

Exhibit No. 103

Exhibit No.:
Issues: MEEIA programs

Witness: Cynthia M. Tandy
Sponsoring Party: MoPSC Staff
Type of Exhibit: Surrebuttal Testimony
Case No.: EO-2020-0227

Date Testimony Prepared: October 14, 2020

MISSOURI PUBLIC SERVICE COMMISSION

INDUSTRY ANALYSIS DIVISION

ENERGY RESOURCES DEPARTMENT

SURREBUTTAL TESTIMONY

OF

CYNTHIA M. TANDY

**EVERGY METRO, INC.,
d/b/a EVERGY MISSOURI METRO**

CASE NO. EO-2020-0227

*Jefferson City, Missouri
October 2020*

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SURREBUTTAL TESTIMONY**

OF

CYNTHIA M. TANDY

**EVERGY METRO, INC. and EVERGY MISSOURI WEST, INC.,
d/b/a EVERGY MISSOURI METRO and EVERGY MISSOURI WEST
CASE NO. EO-2020-0227 (Consolidated with Case No. EO-2020-0228)**

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1 Staff's direct testimony, Evergy has provided additional detail and information on certain
2 administrative costs that Staff had recommended disallowance of in its direct testimony. Please
3 refer to the summaries below for Staff's updated recommended disallowances. Also, OPC
4 witness Dr. Geoff Marke filed rebuttal testimony in regard to certain issues with administrative
5 costs in this case which I will also address.

6 **RESPONSE TO OPC WITNESS DR. GEOFF MARKE'S REBUTTAL TESTIMONY**

7 Q. What does Dr. Marke recommend regarding administrative costs in his
8 rebuttal testimony?

9 A. In addition to Staff's recommended disallowances, Dr. Marke further
10 recommends a disallowance of \$1,930,392 for Evergy Missouri West.

11 Q. What does Dr. Marke provide as support for this recommendation?

12 A. Dr. Marke takes issue with the incentive vs. non-incentive spending of Evergy
13 Missouri West. Dr. Marke's recommendation would result in an even split of incentive and
14 non-incentive costs.

15 Q. Does Dr. Marke make any additional recommendation in regard to
16 administrative costs?

17 A. Yes. To prevent what Dr. Marke characterizes as "inefficient behavior",
18 Dr. Marke also recommends the Commission order the utilities participating in
19 ratepayer-funded energy efficiency programs to have no more than a 5% excess
20 non-incentive budget expenditure deviation from the three-year national average, and any
21 amount above that should be considered imprudent as a general framework for utilities and
22 stakeholders to be aware of in the near future.¹

¹ *Rebuttal Testimony of Geoff Marke*, page. 13.

1 Q. What is Staff's response to Dr. Marke's recommendations concerning
2 administrative costs, specifically the incentive vs. non-incentive costs?

3 A. Staff reviews all administrative costs, including incentives and non-incentives,
4 in its MEEIA prudency reviews. Staff acknowledges this is a valid concern and will continue
5 to closely monitor this issue going forward. However, Staff does not agree the additional
6 recommended disallowance of \$1,930,392 for Evergy Missouri West is warranted for the
7 review period. Dr. Marke's additional recommended disallowance is simply premised on
8 arbitrarily reducing non-incentive costs to achieve a "50/50 split" of incentive and
9 non-incentive costs. Staff is of the opinion that this is a policy issue that deserves a more robust
10 discussion, prospectively, outside of a prudence review, to more appropriately determine how
11 to address it. Additionally, though, Staff would support any requirement the Commission may
12 order that better encourages Evergy to decrease its non-incentive costs.

13 **RESPONSE TO EVERGY WITNESS MR. BRIAN FILE'S REBUTTAL TESTIMONY**

14 Q. Do you agree with the rebuttal testimony of Mr. File regarding not including
15 interest on the Cycle 3 expenses that both Staff and Evergy have agreed should be deferred to
16 Cycle 3?

17 A. Staff agrees with Mr. File and has removed the interest on the Cycle 3 expenses
18 from Staff's recommended disallowances.

19 Q. Does Staff agree with the rebuttal testimony of Mr. File regarding
20 Staff's recommended disallowance of administrative costs (before interest) concerning
21 conference/meeting expenses?

22 A. Staff has reviewed the expenses for conferences, trainings, and meetings.
23 Additional information provided by Evergy on the recommended disallowed expenses in this

Surrebuttal Testimony of
Cynthia M. Tandy

1 category was reviewed and allowed Staff to remove some of them from the previously
2 recommended disallowed expenses. There are still conferences and meetings that Staff is of the
3 opinion are too general to be specifically considered MEEIA related or there has still been no
4 documentation provided to support inclusion in MEEIA.

5 Q. Do you agree with the rebuttal testimony of Mr. File regarding
6 Staff's recommended disallowance of membership/sponsorship?

7 A. Not completely. Mr. File only agrees that a very small portion of the expense
8 should be disallowed. However, these expenses, similar to conferences and meetings, can often
9 provide a benefit for non-MEEIA areas of the utility business as well and are often difficult to
10 specifically associate with only MEEIA programs.

11 Q. Does Staff have a recommendation for how the conference and membership
12 expenses should be recovered?

13 A. Yes, Staff is of the opinion those expenses should be sought for recovery in a
14 general rate case.

15 Q. Has the issue of the conference and membership expenses been addressed with
16 any other utility?

17 A. Yes, in its most recent MEEIA prudence review, Ameren Missouri agreed, on a
18 going forward basis, that it would seek to recover those type of expenses in a general rate case
19 instead of through MEEIA.²

20 Q. Do you agree with the rebuttal testimony of Mr. File regarding the
21 "Other Expenses" for which Staff recommended disallowance?

² Stipulation and Agreement Regarding Adjustments to Ameren Missouri's EEIR, Case No. EO-2019-0376.

A. Staff has carefully reviewed each expense it recommended be disallowed in the “Other Expenses” category and does agree certain expenses Staff originally recommended be disallowed should be allowed. The remaining expenses Staff is still recommending disallowance of personal expenses, non-essential items, litigation expenses and a going-away party for a contractor’s employee.

