

Indian Hills Utility Operating Company, Inc.
Small Water and Sewer Utility Debt Costs

FILED
December 7, 2017
Data Center
Missouri Public
Service Commission

<u>Company Name</u>	<u>Case No.</u>	<u>Debt Cost</u>	<u>Total Debt</u>	<u>Debt Source</u>	<u>Collateralized by Non-Utility Assets (Y/N)</u>	<u>Enforcement</u>	<u>Compliance Schedule</u>	<u>Est. New Capital Required</u>	<u>Company Status</u>
1 RDE Water Company	WR-2016-0267	4.31%	\$ 43,072.00	Unknown	Unknown	x		\$100,000-\$200,000	Stand Alone
2 Roy-L Utilities	WR-2016-0109/SR-2016-01 0	5.0 %	\$ 75,000.00	HNB Bank	Y		x	\$200,000-\$300,000	Under contract CSWR
3 Hillcrest Utility Operating Company, Inc.	WR-2016-0 64/SR-2016-0 65	14.0 %	\$ 1,100,000.00	Fresh Start Ventures	N				CSWR
4 Raytown Water Company	WR-2015-0246	3.17%		See below	Unknown				Stand Alone
5 Valley Woods Utility, LLC	WR-2015-0197/SR-2015-0198	5.0 %		Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
6 Taney County Water, LLC	WR-2015-0196	5.0 %	\$ 224,200.00	Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
7 Riverfork Water Company	WR-2015-0195	5.0 %		Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
8 More Bend Water Utility, LLC	WR-2015-0194	5.0 %		Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
9 Midland Water Company	WR-2015-0193	5.0 %		Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
10 Bilyeu Ridge Water Company	WR-2015-0192	5.0 %		Ozark International Loan	Y	x		\$500,000-\$1,500,000	Under Contract to Liberty Utilities
11 Central River Wastewater Utility, Inc.	SR-2014-0247	9.75%	\$ 95,000.00	Kearney Commercial Bank	Y	x		\$ 500,000.00	Stand Alone
12 TereDuLac Utility Corp.	WR-2014-0104/SR-2014-0105	5.40%	\$ 852,000.00	First State Community	Y	x	x		Stand Alone
13 Roy-L Utilities	WR-2013-0543/SR-2013-054	5.0 %		See above	Y		x		Under contract to CSWR
14 Lake Region Water & Sewer	WR-2013-0461/SR-2013-0459	5.0 %	\$ 1,451,000.00	Alterra Bank	Y	x	x	\$ 2,000,000.00	Sold to Water and Sewer District
15 Rogey Creek Utilities, Inc.	WR-2013-0436/SR-2013-0435	7.2 %		No Financing	No Debt	x	x	\$ 300,000.00	Receivership Under Contract to MAWC
16 Lincoln County Sewer & Water, LLC	WR-2013-032 /SR-2013-0321	4.50%	\$ 998,000.00	People's Bank	Y		x	\$ 400,000.00	Stand Alone
17 Gladlo Water & Sewer Company, Inc.	WR-2013-0259/SR-2013-0258	6.21%	\$ 12,272.00	A-1 Pump (long term receivable)	Contractor Debt	x	x	\$ 300,000.00	Receivership Under Contract to CSWR
18 W.P.C. Sewer Company	SR-2013-0 53	6.0 %	\$ 25,516.00	Third National Bank	Y	x	x	\$ 350,000.00	CSWR
19 Emerald Point Utility Company	WR-2013-0 17/SR-2013-0 16	5.35%	\$ 530,000.00	Owner Loan	Y				Sold to MAWC
20 Raytown Water Company	WR-2012-0405	4.28%	\$ 530,000.00	UMB Bank	Unknown				Stand Alone
21 House Springs Sewer Company	SR-2012-039	6.95%	\$ 85,300.00	Fortune Bank and US Bank 4% unknown	Y		x	\$ 600,000.00	Sold to Sewer District
22 Oakbrier Water Company, Inc.	WR-2012-0267	3.30%	\$ 20,500.00	RD Sewer	Y			\$ 150,000.00	Stand Alone
23 Lakeland Heights Water Company, Inc.	WR-2012-026	3.30%		RD Sewer	Y			\$ 90,000.00	Stand Alone
24 R.D. Sewer Company, LLC	SR-2012-0263	3.30%		First National Bank	Y		x	\$ 150,000.00	Stand Alone
25 Taney County Water Company	WR-2012-0163	5.8 %	\$ 224,200.00	Empire Bank, Central Bank, Bert Bower-Ozark International	Y	x			Under contract to Liberty Utilities

Exhibit No. 15
Date 11-28-2017 Reporter Stewart
File No. WR-2017-0259