In the Matter of: Evergy Metro, Inc and Evergy Missouri West, Inc

Hearing before:

Public Service Commission

September 06, 2022

Vol 10



Raising the Bar!

## BEFORE THE PUBLIC SERVICE COMMISSION

STATE OF MISSOURI

TRANSCRIPT OF PROCEEDINGS

Evidentiary Hearing

Tuesday, September 6, 2022 10:30 a.m. - 4:57 p.m.

Missouri Public Service Commission 200 Madison Street, Room 310 Jefferson City, MO 65102 and WebEx

> VOLUME 10 Pages 456 - 659

In the Matter of Evergy Metro,
Inc. d/b/a Evergy Missouri
Metro's Request for Authority to ) File No. ER-2022-0129
Implement a General Rate
Increase for Electric Service

In the Matter of Evergy Missouri )
West, Inc. d/b/a Evergy Missouri )
West's Request for Authority to ) File No. ER-2022-0130
Implement a General Rate )
Increase for Electric Service )

CHARLES HATCHER, Presiding SENIOR REGULATORY LAW JUDGE

RYAN A. SILVEY, Chairman JASON R. HOLSMAN, Commissioner SCOTT T. RUPP, Commissioner MAIDA J. COLEMAN, Commissioner GLEN KOLKMEYER, Commissioner

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Job No. 263434

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- 1 The following proceedings began at 10:30 a.m.:
- JUDGE HATCHER: Let's all come to order.
- 3 Let's go on the record. Today is September 6, 2022.
- 4 This is the middle of the Evergy general rate case
- 5 hearings. These are File No. ER-2022-0129 and File No.
- 6 ER-2022-0130 referencing Evergy Metro, Inc. for 0129 and
- 7 Evergy Missouri West for File No. 0130.
- 8 Let's go ahead and start with our introduction
- 9 of parties. We have a number of parties that have been
- 10 excused. So I will no longer be reading those parties.
- 11 For Evergy, please go ahead.
- 12 MR. STEINER: Thanks, Your Honor. Roger
- 13 Steiner and Jim Fischer for Evergy.
- 14 JUDGE HATCHER: Thank you, sir. And counsel
- 15 for Staff.
- MS. MERS: Nicole Mers on behalf of Staff.
- 17 JUDGE HATCHER: And counsel for the Office of
- 18 the Public Counsel.
- 19 MR. CLIZER: John Clizer.
- JUDGE HATCHER: And Renew Missouri.
- 21 MS. GREENWALD: Alissa Greenwald on behalf of
- 22 Renew Missouri.
- JUDGE HATCHER: Are there any other counsel
- 24 for parties that I did not call that would like to be
- 25 recognized?

Page 462 Hearing none, we'll move on. 1 All right. Just 2 a few brief announcements before we get going today. I 3 want to sum up where we are real quick. When speaking, I'm going to remove my mask. However, I will be wearing 4 5 a mask for probably the remainder of the hearing I would 6 guess. Little personal note, I have seasonal allergies, 7 which I'm sure you all witnessed getting the best of me on Thursday. So after a few days of bedrest, and 8 9 important to all in the room two negative COVID tests, 10 I'm back on the bench. 11 Also, I would like to thank Judge Nancy 12 Dippell for filling in in my absence. And also an update on our agreements situation. We have two 13 stipulations and agreements that have been filed, and 14 the presiding officer was notified by email of a pending 15 third stipulation and agreement to be filed. 16 17 proceeding on that understanding and belief, today's 18 hearing will only address the one remaining contested 19 issue from the issues that were scheduled for today. 20 That will be the subscription pricing pilot 21 program. 22 On that, we have not yet scheduled an 23 on-the-record presentation. I believe that schedule is 24 forthcoming. And one of those issues that will be 25 discussed in the settlement will be the voltage

Page 463 regulation issue I believe was one of the settled 1 2 issues. So I just wanted to bring that to everyone's 3 attention. Are there any Commissioner comments? COMMISSIONER HOLSMAN: Judge, this is 4 5 Commissioner Holsman. I would like to make a comment on that if I could. 6 7 JUDGE HATCHER: Please. Go ahead. 8 COMMISSIONER HOLSMAN: You know, often times 9 our primary experiences help us better understand some 10 of these more complex issues. In my personal 11 experience, our family had lost power in July, came back 12 on a couple hours later. Unfortunately in doing so it fried the air-conditioning compressor and the brains of 13 the air-conditioning system to which we had to have that 14 15 replaced and in the process of replacing that the technicians had indicated that it was most likely a 16 17 surge that had caused the damage to the equipment. 18 Just like any other customer, we filed a 19 damage claim report. That claim was denied under the 20 understanding of 3.09 which essentially says in the 21 tariff that the company has to be willful in its damage. 22 Well, of course, nobody is going to claim that a company 23 would intentionally do the damage, but all the same the damage occurred because of the surge or most likely 24 25 because of the surge.

Page 464 So I'm interested in voltage optimization 1 2 because if the company is not going to have any 3 liability for the damage that they cause, then they at a minimum should be exploring voltage optimization so that 4 5 that would not happen in the future. You know, I don't know if anybody has had to replace an air-conditioner 6 7 recently, but it is not an inexpensive proposition. all the customers out there in the state that would 8 9 potentially be faced with that same denial letter, they 10 may just have nowhere -- they'd just be out. So I am interested in what is being done to 11 12 try and optimize that voltage so that way when the power does come back on it's delivering the amount of power 13 necessary to not cause equipment damage. So I will be 14 interested in the results of that issue. 15 16 JUDGE HATCHER: Thank you, Commissioner 17 Holsman. Are there any other announcements from 18 Commissioners? All right. Hearing none, we'll go ahead 19 and move on. 20 As I said, we're just going to do one sub 21 issue today. This will be the pilot program known as 2.2 subscription pricing. 23 COMMISSIONER RUPP: Hey, Judge, it's 24 Commissioner Rupp. I just wanted to let you know I was 25 on the line.

Page 465 Thank you. That reminds me. 1 JUDGE HATCHER: 2 I do apologize, Commissioner. I would like to state for the record we have on WebEx Commissioner Jason Holsman, 3 also Commissioner Scott Rupp, and joining me live in 4 5 Courtroom 310 is Commissioner Glen Kolkmeyer. Are there any other Commissioners on the line? 6 7 COMMISSIONER COLEMAN: Commissioner Coleman is 8 here. Thank you, Commissioner 9 JUDGE HATCHER: 10 Coleman. 11 COMMISSIONER COLEMAN: You're welcome. 12 JUDGE HATCHER: Okay. Let's go ahead and we 13 will turn to our one subject matter, pilot programs. 14 I'll turn the floor over to the company, Evergy. 15 MR. FISCHER: Thank you very much, Judge. 16 it please the Commission. My name is Jim Fischer. I'll 17 be representing Evergy today. I'm pleased to have a 18 court reporter. I think it will be easier. We won't 19 have to always identify the speakers. 20 In this case, Evergy is focusing on several 21 new tariff offerings and programs for increasing 2.2 customer choice for its electric service, including the 23 subscription pricing pilot study that we're going to be talking about today. In 2020, Evergy developed a rate 24 25 modernization plan to guide the company on several

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September 06, 2022 Page 466 identified rate objectives over time. 1 The rate plan 2 provides a framework for Evergy that is both responsive to the historical regulatory obligations here in 3 Missouri, but it also provides a framework for the 4 5 company's future general rate case filings. The company has shared its rate modernization 7 plan with Staff, the Public Counsel and other 8 stakeholders, and it presented this plan to the Commission during its on-the-record presentation of the 9 TOU or time of use rate design plan back in September of 10 11 2021. 12 The rates, programs, and offers that Evergy is proposing within this rate case were borne out of that 13 rate plan. The rate plan has continued to evolve based 14 15 upon customer needs, customer research, and outcomes of recent filings. In this case, Evergy filed tariffs in 16 17 testimony proposing ten new programs and revisions to 18 four programs. 19 With the proposed settlement, many of the 20 issues though related to these programs have been 21 resolved by the parties. You'll see that when we file 2.2 our stipulation later hopefully today. 23 Brian, can I have slide 2, please. explained in detail by Evergy witness Kim Winslow, the 24

primary objectives of the rate modernization plan are to

- 1 create rates that are independent of end use
- 2 requirements, to bring rate structures closer together
- 3 across jurisdictions, to enable business growth, and to
- 4 simplify rates in increasing price transparency.
- 5 Can I have slide 3. Additional goals of the
- 6 rate modernization plan include providing greater
- 7 customer choice, increasing customer satisfaction,
- 8 leveraging the CIS and the AMI investments of the
- 9 company, and developing price signals to increase grid
- 10 transparency -- or grid efficiency. I'm sorry.
- 11 This chart is out of our testimony. It shows
- 12 the new and revised programs in the rate case which are
- 13 largely borne directly out of the rate plan. And you
- 14 can see on the slide the various programs that we have.
- 15 The subscription pricing pilot one that we're talking
- 16 about today is there in the orange in the middle, but we
- 17 have several time of use programs including the existing
- 18 three-period plan. We have a new two-period plan and
- 19 two high differential TOU programs really designed for
- 20 the EV driver in mind.
- 21 There are also some distributed energy
- 22 resource plans, which include the solar subscription
- 23 rider, we have a low income solar subscription pilot
- 24 program, and a residential battery energy storage pilot
- 25 program as well. Those have been largely settled issues

- We did withdraw the green pricing renewable
- 3 energy credit program pending the approval of the
- 4 settlement in the FAC prudence review, Case No.
- 5 EO-2022-0064. And then under the business column there
- 6 are several -- there's a market base demand response
- 7 program which has existed and it's been revised. It's a
- 8 settled issue.
- 9 The second one, though, the time-related
- 10 pricing, that's an issue that you're going to hear more
- 11 about tomorrow in the rate design area. Then there's
- 12 the business EV charging service, which is a new
- 13 program. It was resubmitted from Evergy's
- 14 transportation electrification filing. I understand
- 15 it's now a settled issue.
- Then of course we've had a long-standing low
- income weatherization program which is also being
- 18 addressed in this case. These programs and rates are
- 19 described in detail in the direct testimonies of the
- 20 company witnesses Kimberly Winslow, Brad Lutz, Marisol
- 21 Miller, and Ryan Hledik. For the court reporter,
- 22 Mr. Hledik will be my first witness. His name is
- 23 spelled H-l-e-d-i-k but it's pronounced Hledik is my
- 24 understanding.
- 25 As Mr. Caisley explains in his testimony,

Page 469 1 customers are no longer satisfied with just one option 2 based upon a single rate in a tariff. Customers want 3 the ability to choose for themselves the service option that makes most sense for their individual situations. 4 Evergy's proposals in this case are designed 5 to give customers more options and more choices on how 6 7 they are served by the company. Subscription pricing provides customers with a tailored and entirely fixed 8 bill for their electricity service. Customers are 9 10 offered a monthly fixed bill amount that is based on their historical usage, and that monthly amount remains 11 12 unchanged for a one-year term. At the end of the one-year term, customers do 13 not face any true-ups or adjustment charges for that 14 In this sense, it's similar to the simple form of 15 billing that customers have become very familiar with 16 17 for other services such as television and music 18 streaming, gym memberships, and cell phone data plans. 19 In the 1990s, the telephone industry in 20 Missouri experimented with a service called local 21 measured service where customers would pay for their 22 local telephone calls on a permitted and a time of use 23 basis. Sometimes it's referred to as LMS. It was priced lower than the flat rate local telephone service 24 25 option for the average consumer. During that time, the

Page 470 Office of the Public Counsel fought the proposal in the 1 2 idea that local measured service should be a mandatory 3 rate for residential customers. OPC argued that it was not appropriate for the telephone company to mandate 4 5 that all residential customers have local measured service when they already had a flat rate monthly price 6 alternative for their local service. 7 8 In the end, the Commission approved local 9 measured service on an optional basis giving customers a 10 choice if they thought local measured service would benefit them. Local measured service was potentially a 11 12 revenue growth opportunity for the telephone company, especially with the advent of the internet coming soon. 13 But the problem with local measured service was the 14 15 customers were simply unwilling to subscribe to it. In 1996, Southwestern Bell requested a 16 17 variance from the Commission's rule that required their 18 customer service representatives tell new customers 19 about the lowest priced option which was local measured 20 service. As Southwestern Bell explained to the 21 Commission, very few customers were interested in 22 subscribing to LMS and when new customers call for 23 service they find the representative's description of 24 local measured service to be an annoyance rather than a 25 service. So on that basis the Commission granted the

- 1 telephone company a permanent variance from the
- 2 requirements to tell consumers about local measured
- 3 service as was recommended in a stipulation by the
- 4 Company, Staff, and Public Counsel in that case. If
- 5 you're interested in that regulatory history, it's Case
- 6 No. TO-97-71. Report and order was issued December 20,
- 7 1996.
- 8 Of course, today we have flat rate
- 9 subscription plans for the internet, for television
- 10 streaming services, for gym memberships, and many other
- 11 services. Even our local car wash here in Jefferson
- 12 City has a subscription plan. Customers like the
- 13 certainty of flat rate subscription plans. In fact,
- 14 studies have indicated about 78 percent of consumers
- 15 have one or more subscription plans for products and
- 16 services that they subscribe to and that's really not
- 17 very surprising. I suspect that the vast majority of us
- 18 that are here in this room or are watching on the
- 19 internet today have a flat rate subscription plan for
- 20 internet services.
- 21 One recent survey indicated that 49 percent of
- 22 consumers prefer subscription pricing as a way that they
- 23 can treat themselves, flat rate, and with a majority of
- 24 the customers liking to be billed on a monthly basis for
- 25 their subscription plans. Staff and Public Counsel have

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September 06, 2022 Page 472 argued that such analogies are just not relevant when 1 2 discussing rate design concepts for electric utilities, 3 but I think the Commission can judge for itself that 4 point. The abundance of subscription based services 5 from other industries that we're all familiar with 6 7 highlights that subscription pricing is a very common 8 form of pricing that consumers regularly encounter in their everyday lives. 9 10 In this sense, Evergy's customers will have familiarity with the concept of paying a fixed fee for a 11 12 service that they use regularly. Revenues from products and services paid for by subscription in the United 13 States is expected to grow to \$1.5 trillion by the year 14 15 2025, nearly doubling the \$650 billion it's estimated to 16 have today. 17 Evergy's subscription pricing pilot will 18 provide residential customers with an entirely fixed 19 monthly electricity bill. Now, based on the experience 20 of other utilities with similar offers, Evergy expects 21 the simplicity, the transparency, and the predictability 22 of this design to appeal to a subset of Evergy's 23 customers, not everybody but a subset.

give customers a choice on how they pay for their

Again, this is an example of Evergy wanting to

Page 473 electric service. Several elements of the subscription 1 2 pricing pilot minimize any potential risk to the 3 customers. Initially it will be introduced as a pilot with an enrollment cap of 20,000 customers per company 5 so that the initial experience with subscription pricing 6 7 can be understood by Evergy, by the Commission and other 8 stakeholders before extending its availability to other 9 customers. Additionally, subscription pricing will be 10 11 offered to customers on a voluntary opt-in basis. 12 emphasize that. It's on a voluntary opt-in basis for 20,000 customers in each company. The fixed bill amount 13 will be known in advance to all participants meaning 14 15 there's no risk to participants of an unexpected bill 16 increase. 17 Further, non-participants will be virtually 18 unaffected by the subscription pricing pilot because any 19 net change in revenues, whether it's positive or negative, resulting from the subscription pricing pilot 20 21 will be borne by Evergy's shareholders. 22 Subscription pricing can also facilitate 23 achievement of energy efficiency goals and sustainability goals by packaging the fixed bill offer 24 25 with other customer offers such as energy efficiency