UPDATED CHARTS ON RECOMMENDED DISALLOWANCES

Following are updated charts on Staff’s recommended disallowances:

EVERGY MISSOURI METRO

Costs	Original Recommended Disallowance	Updated Recommended Disallowance	Interest	Total Recommended Disallowance
Conference and Meetings	\$ 2,456.86	\$ 1,400.99	\$ 52.13	\$ 1,453.12
Cycle 3 Expenses	\$ 1,786.42	\$ 1,786.42	\$ 0.00	\$ 1,786.42
Memberships/Sponsorships/Assn Fees	\$ 14,559.00	\$ 11,559.00	\$ 374.49	\$ 11,933.49
Other Expenses	\$ 1,526.08	\$ 1,137.22	\$ 20.69	\$ 1,157.91
Total Recommended Disallowed Costs	\$ 20,328.36	\$ 15,883.63	\$ 447.31	\$ 16,330.94

EVERGY MISSOURI WEST

Costs	Original Recommended Disallowance	Updated Recommended Disallowance	Interest	Total Recommended Disallowance
Conferences and Meetings	\$ 2,610.38	\$ 671.75	\$ 30.50	\$ 702.25
Cycle 3 Expenses	\$ 673.75	\$ 673.75	\$ 0.00	\$ 673.75
Memberships/Sponsorship/Assn Fees	\$ 7,059.00	\$ 7,059.00	\$ 217.04	\$ 7,276.04
Other Expenses	\$ 954.52	\$ 954.52	\$ 21.96	\$ 976.48
Total Recommended Disallowed Costs	\$ 11,297.65	\$ 9,359.02	\$ 269.50	\$ 9,628.52

Surrebuttal Testimony of
Cynthia M. Tandy

1 Q. Are you providing any additional information with your surrebuttal testimony
2 regarding the updates to administrative costs that Staff recommended disallowed?

3 A. Yes, attached hereto as Schedules CMT-S1 and CMT-S2 are work sheets that
4 provide more detail on Staff's updated recommended disallowed administrative costs.

5 Q. Does this conclude your surrebuttal testimony in this proceeding?

6 A. Yes, it does.

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Second Prudence)
Review of the Missouri Energy Efficiency) Case No. EO-2020-0227
Investment Act (MEEIA) Cycle 2 Energy)
Efficiency Programs of Evergy Metro, Inc.)
d/b/a Evergy Missouri Metro)

AFFIDAVIT OF CYNTHIA M. TANDY

STATE OF MISSOURI)
) ss.
COUNTY OF COLE)

COMES NOW CYNTHIA M. TANDY and on her oath declares that she is of sound mind and lawful age; that she contributed to the foregoing *Supplemental Testimony of Cynthia M. Tandy*; and that the same is true and correct according to her best knowledge and belief, under penalty of perjury.


Further the Affiant sayeth not.

