

Program Guidelines - Energy Management System (EMS) Pilot

Program Objectives:

The objective of this pilot is to evaluate energy savings and demand reduction potential directly associated with facility Energy Management Systems (EMS). Unless superseded in this document, participants must comply with the Custom program terms, conditions, and guidelines. Participation in this program allows Ameren Missouri customers to obtain financial incentives for qualifying energy efficiency measures.

Definition:

New equipment/software in an existing facility that will control equipment, reduce energy and demand, and provide real time monitoring and logging of energy consumption for the entire building or on specific equipment such as lighting or HVAC.

Eligibility:

- Eligible Customers are state certified private and/or public K-12 schools and tax exempt organizations that are commercial electric Customers of Ameren Missouri and classified under one of the following rates: Small General Service Rate (2M), Large General Service Rate (3M), Small Primary Service Rate (4M), and Large Primary Service Rate (11M).
- Projects that pass the benefit/cost test included in the EMS application are eligible to receive an incentive of 50% of the EMS project cost. Subject to incentive caps per building and customer as are listed in the requirements section below.

Program Period:

The EMS Pilot Program is part of the Custom program filed by Ameren Missouri that runs from March 2016 through February 2019. Upon the effective date of this document, the program administrator will make available a specific EMS application. All completion paperwork (completed applications, invoices, documentation) must be received or postmarked no later than November 30, 2018 or prior to exhaustion of the EMS Pilot \$2.75 million budget, whichever comes first.

Requirements:

- Contractors must be an approved Ameren Missouri Trade Ally Network member in order to participate in this program.
- Participants in this EMS Pilot Program must not purchase or start work prior to receiving an offer from the program administrator.
- This pilot program has a defined budget limit. Projects will be allocated incentive amounts upon receipt of the signed incentive offer. Final incentives will be delivered to the customer or Trade Ally assigned by customer based on final approval of the project.
- Increase in scope from the original incentive offer must be submitted to program administrator for approval and the change component will be recognized as a new application.

- The program administrator will notify the Trade Ally Network when the allocated incentive and administrative costs are within 20% of the budget limit.
- Applications received after the budget has been fully allocated will be assigned to a wait list pending final outcome of projects assigned allocated incentives and their final incentive amounts.
- Incentives are capped at \$35,000 per building with a maximum incentive of \$150,000 per customer.
- Participants can use other *BizSavers*[®] programs to achieve additional incentives above the EMS pilot program for qualified measures.
- Final completion documents must provide adequate data to support the claimed cost-effective energy savings and demand reduction identified on the application.

Installed EMS equipment must remain installed and in working order for a minimum of 5 years.