2018
04/01/2008	Illinois Power	FMB	897	6.25%	LEH, BCLY, BNP	04/01/2018
11/15/2007	Illinois Power	FMB	250	6.13%	BCLY, BNP, JPM, LAZ	11/15/2017
06/07/2006	Illinois Power	Fall Away FMB	75	6.25%	LEH, GS	06/15/2016
12/05/2005	Union Electric	Notes	260	5.40%	BNY, BCLY, JPM	02/01/2016
07/18/2005	Union Electric	FMB	300	5.30%	LEH, C	08/01/2037
09/20/2004	Union Electric	FMB	300	5.10%	LEH, BNY, BNP	10/01/2019
05/13/2004	Union Electric	FMB	104	5.50%	BCLY, Citi	05/15/2014
04/04/2003	Union Electric	FMB	114	4.75%	BOCM, LEH	04/01/2015
01/16/2002	Ameren Corporation	Notes	100	5.70%	LEH, GS	02/01/2007
12/07/2001	Ameren Corporation	FRN	150	LIBOR+95	LEH, GS	12/12/2003
06/06/2001	Central Illinois Public Services	FMB	150	6.63%	GS, LEH, BOCM	06/15/2011

Ameren - Equity Offerings

Date	Amount	Shares Issued	Lead-Managers	CO-Managers
02/26/2002	\$197,500,000	5,000,000	GS	AGE, LEH , SSB
09/04/2002	\$294,000,000	7,000,000	GS, LEH	AGE, CS, SSB
01/14/2003	\$227,750,000	5,500,000	GS, LEH	BAS, JPM
06/30/2004	\$420,000,000	10,000,000	GS, LEH	AGE, BAS, BCLY , BNY, C, JPM