

Josiah Cox <jcox@cswrgroup.com>

FILED

December 7, 2017

Data Center
Missouri Public
Service Commission

Indian Hills Utility Acquisition Financing

Jim Barnett III <jimbarnett@peoplesbk.com>
To: "Josiah Cox (jcox@cswrgroup.com)" <jcox@cswrgroup.com>

Tue, Aug 11, 2015 at 4:58 PM

Josiah:

As a follow-up to our conversation this morning, after reviewing the due diligence materials and again discussing the proposed financing internally, I don't think we will be able to come to agreement on terms at this time. That said, we understand your model and think it has merit. Please keep us apprised as your business makes progress - both at IH and elsewhere in the state - and hopefully we can connect on another financing opportunity in the near future.

Thanks and let me know if you have any questions.

Regards,

Jim

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