/s/ Cynthia M. Tandy
CYNTHIA M. TANDY

**Evergy Missouri Metro
Case No. EO-2020-0227**

DISALLOWED EXPENSES

SCHEDULE C

CONFERENCE/MEETINGS		MEIEA purpose	Add'l Description									
Jun-18 M6311818	File, Brian	Road Ranger #26Grayville, IL	SNACK - Annual MEEA Conference - Louisville, KY	MW Energy Efficiency conference to discuss EE with peer utilities	Annual meeting	6099	FUEL OTHER	\$ 6.28	UN \$ -	\$ -	\$ 6.28	Allowed-Explanation Provided
Jun-18 M6314414	File, Brian	Mariott Louisville Louisville, KY	Annual MEEA Conference - Louisville, KY	MW Energy Efficiency conference to discuss EE with peer utilities	Drive to KY as flights were not desirable to arrive at destination for there and back	1410	LOGGING	\$ 189.95	UN \$ -	\$ -	\$ 189.95	Allowed-Explanation Provided
Flyer indicates conference was February 20-22, 2019- this is Jun 2018 Flyer indicates this conference was in Chicago, IL, but costs are from Mt. Vernon, IL (255 miles away)												
Jun-18 M6287226	Carroll, Andrea	Red Robin 605 Independence, MO	Lunch before Flight Nexant Conference	Nexant primary MEEIA tracking system vendor		1405	BUSINESS MEALS	\$ 10.00	UN \$ -	\$ -	\$ 10.00	Allowed-Information Provided
Jun-18 M6290591	Carroll, Andrea	Desert Cab Las Vegas, NV	Taxi to hotel Nexant Conference	Nexant primary MEEIA tracking system vendor		1499	TRAVEL OTHER	\$ 18.01	UN \$ -	\$ -	\$ 18.01	Allowed-Information Provided
Jun-18 M6290591	Carroll, Andrea	Cosmopolitan Str Las Vegas, NV	Cosmopolitan Str Las Vegas, NV	Nexant primary MEEIA tracking system vendor		1405	BUSINESS MEALS	\$ 36.50	UN \$ -	\$ -	\$ 36.50	Allowed-Information Provided
Jun-18 M6292945	Carroll, Andrea	Cosmopolitan EglLas Vegas, NV	Breakfast day of Conference	Nexant primary MEEIA tracking system vendor		1405	BUSINESS MEALS	\$ 7.66	UN \$ -	\$ -	\$ 7.66	Allowed-Information Provided
Jun-18 M6298195	Carroll, Andrea	Taxi Svc Las VegasLas Vegas, NV	Taxi to airport Nexant Conference	Nexant primary MEEIA tracking system vendor		1499	TRAVEL OTHER	\$ 10.45	UN \$ -	\$ -	\$ 10.45	Allowed-Information Provided
Jun-18 M6298195	Carroll, Andrea	Blondies Sports BLas Vegas, NV	Dinner after conference Nexant Conference	Nexant primary MEEIA tracking system vendor		1405	BUSINESS MEALS	\$ 10.49	UN \$ -	\$ -	\$ 10.49	Allowed-Information Provided
Jun-18 M6298195	Carroll, Andrea	Koi Airport	Parking at airport Nexant Conference	Nexant primary MEEIA tracking system vendor		1425	PARKING FEES	\$ 11.25	UN \$ -	\$ -	\$ 11.25	Allowed-Information Provided
Jun-18 M6298195	Carroll, Andrea	Cosmopolitan FiroLas Vegas, NV	Hotel Credit Nexant Conference	Nexant primary MEEIA tracking system vendor		1499	TRAVEL OTHER	\$ (13.53)	UN \$ -	\$ -	\$ (13.53)	Allowed-Information Provided
Jun-18 M630433	Carroll, Andrea	Cinnabon A Las Vegas, NV	Breakfast before flight home Nexant Conference	Nexant primary MEEIA tracking system vendor		1405	BUSINESS MEALS	\$ 6.50	UN \$ -	\$ -	\$ 6.50	Allowed-Information Provided
Jun-18 M630433	Carroll, Andrea	Cosmopolitan FiroLas Vegas, NV	Hotel while at Nexant Conference	Nexant primary MEEIA tracking system vendor		1499	TRAVEL OTHER	\$ 219.31	UN \$ -	\$ -	\$ 219.31	Allowed-Information Provided
No information on Conference												
Apr-18 M6140177	Hill, Elena	Uber Trip 2dpko Help.Uber.Com, CA	Travel PLMA (no receipt)	Industry specific conference on demand resonce - PLMA		1425	PARKING FEES	\$ 22.45	UN \$ 22.45	\$ -	\$ -	Still Recommend Disallowed-no information provided
Apr-18 M6143190	Hill, Elena	Sun Deck At The Coronado, CA	PLMA meal, Elena Hill (Hotel Del Coronado) Lunch	Industry specific conference on demand resonce - PLMA		1405	BUSINESS MEALS	\$ 35.86	UN \$ 35.86	\$ -	\$ -	Still Recommend Disallowed-no information provided
Apr-18 M6152920	Hill, Elena	Hotel Del CoronadoCoronado, CA	PLMA lodging expense (Hotel Del Coronado-1 receipt for \$689.82)	Industry specific conference on demand resonce - PLMA		1410	LOGGING	\$ 344.91	UN \$ 344.91	\$ -	\$ -	Still Recommend Disallowed-no information provided