Page 474 programs and demand response initiatives, green pricing 1 2 offers or EV charging services. The attractiveness of the fixed bill can be used to draw customers to these 3 more other beneficial programs. 4 This concept of coupling fixed bills with other offers is receiving a 5 lot of interest today in the electric industry. 6 7 Evergy's proposed design also provides for additional add-ons for the customers to choose, 8 9 including the purchase of a smart thermostat or in the 10 future the enrollment of various other green programs. Subscription pricing will be an alternative, or excuse 11 12 me, will be an attractive incentive to encourage customers to consume less energy by coupling the pricing 13 programs with the other energy efficiency plans. 14 15 Company witness Ryan Hledik of Brattle provides detailed testimony on the proposed framework of 16 their subscription pricing program. His testimony also 17 18 discusses the plans that are being offered by other 19 utilities around the country. 20 And on that, Brian, could you move to slide 5. 21 This slide shows where the subscription plans for 22 electricity are available today in the United States. 23 You see where the map is. It's largely from Minnesota For all industries, subscription 24 to Florida to Texas. 25 economy retail sales growth has been 435 percent between

Public Service Commission September 06, 2022 Page 475 the years 2012 and 2021. This is compared to the 1 2 overall retail economy which has seen retail sales grow 3 about 130 percent in the same period. Subscription pricing is certainly not an unusual or unattractive 4 5 concept to American consumers. The direct testimony of Kim Winslow further 7 discusses how subscription pricing fits into the suite 8 of rate options, rate choices included in Evergy's 9 modernization plan. It should also be noted that subscription pricing is different from budget billing. 10 With budget billing, customers are still charged based 11 12 upon their applicable volumetric rate. Budget billing participants must pay a true-up at the end of the year 13 to reconcile their estimated bills with their actual 14 15 usage exposing them to any bill changes attributable to the fluctuations in costs and their usage or other 16 17 factors. 18 With subscription pricing, there are no 19 true-ups and there are no surprises. Customers know 20 that their flat rate plan will be reevaluated though at 21 the end of the year to determine if their price needs to

change for the next coming year. 23 Now, to encourage efficient electricity 24 consumption, if a participant's weather normalized usage 25 does not increase during that 12-month term, they're

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Page 476 provided an incentive payment at the end of the 12-month 1 2 term. 3 Again, this is a program that could encourage conservation and efficiency, not a program designed to 4 encourage the use of more energy. Staff and Public 5 Counsel witnesses have opposed giving customers the 6 7 option of a fixed bill under subscription pricing. Their criticisms have included customers will be 8 overcharged under subscription pricing. But contrary to 9 10 the criticisms of these stakeholders, participants will not be overcharged with subscription pricing. I can 11 12 only say that so many times. Participants will be billed based on 13 expectations about their future usage with additional 14 15 charges to balance the risk that Evergy is assuming by offering a fixed, completely fixed bill. 16 17 Can I have slide 6, please. All of the subscription plans that Mr. Hledik discusses in his 18 19 testimony have such risk premiums ranging from 5 percent to 10 percent with more than half on the screen showing 20 21 a 10 percent premium risk -- risk premium charge. 22 Staff has noted that given the 23 unpredictability of COVID-19, inflation, and economic uncertainty staff cannot in good conscience support a 24 25 pilot program that removes protections from the

Page 477 disclosures mandated by Chapter 13 of the Commission's 1 2 rules. 3 Mr. Hledik explains in his surrebuttal that the unpredictability of factors such as COVID, 4 5 inflation, and other things are exactly what will make subscription pricing an attractive offering to 6 7 customers. If anything, these recent developments that 8 we've all experienced should enhance the appeal of subscription pricing. 9 10 Staff witness Contessa King on pages 12 and 13 of her rebuttal asserts that it will be too complicated 11 12 to explain every charge underlying the subscription pricing offered to customers. And the company agrees 13 very few customers will have an appetite for a detailed 14 explanation of how the company projects the expected 15 usage and how the weather normalization process works. 16 17 Each subscription pricing charge will be documented in 18 the tariff but it will not be necessary to explain the nuanced details of how the fixed bill is determined in 19 20 the customer outreach materials. It will be a 21 straight-forward discussion this is the charge and this 22 is how the program would work for you. 23 Public Counsel Witness Marke opposes 24 subscription pricing on the basis that it does not 25 leverage AMI, which is the issue we heard the other day.

- 1 Dr. Marke ignores the fact that the company's AMI meters
- 2 and the CIS systems, as well as other analytic software,
- 3 will be a critical part of the evaluation of the
- 4 subscription pricing program. The AMI data will be
- 5 analyzed to determine how customers in the pilot are
- 6 using the electric system and how their behaviors may be
- 7 changing.
- 8 Without that AMI data, the company would not
- 9 be able to fully evaluate the subscription pricing plan.
- 10 Mr. Hledik addresses other criticisms from Staff and
- 11 Public Counsel in their surrebuttal. Public Counsel and
- 12 Staff comments ignore the value of subscription pricing
- 13 to consumers and overlook several risk minimizing
- 14 features of the proposal that are important for the
- 15 Commission to take into account.
- But I think there's one overriding point to be
- 17 made. Public utilities in this state, including Evergy,
- 18 are often criticized by Staff, Public Counsel, or other
- 19 stakeholders as behaving like monopolies and acting like
- 20 they're the only option in town and not like competitive
- 21 companies in a competitive marketplace. It's somewhat
- 22 surprising that they or the agencies that they represent
- 23 would now recommend that consumers should not have the
- 24 choice to opt in to an innovative, transparent, and
- 25 entirely voluntary new rate option that could serve as a

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Page 479 platform for a variety of beneficial customer offerings 1 2 in the future. And it's clearly -- It's a pricing 3 option that is clearly being used in the competitive markets across the country and across the world. 4 is especially true when Evergy shareholders and not 5 other customers will bear the risk of any over or under 6 7 recovery of the pilot program. 8 In addition, the pilot program would be capped 9 at 20,000 customers per company or about 3 percent of 10 the company's customers. So it's not huge. It's also disappointing that these folks 11 12 versus consumers would suggest that they know better than the customer what is appropriate in the way they 13 should be billed. And as we'll hear tomorrow, they know 14 15 better that there should be a mandatory time of use We'll talk about that tomorrow. Especially in 16 rate. the Show Me State shouldn't the customers have the 17 18 option to choose whether they would like to have a 19 subscription pricing plan. 20 In conclusion, Evergy would respectfully 21 request that the Commission authorize the company to 2.2 test subscription pricing in the proposed pilot plan and 23 give consumers another choice in how they pay for their The company, the Commission, and 24 electric service.

other stakeholders would be permitted the opportunity to

Page 480 1 study the plan, to evaluate that type of pricing, and 2 look at a plan that's become so popular in other 3 competitive markets and determine whether this is an appropriate way to go for the company in the future. 4 With that, Judge, I'd take any of your questions. 5 6 JUDGE HATCHER: Thank you, Mr. Fischer. 7 there any Commissioner questions for Mr. Fischer? 8 COMMISSIONER KOLKMEYER: Yes, Judge. 9 JUDGE HATCHER: Go ahead. 10 COMMISSIONER HOLSMAN: No questions, Judge. 11 COMMISSIONER KOLKMEYER: On new construction, 12 could someone subscribe to this plan if they have new construction because you have no history? 13 14 MR. FISCHER: You know, I'm going to have to 15 give that to Kim Winslow. I think they do need to have 16 a history. 17 COMMISSIONER KOLKMEYER: Okav. Thank you. 18 MR. FISCHER: But she can answer that for 19 sure. 20 COMMISSIONER KOLKMEYER: Okay. Thank you, 21 Judge. 22 Thank you, Commissioner. JUDGE HATCHER: 23 there any other Commissioner questions for Mr. Fischer? COMMISSIONER RUPP: Judge, this is 24 25 Commissioner Rupp. I have a quick question.

Page 481 1 JUDGE HATCHER: Go ahead, Commissioner. 2 COMMISSIONER RUPP: Thank you, sir. You had mentioned in the very beginning of your opening, I 3 4 didn't catch it quick enough to write it down, you said 5 that this plan came out of a study. Did you say a study 6 you did in 2020? 7 MR. FISCHER: The rate modernization plan is 8 what I was referring to. Yeah, that goes back to 2020. It was also discussed, if you recall, we had a time of 9 10 use rate design presentation that we presented to the Commission and I think we mentioned that all these 11 12 programs were part of that modernization plan. COMMISSIONER RUPP: How many studies did the 13 company undertake to come up with this plan? 14 15 MR. FISCHER: You know, Brad Lutz may be our best witness on that. We certainly studied time of use 16 17 a lot and whether the subscription pricing plan, they've 18 been studying the literature and what's happening in 19 other states and, of course, in all the other 20 competitive markets where it's used today. It's growing 21 rapidly. And I know Chuck Caisley will be here 2.2 tomorrow. He is the appropriate guy that has looked at 23 all of this. I'm sure he'd be happy to answer any of 24 your questions about that. 25 I was just curious COMMISSIONER RUPP: Yeah.

- 1 because you guys did 14 studies to come up with TOU
- 2 rates that you're still talking about, and I was curious
- 3 if this came from a study you did two years ago and what
- 4 the difference was of trying to have customers use less
- 5 energy but you quickly came up with a program to have
- 6 them use unlimited energy.
- 7 MR. FISCHER: We'd like to, of course, also
- 8 partner that with energy efficiency plans and look at
- 9 that in the future too. Yeah, Mr. Caisley is a good
- 10 person to ask those kinds of questions to, Commissioner
- 11 Rupp.
- 12 COMMISSIONER RUPP: All right. I'll reserve
- 13 those until he's on the stand. Thank you.
- 14 JUDGE HATCHER: Thank you, Commissioner. Any
- 15 other Commissioner questions? Hearing none. Thank you,
- 16 Mr. Fischer.
- 17 MR. FISCHER: Thank you.
- JUDGE HATCHER: Next we have Staff counsel.
- 19 MS. MERS: Good morning. May it please the
- 20 Commission. My name is Nicole Mers and I am
- 21 representing staff. And I would like to note that I am
- 22 a little concerned that Evergy appears to be offering
- 23 Chuck Caisley as a witness on this issue tomorrow but
- 24 not today.
- 25 So I think that we might perhaps need to take

- 1 a break if that is, in fact, what I was hearing
- 2 correctly about plans. Honestly I think it would put
- 3 some parties at a disservice not to have him presented
- 4 today with the other witnesses on this issue.
- 5 Today we're going to hear an issue that after
- 6 14 studies, two rate cases, a rate design case, a
- 7 multitude of working groups, and countless statements by
- 8 Commissioners and stakeholders that Evergy ignores the
- 9 clear writing on the wall regarding the benefits and
- 10 appropriateness of time of use rates and instead today
- 11 Evergy proposes to begin an unlimited energy usage plan,
- 12 the subscription pilot program.
- 13 This program is contrary to the clear
- 14 indications regarding energy efficiency and cost-based
- 15 rates and is not just a step but a fall backwards into
- 16 regressive nonefficient rates. Contrary to the rate
- 17 modernization plan that Evergy touts, this subscription
- 18 pilot program is an archaic design that provides a cash
- 19 stream to shareholders, does not send clear pricing
- 20 signals to customers, and does not provide any
- 21 transparency as it rolled all riders such as the FAC,
- 22 the RES RAM for GMO, et cetera, and surcharges into one
- 23 rate and it offers to refund customers a portion of the
- 24 bill inflation under certain circumstances which are not
- 25 subject to any regulatory oversight while depriving

Page 484 1 customers of any incentive to manage their energy usage. 2 This rate renders the last three cycles of 3 MIEAA investment meaningless as it does not encourage peak usage reduction or any usage reduction at all. 4 fact, the only major benefit the company can point to is 5 stability which customers can currently achieve under 6 7 the budget billing payment options. 8 What Evergy is actually proposing is to 9 overcharge residential customers, remove their 10 incentives to manage load or limit consumption and 11 retain those proceeds for shareholders while passing the 12 cost of at least 150 per participant on to nonparticipants. So it is not, in fact, harmless to all 13 14 other customers as Evergy asserted. At the same time, those same nonparticipants 15 16 are paying for customers to manage their load or 17 otherwise install energy efficiency measures as part of As a reminder, that MIEAA charge includes 18 MIEAA. 19 program cost and administrative costs, which OPC has recently noted outspends not only all other comparable 20 21 utilities but to spend itself on program costs. 2.2 Evergy also earns a bonus incentive in the form of the 23 earnings opportunity for offering the MIEAA program. that's three cycles nearly ten years of cost for all 24 25 gains to be eroded by programs such as this energy

- 1 binging subscription model.
- 2 As staff's rate design and class cost of
- 3 service expert Sarah Lange states, this program is a bad
- 4 idea with a bad design for no real end goal. If the
- 5 Commission decides to let Evergy play in this arena,
- 6 Evergy should bear any cost of that decision. Staff
- 7 cannot in good conscience support this pilot program
- 8 especially since it is removing all protections and
- 9 disclosures under the Rule 13 billing and payment
- 10 standards. It's important that customers are
- 11 knowledgeable on their energy usage and Commission rules
- 12 require utilities to provide customers billing
- information and statements with detailed information on
- 14 their consumption.
- Monthly bills based on actual usage provide
- 16 the information that can empower customers to make
- 17 informed decisions about their usage and what
- 18 conservation considerations they can take.
- 19 Additionally, participants can over or
- 20 underpay while on this program. Taking into account the
- 21 potential for overpayment particularly through the
- 22 adders at this time staff does not support residential
- 23 customers paying more than actually used not even if it
- 24 is on a voluntary basis.
- 25 Staff has raised concerns about the education

25

Page 486 customers are receiving regarding principles of cost 1 2 causation and how prepared Evergy customers will be in 3 the inevitable progression towards cost-based rates and time of use rates. Staff has serious concerns about 4 5 this program being yet another rate option that is being 6 marketed towards customers but without educating those 7 customers. OPC also notes some of those same concerns 8 9 regarding signals and expectations that this will 10 provide customers as part of their continued concerns about the methods and efforts that Evergy has undertaken 11 to market but not educate for time of use and other 12 13 programs. 14 Staff also has very strong concerns that this 15 rate is unlawful in multiple regards. First, this rate could be considered an untariffed rate in violation of 16 the filed tariff doctrine. What staff means by this is 17 18 that the participating customers are charged a flat rate 19 per month but not a rate per kWh. With the floating 20 subjective adders and projected based usage, which is 21 grossed up at Evergy's discretion, customers do not have 2.2 a calculable rate for service. 23 Staff's second concern is this rate is 24 discriminatory. Participants may ultimately pay a

higher or lower rate for electric service than other

- 1 similarly situated customers. For instance, a
- 2 subscription pricing participant that lived alone may
- 3 have their energy usage based on the last 12 months of
- 4 living as a single person in an individual household.
- 5 That same participant could marry perhaps somebody with
- 6 a child and increase their household usage by double.
- 7 This participant, however, because as you heard Mr.
- 8 Fischer state, there's no true-up for under or over
- 9 recovery will pay less for the same amount of electric
- 10 usage than a nonparticipant family of three with similar
- 11 usage patterns would.
- 12 The converse situation could easily be
- imagined where due to a child going to college or a
- 14 similar situation usage is reduced yet other than a
- 15 potential \$70 credit a participant would pay more than
- 16 similarly situated nonparticipants.
- 17 Finally, as noted in Ms. Lange's rebuttal
- 18 testimony, the efficient incentive provision appears to
- 19 violate Statute 386.266.1 if offered by either Evergy
- 20 Metro or West while they have a fuel adjustment clause,
- 21 and that statute states that subject to the requirement
- 22 of this section, any electric corporation may make an
- 23 application to the commission to approve rate schedules
- 24 authorizing an interim energy charge or a periodic rate
- 25 adjustment outside of general rate proceedings to

