

EMPIRE DISTRICT ELECTRIC
STATEMENT OF ESTIMATED EXPENSES
\$60 MILLION PRIVATE PLACEMENT FIRST MORTGAGE BOND FINANCING
December 1, 2014

Trustee Fees	\$ 10,000
Underwriter Fees	\$ 390,000
Attorney Fees (estimate)	\$ 100,000
Local Filing Fees and Expenses Thereto	<u>\$ 14,884</u>
Total	<u>\$ 514,884</u>
Discount	\$ -
Estimated amount to amortize over bond life	<u>\$ 514,884</u>