No information on Conference												
Oct-18 M6573861	Hill, Elena	Southwes 52614800-435-9792, TX	Charwell Energy Marketing and Customer Service Conference Flights	Charwell conference (EMACS) accepting Thermostat program award		1400	AIRFARE AIRLINE BAGG	\$ 197.48	UN \$ 197.48	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6578114	Hill, Elena	Swa Earlybrds5269800-435-9792, TX	Charwell Energy Marketing and Customer Service Conference Flights	Charwell conference (EMACS) accepting Thermostat program award		1400	AIRFARE AIRLINE BAGG	\$ 25.00	UN \$ 25.00	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6578114	Hill, Elena	Residence Inn By Tampa, FL	Charwell Energy Marketing and Customer Service Conference Lodging	Charwell conference (EMACS) accepting Thermostat program award		1410	LOGGING	\$ 272.54	UN \$ 272.54	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6629868	Hill, Elena	Uber Trip C6fo Help.Uber.Com, CA	Charwell Energy Marketing and Customer Service Conference Travel	Charwell conference (EMACS) accepting Thermostat program award		1425	PARKING FEES	\$ 12.08	UN \$ 12.08	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6624838	Hill, Elena	Ulele 0601 Tampa, FL	Charwell Energy Marketing and Customer Service Conference Dinner	Charwell conference (EMACS) accepting Thermostat program award		1405	BUSINESS MEALS	\$ 44.47	UN \$ 44.47	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6629884	Hill, Elena	Residence Inn By Tampa, FL	Charwell Energy Marketing and Customer Service Conference - beverage purchas	Charwell conference (EMACS) accepting Thermostat program award		1410	LOGGING	\$ 4.28	UN \$ 4.28	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Oct-18 M6629884	Hill, Elena	Uber Trip Hroza Help.Uber.Com, CA	Charwell Energy Marketing and Customer Service Conference Travel	Charwell conference (EMACS) accepting Thermostat program award		1425	PARKING FEES	\$ 26.32	UN \$ 26.32	\$ -	\$ -	Still Recommend Disallowed-overall more customer than MEEIA-don't pay to accept awards
Related to customers, but not MEEIA related												
Aug-18 M6411847	File, Brian	Hyatt Lodge @ McOak Brook, IL	Breakfast - MEEA Board Mtg (L)	Board member of MW Energy Efficiency Alliance - peer learning of ee practices from across MW	Annual board meeting to review strategic priorities for following year and review finances	1405	BUSINESS MEALS	\$ 15.05	UN \$ -	\$ -	\$ 15.05	Approve after explanation
Aug-18 M6415029	File, Brian	Hyatt Lodge @ McOak Brook, IL	Breakfast - MEEA Board Mtg (L)	Board member of MW Energy Efficiency Alliance - peer learning of ee practices from across MW	Annual board meeting to review strategic priorities for following year and review finances	1405	BUSINESS MEALS	\$ 17.74	UN \$ -	\$ -	\$ 17.74	Approve after explanation
No information Provided												
Oct-19 M7545617	Brannan, Kevin	Delta Air 006746 Mission, KS	Smart Grid Conference Dayton Ohio- Conference Cancelled Airfare			1400	AIRFARE AIRLINE BAGG	\$ 386.60	UN \$ 386.60	\$ -	\$ -	Still Recommend Disallowed-no information provided
Oct-19 M7548302	Brannan, Kevin	Agent Fee #9007Acondas Trav, KS	Smart Grid Conference Dayton Ohio- Conference Cancelled Baggage			1400	AIRFARE AIRLINE BAGG	\$ 29.00	UN \$ 29.00	\$ -	\$ -	Still Recommend Disallowed-no information provided
No information Provided												
May-19 M7097875	Spale, Randal	City Cab Of Orf Orlando, FL	Nexant Annual User Consortium In Orlando, FL cab fare			1425	PARKING FEES	\$ 24.84	UN \$ -	\$ -	\$ 24.84	Approved-Information Provided
May-19 M7102556	Spale, Randal	Koi Airport 877-3323901, MO	Nexant Annual User Consortium In Orlando, FL MCI parking	Agenda is attached.		1425	PARKING FEES	\$ 34.50	UN \$ -	\$ -	\$ 34.50	Approved-Information Provided
May-19 M7103812	Spale, Randal	Mariott Orlando O Orlando, FL	Nexant Annual User Consortium In Orlando, FL			1410	LOGGING	\$ 201.38	UN \$ -	\$ -	\$ 201.38	Approved-Information Provided
No information Provided												
												