- 1 reflect increases and decreases in its prudently
- 2 incurred fuel and purchased power cost. An energy
- 3 efficient incentive in this case is defined as if the
- 4 customer's weather normalized usage does not increase
- 5 during the 12-month period, the annual behavior usage
- 6 adder will be paid back to the customer in the form of
- 7 the efficiency incentive.
- 8 Participants qualify for the efficiency
- 9 incentive based on a comparison of their weather
- 10 normalized usage during the 12-month contract term to
- 11 the historical weather normalization usage during the
- 12 prior 12 months. And that historically is comparable to
- what we've seen used or described as interim energy
- 14 charges as used in the statute.
- The concept of that in the past has been that
- 16 a portion of a customer's bill would be subject to
- 17 refund if energy prices fell within a tariff specified
- 18 band. Further, as Staff Witness Sarah Lange can testify
- 19 to, the tariffs proposed by Evergy are inadequate.
- 20 Formulas, values, and procedures for weather
- 21 normalization are unspecified discretionary charges
- 22 abound in audits of each customer's unique untariffed
- 23 rates determined by the utility without regulatory
- 24 oversight are impossible.
- 25 This program is unreasonable and the

- 1 Commission should send a strong signal to Evergy that
- 2 rate innovation cannot come at the expense of gains made
- 3 in other areas such as MIEAA nor result in rates
- 4 becoming further misaligned with principles of cost
- 5 causation. The Commission should reject this program
- 6 and instead order Evergy to pursue true cost based rates
- 7 in modernization with staff's rate design which will be
- 8 heard later in this week.
- 9 Today Contessa King and Sarah Lange will be
- 10 available for questions. Ms. King will be happy to
- 11 discuss any improvements to the Evergy average payment
- 12 plan to help address any concerns that perhaps maybe
- doesn't provide all of the options a consumer could want
- 14 but has more safequards and less of the downfalls of
- 15 this particular proposal.
- 16 And Ms. Lange can walk you through the
- inadequacies of the tariff and the proposed revenue
- 18 treatment that Evergy is suggesting. I can also try to
- 19 answer any questions you may have. Thank you.
- JUDGE HATCHER: Thank you, Ms. Mers. Are
- 21 there any Commissioner questions? All right. Hearing
- 22 none. Thank you. We'll go ahead and call for our next
- 23 mini opening. Renew Missouri.
- 24 MS. GREENWALD: Renew Missouri does not have
- 25 an opening statement for this issue. Thank you, Judge.

Page 490 1 JUDGE HATCHER: Thank you. That moves us to 2 Mr. Clizer, Office of the Public Counsel. MR. CLIZER: May it please the Commission. As 3 you said, John Clizer on behalf of the Office of the 4 5 Public Counsel. So Ms. Mers on behalf of staff did a really good job of summing up all the major points I 6 7 want to hit. I'm not going to spend a whole lot of time 8 up here. I'm just going to hit the high points. I want 9 to start off by just reminding the Commission where we 10 are right now. We've spent so far hundreds of millions of 11 12 dollars on advanced metering and infrastructure or AMI The company is proposing to spend hundreds of 13 meters. millions of more dollars to replace all of those 14 15 existing AMI meters again before the end of their useful 16 life. 17 We've spent over 300 million -- sorry, nearly 18 \$300 million on the billing system that's designed to 19 unlock the benefits of features of AMI, especially having time of use rates. We've spent millions of 20 21 dollars on 14 different studies, as I believe Commissioner Rupp identified, extolling the benefits of 22 23 time of use rates. We've spent and continue to spend millions of dollars on Evergy's Missouri Energy 24 25 Efficiency Investment Act, or MIEAA, surcharge that are

25

have meters.

Page 491 designed at reducing overall usage and shaving peak. 1 2 All of this money we've spent we've spent with this general idea of achieving real benefits for all 3 4 customers, and specifically these investments were 5 premised on the idea that a utility could send a clear price signal to customers that would influence usage, 6 7 lower peak, reduce the need for new generating investments and thereby lower bills. The current 8 proposal throws all of that out the window. 9 I mean, at 10 this point we have had to have spent nearly half a 11 billion dollars just trying to get time of use rates. 12 Subscription pricing, and I stress this, is the antithesis of time of use rates, and with time of 13 14 use you need your AMI so you can have granular hour-by-hour data, minute-by-minute data to inform when 15 people are charging. With this subscription pricing, 16 17 you don't need any of that. You're using a yearly basis 18 -- yearly average, sorry, as your basis. You don't need 19 to consider, you know, how much time you consumed on a day-by-day, week-by-week, month-by-month level. 20 21 Counsel for Evergy suggested that the AMI 22 meters will be utilized to determine the efficiency of 23 subscription pricing. Well, they will only as far as they are meters. That's all you really need is just to 24

Whether or not they are AMI or not was not

- 1 going to really provide any meaningful data to us
- 2 whether or not subscription pricing is working.
- 3 Like I said, I'm going to touch very briefly
- 4 on some of the things that staff has already mentioned.
- 5 There are legal problems here. This proposal
- 6 essentially breaks the FAC, the MIEAA, the RES RAM, and
- 7 if and when you have securitization it breaks that as
- 8 well. When I say that, I mean that those costs are
- 9 going to be baked into the rate which is supposed to be
- 10 held constant through the year but then those costs are
- 11 also subject to change. So if your FAC increases during
- 12 the year, you can't increase the amount that's baked
- into the subscription right because that's being held
- 14 constant. So the company is just proposing to eat the
- 15 difference, which is that how things are going to
- 16 proceed moving forward after the pilot ends, because the
- 17 company has always been pretty insistent on having to
- 18 have the FAC and all of a sudden we're being told no,
- 19 the company is okay with eating all of the increases
- 20 that happen outside of a rate case that aren't being
- 21 recovered through the base rates. That seems
- 22 particularly odd.
- One of the things I want to touch on, you
- 24 know, Evergy makes a big deal about energy efficiency,
- 25 this is going to promote and improve energy efficiency.

- 1 It's not remotely. Let's start with the fact that
- 2 Evergy's big push is to say well, we can couple this
- 3 offering with a lot of other energy efficiency programs.
- 4 Do I need to explain why that makes no sense? I mean,
- 5 if the energy efficiency benefit is just we'll offer
- 6 other programs at the same time, just offer the other
- 7 programs. You've already achieved the energy efficiency
- 8 benefit at that point. So how does this program itself
- 9 approve energy efficiency? I mean, it doesn't.
- The company has an energy efficiency
- 11 incentive. How does that incentive work? Well, the
- 12 proposal is that the company is going to determine how
- 13 much it costs to provide you energy and then it's going
- 14 to charge you 5 percent more. And if at the end of the
- 15 year you haven't increased your usage, you get your 5
- 16 percent back. It's not a discount, mind you. It's
- 17 effectively a rebate. What's really important here it
- 18 doesn't matter if your usage goes down. It just has to
- 19 be consistent.
- 20 So if you live in a highly inefficient home
- 21 and you don't change your habits and the company
- 22 successfully normalizes for weather, you're going to
- 23 have consistent usage even if you're still being highly
- 24 inefficient and you'll earn your energy efficiency
- 25 incentive regardless. I mean, it just makes no darn

Public Service Commission September 06, 2022 Page 494 1 sense. 2 I also want to briefly touch on the concept of 3 budget billing. I know that the company suggested 4 they're not the same thing and specifically honed in on 5 the idea that well, in budget billing you have a true-up and we don't have a true-up here. Well, why is there 6 7 not a true-up here. The answer to that, as the company 8 already explained, is because they're just sticking a 10 9 percent adder on to whatever they think it's going to 10 cost them to provide energy. They are charging customers 110 percent of what they believe customers 11 12 will actually spend or need for energy usage and they don't need the true-up because it's already baked in. 13 14

And the best part for the company is that 10 percent

So if a customer doesn't 15 isn't subject to refund.

16 increase usage or decreases usage, if you actually get

energy efficiency, the company just pockets that 10 17

18 percent along with all of the other reduced costs that

they would otherwise have flown back to customers under 19

20 a normal billing practice.

21 By the way, that also makes it incredibly odd

2.2 to me that the company would tell you that they're not

23 overcharging customers. When the basis of the charge is

24 we're going to charge customers 110 percent of what we

25 think it cost to provide them energy, that is

- 1 overcharging them. You're overcharging them the 10
- 2 percent. I don't know how much more easily I can
- 3 explain that.
- 4 Okay. Like I said, I don't really need to
- 5 cover all of these grounds too awfully much. I think
- 6 staff counsel has done a wonderful job of doing it and
- 7 I'm going to cut things short here.
- 8 As you heard, Staff and OPC are pretty much in
- 9 lockstep here and I strongly encourage the Commission to
- 10 ask questions of either and both of us really. We're
- 11 going to present two of our witnesses and I believe
- 12 staff is going to present two of theirs and all four are
- 13 going to tell you how this is a bad idea. Not just for
- 14 participants but for nonparticipants. And I strongly
- 15 encourage the Commission to ask any questions you might
- 16 have of all four of those witnesses. Thank you.
- 17 JUDGE HATCHER: Thank you, Mr. Clizer. Are
- 18 there any Commissioner questions for Mr. Clizer?
- 19 Hearing none. Thank you, sir.
- 20 I believe we turn now to our witnesses. So
- 21 we'll go to the company first.
- MR. FISCHER: Thank you, Judge. Our first
- 23 witness is Ryan Hledik. He's going to be on the web.
- 24 So I think I'd like to bring him up. Looks like he's on
- 25 the screen now. Can you hear me, Ryan?

	septemb	el 00, 2022
	1	Page 496 THE WITNESS: I can. Good morning. Can you
	2	hear me?
	3	MR. FISCHER: Yes, yes, thank you. May I
	4	proceed, Judge?
	5	JUDGE HATCHER: Yes, go ahead.
	6	MR. FISCHER: Please state and spell your name
	7	for the record.
	8	JUDGE HATCHER: I need to swear him in.
	9	MR. FISCHER: I'm sorry. Go ahead.
	10	JUDGE HATCHER: It has been a heck of a
	11	morning. Welcome back. Long weekend. Mr. Hledik,
	12	please raise your right hand.
	13	Do you solemnly swear or affirm to tell the
	14	truth, the whole truth, and nothing but the truth?
	15	THE WITNESS: Yes, I do.
	16	JUDGE HATCHER: Thank you, sir. You are sworn
	17	in. Mr. Fischer, your witness.
	18	MR. FISCHER: Thank you, Judge.
	19	RYAN HLEDIK,
	20	having been first duly sworn, was examined and testified
	21	as follows:
	22	DIRECT EXAMINATION
	23	BY MR. FISCHER:
	24	Q. Please state and spell your name for the
	25	record.
- 1		

- 1 A. My name is Ryan Hledik, R-y-a-n. The last
- 2 name is H-1-e-d-i-k.
- 3 Q. Are you the same Ryan Hledik that caused to be
- 4 filed in this case direct testimony and surrebuttal
- 5 testimony which has been marked as Exhibit 37 and 38 in
- 6 the Metro case and Exhibit No. 112 in the Missouri West
- 7 case?
- 8 A. I am.
- 9 Q. That would be direct. Do you have any
- 10 corrections or changes you need to make to any of that
- 11 testimony?
- 12 A. No, I don't.
- 13 Q. If I were to ask you the questions that are
- 14 contained in those written testimonies, would your
- 15 answers be the same and are they true and accurate to
- 16 the best of your knowledge and belief?
- 17 A. Yes, they are.
- 18 MR. FISCHER: Judge, with that I would move
- 19 for the admission of the Exhibits 37, 38 in the Metro
- 20 case and Exhibit 112 in the West case and tender
- 21 Mr. Hledik for cross-examination questions from the
- 22 Commission.
- JUDGE HATCHER: Thank you. I'll restate that
- 24 for the record and combine the question. Are there any
- 25 objections to the admission of Exhibit 37 or Exhibit 38

Page 498 associated with file ending in 0129, Evergy Metro, or 1 2 are there any objections to the admission of Exhibit 112 3 to file related to Evergy Missouri West 0130? Hearing no objections, it's so admitted. 4 (COMPANY EXHIBITS 37, 38, AND 112 WERE 5 RECEIVED INTO EVIDENCE AND MADE A PART OF THIS RECORD.) 6 7 JUDGE HATCHER: The witness has been tendered. 8 And I believe on my list we go next to staff. 9 No questions. Thank you. MS. MERS: 10 Thank you. And Renew JUDGE HATCHER: 11 Missouri. 12 MS. GREENWALD: No questions. Thank you. Thank you. And the Office of 13 JUDGE HATCHER: the Public Counsel. 14 15 MR. CLIZER: No questions at this time. Thank 16 you. 17 Thank you. And we'll go to JUDGE HATCHER: 18 Commissioner questions. Are there any Commissioner 19 questions for Mr. Hledik? Commissioners on the phone, 20 it is \*6 to unmute. 21 JUDGE HATCHER: The bench does --2.2 COMMISSIONER HOLSMAN: No questions, Judge. 23 JUDGE HATCHER: Thank you, Commissioner 24 Holsman. The bench does have a couple questions. 25 QUESTIONS

- 1 BY JUDGE HATCHER:
- Q. Mr. Hledik, just in general, could you
- 3 describe what protections there would be for ratepayers
- 4 against whatever bad debt could be created, any unpaid
- 5 bills that are left?
- 6 A. Specifically are you asking about situations
- 7 where customers enroll in subscription pricing and then
- 8 are unable to continue to pay the monthly subscription
- 9 pricing amount?
- 10 Q. No. I'm talking about the hypothetical of
- 11 whatever number of subscribers use or take advantage
- 12 purposefully or otherwise using energy and then due to
- 13 there not being a true-up they cancel their account.
- 14 That leaves the company with an unpaid bill. I'm
- 15 wondering how does that unpaid bill basically get paid?
- 16 Is that a ratepayer obligation or a shareholder
- 17 obligation?
- 18 A. Yes. So my understanding at a high level is
- 19 that that is a shareholder obligation that essentially,
- 20 you know, undercollecting revenue from participants and
- 21 subscription pricing is a risk that shareholders are
- 22 bearing in this program, but I would defer to Brad Lutz
- 23 or Kim Winslow on the details of that treatment.
- Q. Okay. That might impact the next question.
- 25 What does the company intend to do to cover overages in

- 1 usage that's going to -- not just the bad debt but now
- 2 if there's just any overage in that annual usage?
- 3 A. By "overage," do you mean specifically a
- 4 situation where a customer consumes more than is
- 5 expected under the subscription pricing tariff?
- 6 O. Yes.
- 7 A. In that situation, the way the subscription
- 8 pricing tariff is designed, you probably heard this in
- 9 the opening comments, is it includes an adder that
- 10 anticipates some potential level of increase in usage.
- 11 That adder is currently set at 5 percent. As you heard,
- if the customer's usage doesn't increase during the
- 13 12-month term, that adder is returned to the customer in
- 14 the form of the efficiency payment. If the customer's
- 15 usage increases and is within that 5 percent range, then
- 16 the cost of that increase is covered by the adder and it
- is essentially paid for by the participants in the
- 18 program. If the customer's usage exceeds that 5 percent
- 19 adder, then that means there were additional costs
- 20 imposed on the system or an undercollection of revenue
- 21 relative to what that participant would have paid under
- 22 the standard tariff and that is covered by Evergy's
- 23 shareholders.
- Q. Okay. And on the other side of the ledger,
- 25 how were the end-of-the-year credits calculated?