Sep-18 M6492549	Gray, Natalie	Cvs/Pharmacy #0RPhoenix, AZ	MEEIA Supporting/Training Conference in AZ. Snacks and other items, such as su	Energy Star Partners Conference snack/sunscreen purchase. Agenda linked in next column K Additional Details. Topics included Energy Star. Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others.	https://www.energystar.gov/sites/default/files/asset/document/ES_2018_PartnMeeting_Agenda_v17_WebRelease_508_0.pdf	1226	OFFCEUIPSUPP LESS T	\$ 46.46	UN \$ -	\$ -	\$ 46.46	Approved-Information Provided
Sep-18 M6499746	Gray, Natalie	Stellar - ConnecioPhoenix, AZ	Snack portion of purchase to bill to Company while at Conference.	Energy Star Partners Conference snack purchase. Agenda linked in next column K Additional Details. Topics included Energy Star. Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others.	https://www.energystar.gov/sites/default/files/asset/document/ES_2018_PartnMeeting_Agenda_v17_WebRelease_508_0.pdf	1405	BUSINESS MEALS	\$ 16.55	UN \$ -	\$ -	\$ 16.55	Approved-Information Provided
Sep-18 M6499746	Gray, Natalie	Stellar - ConnecioPhoenix, AZ	Deduct personal amount from paycheck.	Energy Star Partners Conference snack purchase. Agenda linked in next column K Additional Details. Topics included Energy Star. Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others.	https://www.energystar.gov/sites/default/files/asset/document/ES_2018_PartnMeeting_Agenda_v17_WebRelease_508_0.pdf	1405	BUSINESS MEALS	\$ 30.00	UN \$ -	\$ -	\$ 30.00	Approved-Information Provided
Sep-18 M6499746	Gray, Natalie	Shertan Grand P Phoenix, AZ	MEEIA Supporting/Training Conference in AZ. Lodging	Energy Star Partners Conference Lodging. Agenda linked in next column K Additional Details. Topics included Energy Star. Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others.	https://www.energystar.gov/sites/default/files/asset/document/ES_2018_PartnMeeting_Agenda_v17_WebRelease_508_0.pdf	1410	LOGGING	\$ 156.48	UN \$ -	\$ -	\$ 156.48	Approved-Information Provided
No information Provided												
CYCLE III EXPENSES												
May-18 M6212668	File, Brian	Grandmas Office (616-4726362, MO	MEEIA 3 Check In Meeting - More than 20 people	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 261.78	UN \$ 261.78	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-18 M622423	File, Brian	Downtown Market Kansas City, MO	MEEIA Lunch Mtg	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 9.67	UN \$ 9.67	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6718684	File, Brian	Tst Milwaukee DeaKansas City, MO	Lunch - MEEIA Cycle III Mtg - B. File, K. Winslow, T. Nelson, T. Alexander, R. Steiner	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 10.47	UN \$ 10.47	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6741841	File, Brian	City Of Jeff-ParkinJefferson City, MO	MEEIA Cycle III Mtg	To be moved to Cycle 3		1425	PARKING FEES	\$ 6.25	UN \$ 6.25	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6742731	File, Brian	Conoco - Circle K Lees Summit, MO	Beverages - MEEIA Cycle III Mtg	To be moved to Cycle 3		6099	FUEL OTHER	\$ 8.74	UN \$ 8.74	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6743977	File, Brian	Caseys Lenexa Lenexa, KS	MEEIA Cycle III Mtg	To be moved to Cycle 3		6099	FUEL OTHER	\$ 22.47	UN \$ 22.47	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6767492	File, Brian	City Of Jeff-ParkinJefferson City, MO	MEEIA Cycle III Mtg	To be moved to Cycle 3		1425	PARKING FEES	\$ 6.25	UN \$ 6.25	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6767492	File, Brian	M Sweet Smoke BboJefferson Cit, MO	Lunch - MEEIA Cycle III Mtg - B. File, K. Winslow, M. Foltz, T. Alexander, Steiner	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 72.76	UN \$ 72.76	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6770950	File, Brian	Ricks Cafe Jefferson Cit, MO	Beverages - MEEIA Cycle III Mtg	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 6.14	UN \$ 6.14	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6770978	File, Brian	Caseys Lenexa Lenexa, KS	For Pool Car - MEEIA Cycle III Mtg	To be moved to Cycle 3		6099	FUEL OTHER	\$ 21.57	UN \$ 21.57	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6772858	File, Brian	Ricks Cafe Jefferson Cit, MO	Lunch - MEEIA Cycle III Mtg - B. File, R. Steiner,	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 30.16	UN \$ 30.16	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Dec-18 M6772858	File, Brian	Qt 194 02001 Mission, KS	For Pool Car - MEEIA Cycle III Mtg	To be moved to Cycle 3		6099	FUEL OTHER	\$ 6.44	UN \$ 6.44	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jan-19 M6813487	Garrh, Carmen	Taco Republic 913-2628226, KS	MEEIA Cycle 3/K. Winslow, M. Wilson, B. File, K. Brannan, K. McDaniel, E. Johns	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 586.66	UN \$ 586.66	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-19 M7133280	File, Brian	City Of Jeff-ParkinJefferson City, MO	MEEIA Cycle 3 Settlement Discussions - Jeff City	To be moved to Cycle 3		1425	PARKING FEES	\$ 4.25	UN \$ 4.25	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-19 M713986	File, Brian	Fast N Friendly DoNelson, MO	MEEIA Cycle 3 Settlement Discussions - Jeff City	To be moved to Cycle 3		6099	FUEL OTHER	\$ 5.18	UN \$ 5.18	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-19 M7141545	File, Brian	Jimmy Johns 136Jefferson Cit, MO	LUNCH - MEEIA Cycle 3 Settlement Discussions - Jeff City - B. File, T. Nelson, J.	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 51.76	UN \$ 51.76	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-19 M7141533	File, Brian	Yanix Coffe Zone Jefferson City, MO	MEEIA Cycle 3 Settlement and Extension Discussions - Jeff City	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 13.20	UN \$ 13.20	\$ -	\$ -	Still Recommend Disallowed-Every agrees
May-19 M7225505	File, Brian	Madisonscafe Jefferson City, MO	LUNCH - MEEIA Cycle 3 Negotiations - B. File, M. Dority, R. Steiner, T. Nelson, J.	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 72.00	UN \$ 72.00	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jun-19 M7183347	Brannan, Kevin	Cit 654 0600Wentzville, MO	Lockheed Martin MEEIA 3 Design Sprint- Lunch	To be moved to Cycle 3		6099	FUEL OTHER	\$ 4.19	UN \$ 4.19	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jun-19 M7183347	Brannan, Kevin	Holiday Inn 314-421-4000, MO	Lockheed Martin MEEIA 3 Design Sprint- Parking	To be moved to Cycle 3		1410	LOGGING	\$ 18.29	UN \$ 18.29	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jun-19 M7185331	Brannan, Kevin	Holiday Inn St LouSaint Louis, MO	Lockheed Martin MEEIA 3 Design Sprint- Lodging	To be moved to Cycle 3		1410	LOGGING	\$ 200.92	UN \$ 200.92	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jun-19 M7183304	Delatore, Christophe	Premier Parking - Saint Louis, MO	Lockheed Martin Cycle 3 Design Sprint in St. Louis MO - LM Office	To be moved to Cycle 3		1425	PARKING FEES	\$ 18.00	UN \$ 18.00	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jun-19 M7185325	Delatore, Christophe	Holiday Inn St LouSaint Louis, MO	Lockheed Martin Cycle 3 Design Sprint in St. Louis MO - LM Office	To be moved to Cycle 3		1410	LOGGING	\$ 187.90	UN \$ 187.90	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Jul-19 M7303017	File, Brian	Mindmap Sauf Po Westoff-On	Argument Mapping tool for MEEIA 3 Case	To be moved to Cycle 3		1425	OFFCEUIPSUPP GREAT	\$ 50.00	UN \$ 50.00	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Sep-19 M7451916	File, Brian	Jimmy Johns - 64Kansas City, MO	LUNCH - MEEIA Cycle 3 Testimony - B. File, T. Nelson	To be moved to Cycle 3		1405	BUSINESS MEALS	\$ 20.37	UN \$ 20.37	\$ -	\$ -	Still Recommend Disallowed-Every agrees
Should be prepaid or deferred												
Total Conf/Meetings								\$ 2,456.86	\$ 1,400.99	Total Conferences/Meetings Expenses-Still Disallowed After Review		
Total Cycle 3								\$ 1,786.42	\$ 1,786.42	Total Cycle 3 Expenses-Every Agrees		