- 1 A. So at the end of the year, at the end of the
- 2 12 months, the participant's usage for that 12-month
- 3 period is weather normalized. And it is then compared
- 4 to that customer's weather normalized usage for the year
- 5 prior to enrolling in subscription pricing. And if that
- 6 weather normalized usage during the 12-month
- 7 subscription pricing period is the same or less than
- 8 their weather normalized usage from the 12 months prior,
- 9 then the customer is paid the full efficiency incentive
- 10 amount.
- 11 O. And I want to make sure that it's clear for
- 12 the record. How is a customer's subscription price
- 13 determined?
- 14 A. The way the customer subscription price is
- determined is first for any customer who's receiving a
- 16 subscription pricing offer Evergy will look at the
- 17 customer's 12 most recent months of usage, their past
- 18 year of usage, and weather normalize that usage amount.
- 19 At that point when you have 12 months of weather
- 20 normalized usage for the customer, Evergy applies the
- 21 standard applicable residential rate to those 12 months
- 22 of usage to calculate what the customer's bill would be
- 23 under the standard rate with 12 months of weather
- 24 normalized usage. Then to that amount is added the 5
- 25 percent behavioral adder that builds in protection

- 1 around customers using more under subscription pricing.
- 2 There's a risk premium associated not just with
- 3 behavioral changes in usage but to address the risk that
- 4 it could be a hotter than average summer, a colder than
- 5 average winter, or that other costs such as the fuel
- 6 adjustment clause or other rider prices could increase
- 7 during that 12-month term so that the second adder in
- 8 addition to behavioral adder is the risk premium.
- 9 Earlier it was characterized as 10 percent. That's
- 10 actually a cap, a not-to-exceed cap of 10 percent. In a
- 11 response to a data request in this proceeding, I
- 12 provided some information indicating that it likely
- 13 would be below 5 percent. So the risk premium is the
- 14 second adder and then there's a third adder which we
- 15 refer to as the program cost adder which recovers a
- 16 portion of the cost of administering the subscription
- 17 pricing program, admin fee, marketing and general
- 18 program overhead.
- 19 So the point of that program cost adder is to
- 20 ensure that at least in the pilot phase a portion of the
- 21 cost of administering the program is being recovered
- 22 from participants and not from other customers. The
- 23 idea is when the program is fully deployed and is at
- 24 scale that that program cost adder would be sufficient
- 25 to fully recover the cost of this program from

- 1 participants so that there's no impact on participants.
- 2 But initially when this is still at the scale of the
- 3 pilot, that program cost adder will cover a portion of
- 4 those program costs.
- 5 So to summarize all of this, there's the
- 6 initial estimate of the customer's bill based on the
- 7 standard rate and weather normalized usage. There's
- 8 then the behavioral adder, the risk premium, the program
- 9 adder, and then the standard fixed customer charge. All
- of those are added up to equate to the customer's total
- 11 annual bill and then it's divided by 12 to give the
- 12 customer their monthly fixed bill offered.
- 13 Q. Thank you. Is a customer able to cancel their
- 14 subscription at any time?
- 15 A. They are able to cancel their subscription at
- 16 any time. The way we've written the tariff there is --
- 17 Evergy has the right to charge the customer a fee for
- 18 canceling earlier than the 12 months, but the customers
- 19 do have that option. And that fee is at Evergy's
- 20 discretion. So if customers were to move within the
- 21 service territory or leave the service territory, those
- 22 are examples of situations where the fee likely would
- 23 not apply.
- Q. And how are customers going to be made aware
- 25 of the usage? We had talked a little bit about some

- 1 concerns with using energy more efficiently. So how
- 2 would a customer track their usage if they're interested
- 3 in that?
- 4 A. Yeah, no, that's a great question. I would
- 5 defer to Kim Winslow on that question. I believe there
- 6 are plans to continue to provide customers with data on
- 7 their usage, but I defer to a company witness on that.
- 8 Q. Okay. And I want to talk a little bit about
- 9 the other jurisdictions where this is already in effect.
- 10 Can you give me some background or flavor how customers
- 11 have received a subscription pricing program, how the
- 12 utilities have dealt with it, just give me kind of the
- 13 thumbnail overview, please.
- 14 A. Sure. So in my direct testimony I believe I
- 15 identified, you saw the map of the utilities offering
- 16 subscription pricing in the opening comments, I believe
- 17 there are 13 different jurisdictions or examples of the
- 18 subscription pricing offers that exist in the U.S.
- 19 today. As I think about it, there are two buckets.
- 20 There's generally a legacy set of subscription pricing
- 21 offers that are essentially just the fixed bill. And
- there are utilities that have been offering those
- 23 programs for years and in some cases a couple decades
- 24 and customers get that fixed monthly bill with no
- 25 true-up but there's no additional packaging with energy

- 1 efficiency incentives or other types of offers.
- I think the most well known example of that
- 3 first category of subscription pricing offers is a plan
- 4 that's offered by Georgia Power and they've been
- 5 offering their program for awhile and have reached a
- 6 point where I think 13 or 14 percent of their entire
- 7 residential customer base, a few hundred thousand
- 8 customers, have voluntarily enrolled in that program.
- 9 So that's an example that demonstrates general customer
- 10 interest in the idea of a fixed bill.
- 11 Georgia Power and the other utilities in that
- 12 list also offer budget billing which is similar in
- 13 concept to Evergy's average payment plan. So the
- 14 Georgia Power case in particular highlights that there's
- 15 room for both types of offers on the utility's tariff.
- 16 The second category of subscription pricing
- 17 options are the category that have emerged more recently
- 18 and are the category that I would put Evergy's proposal
- 19 into. Those proposals include this concept of packaging
- 20 the fixed bill with something else that is intended to
- 21 achieve the company's or the state's energy goals. So
- 22 an example that I like is a subscription pricing offer
- 23 that's provided by Xcel Energy to customers in their
- 24 Minnesota service territory. It's a pilot at this
- 25 point.

Page 506 What Evergy has done is they have given 1 2 customers -- it's designed for customers with electric vehicles. And they offer customers a fixed bill for 3 electric vehicle charging but the EV charging has to 4 happen during off-peak hours. If customers charge 5 during peak hours, then they pay a premium for that 6 7 electricity. So it's a really interesting example of a 8 utility leveraging this fixed bill concept with the idea that you can use that fixed bill to draw in customers 9 10 who are attracted to that predictability and that 11 stability but to do it in a way that will encourage 12 energy use that benefits the system. So Xcel Energy's case is one good example. 13 There's some other utilities that have coupled 14 subscription pricing with clean energy tariffs where 15 customers can basically ensure that their energy is 16 17 being met by renewables or other clean sources of energy 18 in return for receiving that fixed bill. I put Evergy's 19 offer into this category because it includes both energy efficiency incentive and as we've discussed this 20 21 additional option to roll a smart thermostat into that 22 package as well. 23 Is it possible that the customer Thank you. who signs up to take this rate could end up worse off 24 25 for taking this rate rather than more traditional rate

- 1 once they add up their flat rate charges plus all of the
- 2 different extra add-ons either that they choose or that
- 3 come with the program?
- 4 A. It depends on how you define worse off. It is
- 5 possible that when you include those other adders that
- 6 the customer's bill under subscription pricing could be
- 7 higher than it would have been under the standard
- 8 tariff. It could be because of those adders or it could
- 9 be because it just turned out to be a very mild weather
- 10 year so the customer's usage was lower than expected.
- 11 The reason I say it depends on whether or not that
- 12 customer is worse off is from the narrow perspective of
- 13 their bill or just financially, you could consider them
- 14 to be worse off in that specific scenario but regardless
- of what happened with the customer's usage, they receive
- 16 the benefit of having that entirely fixed and stable
- 17 bill. So even in that situation the customer has had
- 18 the benefit of knowing that exactly what they'll be
- 19 paying each month, they've been able to budget around
- 20 that, and they've had the peace of mind of just knowing
- 21 what their bill is going to be each month and have taken
- 22 that uncertainty completely out of the transaction. So
- 23 from that broader perspective from the customer's
- 24 standpoint there's a benefit associated with all of
- 25 that.

25

Page 508 1 And I believe this is my last Thank you. 0. 2 question. Can you square away the apparent 3 inconsistency of what we'd heard in opening statements Evergy pursuing transparency, pursuing time of use, 4 giving customers more information so that the customer 5 controls or has the ability to look at their energy 6 7 usage with this proposal? 8 Α. Sure. So my first comment on that is 9 subscription pricing is not intended to be a replacement 10 for or competition with time of use pricing. And my general sense is that subscription pricing, an entirely 11 12 fixed bill, is likely to appeal to a very different subset of Evergy's population than time of use pricing 13 which provides that actionable price signal that you can 14 respond to to reduce your bill. So kind of in a sense 15 if you think of a then diagram of Evergy's customers, I 16 17 just intuitively suspect that there is not a lot of 18 overlap between those customers who would get excited 19 about the bill savings opportunities from time of use rates and the stability, transparency, and 20 21 predictability of subscription pricing. 22 So the idea is to understand that customers in 23 Evergy's service territory and everywhere are diverse, not all customers have the same preferences, and so the 24

idea is to meet customers where they are and to give

Page 509 them the options that will be meaningful and valuable to 1 2 them. That's the first comment I have. But to address the point about there being a lack of price signal or 3 subscription pricing appearing to incentivize increases 4 in energy use, I think the first point to make there is 5 the reason for the efficiency incentive is to address 6 7 that concern, to step in and do something that no other 8 utility is offering in their subscription pricing offers and to directly include that financial incentive for 9 10 customers to manage their energy use. So there is that The other thing to point out there is 11 element. customers also -- it will be clear to customers when 12 they sign up for subscription pricing that their 13 subscription pricing offer is based on their usage from 14 the prior 12 months. So if during the 12-month 15 subscription pricing term the customer's usage does 16 17 increase, their next subscription pricing offer a year 18 later is going to be higher. That should for many 19 customers act as a mitigating factor with respect to 20 increasing energy use. 21 And then lastly I think the other point I would like to make is, you know, as we've discussed, 2.2 23 subscription pricing, it does include the efficiency incentive, it also includes the smart thermostat add-on. 24 25 To me that's the first step in Evergy's subscription

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September 06, 2022 Page 510 1 pricing offer. It's necessary to start with something 2 that has relatively limited implementation risk and can be rolled out relatively quickly just to get some 3 initial experience with this tariff, because it's not an 4 5 insignificant step even just to roll out a fixed monthly Behind the scenes that involves a lot of work in 7 order to make sure that that works well from the 8 customer's standpoint. So including the energy efficiency incentive on top of that, including the smart 9 10 thermostat add-on on top of that, in my mind that's a realistic first step for a pilot but as the second step 11 12 and as the third step I view subscription pricing as being a tool for promoting not just basic energy 13 efficiency but also demand response and finding ways to 14 couple that smart thermostat offer with a demand 15 response opportunity that allows the customer to reduce 16 17 their bill further or to incorporate other financial 18 incentives for using energy at the times when it 19 benefits the system. To me this is a platform, it has a realistic starting point and provides the same -- a 20 21 different but similar opportunity to encourage efficient 22 energy use as time varying rates do. 23 Thank you, Mr. Hledik. JUDGE HATCHER: That will take us to recross-examination, and again we will 24

skip over those parties who have been excused.

- 1 I believe that takes us to Renew Missouri.
- MS. GREENWALD: No questions, Your Honor.
- JUDGE HATCHER: Staff.
- 4 MS. MERS: Very briefly.
- 5 RECROSS-EXAMINATION
- 6 BY MS. MERS:
- 7 Q. In response to a bench question about the
- 8 concerns about energy efficiency you pointed to the \$70
- 9 or 5 percent return as a possible incentive to encourage
- 10 energy efficiency. Will the customer's usage if they're
- 11 on this program be on their bill?
- 12 A. Will the customer's usage during the 12-month
- 13 subscription pricing period be presented back to them on
- 14 their bill, is that the question?
- 15 Q. Yeah, their current usage from each month be
- 16 on their bill?
- 17 A. I believe that's the case, but for the
- 18 definitive answer I would defer to a company witness Kim
- 19 Winslow or Brad Lutz.
- 20 Q. Since the historical usage is the baseline, is
- 21 that usage, historical usage on their bills repeated?
- 22 A. In terms of bill presentment, I defer to an
- 23 Evergy witness on that.
- MS. MERS: Okay. Thank you very much.
- JUDGE HATCHER: Thank you. And Mr. Clizer.

Page 512 MR. CLIZER: Good afternoon. I have been told 1 2 that it's properly pronounced Hledik; is that correct? 3 THE WITNESS: Hledik. 4 MR. CLIZER: Hledik. I apologize. I will do my best to keep that consistent. I'm very bad with 5 6 names though. 7 RECROSS-EXAMINATION 8 BY MR. CLIZER: 9 In response to a question from the bench, you 10 kind of went into the details of how exactly the base bill is determined. Do you recall that? 11 12 Α. I do, yeah. 13 Q. One of the components of that is the risk premium adder, right, and I know there was a 14 15 disagreement as to how much that is. You pointed out it's 10 percent cap and gave a lower number. Do you 16 17 recall discussing it? 18 Α. I do. 19 Is that risk premium adder set by the company 0. 20 or by the Commission? 21 Α. The company would calculate the risk premium. 2.2 I would -- I think that question would probably be best 23 answered by an Evergy company witness. Would you also then, you might defer this one 24 0. as well, is the risk premium adder changed year after 25

1 year?

- 2 A. Yes. Yeah, as Evergy gathers more data on
- 3 customer usage, also as Evergy develops more experience
- 4 with subscription pricing with the program itself, with
- 5 the pilot, then that risk premium would be updated.
- 6 Q. So the amount charged would change in between
- 7 rate cases based on how Evergy changed the risk premium
- 8 adder, correct?
- 9 A. The amount presented to -- the subscription
- 10 pricing offer presented to customers who are interested
- in enrolling could change between rate cases.
- 12 Q. All right. You were asked a question from the
- 13 bench about a customer being worse off, and I know that
- 14 you discussed the difference between financial and other
- 15 broader perspectives. I just want to run through a
- 16 quick hypothetical with you though, if you don't mind.
- 17 Can we assume that there's a customer on
- 18 subscription pricing who to keep things simple we'll
- 19 assume \$100 is what it takes to provide that customer
- 20 service from just an energy perspective. To clarify
- 21 that I guess I should say if you take their average
- 22 annual usage and multiply it by the rate plus the riders
- 23 and divide by 12, the answer is 100. Do you follow me?
- A. I follow that, yes.
- Q. Okay. And I want to make sure I understand

- 1 this correctly. To that hundred you would add the 5
- 2 percent behavioral usage adder, right, which in this
- 3 case would be about \$5?
- 4 A. Sorry. The hundred is based on the
- 5 customer's, you said their weather normalized usage?
- 6 Q. I did not say that but I did mean it. I'm
- 7 sorry. Yeah, that is their weather normalized usage,
- 8 correct.
- 9 A. Uh-huh.
- 10 Q. Okay. So it's \$105. Then we're going to add
- 11 on the risk premium adder, and I understand that you
- 12 saying it's not automatically 10 percent but because 10
- 13 percent makes math work a hell of a lot better, let's
- 14 say 10 percent in this case. So we add \$10 for that
- 15 adder, right, assuming again a 10 percent risk premium
- 16 adder?
- 17 A. Yeah. I guess I would just make the point I
- 18 think it's very unlikely that the risk premium will be
- 19 10 percent. Based on our calculations of the risk
- 20 premium using current company data and also based on
- 21 what I've observed from other utilities that have a cap
- 22 of around 10 percent, I think it's much more likely to
- 23 be less than 5 percent than it is anywhere near 10
- 24 percent.
- Q. I'll meet you in the middle. Let's call it 5

- 1 percent to just keep things rolling, right, so we can
- 2 throw another \$5 on there. Do you agree with me so far?
- 3 A. That's still more than the risk premium that
- 4 we calculated.
- 5 Q. All right. Well, I'm going to keep rolling
- 6 here if you don't mind. Then we're going to add the
- 7 \$2.50. That's the program adder, right?
- A. Again, it's up to \$2.50 in the tariff.
- 9 Q. Well, bear with me here to make things simple.
- 10 So at this point the customer is being charged \$112.50 a
- 11 month. Do you follow?
- 12 A. Based on your assumptions, yes.
- 13 Q. Yes. Based on my assumptions, I want to make
- 14 that very clear, I'm not trying to suggest this is
- 15 automatically what the customer would be paying. All
- 16 right. So if the customer then undertakes to improve
- 17 the efficiency of his home, for example, by buying a
- 18 more efficient air-conditioner. Let's say that that
- 19 would reduce the overall usage such that under a normal
- 20 circumstances they would pay on average \$80 a month. Do
- 21 you follow me under these circumstances so far?
- 22 A. So they've implemented some extreme efficiency
- 23 measures that have reduced their weather normalized
- 24 annual energy usage by 20 percent?
- 25 Q. Yes.