**Energy Missouri West
Case No. EO-2020-0228**

DISALLOWED EXPENSES

CONFERENCES/MEETINGS		MEEIA Purpose	Additional Details						
Jun-18 M6310307 File, Brian	Fairfield Inn & Su Mt. Vernon, IL	Annual MEEA Conference	MW Energy Efficiency conference to discuss EE with peer u Annual meeting	1410	LODGING	\$ 164.40	\$ -	\$ 164.40	Allowed-Explanation Provided
Jun-18 M6316384 File, Brian	Jack In The Box -Warrenton, MO	DINNER - Coming back from MEEA Conference	MW Energy Efficiency conference to discuss EE with peer u Drive to KY as flights were not desirable to arrive at destination for the	1405	BUSINESS MEALS	\$ 8.37	\$ -	\$ 8.37	Allowed-Explanation Provided
Jun-18 OOP File, Brian		Snacks in route to MEEA Conference	MW Energy Efficiency conference to discuss EE with peer u Annual meeting	0	BUSINESS MEALS	\$ 9.95	\$ -	\$ 9.95	Allowed-Explanation Provided
Jun-18 OOP File, Brian		R.T. Kansas City, MO to Mt. Vernon, IL to Louis	MW Energy Efficiency conference to discuss EE with peer u Drive to KY as flights were not desirable to arrive at destina	1,030.54	MILEAGE	\$ 563.53	\$ -	\$ 563.53	Allowed-Explanation Provided
<p align="center">Why drive to KY???</p> <p align="center">Flyer indicates conference was February 20-22, 2019--thl Prior dates are in error - annual conference was in June 2018 in Louisville, KY Flyer indicates this conference was in Chicago, IL, but costs are from Mt. Vernon, IL (255 miles away)</p>									
Jun-18 M6287226 Carrillo, Andrea	Red Robin 605 Independence, MO	Lunch before Flight Nexant Conference	Nexant primary MEEIA tracking system vendor	1405	BUSINESS MEALS	\$ 10.05	\$ -	\$ 10.05	Allowed-Information Provided
Jun-18 M6290591 Carrillo, Andrea	Desert Cab Las Vegas, NV	Taxi to hotel Nexant Conference	Nexant primary MEEIA tracking system vendor	1499	TRAVEL OTHER	\$ 18.01	\$ -	\$ 18.01	Allowed-Information Provided
Jun-18 M6290591 Carrillo, Andrea	Cosmopolitan Sk Las Vegas, NV	Dinner Nexant Conference	Nexant primary MEEIA tracking system vendor	1405	BUSINESS MEALS	\$ 36.50	\$ -	\$ 36.50	Allowed-Information Provided
Jun-18 M6282945 Carrillo, Andrea	Cosmopolitan Eg Las Vegas, NV	Breakfast day of Conference	Nexant primary MEEIA tracking system vendor	1405	BUSINESS MEALS	\$ 7.66	\$ -	\$ 7.66	Allowed-Information Provided
Jun-18 M6298195 Carrillo, Andrea	Taxi Svc Las Veg Las Vegas, NV	Taxi to airport Nexant Conference	Nexant primary MEEIA tracking system vendor	1499	TRAVEL OTHER	\$ 10.46	\$ -	\$ 10.46	Allowed-Information Provided
Jun-18 M6298195 Carrillo, Andrea	Blondies Sports E Las Vegas, NV	Dinner after conference Nexant Conference	Nexant primary MEEIA tracking system vendor	1405	BUSINESS MEALS	\$ 10.49	\$ -	\$ 10.49	Allowed-Information Provided
Jun-18 M6298195 Carrillo, Andrea	Kci Airport 877-3323901, MO	Parking at airport Nexant Conference	Nexant primary MEEIA tracking system vendor	1425	PARKING FEES	\$ 11.25	\$ -	\$ 11.25	Allowed-Information Provided
Jun-18 M6298195 Carrillo, Andrea	Cosmopolitan Frc Las Vegas, NV	Hotel Credit Nexant Conference	Nexant primary MEEIA tracking system vendor	1499	TRAVEL OTHER	\$ (13.53)	\$ -	\$ (13.53)	Allowed-Information Provided
Jun-18 M6300433 Carrillo, Andrea	Cinnabon A Las Las Vegas, NV	Breakfast before flight home Nexant Conference	Nexant primary MEEIA tracking system vendor	1405	BUSINESS MEALS	\$ 6.57	\$ -	\$ 6.57	Allowed-Information Provided
Jun-18 M6300433 Carrillo, Andrea	Cosmopolitan Frc Las Vegas, NV	Hotel while at Nexant Conference	Nexant primary MEEIA tracking system vendor	1499	TRAVEL OTHER	\$ 219.31	\$ -	\$ 219.31	Allowed-Information Provided
<p align="center">No information on Conference</p>									
Apr-18 M6143190 Hill, Elena	B And S Bar At T Coronado, CA	PLMA meal, Elena Hill (Hotel Del Coronado) Di	Industry specific conference on demand resonse - PLMA	1405	BUSINESS MEALS	\$ 45.41	\$ 45.41	\$ -	Still Recommend Disallowed-no information provided
Apr-18 M6143190 Hill, Elena	Starbucks Store (San Diego, CA	PLMA meal, Elena Hill (no receipt)	Industry specific conference on demand resonse - PLMA	1405	BUSINESS MEALS	\$ 6.90	\$ 6.90	\$ -	Still Recommend Disallowed-no information provided
Apr-18 M6152920 Hill, Elena	Hotel Del Corona Coronado, CA	PLMA lodging expense (Hotel Del Coronado-1	Industry specific conference on demand resonse - PLMA	1410	LODGING	\$ 344.91	\$ 344.91	\$ -	Still Recommend Disallowed-no information provided
Apr-18 M6140180 Boone, Angela	Hotel Del Corona Coronado, CA	refund for cancelled PLMA conference hotel - o	Industry specific conference on demand resonse - PLMA	1410	LODGING	\$ (322.41)	\$ (322.41)	\$ -	Still Recommend Disallowed-no information provided
<p align="center">No information on Conference</p>									
Oct-18 M6573861 Hill, Elena	Southwes 5261 800-435-9792, TX	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1400	AIRFARE AIRLINE BAGGAC	\$ 197.48	\$ 197.48	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6573861 Hill, Elena	Swa Earlybrd526 800-435-9792, TX	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1400	AIRFARE AIRLINE BAGGAC	\$ 25.00	\$ 25.00	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6573861 Hill, Elena	Agent Fee 8900 Acendas Trave, KS	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1400	AIRFARE AIRLINE BAGGAC	\$ 10.00	\$ 10.00	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6578114 Hill, Elena	Residence Inn Bj Tampa, FL	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1410	LODGING	\$ 272.54	\$ 272.54	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6620975 Hill, Elena	Uber Trip Lgvdv Help.Uber.Com, CA	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1425	PARKING FEES	\$ 19.44	\$ 19.44	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6622718 Hill, Elena	First Watch Restr Tampa, FL	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1405	BUSINESS MEALS	\$ 13.22	\$ 13.22	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6626374 Hill, Elena	Starbucks B/G30 Kansas City, MO	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1405	BUSINESS MEALS	\$ 10.49	\$ 10.49	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
Oct-18 M6627978 Hill, Elena	Uber Trip lq26c Help.Uber.Com, CA	Chartwell Energy Marketing and Customer Ser	Chartwell conference (EMACS) accepting Thermostat program award	1425	PARKING FEES	\$ 13.77	\$ 13.77	\$ -	Still Recommend Disallowed-overall more customer than MEEI/ don't pay to accept awards
<p align="center">Related to customers, but not MEEIA related</p>									
Jul-18 M6366663 Gray, Natalie	Agent Fee 8900 Acendas Trave, KS	Agent Fee - Flight Fee to attend ENERGY Star	Energy Star Partners Conference Flight Booking Fee. Agenda linked in next column K 'Additional Details'. Topics included Energy Star: Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others. https://www.energystar.gov/sites/default/files/asset/document/IES_2018_PartnerMeeting_Agenda_v17_WebRelease_508_0.pdf	1400	AIRFARE AIRLINE BAGGAC	\$ 10.00	\$ 10.00	\$ -	Still Recommend Disallowed-no need for agent fees
Aug-18 M6448846 Gray, Natalie	Agent Fee 8900 Acendas Trave, KS	Acendas Travel Agent Fee - Flight to Energy St	thermostats, Effective Customer Segmentation, and others. https://www.energystar.gov/sites/default/files/asset/document/IES_2018_PartnerMeeting_Agenda_v17_WebRelease_508_0.pdf	1499	TRAVEL OTHER	\$ 25.00	\$ 25.00	\$ -	Still Recommend Disallowed-no need for agent fees
<p align="center">Product Sales Sponsored-not independent</p>									
Aug-18 M6413580 File, Brian	Hyatt Lodge @ N Oak Brook, IL	MEEA Board Mtg (IL)	Board member of MW Energy Efficiency Alliance - peer lear Annual board meeting to review strategic priorities for following year e	1410	LODGING	\$ 351.20	\$ -	\$ 351.20	Approves with explanation
<p align="center">No information Provided</p>									
May-19 M7097875 Spale, Randal	City Cab Of Ori Orlando, FL	Nexant Annual User Consortium In Orlando, FL	Nexant primary MEEIA tracking system vendor	1425	PARKING FEES	\$ 24.84	\$ -	\$ 24.84	Approved-Information Provided
May-19 M7102566 Spale, Randal	Kci Airport 877-3323901, MO	Nexant Annual User Consortium In Orlando, FL	Nexant primary MEEIA tracking system vendor	1425	PARKING FEES	\$ 34.50	\$ -	\$ 34.50	Approved-Information Provided
May-19 M7103812 Spale, Randal	Mariott Orlando I Orlando, FL	Nexant Annual User Consortium In Orlando, FL	Nexant primary MEEIA tracking system vendor	1410	LODGING	\$ 201.38	\$ -	\$ 201.38	Approved-Information Provided
<p align="center">No information Provided</p>									
Sep-18 M6498621 Gray, Natalie	Sheraton Grand f Phoenix, AZ	MEEIA Supporting/Training Conference in AZ	Energy Star Partners Conference Meals. Agenda linked in next column K 'Additional Details'. Topics included Energy Star: Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others. https://www.energystar.gov/sites/default/files/asset/document/IES_2018_PartnerMeeting_Agenda_v17_WebRelease_508_0.pdf	1405	BUSINESS MEALS	\$ 84.71	\$ -	\$ 84.71	Approved-Information Provided
Sep-18 M6502596 Gray, Natalie	Kci Airport 877-3323901, MO	MEEIA Supporting/Training Conference in AZ	Energy Star Partners Conference Airport Parking Fees. Agenda linked in next column K 'Additional Details'. Topics included Energy Star: Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others. https://www.energystar.gov/sites/default/files/asset/document/IES_2018_PartnerMeeting_Agenda_v17_WebRelease_508_0.pdf	1425	PARKING FEES	\$ 22.50	\$ -	\$ 22.50	Approved-Information Provided
Sep-18 M6499746 Gray, Natalie	Sheraton Grand f Phoenix, AZ	MEEIA Supporting/Training Conference in AZ	Energy Star Conference Lodging. Agenda linked in next column K 'Additional Details'. Topics included Energy Star: Lighting, Retail Products, HVAC, thermostats, Effective Customer Segmentation, and others. https://www.energystar.gov/sites/default/files/asset/document/IES_2018_PartnerMeeting_Agenda_v17_WebRelease_508_0.pdf	1410	LODGING	\$ 156.48	\$ -	\$ 156.48	Approved-Information Provided
<p align="center">No information Provided</p>									
CYCLE III EXPENSES						Total Conf/Meetings	\$ 2,610.38	\$ 671.75	Total Conferences/Meetings Expenses-Still Disallowed After Review
Dec-18 M6753425 Delatorre, Christoph	Starbucks Store (Kansas City, MO	Marketing Meeting - Review GTM plans for Cyc	To be moved to Cycle 3	1405	BUSINESS MEALS	\$ 8.20	\$ 8.20	\$ -	Still Recommend Disallowed-Energy agrees
Jun-19 M7236174 File, Brian	Jimmy Johns 139 Jefferson Cit, MO	LUNCH - MEEIA Cycle 3 Negotiations - B. File,	To be moved to Cycle 3	1405	BUSINESS MEALS	\$ 64.37	\$ 64.37	\$ -	Still Recommend Disallowed-Energy agrees
Jun-19 OOP Brannan, Kevin		Travel to and from Lockheed Martin HQ for MEI	To be moved to Cycle 3	498 0.58	MILEAGE	\$ 288.84	\$ 288.84	\$ -	Still Recommend Disallowed-Energy agrees
Jun-19 M7185325 Delatorre, Christoph	Holiday Inn 314-421-4000, MO	Lockheed Martin Cycle 3 Design Sprint in St. L	To be moved to Cycle 3	1410	LODGING	\$ 16.29	\$ 16.29	\$ -	Still Recommend Disallowed-Energy agrees
Jun-19 OOP Delatorre, Christopher		Travel Expense for Lockheed Martin Cycle 3 R	To be moved to Cycle 3	496 0.58	MILEAGE	\$ 287.68	\$ 287.68	\$ -	Still Recommend Disallowed-Energy agrees
Sep-19 M7455295 File, Brian	Phillips 66 - Mcca Jefferson Cit, MO	SNACK - MEEIA Cycle 3 Hearing	To be moved to Cycle 3	6099	FUEL OTHER	\$ 8.37	\$ 8.37	\$ -	Still Recommend Disallowed-Energy agrees
<p align="center">Should be prepaid or deferred</p>									
Total Cycle 3						\$ 673.75	\$ 673.75	Total Cycle 3 Expenses-Energy Agrees	