- 1 A. Okay.
- 2 Q. Now, under how this system would work, the
- 3 customer would still continue paying his full \$112.50
- 4 until the end of the year at which point he would
- 5 receive back the \$5 a month he had spent on the
- 6 behavioral usage because he reduced his overall usage,
- 7 right?
- 8 A. Yes, he would receive the efficiency
- 9 incentive.
- 10 Q. Right. So we can basically say that the
- 11 customer has spent 107.50 a year once you take off the
- 12 \$5 behavioral usage. Do you agree with me?
- 13 A. 107.50 per month per year.
- 14 Q. Correct. I'm sorry. But the company has only
- 15 spent \$80 actually providing him service or rather if he
- 16 had been on traditional rates, he would have only paid
- 17 \$80, correct?
- 18 A. Is the assumption here that literally on day
- 19 one of the subscription pricing offer that the customer
- 20 installs this 20 percent energy efficiency measure?
- 21 Q. For the sake of simplicity, I'm going to have
- 22 to say yes. I will concede to you that depending on
- 23 when he would have installed it he would have had lesser
- 24 or more savings. The point I'm trying to get to, and I
- 25 think you would agree with me, is that under normal

- 1 rates he would have paid substantially less, correct?
- 2 A. Under the standard rate with that efficiency
- 3 measure, the customer would have paid less than under
- 4 subscription pricing, yes.
- 5 Q. Right. And the difference is it your
- 6 understanding the company would just keep, correct?
- 7 A. For that customer in that year, the company,
- 8 the company would keep the difference, but then in the
- 9 second year that customer would receive a new
- 10 subscription pricing offer that would be based on their
- 11 reduced usage during the prior year. So the point is if
- 12 a customer is making a 20-year energy efficiency
- investment, subscription pricing doesn't result in
- 14 collecting in your example the \$107.50 in perpetuity.
- 15 That year two offer is adjusted accordingly.
- 16 Q. Agreed. But in the interim in that first year
- 17 the company would keep the difference, correct?
- 18 A. Yes. If there's a customer who signs up for
- 19 subscription pricing and then immediately reduces their
- 20 -- decides to invest in energy efficiency, that would be
- 21 the case.
- 22 O. And a customer on a traditional rate would
- 23 receive those benefits immediately upon making the
- 24 switch, correct?
- 25 A. What do you mean by those benefits? I'm

- 1 sorry.
- 2 Q. Sorry. They would receive the reduction in
- 3 rates immediately upon making the energy efficiency
- 4 investment?
- 5 A. For customers who continue to accept the risk
- 6 associated with the standard rate, their bill would drop
- 7 when the energy efficiency investment was made and those
- 8 energy savings appeared.
- 9 Q. Thank you.
- 10 A. Again, this is we're talking about everything
- on a weather normalized basis. This story could be very
- 12 different if it turned out to be a very hot summer or
- 13 cold winter. Under those circumstances even if the
- 14 customer has adopted an energy efficiency measure, it
- 15 still could end up being the case that that customer
- 16 would pay less under subscription pricing than they
- 17 would under the standard tariff because their usage
- 18 would have increased due to that hot summer and they
- 19 wouldn't have had to pay for it because they had locked
- 20 in the 12-month subscription pricing fee.
- 21 Q. Sorry. Did not mean to cut you off.
- A. I was going to say that's an important
- 23 consideration here. We've been talking about everything
- 24 on a purely weather normalized basis.
- 25 Q. That raises a fascinating question related to

- 1 the fuel adjustment clause. And if you don't mind, I'm
- 2 not going to pose it to you unless you feel up to
- 3 discussing the fuel adjustment clause. I just don't
- 4 know if that's something that you were particularly
- 5 familiar with.
- 6 A. I'm familiar with the fuel adjustment clause
- 7 in the sense of how it's applied to the customer's bill
- 8 when calculating their subscription pricing offer. I
- 9 haven't gone deep into the regulatory aspects of the
- 10 fuel adjustment clause.
- MR. CLIZER: That's okay. I will spare you
- 12 having to struggle over that and pose it to a different
- 13 witness. Thank you for pointing that out. I think I
- 14 have no further questions. Thank you.
- JUDGE HATCHER: Thank you. And that will take
- 16 us to redirect.
- 17 MR. FISCHER: Thank you, Judge. Just briefly.
- 18 REDIRECT EXAMINATION
- 19 BY MR. FISCHER:
- Q. Mr. Hledik, early in your conversation with
- 21 Judge Hatcher he was asking about protections for
- 22 ratepayers. I'd like to ask you what protections are
- 23 there first for ratepayers that are not participating in
- 24 the plan?
- 25 A. So the protections that are built in for

Page 520 ating

- 1 nonparticipants or ratepayers who are not participating
- 2 in subscription pricing, there are a couple. The first
- 3 is subscription pricing includes, as I mentioned
- 4 earlier, the program cost adder, which once the program
- 5 is fully available at scale is designed to fully recover
- 6 the costs of administering and implementing this program
- 7 from the participants themselves. So in that sense the
- 8 program cost adder would insulate nonparticipants from
- 9 having to pay for any of the costs of offering the
- 10 program.
- On a pilot basis, it's impractical to set the
- 12 rate at that level, the program cost adder at that level
- 13 so a portion will be socialized. That's what
- 14 protections that program cost adder. And then the other
- is this notion that if Evergy ends up undercollecting
- 16 revenues from participants in subscription pricing
- 17 relative to the standard rate, because, you know, it
- 18 ended up being a hotter than average or colder -- summer
- 19 colder than average winter, Evergy's shareholders pay
- 20 for that underrecovered revenue. That is not something
- 21 that nonparticipants in the program would pay. So with
- 22 the exception of a portion of the pilot program cost
- 23 that will be socialized across customers,
- 24 nonparticipants are insulated from the financial impacts
- 25 of the program.

- 1 Q. During the conversation I think there was a
- 2 reference by someone to \$150 fee that would be placed on
- 3 nonparticipants. Is that your understanding?
- 4 A. It is not. No, my understanding is that that
- 5 program cost adder up to \$2.50 per month would be used
- 6 to offset a portion of that \$150.
- 7 Q. What protections are there for the ratepayer
- 8 for the 20,000 that might opt into this pilot program?
- 9 A. Well, I think the biggest protection is any
- 10 customer who's opting into this program knows with 100
- 11 percent certainty what they will be paying. The
- 12 subscription pricing offer that is presented to them up
- 13 front is a monthly amount and that customer knows that
- 14 for the next 12 months that is what their electricity
- 15 bill will be with the possibility of being paid some of
- 16 that back at the end. So in my mind the biggest
- 17 protection for customers is they know exactly what
- 18 they're paying. And if that price is worth it for them
- 19 to sign up for the next 12 months, then the customer
- 20 gets to make that decision.
- 21 The other I guess protection I would mention
- is this is being offered on a purely opt-in basis so no
- 23 customer would unknowingly be defaulted or forced on to
- 24 this rate option. It would be a proactive decision that
- 25 customers would make with 100 percent certainty about

- 1 what they would be paying.
- 2 Q. So the plan wouldn't be for everybody; is that
- 3 what you're saying?
- 4 A. That's my belief is that there's a subset of
- 5 the customer population that this plan would be
- 6 attractive to.
- 7 Q. Would the customer know that his usage would
- 8 be evaluated at the end of the year and redetermined on
- 9 a going forward basis?
- 10 A. Yes. I believe customers would be aware of
- 11 that fact, yes.
- 12 Q. Do you believe that would be an incentive for
- 13 a customer to conserve and be efficient?
- 14 A. I do.
- 15 Q. You were asked some questions about the other
- 16 jurisdictions that have adopted these types of plans.
- 17 Would you elaborate on the experience that those
- 18 companies have had and how customers have reacted in
- 19 those areas?
- 20 A. Really the data that I have to present there
- 21 are those enrollment statistics that I mentioned. So
- 22 again Georgia Power I think has reached 13 or 14 percent
- 23 enrollment indicating pretty significant interest in
- 24 Georgia. I believe OGE, Oklahoma Gas and Electric has
- 25 maybe reached 9 percent participation among their

- 1 residential customers. And then that Xcel Energy
- 2 electric vehicle subscription pricing pilot that I had
- 3 mentioned earlier, I believe that that program reached
- 4 its pilot participation cap pretty quickly. So I think
- 5 the observation that I have from those other
- 6 jurisdictions is that again there's a meaningful subset
- 7 of the residential customer base that's pretty attracted
- 8 to this idea.
- 9 O. In all of those jurisdictions that have
- 10 adopted this type of plan, are they all adopted on an
- 11 opt-in optional not mandatory basis?
- 12 A. Yes.
- 13 Q. And do any of those companies also have time
- 14 of use rates or other rate structures?
- 15 A. Yes, they do.
- 16 Q. So they're not exclusively one or the other.
- 17 Some customers may choose to be on a subscription plan,
- 18 others might want to be on a high differential time of
- 19 use plan to save money, right?
- 20 A. That's correct. And OGE is a good example of
- 21 that. They have a pretty well known variable peak
- 22 pricing rate option that is well subscribed in addition
- 23 to their subscription pricing offer.
- MR. FISCHER: I think that's all I have,
- 25 Judge. Thank you.

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	1	Page 524  JUDGE HATCHER: Thank you. Mr. Hledik, you
	2	are excused.
	3	(Witness excused.)
	4	JUDGE HATCHER: All of our waiting witnesses
	5	can relax. We are going to break for lunch. As a
	6	reward for everyone finding agreement over the long
	7	weekend, let's come back at 1:30. 1:30 is lunch. Off
	8	the record.
	9	(Thereupon, a lunch recess was taken from
	10	12:00 p.m. until 1:30 p.m., after which the following
	11	proceedings were held:)
	12	JUDGE HATCHER: Let's go on the record the
	13	time of recess having expired. Again, this is Judge
	14	Hatcher. We are returning to the general rate cases of
	15	Evergy Metro and Evergy West. A couple quick
	16	announcements. First I would like to recognize that our
	17	Chairman, Ryan Silvey, has joined for the record making
	18	that another attendance of 100 percent by the
	19	Commissioners for the hearing today.
	20	Also on line currently we have Commissioner
	21	Coleman and I know we had Commissioner Rupp and
	22	Commissioner Holsman on earlier. I expect them to
	23	rejoin as well as Commissioner Kolkmeyer.
	24	Let's go to second announcement. The
	25	Commission would like an on-the-record presentation,
- 1		

- 1 please. And as the presiding officer, I see immense
- 2 advantages in getting that done this week while to
- 3 whatever extent we have some control over the
- 4 Commissioners' calendars. That would make this a lot
- 5 easier. I do understand that it is Tuesday and that
- 6 later on this week is very soon. So I would like to
- 7 give this over to the parties and I will anoint staff to
- 8 be responsible for communicating a reply as to hopefully
- 9 a jointly suggested time, et cetera, details for an on
- 10 the record.
- 11 MR. CLIZER: For clarification, is it all --
- 12 both current stips and the third one that should be
- 13 filed? That's what I thought.
- 14 JUDGE HATCHER: Yes. For the record, well,
- 15 three plus, fingers crossed if there are any more that
- 16 come in. Yes, Ms. Mers.
- 17 MS. MERS: If I may humbly request that if
- 18 there are any particular issues in those stipulations
- 19 that the Commissioners have particular questions about,
- 20 that would help the parties with availability of
- 21 witnesses and help us narrow down a time that would be
- 22 best for everybody. So we would appreciate to the
- 23 extent that that is possible.
- JUDGE HATCHER: I believe you have just put
- 25 the word out, and I will follow up with them with an

Page 526 email. 1 2 MS. MERS: Thank you very much. JUDGE HATCHER: One final announcement. 3 Mr. Clizer. 4 MR. CLIZER: Yes, just briefly. 5 procedural conference for Case ER-2023-0011, and I 6 7 apologize, I don't know the actual style of the case, is 8 currently scheduled for 3:00 p.m. tomorrow. I would 9 very much like to be able to be on that procedural 10 conference. I've been assigned to the case. I would ask tomorrow if we have not reached the end of the 11 12 hearing day by 3:00 p.m. for a brief adjournment so that I may attend that procedural conference. 13 JUDGE HATCHER: For the benefit of our 14 15 listening audience, the case number cited is for Evergy 16 17 MR. CLIZER: Correct. JUDGE HATCHER: -- and it involves their FAC. 18 19 MR. CLIZER: It is the request to increase the 20 FAC for Evergy West to be specific. 21 JUDGE HATCHER: Thank you. And that is it's 2.2 not only time conflict but it's possible connection to 23 this case. 24 MR. CLIZER: I would probably say yes, 25 somewhat of a connection.

21

Lutz.

September 06, 2022 Page 527 I'm sorry. I did not mean to 1 JUDGE HATCHER: 2 step on any hidden issues. So with that request made, I 3 hesitate to ask so officially now. But if anybody has a 4 thought. MR. STEINER: I don't have an objection, Your 5 6 Honor, to allow OPC to attend. 7 JUDGE HATCHER: I don't think that was his 8 exact request. So I will take your request under 9 advisement. We'll see where we get to three o'clock and 10 then be prepared I will be asking the parties for a recess or an adjournment for the day which should not 11 throw me off schedule, Mr. Public Counsel. 12 MR. CLIZER: I said adjournment. I'd be okay 13 14 with a recess too. 15 Okay. Either. We'll get JUDGE HATCHER: 16 there when we get to that bridge. Excellent. Any other 17 announcements? Thank you. 18 Let's return to our witness list. By my 19 schedule, it is Evergy's next witness. 20 MR. STEINER: Yes. Company calls Bradley

- 22 Thank you. As Mr. Lutz makes JUDGE HATCHER:
- 23 his way to the stand, just to remind him he's already
- been sworn in. That is still applicable. Go ahead and 24
- 25 take your seat. The witness is yours.

Page 528 1 BRADLEY LUTZ, 2 having been previously duly sworn, was examined and testified as follows: 3 MR. STEINER: Your Honor, this witness's 4 5 prefiled testimony has already been admitted. So I would tender him for cross-examination. 6 7 JUDGE HATCHER: Thank you, sir. That will 8 take us to cross-examination. On our shortened list, 9 and again let the record reflect Commissioner Kolkmeyer 10 has joined us in person, Renew Missouri, any questions? 11 MS. GREENWALD: No questions, Your Honor. 12 JUDGE HATCHER: Thank you. Ms. Mers? 13 MS. MERS: No, thank you. JUDGE HATCHER: Mr. Clizer? 14 15 MR. CLIZER: No questions at this time. 16 you. 17 JUDGE HATCHER: Okay. Mr. Lutz, any 18 Commissioner questions for Mr. Brad Lutz of Evergy? 19 CHAIRMAN SILVEY: No questions, Judge. 20 Thank you, Chairman. JUDGE HATCHER: 21 bench does have a couple questions. I'm sorry. That's 2.2 going to subject you to the whole rigmarole. 23 QUESTIONS 24 BY JUDGE HATCHER: Mr. Lutz, your testimony details aspects of 25 **Q.** 

- 1 this program with regard to how certain costs and
- 2 revenues would be accounted for either above or below
- 3 the line. So my first question, this is a two-part,
- 4 first is can you clarify what specific charges would be
- 5 above and which specific would be below?
- 6 A. Yes. Under the company proposal, all of the
- 7 charges related to the program would be accounted for
- 8 below the line, or I guess I should rephrase that to say
- 9 the net effects of those. So the point is that our goal
- 10 is to shield nonparticipants from this pilot to allow us
- 11 to learn and understand about the program without
- 12 exposing any nonparticipants to the effects of this
- 13 pilot.
- 14 Q. And to follow that up, does the Commission
- 15 under this proposal, would the Commission maintain any
- 16 ability to review or adjust any of those revenues or
- 17 expenses?
- 18 A. Certainly.
- 19 Q. How do you see that happening?
- 20 A. Well, in the next rate case those would be
- 21 offered up and again available to staff and other
- 22 parties to review all of the accounting treatments of
- 23 those various costs and handled in that proceeding.
- Q. Would a paraphrase be a normal prudence
- 25 review?

Page 530 Yes, I would say that nothing we have 1 Yes. 2 proposed steps outside of the normal Commission review. 3 JUDGE HATCHER: Okay. Thank you. That is all the questions I have. Hold on just a minute. 4 As I 5 said, we've got to go through the current list again. 6 THE WITNESS: Certainly. 7 JUDGE HATCHER: Let's go to 8 recross-examination and that will go back to Renew 9 Missouri. 10 MS. GREENWALD: No questions. Thank you. 11 JUDGE HATCHER: Ms. Mers? 12 MS. MERS: A few. 13 RECROSS-EXAMINATION BY MS. MERS: 14 15 You said that nothing in your response to the 0. bench you believe is outside the normal regulatory 16 17 review process. Do you believe that the regulators, 18 parties such as staff and OPC, would have the ability to 19 review what I believe was 20,000 proposed in testimony but sounded like today is now 40,000 potential 20 21 participants and weather normalized their usage? 2.2 Α. Could you ask that maybe one more time just to 23 make sure I give you the answer that you're seeking. 24 Let me see if I can say it in a different way **Q.** 25 if you give me a moment.

- 1 A. Sure.
- Q. Okay. So for staff and other parties to
- 3 review, would it be necessary for parties to review the
- 4 weather normalization of each individualized customer?
- 5 A. I would think not. But my -- it depends on
- 6 your approach. If you follow -- In my past experience
- 7 as an auditor, I think that you can use sampling
- 8 techniques, risk based assessments, and you can get
- 9 everything you need through that process to become
- 10 confident with what's going on in the process. So to
- 11 answer your question, no, I don't believe that you need
- 12 to examine each customer to understand that process.
- 13 Q. Is it your understanding in this current case
- 14 in your typical rate schedules that staff has expressed
- 15 concerns about being able to review and analyze the data
- 16 that's provided?
- 17 A. Certainly.
- 18 Q. And when you said that this would be subject,
- 19 I believe in response to the bench question, to a
- 20 prudence review or something like a prudence review, not
- 21 to put words in your mouth, would you include the
- 22 revenues that are being booked below the line in that?
- 23 A. Yes. The whole point is to make sure that
- 24 that accounting is moving those dollars correctly,
- 25 certainly.

- 1 Q. So without any special accounting treatment or
- 2 AAO, you believe that that could be reviewed and moved
- 3 from below the line if things were found to be -- if
- 4 there were discrepancies in accounting that the parties
- 5 or the Commission could find?
- 6 A. I might have not to answer if I may, because
- 7 we're starting to move into accounting treatments which
- 8 are not my specialty. So I don't want to misstate how
- 9 something might be treated there.
- 10 MS. MERS: Okay. Thank you much for your
- 11 time.
- 12 JUDGE HATCHER: Mr. Clizer.
- 13 MR. CLIZER: Good afternoon, Mr. Lutz.
- 14 THE WITNESS: Good afternoon.
- 15 RECROSS-EXAMINATION
- 16 BY MR. CLIZER:
- 17 O. Just for the sake of the record to make things
- 18 clear for briefing, below the line treated as a term of
- 19 art, I want to make sure that that's clear, a cost that
- 20 is booked below the line is a cost that is not included
- in the company's cost of service?
- 22 A. Correct.
- 23 Q. Right. So your understanding based on your
- 24 response from the bench is that both costs and revenues
- 25 generated from these -- I'm going to screw this up. Let

- 1 me start that question over.
- 2 Your understanding is that the costs and
- 3 revenues in excess of the normalized weather amounts
- 4 would be not included in the company's cost of service?
- 5 Did I get that partially correct at least?
- 6 A. I believe so. What my answer was saying is
- 7 that just below they're below the line in that treatment
- 8 doesn't mean they're precluded from any kind of review
- 9 in the rate case. I mean I still think there needs to
- 10 be a determination that the proper treatment occurred.
- 11 It's just a matter of what's included ultimately in the
- 12 revenue requirement requested by the company.
- 13 Q. But any excess revenue or excess costs beyond
- 14 what the company originally intended to collect through
- 15 the rate would be retained by the company in either
- 16 direction?
- 17 A. Correct. We've requested a symmetric
- 18 treatment, yes.
- 19 Q. They would be both borne by or received by
- 20 shareholders and not borne by or received by ratepayers?
- 21 MR. CLIZER: Correct. Thank you. I wanted to
- 22 get that clarified. I have no further questions.
- JUDGE HATCHER: Thank you. That will take us
- 24 to redirect.
- MR. STEINER: Thank you.

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1 REDIRECT EXAMINATION

- 2 BY MR. STEINER:
- 3 Q. Mr. Lutz, you were asked some questions about
- 4 how staff would audit accounts. Do you recall that?
- 5 A. I do.
- 6 Q. Can you describe how you think an audit would
- 7 take place?
- 8 A. Well, starting from the account perspective,
- 9 what I would probably do would be to review the overall
- 10 population and identify some kind of approach sampling
- 11 technique to review and extract a statistically
- 12 significant sample from that population. I would review
- 13 that, do my discovery, and then determine, you know, if
- 14 I'm comfortable with the results or if any kind of
- 15 further analysis was needed. My hope is that the
- 16 process would avail itself and you would be able to
- 17 understand what was occurring in the execution of that
- 18 process and can make an assessment of it.
- 19 Q. Do you recall staff asking you if it was true
- 20 that they expressed a concern on the ability to review
- 21 data in this case?
- 22 A. I do.
- Q. And I believe you said yes, staff did express
- 24 a concern?
- 25 A. No, that I was aware of their concerns in the

Page 535 1 case. 2 Q. Do you believe they did have a legitimate 3 concern on reviewing data? 4 Α. Can you rephrase that? I'll just drop it. 5 Q. Α. 6 Okay. Sorry. 7 MR. STEINER: That's all I have, Judge. 8 JUDGE HATCHER: Thank you, sir. You are 9 excused. 10 (Witness excused.) 11 JUDGE HATCHER: Evergy, your next witness. 12 MR. STEINER: Company calls Kim Winslow. 13 JUDGE HATCHER: You've already been sworn in? 14 THE WITNESS: No, I have not. 15 JUDGE HATCHER: Go ahead and raise your right 16 hand, please. 17 Do you solemnly swear or affirm that the 18 testimony you're about to give is the truth, the whole 19 truth, and nothing but the truth? 20 THE WITNESS: I do. 21 JUDGE HATCHER: Thank you. Please have a seat. Your witness. 2.2 23 KIMBERLY WINSLOW, 24 having been first duly sworn, was examined and testified 25 as follows:

1 DIRECT EXAMINATION

- 2 BY MR. STEINER:
- 3 Q. Would you state your name for the record,
- 4 please?
- 5 A. Kimberly Winslow.
- 6 Q. Where do you work and what is your position
- 7 there?
- 8 A. I work at Evergy, and my position is Senior
- 9 Director of Energy Solutions.
- 10 Q. Thank you. Ms. Winslow, did you cause to be
- 11 filed in the Evergy Metro case direct testimony which
- 12 has been premarked as Exhibit 82, rebuttal testimony
- 13 which has been premarked as Exhibit 83, and surrebuttal
- 14 testimony that's been premarked as Exhibit 84?
- 15 A. Yes, I did.
- 16 Q. Did you also file in the Evergy Missouri West
- 17 case direct testimony which has been premarked as
- 18 Exhibit 128?
- 19 A. Yes, I did.
- 20 Q. Those testimonies I mentioned, do you have any
- 21 corrections to any of those?
- A. No, I do not.
- 23 O. Would the answers to those testimonies be the
- 24 same as they appear -- would be the same today as they
- 25 appear in the written form in your testimony?

- 1 A. Yes, they would.
- 2 Q. Are the answers contained in the testimony
- 3 true and accurate to the best of your knowledge and
- 4 belief?
- 5 A. Yes.
- 6 MR. STEINER: Judge, I would move for the
- 7 admission of Winslow direct, rebuttal, and surrebuttal
- 8 testimony using the previous marked numbers and then
- 9 would tender this witness for cross-examination.
- 10 JUDGE HATCHER: You've heard the motion. I
- 11 will combine all of the questions and repeat the exhibit
- 12 numbers. Are there any objections to the admission of
- 13 Exhibit 82, 83, or 84 to the file number ending in 0129
- 14 or the admission of Exhibit 128 to the file number
- 15 ending in 0130? Any objections? Hearing none, it is so
- 16 admitted.
- 17 (COMPANY EXHIBITS 82, 83, 84, AND 128 WERE
- 18 RECEIVED INTO EVIDENCE AND MADE A PART OF THIS RECORD.)
- 19 JUDGE HATCHER: Let's go to cross-examination.
- 20 Renew Missouri.
- MS. GREENWALD: No questions, Your Honor.
- 22 Thank you.
- JUDGE HATCHER: Thank you. And Staff.
- MS. MERS: No, thank you.
- 25 JUDGE HATCHER: And Public Counsel.

1	Page 538 MR. CLIZER: No questions at this time. Thank
2	you.
3	JUDGE HATCHER: Thank you. Ms. Winslow, I'm
4	sorry, I do have a question. Let's ask the
5	Commissioners first. Any Commissioner questions for Ms.
6	Winslow?
7	COMMISSIONER HOLSMAN: No questions, Judge.
8	JUDGE HATCHER: Thank you, Commissioner. And
9	as I said, the bench does have just a couple questions.
10	QUESTIONS
11	BY JUDGE HATCHER:
12	Q. Your testimony mentions a number of ruled
13	variances that Evergy is seeking in conjunction with
13 14	variances that Evergy is seeking in conjunction with this pilot program. Do you have a sense if the program
14	this pilot program. Do you have a sense if the program
14 15	this pilot program. Do you have a sense if the program would still be offered if those variances are not
14 15 16	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?
14 15 16 17	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I
14 15 16 17 18	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I
14 15 16 17 18 19	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I submitted my testimony, there was a combination of
14 15 16 17 18 19 20	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I submitted my testimony, there was a combination of variances that were provided for both advanced easy pay
14 15 16 17 18 19 20 21	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I submitted my testimony, there was a combination of variances that were provided for both advanced easy pay and for subscription pricing. Now that advanced easy
14 15 16 17 18 19 20 21 22	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I submitted my testimony, there was a combination of variances that were provided for both advanced easy pay and for subscription pricing. Now that advanced easy pay has been agreed to be withdrawn by parties and the
14 15 16 17 18 19 20 21 22 23	this pilot program. Do you have a sense if the program would still be offered if those variances are not granted?  A. Yes. So in review of those variances, I believe that there was about four variances. When I submitted my testimony, there was a combination of variances that were provided for both advanced easy pay and for subscription pricing. Now that advanced easy pay has been agreed to be withdrawn by parties and the company, there still exists about four different

Page 539 1 energy usage to the customer and show a beginning and 2 ending meter reading and then I think the third one was just around being able to, you know, notify the customer 3 that there would be some seasonal rate changes as well. 4 5 In review of those variances, I think that as we think about the bill that we want to present to a subscription 6 7 pricing participant, I think it is important that we show them what their historical usage is and what their 8 actual usage is. So my review of Georgia Power, you 9 10 know, Mr. Hledik had talked about that their program had been in place for about 20 years, and I think of them as 11 12 being a very good benchmark to think about how we would offer this program. They do offer within their bill 13 that actual usage and historical usage and, you know, 14 15 the company would want to seek to be able to offer that so that we can continue to again take advantage of our 16 17 CIS system and present that to the customer. So I think 18 there may be the one variance around seasonality. 19 not so sure that that may be one variance that we would 20 continue to seek simply because the customer will have a 21 fixed bill. And so they don't necessarily need to understand that their bill may be changing because of 2.2 23 It will be a fixed bill. I think on those other rates. ones, you know, we would have to continue to think about 24 25 whether or not we can present that historical energy

- 1 usage as well as the current energy usage. Does that
- 2 make sense?
- 3 Q. Am I to take your answer as --
- 4 A. I think that we would -- you're saying would
- 5 -- Repeat your question again.
- 6 Q. Would you still do the program if the
- 7 Commission said no to your waivers?
- 8 A. I'm not sure that we could do the program,
- 9 yeah.
- 10 Q. All right. This one was a punted question.
- 11 A. Okay.
- 12 Q. How will customers be made aware of their
- 13 usage and how it tracks with their anticipated or
- 14 calculated usage? So kind of like the example you're
- 15 pointing out with Georgia, I think.
- 16 A. Right. So again, I think we want to be able
- 17 to show the customer what their actual usage is compared
- 18 to historical usage so that they can understand how they
- 19 are performing against that subscription bill. And I
- 20 quess I would also add too we're talking about that's
- 21 the physical bill. We do have the My Account portal,
- 22 which is the digital tool that many of our customers --
- 23 all customers have access to that, but they have to set
- 24 up that account portal. There is information within
- 25 that account portal where they can go to and look to see

- 1 what their usage has been for the day, for the week, for
- 2 the month, for the year.
- 3 Q. Drawing on what I heard earlier, is the
- 4 current proposal then an annual summary of the
- 5 customer's usage for that annual period and then
- 6 compared to historical or is that in every monthly bill?
- 7 A. Our initial offer would show what their
- 8 previous weather normalized usage was and then what
- 9 their offer would be under subscription pricing. So
- 10 that would be their initial offer and then they would
- 11 still receive a monthly bill showing what that monthly
- 12 amount is.
- 13 Q. I did not hear an answer to my question.
- 14 A. Okay.
- 15 Q. Is their monthly bill going to show any usage
- 16 for that month?
- 17 A. Yes, yes. Their monthly bill, again, we want
- 18 to strive to be able to show what their monthly bill is
- 19 and then compared to what their historical monthly usage
- 20 is.
- Q. Okay. So I sign up for the program and I
- 22 heard you qualify at the initial, and I want to get past
- 23 that. So I'm six months into the program.
- 24 A. Sure.
- 25 Q. The bill that I get, is that one monthly bill

- 1 going to show me how much electricity I consumed over
- 2 the last month?
- 3 A. Yes.
- 4 Q. Is that monthly bill going to show me that
- 5 amount so it's going to say Dear Charles, you spent \$100
- 6 this month. Last year at this time before you were on
- 7 this program you spent \$110 a month?
- 8 A. Yeah. It will likely just show -- We won't
- 9 show the dollar amount. We'll show the usage amount.
- 10 Q. But there will be some?
- 11 A. Right, yes.
- 12 Q. Any alerts for high usage, and at this point I
- 13 want to differentiate between you said My Customer
- 14 portal?
- 15 A. My Account.
- 16 Q. My Account portal?
- 17 A. Yeah.
- 18 Q. Because it sounds like that would be available
- 19 to these customers. At the end of the day they could
- 20 certainly sign in for a subscribed price and sign in
- 21 through that portal to get all of the more detailed
- 22 granular data for their account?
- 23 A. Correct.
- Q. Within the subscription program, is there any
- 25 alert for high usage?