**Evergy Missouri West
Case No. EO-2020-0228**

MEMBERSHIPS/SPONSORSHIPS											
Nov-18								\$ 3,000.00			Still Recommend Disallowed-Staff's position is these expense should run through base rates
May-18								\$ 3,000.00			
Dec-19	M7639902 Boone, Angela	Association Of Er Atlanta, GA	Association of Energy Engineers - DSIIM certification renewal	1260	INDIV TECH/PROF DUES/M			\$ 300.00	\$ 300.00		Still Recommend Disallowed-Evergy agrees on Metro side
Aug-18			Industry specific association - demand response								
Jun-19			Sponsorship of member based organization to drive EE awc Invests in policy related items and best practices across the MW								
Apr-19	Chris		Building Operator Certification Level I Course charged held								Building Operator Certification course are part of marketing / education budget; courses provide education and awareness on energy efficiency measures and best practices to building owners and facility managers
Various	Chris		St. Joseph Construction Association (number of C&I - New construction					\$ 759.00	\$ 759.00		Still Recommend Disallowed-Staff's position is these should run through base rates
			Marketing expense - membership includes participation in events with construction and architectural firms in S								
			Membership in St. Joseph's residential home construction association to keep engaged with policies related to energy standards and networks that engage in this space.					\$ 500.00	\$ 500.00		Still Recommend Disallowed-Staff's position is these should run through base rates
Dec-18	Natalie		Midland Empire Home Builders Association Residential - New construction/rehabs					\$ 500.00	\$ 500.00		Still Recommend Disallowed-Staff's position is these should run through base rates
May-19	Delatorre, Christopher		Metro Wire Media (Platinum Sponsor-2019 Ind. Marketing expense which included newsletter banner ads ai					\$ 2,500.00	\$ 2,500.00		Still Recommend Disallowed-Staff's position is these should run through base rates
			Included 13 banner ads on Metrowire bi-weekly newsletter from August to December 2019; banner ads promo								
			Membership & Sponsorships should be in base rates and not in addition								
								Total Memb/Spon	\$ 7,059.00	\$ 7,059.00	Total Membership/Sponsorships-Still Disallowed After Review
OTHER EXPENSES											
Aug-18	M6424663 Carrillo, Andrea	Starbucks Store (Kansas City, MO	Gift Cards for 4DX awards mid-year celebration Celebration of awards for achievement in Cycle 2	1405	BUSINESS MEALS			\$ 45.00	\$ 45.00		Still Recommend Disallowed-Awards not needed
Aug-18	M6434573 Carrillo, Andrea	Starbucks Store (Kansas City, MO	Gift Cards for 4DX awards mid-year celebration Celebration of awards for achievement in Cycle 2	1405	BUSINESS MEALS			\$ 15.00	\$ 15.00		Still Recommend Disallowed-Awards not needed
Apr-19	M7050120 Carrillo, Andrea	Stpaulmagst2607 Saint Paul, MN	Receipts do not indicate purpose of Gift Cards Water and Gum at the airport (MN Pencil, MN Ssnacks for trave This looked like souvenirs along with water	1240	SUBSCRIPTIONS PUBLICA			\$ 6.94	\$ 6.94		Still Recommend Disallowed-See receipt--not all snacks
Aug-19	M7361561 Carrillo, Andrea	Sq Made In Kc Kansas City, MO	Coffee and going away gift for Amy Bartak relationship building with contractor working on DERMES project	1405	BUSINESS MEALS			\$ 33.23	\$ 33.23		Still Recommend Disallowed-Going away party
Sep-19	M7436831 Carrillo, Andrea	Downtown Marke Kansas City, MO	Amy Bartak going away gathering relationship building with contractor working on DERMES project	1405	BUSINESS MEALS			\$ 5.03	\$ 5.03		Still Recommend Disallowed-Going away party
Sep-19	M7438761 Carrillo, Andrea	Bristol #162 Kansas City, MO	Amy Bartak going away Lunch relationship building with contractor working on DERMES project	1405	BUSINESS MEALS			\$ 35.33	\$ 35.33		Still Recommend Disallowed-Going away party
Sep-19	M7440177 Carrillo, Andrea	Nothing Bundt Cc Htpps://Www.N. MO	Amy Bartak going away gathering relationship building with contractor working on DERMES project	1405	BUSINESS MEALS			\$ 36.90	\$ 36.90		Still Recommend Disallowed-Going away party
Sep-19	M7440223 Carrillo, Andrea	Downtown Marke Kansas City, MO	Amy Bartak going away gathering relationship building with contractor working on DERMES project	1405	BUSINESS MEALS			\$ 16.00	\$ 16.00		Still Recommend Disallowed-Going away party
May-19	M7162741:English, Theresa	New Horizons Ka 512-3499565, TX	Excel Part 2 training in Overland Park, KS. (no receipt) Excel Part 2 is General Training, not specific to MEEIA	1299	OFFICE EXPENSES OTHE			\$ 295.00	\$ 295.00		Evergy Agrees to Disallow
Jul-18	M6336681:Hill, Elena	Kia Video Toll Wichita, KS	Tumpike fee - Topeka meeting - Should be PERSONAL. Payroll contacted and 19.88 will be deducted from Elenas September 7th payroll check automatically. Paperwork is att:1435 Personal		FUEL OTHER			19.88	\$ 19.88		Still Recommend Disallow-Personal Expense
Sep-19	M7457968 Carrillo, Andrea	In Cherry 816-2465420, MO	Promotional materials for speaking engagement at industr	1226	OFCEQUIPSUPP LESS TH			\$ 155.90	\$ 155.90		Still Recommend Disallowed-not needed
Sep 18	R1111649	Davidson Prom	DERMS shirts for PLMA conference (has no inc conference (PLMA)					\$ 172.36	\$ 172.36		Still Recommend Disallowed-not needed
Sep 19	R1111649	Davidson Prom	Nike Shirts Materials for team to wear at promotional seminars					\$ 117.95	\$ 117.95		Still Recommend Disallowed-not needed
			Work Shirts Shirts for field representatives to have visiting with customers								
			Not Related to MEEIA Specific								
								Total Other	\$ 954.52	\$ 954.52	Total Other Expenses-Still Disallowed After Review
								Current Disallowed	\$ 11,297.65	\$ 9,359.02	Total Admin Cost Disallowed After Review