- 1 A. So within the actual subscription pricing
- 2 tariff, we did not set up any guardrails if a customer
- 3 is using more than an extreme amount of usage than maybe
- 4 what they were in the previous month or the previous
- 5 year. So not within the subscription pricing tariff.
- 6 However, Evergy does have high bill alerts that a
- 7 customer can sign up for that also lets them know
- 8 whether or not their usage is going out of bounds. I
- 9 believe the customer can set guardrails around their
- 10 usage amount.
- 11 Q. So I want to key in on that's not in program.
- 12 A. Uh-huh.
- 13 Q. And referring to the guardrails. So there's
- 14 no automatic guardrails. So a hypothetical question.
- 15 As a parent whose children have bought one or two apps
- 16 without their parents' permission -- man, I wish they
- 17 don't ever read this -- I can imagine a scenario where
- 18 parents leave for a month's vacation and come home to
- 19 find out that they are now home to a crypto mining
- 20 operation. I have read news articles that these can
- 21 apparently be loaded into semi truck trailers and moved
- 22 to plug into energy sources. So not humorous but
- 23 probably not outside the realm of possibility, at what
- 24 point does the company have a responsibility to somebody
- 25 to say holy cow, we have gone from a standard, and I'm

- 1 sorry for the dollar amounts, the hundred kWh a month to
- 2 50,000 gigawatts or whatever crypto mining is. Can you
- 3 help me with this hypothesis? Just talk it through a
- 4 little.
- 5 A. Yeah, sure. In that case when I think about
- 6 how the subscription pricing plan is developed and we've
- 7 talked, Mr. Hledik talked about the risk premium that is
- 8 applied up to 10 percent. So when we think about that
- 9 increased cost that could occur, that would be borne,
- 10 that increased cost we have that 10 percent premium,
- 11 there's a behavioral risk component up to 5 percent,
- 12 right, and then there's the other piece around the risk
- 13 premium that that could be based on weather, it could be
- 14 based on modeling, any modeling risks that we may have,
- 15 different just risk elements that we're thinking, any
- 16 riders that may increase or decrease. So the company
- 17 has developed those both at behavior risk and the risk
- 18 premium that it has applied. So the company then or the
- 19 shareholders if the customer ends up going outside of
- 20 their monthly amount, bill amount, that cost will be
- 21 borne by the shareholders, not by the company or not by
- 22 nonparticipants, right, so I think we have to remember
- 23 that from that perspective the shareholders will bear
- 24 that cost of any increased usage that is going to
- 25 happen. And then when it comes to the next year then,

- 1 the customer will then -- they will pay an increased or
- 2 an average amount based on the previous 12 months. So
- 3 then they get reset their next year. Their next 12
- 4 months will get reset. But then they will receive their
- 5 monthly bill as well that will show what the usage was
- 6 for that month.
- 7 Q. We've talked a little bit about the customer
- 8 portal which sounds very conducive to customers with a
- 9 smart phone or a tablet or internet access.
- 10 A. Uh-huh.
- 11 Q. Would customers without that access still be
- 12 able to participate in a subscription pricing of the
- 13 program?
- 14 A. Yes. Any customer could participate. I mean,
- 15 there's some restrictions that we have within the
- 16 tariff, net metering, single metered multi family,
- 17 apartment complex, but someone that -- I mean, with all
- 18 of our programs a customer can still participate without
- 19 access to the portal.
- 20 Q. But now we have a customer who is more engaged
- 21 and wants to set up some guardrails but no smart phone.
- 22 Are they going to be able to participate in your
- 23 subscription program, set up the guardrails and not have
- 24 a smart phone or access to the internet?
- 25 A. I mean, it's possible. I mean, I feel like,

- 1 you know, this is a program that perhaps that person,
- 2 they may see that that's not something that they want to
- 3 choose to participate or not and there may be another
- 4 program where they do want more of that real time
- 5 information. Time of use, for example, they wouldn't be
- 6 able -- I mean, would that preclude them from
- 7 participating in time of use as well. I don't want to
- 8 draw too much attention if they don't have access to a
- 9 computer or a smart phone but they can still participate
- 10 in the program. They would still be able to have that
- 11 information and still receive that monthly bill just as
- 12 all the other customers.
- 13 Q. Have you looked at any data or surveys to
- 14 indicate that customers on the budget billing option
- 15 would transition to the subscription pricing option
- 16 mainly because of the lack of a true-up?
- 17 A. We have done multiple surveys. That
- 18 particular question, I'm not sure. I do know that again
- 19 as we presented the different options or did some of our
- 20 surveys, customers were interested in that flat bill,
- 21 one that did not have the true-up at the end of the 12
- 22 months or even now are average payment plan. It gets
- 23 trued up within plus or minus 10 percent even on a
- 24 monthly basis. So that was an attribute when we did our
- 25 customer research customers did like the fact that there

24

25

things?

September 06, 2022 Page 547 1 was a flat bill that they could simply budget for and 2 not have to worry about it. JUDGE HATCHER: That takes care of all the 3 questions I have. Ms. Winslow, I'm going to have to ask 4 you to wait on our witness stand for just a few moments. 5 6 We're going to go through recross. First I have Renew 7 Missouri. Any questions on recross. 8 MS. GREENWALD: No, thank you. 9 JUDGE HATCHER: Thank you. And for staff. 10 MS. MERS: Good afternoon, Ms. Winslow. 11 THE WITNESS: Ηi. 12 **RECROSS-EXAMINATION** 13 BY MS. MERS: 14 Do you have a copy of your direct with you? 0. 15 Α. I do, yes. 16 Could you turn to your first schedule, 0. 17 Schedule KHW, page 1? 18 Α. Yes, uh-huh. 19 Is it correct that this is a chart that you've 0. 20 laid out for the requested variances for both the 21 advanced easy pay and the subscription pricing pilot? 2.2 Α. Yes, I mentioned that, yes. 23 I'm assuming for all who maybe don't have a 0.

copy but the AEP is advanced pilot and the SPE is

- 1 A. Subscription pricing.
- Q. For the variance for 20 CSR 4240-13.020(2),
- 3 which is the each billing statement rendered by a
- 4 utility shall be computed on actual usage, is it correct
- 5 that the justification you've listed is for the
- 6 subscription pilot as the program will be set up with an
- 7 agreed upon monthly charge at the start, there's not a
- 8 need to bill based on actual usage?
- 9 A. Right.
- 10 Q. Customers will still have options available to
- 11 find out their actual usage other than the actual bill;
- 12 is that a correct reading?
- 13 A. Yes, that's correct.
- 14 MS. MERS: Thank you. That was all I had.
- JUDGE HATCHER: Thank you. Mr. Clizer.
- 16 MR. CLIZER: Good afternoon, Ms. Winslow.
- 17 THE WITNESS: Good afternoon.
- 18 RECROSS-EXAMINATION
- 19 BY MR. CLIZER:
- 20 Q. All right. If I'm a savvy Evergy customer and
- 21 I sign up for subscription billing, I know that in order
- 22 to receive the behavioral usage, I'm using the term
- 23 rebate, the behavioral usage amount that comes back to
- 24 customers at the end of the year. I'm going to call it
- 25 -- keep calling it rebate. I'm apologizing if you

- 1 disagree with that term.
- 2 MR. STEINER: I'm going to object that the
- 3 Judge didn't ask about the behavioral usage adder. It's
- 4 beyond the scope of the Judge's questions.
- 5 MR. CLIZER: If you will allow me, I'm trying
- 6 to get to my point. I will get there relatively
- 7 quickly.
- 8 MR. STEINER: You're supposed to ask questions
- 9 about what the Judge asked, not your point.
- 10 MR. CLIZER: All right. Let me rephrase my
- 11 question.
- 12 JUDGE HATCHER: Yes, that I will agree with.
- 13 Thank you.
- 14 BY MR. CLIZER:
- 15 Q. Ms. Winslow, you were having a discussion with
- 16 the Judge about the ability to include the actual usage
- 17 on customer bills?
- 18 A. Uh-huh.
- 19 Q. Right?
- 20 A. Yes.
- 21 Q. That is an actual usage and not the weather
- 22 normalized usage, right?
- 23 A. That's correct, yes.
- Q. Okay. A customer trying to determine if they
- 25 are going to be eligible for returning the amount under

- 1 the behavioral usage needs to know whether or not their
- 2 weather normalized usage has increased or decreased,
- 3 right?
- 4 A. Right, yes.
- 5 Q. There's not going to be any way for a customer
- 6 to determine whether or not their weather normalized
- 7 usage increases or decreases from the bill?
- 8 A. Right. We will be presenting their actual
- 9 usage, yes.
- 10 MR. CLIZER: I apologize. That was the point
- 11 I wanted to make. Thank you. I have no further
- 12 questions.
- JUDGE HATCHER: Thank you. That takes us to
- 14 redirect.
- 15 MR. STEINER: Thanks.
- 16 REDIRECT EXAMINATION
- 17 BY MR. STEINER:
- 18 Q. Staff asked you a question about your Schedule
- 19 1 where you listed the variances you requested. Do you
- 20 see that?
- A. Yes, uh-huh.
- 22 Q. And I think you mentioned it earlier regarding
- 23 how the bill would show actual usage based on your
- 24 review of Georgia Power bills?
- 25 A. Uh-huh.

- 1 O. So is that something in addition to what you
- 2 requested in the variance or said that there's no need
- 3 to bill based on actual usage monthly?
- 4 A. Yeah. I mean, in this variance we're not
- 5 billing based on actual usage, on actual monthly usage.
- 6 We're not billing on that basis. We're billing an
- 7 average amount calculated from the subscription pricing
- 8 offer.
- 9 Q. Right. But you're still proposing to show
- 10 actual usage as you discussed earlier?
- 11 A. Yes.
- 12 Q. You were speaking to Mr. Clizer about weather
- 13 normalized usage information; is that correct?
- 14 A. Yes.
- 15 Q. Do you recall that?
- 16 A. Uh-huh.
- 17 Q. Would the company be willing to work with the
- 18 customer to provide weather normalized billing
- 19 information should they require it, should they ask for
- 20 it?
- 21 A. Yeah, I think the company definitely would
- 22 want to, you know, present that or not present it but
- 23 help the customer understand how their actual usage is
- 24 varied based on how weather is impacting their usage.
- 25 And for example, I mean, I would say even within our My

- 1 Account portal we have temperature data that we also
- 2 share along with the customer.
- 3 Q. You also talked about with the Judge high bill
- 4 alerts. Would you also be willing to work with the
- 5 customers to provide high bill alerts should they
- 6 require those?
- 7 A. Yes.
- 8 MR. STEINER: Thank you.
- JUDGE HATCHER: Thank you, Ms. Winslow.
- 10 You're excused.
- 11 (Witness excused.)
- 12 JUDGE HATCHER: Evergy, go ahead and call your
- 13 next witness.
- 14 MR. STEINER: That is it, Your Honor.
- 15 JUDGE HATCHER: No Mr. File?
- 16 MR. STEINER: Mr. File is testifying on
- 17 advanced easy pay, and we've agreed to remove that if we
- 18 get the stipulation filed, which we anticipate doing
- 19 today.
- 20 JUDGE HATCHER: Understood. And that will I
- 21 believe take us to staff and I understand there are two
- 22 staff witnesses. So staff's witness. Go ahead.
- 23 MS. MERS: Staff would call Contessa King to
- 24 the stand.
- 25 JUDGE HATCHER: Good afternoon, Ms. King.

- 1 Please raise your right hand.
- 2 Do you solemnly swear or affirm to tell the
- 3 truth, the whole truth, and nothing but the truth in
- 4 your testimony?
- 5 THE WITNESS: I do.
- 6 JUDGE HATCHER: Thank you. Please be seated.
- 7 Ms. Mers.
- 8 CONTESSA KING,
- 9 having been first duly sworn, was examined and testified
- 10 as follows:
- 11 DIRECT EXAMINATION BY MS. MERS:
- 12 Q. Could you please state and spell your name for
- 13 the record?
- 14 A. First name Contessa, C-o-n-t-e-s-s-a. Last
- 15 name King, K-i-n-g.
- 16 Q. And who are you employed by and in what
- 17 capacity?
- 18 A. I am employed by the Missouri Public Service
- 19 Commission. I am the manager of the customer experience
- 20 department.
- 21 Q. Did you file or cause to be prepared testimony
- 22 in this case that has been listed as the rebuttal
- 23 testimony of Contessa King, Exhibit 242, in both public
- 24 and confidential versions?
- 25 A. Yes.

Page 554 Do you have any corrections to that testimony? 1 0. 2 Α. No. 3 Q. If I asked you those same questions today, 4 would your answers be the same? Α. Yes. 5 0. Is that information true and correct to the 7 best of your knowledge and belief? 8 Α. Yes. I would go ahead and ask that that 9 MS. MERS: 10 exhibit be entered and then tender Ms. King for cross. 11 JUDGE HATCHER: You've heard the motion. 12 there any objections to the admission of Exhibit 242 to the hearing record? Hearing none, the exhibit is so 13 admitted. 14 (STAFF'S EXHIBIT 242 WAS RECEIVED INTO 15 16 EVIDENCE AND MADE A PART OF THIS RECORD.) 17 The witness has been tendered JUDGE HATCHER: and that will take us to Public Counsel. 18 19 MR. CLIZER: Good afternoon, Ms. King. 20 THE WITNESS: Afternoon. 21 CROSS-EXAMINATION BY MR. CLIZER: 2.2 23 You are fairly familiar with Evergy's existing 0. billing system or bill options, correct? 24 Fairly familiar, yes. 25 Α.

- 1 Q. Evergy currently offers a billing option
- 2 referred to as level pay, correct?
- 3 A. Yes, their average level payment plan.
- 4 Q. You would agree with me that the current
- 5 average level payment plan is substantially similar --
- 6 let me walk that back. Were you here this morning when
- 7 Mr. Hledik was testifying?
- 8 A. Yes.
- 9 Q. When he was asked a question from the Judge he
- 10 was talking about broader perspectives, and one of the
- 11 things he mentioned was the idea that customers might
- 12 want a level or consistent amount of billing. You would
- 13 agree with me that Evergy's current average level pay
- 14 system allows customers to be billed a regular average
- 15 amount every month, correct?
- 16 A. That's correct.
- 17 Q. Do you believe it would be possible to make
- 18 changes to the existing average level pay system that
- 19 could solve or bring that payment program closer or more
- 20 similar to what Evergy is proposing here?
- 21 A. Yes. I mean, the company is stating that one
- 22 of the reasons they want to offer this program to their
- 23 customers is because customers want predictability and
- 24 they want choice. So they could look at their existing
- 25 average payment plan and redesign it in a way in which

- 1 customers would get that predictability and they can
- 2 also design it in a way where there's choices that
- 3 customers can make along the way within that 12-month
- 4 period. For example, giving them the choice to true up
- 5 maybe at six months or at the end of the 12-month period
- 6 allowing them to roll over any remaining balance into
- 7 the next 12 months. So they can achieve the
- 8 predictability that they're touting as well as customer
- 9 choice by simply redesigning an existing program, and
- 10 OPC witness Ms. Lisa Kremer, she mentions that in her
- 11 testimony as well.
- 12 Q. I know there's been some discussion especially
- during the opening that kind of compared the
- 14 subscription pay program to something like a
- 15 subscription streaming service. I think Netflix is the
- 16 trademark name that's gotten thrown around. You would
- 17 agree with me that electricity service or the services
- 18 being offered by Evergy are not truly similar to a
- 19 subscription streaming service like Netflix, right?
- 20 A. In terms of being essential, no, they're not
- 21 similar. I don't find Netflix or Gold's membership or
- 22 any type of streaming service a necessity whereas
- 23 electricity is a necessity.
- Q. You would agree with me that Evergy unlike
- 25 streaming services are not competing for their customers

- 1 -- are not competing for their customers?
- 2 A. Evergy is a monopoly. So no, they are not
- 3 competing.
- 4 MR. CLIZER: I have no further questions at
- 5 this time. Thank you.
- 6 JUDGE HATCHER: Thank you, Mr. Clizer. Next
- 7 we have Renew Missouri.
- 8 MS. GREENWALD: No questions. Thank you.
- JUDGE HATCHER: And the company.
- 10 MR. FISCHER: Yeah, just a couple, Judge.
- 11 CROSS-EXAMINATION
- 12 BY MR. FISCHER:
- 13 Q. Ms. King, you were visiting with public
- 14 counsel about ways to improve the current average level
- 15 pay program that Evergy has. Do you recall that?
- 16 A. I wouldn't call it visiting, but yes, I do
- 17 recall the discussion.
- 18 Q. Under cross-examination. I'm sorry.
- 19 A. Yes.
- 20 Q. Would you recommend the elimination of the
- 21 true-up aspect of that plan?
- 22 A. No. What I'm suggesting is that you could
- 23 potentially roll that into the next 12 months.
- 24 O. Isn't that the major difference between the
- 25 current budget billing plan as I call it and what the

- 1 company is proposing with the subscription pricing pilot
- 2 program?
- 3 A. That is a difference, correct.
- Q. It's probably the major one, isn't it?
- 5 A. Yes, I would say it's major.
- 6 Q. You've been around the Commission a long time;
- 7 is that right?
- 8 A. 20 years.
- 9 Q. Is it your understanding that the Commission,
- 10 one of the primary tasks of the Commission is to serve
- 11 as a surrogate to act -- to encourage the companies to
- 12 act more like a competitive market would?
- 13 A. To act as a surrogate?
- 14 O. Surrogate for competition when there is none.
- 15 A. I do believe that that has been and is
- 16 encouraged. I think we have to be careful in making
- 17 sure that programs are designed in a way that is
- 18 beneficial to customers in doing that, but I don't
- 19 disagree that yeah, they would like to see choice where
- 20 choice can be offered.
- 21 Q. Do you believe that choice is a beneficial
- 22 thing for customers?
- 23 A. I believe informed choice is beneficial to
- 24 customers.
- 25 Q. Informed choice?

- 1 A. Yes.
- 2 Q. So choice if they're informed about the
- 3 programs would be a benefit to customers. They can opt
- 4 in or they can opt out; they don't need to be a part of
- 5 the pilot, right?
- 6 A. Correct.
- 7 Q. That is a choice that they have in this
- 8 setting, right?
- 9 A. Yes. This program is designed as voluntary
- 10 only and opt in, that is correct.
- 11 Q. But staff is opposing that choice for
- 12 consumers, right?
- 13 A. Staff is opposing that choice for consumers
- 14 because by the company's own admission the customer that
- 15 is participating in subscription pricing on average
- 16 would pay more under subscription pricing than they
- 17 would under the standard rate.
- 18 O. And certain customers would find the fixed
- 19 bill aspect of that program to be attractive and would
- 20 perhaps more than offset any concern they have about a
- 21 little bit more money?
- 22 A. I believe that's where we're facing some
- 23 philosophical differences whereas staff is not
- 24 supporting a program where on average a customer could
- 25 pay more simply for the opportunity to have choice.

- 1 0. Staff knows better than the customer about
- 2 what kind of payment plan they prefer?
- 3 A. No. Staff does not know better.
- 4 MR. FISCHER: Thank you. That's all I have,
- 5 Judge.
- 6 JUDGE HATCHER: Thank you, Mr. Fischer. That
- 7 will take us to Commissioner questions. Are there any
- 8 Commissioner questions for Ms. King? Hearing none, the
- 9 bench does have a couple questions, Ms. King.
- 10 QUESTIONS
- 11 BY JUDGE HATCHER:
- 12 Q. These are again some reboot questions I've
- 13 asked other witnesses. I want to make sure staff had an
- 14 opportunity to also answer. Do you believe that Evergy
- 15 could proceed with this pilot program if the Commission
- 16 denied the variances?
- 17 A. Well, let me say first that, of course, we are
- 18 not supporting that the Commission approve this program.
- 19 But if the Commission were to, then I believe the
- 20 information that they're wanting to remove from the
- 21 physical bill that they could include that information
- 22 on the bill based on my understanding of how their
- 23 system works. So yes, I think they could move forward
- 24 with the program without the variances.
- Q. I want to make sure I'm following the train of

- 1 thought and make sure that it's in the record. You're
- 2 saying that without the variances Evergy could still do
- 3 the program because they would be producing a bill which
- 4 could include all of the required information under
- 5 Chapter 13 or other regulations?
- 6 A. Based on my understanding of which variances
- 7 they're seeking that were included in their direct
- 8 testimony, it seems to me that a number of these
- 9 variances aren't -- that they could continue to go ahead
- and move on with the program but still include some of
- 11 the information. Like they're wanting to remove like
- 12 the seasonal change. I mean, that's just they can put a
- 13 blurb on the bill that that actually explains that that
- 14 occurs. It may not be occurring for that particular
- 15 customer because they're on subscription pricing, but
- 16 they could still put it on the bill that that occurs.
- In terms of consumption, I have to be honest
- 18 I'm a little confused on what they're saying they're
- 19 going to continue to put on the physical bill. It seems
- 20 to me that consumption could still be on the bill. It's
- 21 my opinion that a billing period could still be on the
- 22 bill. So you know, potentially they could move forward
- 23 without.
- Q. Okay. Thank you. One more. This was posed
- 25 to Mr. Lutz. Would the Commission still have the

- 1 ability to review and/or adjust any revenue or expense
- 2 posted below the line associated with this program?
- 3 A. Staff witness Sarah Lange, she can testify and
- 4 answer any questions regarding revenue treatments or
- 5 rate design.
- JUDGE HATCHER: Excellent. Thank you, Ms.
- 7 King. That's all the questions the bench has. I do
- 8 apologize. We're going to go through the rigmarole
- 9 again.
- 10 THE WITNESS: That's okay.
- 11 JUDGE HATCHER: We'll go back to
- 12 recross-examination. Mr. Clizer.
- 13 MR. CLIZER: I have no questions. Thank you.
- 14 JUDGE HATCHER: Renew Missouri.
- 15 MS. GREENWALD: No questions. Thank you.
- JUDGE HATCHER: Evergy.
- 17 MR. FISCHER: No questions. Thank you, Judge.
- 18 JUDGE HATCHER: And redirect.
- 19 MS. MERS: Good afternoon, Ms. King.
- 20 THE WITNESS: Afternoon. Thank you.
- 21 REDIRECT EXAMINATION
- 22 BY MS. MERS:
- 23 Q. You were asked by counsel for OPC about what
- 24 changes could be made to the level payment plan to get
- 25 more predictability. Did you have any others than the

- 1 ones you went over?
- 2 A. In terms of recommendations?
- Q. Yes.
- 4 A. Not really.
- 5 Q. And Evergy could still bundle, we've heard
- 6 that term often, the level payment plan with offers such
- 7 as a smart thermostat, correct?
- 8 A. To my knowledge, there's nothing preventing
- 9 them from doing that.
- 10 Q. You also received some questions from counsel
- 11 for Evergy about one of staff's duties and you stated
- 12 that is to act or encourage competitive environment or
- 13 act as a surrogate for competition. Do you recall that?
- 14 A. I believe he said Commission.
- 15 Q. Commission. Is part of the Commission's I
- 16 guess slogan or motto, would you think that that portion
- 17 he's talking about is the quality utility service
- 18 portion?
- 19 A. Yes.
- 20 Q. And is there another part of that Commission
- 21 motto?
- 22 A. Informed consumers, quality utility services.
- 23 O. And what concerns does staff have with the
- 24 informed consumer portion of that in making sure that
- 25 the Commission is helping customers be as informed as

## 1 they can?

- A. As stated in my testimony, I do think it's
- 3 going to take -- it may take, that's what I say in my
- 4 testimony, it may take a sophisticated customer to
- 5 understand the intricacies of this program. And so --
- 6 and then the company has stated there's no need to go
- 7 into great detail with customers how all of the adders
- 8 and all the various things that are associated with the
- 9 calculation of the bill. I believe that's just where we
- 10 disagree. We do believe that customers need to be well
- informed on what they're getting into even though this
- 12 is a voluntary program.
- Q. And you're asked about, or maybe accused would
- 14 be a better term of staff assuming they know better than
- 15 customers.
- MR. FISCHER: I'll object to the
- 17 characterization of that.
- 18 MS. MERS: I apologize. I'll withdraw.
- 19 BY MS. MERS:
- 20 Q. But do you recall that statement being made?
- 21 A. Yes.
- 22 Q. Do you think staff with its training and
- 23 expertise understands proposals better than the typical
- 24 consumer?
- 25 A. Yes, we do, and we're struggling with this

1 one.

- Q. And do you think without education that
- 3 consumers can make a truly informed voluntary choice?
- 4 A. No.
- 5 Q. And does eliminating this program eliminate
- 6 choice from the consumer or other options for them to
- 7 get predictability or an average known monthly plan or
- 8 payment?
- 9 A. To answer the beginning of your question, no,
- 10 and yes, there's other options.
- 11 Q. You were asked by the bench about the
- 12 variances in this case if Evergy could still go forward.
- 13 What is your understanding of the variances requested?
- 14 A. My understanding is that the company will no
- 15 longer because of the nature of the program, how it's
- 16 designed, there won't be a billing period on there.
- 17 There won't be the actual usage on the bill because even
- 18 in Ms. Winslow's schedule in her direct testimony she
- 19 states that there's other ways in which customers can
- 20 find out about their actual usage. So in reading that,
- 21 that's telling me that perhaps consumption wouldn't be
- 22 on there. So you know, those are just some issues that
- 23 come to mind. Also, they're requesting a variance from
- 24 13.020(2) which is the estimated billing procedures
- 25 which, of course, again the way this program is designed

- 1 we're not looking to have things estimated, but one of
- 2 the provisions is that the company puts on the bill
- 3 whether or not the reading is estimated or actual. And
- 4 since they're asking for a variance from that, that
- 5 means if there were something that happened to the
- 6 meter, you know, sometimes that's how customers find out
- 7 that a meter has malfunctioned is because they'll see
- 8 that E or that A on there. Customers would no longer
- 9 receive that information either.
- 10 Q. So you mentioned the notification on the bill
- 11 that usage was actual or estimated might be a way of
- 12 alerting consumers or Evergy --
- 13 A. Right.
- Q. -- that there's a potential issue. Would
- 15 having that usage on there provide difficulties, or not
- 16 having that usage, excuse me, would not having that
- 17 usage on there provide difficulties for consumers in
- 18 filing a complaint if they believe they were charged
- 19 incorrectly or if they -- would they be able to tell if
- 20 there was any diversion on their account without that
- 21 information?
- 22 A. It's possible they could, you know, maybe miss
- 23 something because that information isn't included on the
- 24 bill.
- MS. MERS: Okay. That's all I had. Thank you

Page 567 1 very much. 2 JUDGE HATCHER: Thank you, Ms. King. You are 3 excused. 4 THE WITNESS: Thank you. (Witness excused.) 5 JUDGE HATCHER: Staff's next witness? 7 MS. MERS: Staff calls Sarah Lange to the 8 stand. 9 JUDGE HATCHER: Ms. Lange, please raise your 10 right hand. 11 Do you solemnly swear or affirm that the 12 testimony you're about to give is truth, the whole truth, and nothing but the truth? 13 14 THE WITNESS: I do. 15 JUDGE HATCHER: Please have a seat. Ms. Mers. 16 SARAH LANGE, having been first duly sworn, was examined and testified 17 as follows: 18 19 DIRECT EXAMINATION 20 BY MS. MERS: 21 Could you please state and spell your name for Q. the record? 2.2 23 Sarah, S-a-r-a-h, L.K. Lange, L-a-n-g-e. Α. And who are you employed by and in what 24 0. capacity? 25

- 1 A. I'm employed by the Missouri Public Service
- 2 Commission as a regulatory economist on staff.
- 3 Q. Do you have any other training or degrees that
- 4 help you in your job?
- 5 A. Yes, I also have a Missouri Bar license. I'm
- 6 an attorney in the state of Missouri.
- 7 Q. And did you prepare or cause to be prepared
- 8 direct testimony that has been marked as Exhibit 229,
- 9 rebuttal testimony that has been marked as Exhibit 243,
- 10 and surrebuttal testimony that has been marked as
- 11 Exhibit 265?
- 12 A. I did.
- 13 Q. Do you have any corrections to that testimony?
- 14 A. I do. Several corrections were noted within
- 15 subsequent rounds of testimony, but to address here
- 16 today in the CCOS direct page 59, the sentence beginning
- on line 16 should read failure to ensure that customers
- 18 seeking additional distribution and metering equipment
- 19 to facilitate an overall bill reduction are
- 20 appropriately charged for the costs of such upgrades
- 21 consistent with the applicable facility's extension
- 22 tariff provisions would be imprudent on the part of EMM
- and EMW.
- JUDGE HATCHER: If I could interrupt just to
- 25 clarify. Were all of the words that you spoke the

- 1 correction?
- 2 THE WITNESS: Yes. I left -- a sentence got
- 3 worded very awkwardly when it was moved. So I was
- 4 reading the correct sentence. I can read what the
- 5 incorrect sentence said if that would be helpful.
- 6 JUDGE HATCHER: No, but could you read the
- 7 complete sentence one more time.
- 8 THE WITNESS: Yes, that was the complete
- 9 sentence. Failure to ensure that customers seeking
- 10 additional distribution and metering equipment to
- 11 facilitate an overall bill reduction are appropriately
- 12 charged for the costs of such upgrades consistent with
- 13 the applicable facility's extension tariff provisions
- 14 would be imprudent on the part of EMM and EMW. So the
- 15 would be imprudent is relating back to failure to follow
- 16 the tariff effectively.
- 17 JUDGE HATCHER: Okay. Thank you. I'm sorry.
- 18 Go ahead.
- 19 BY MS. MERS:
- 20 Q. Was that your only correction?
- 21 A. That was not already addressed, yes.
- 22 Q. And with that correction, is that testimony
- 23 true and accurate to the best of your knowledge and
- 24 belief?
- 25 A. It is.

- 1 Q. And if I asked you those same questions today,
- 2 would your answers be the same?
- 3 A. They would.
- 4 MS. MERS: At this time I would go ahead and
- offer Exhibits 229, 243, and 265 into the record and
- 6 tender Ms. Lange for cross.
- JUDGE HATCHER: Thank you, Ms. Mers. You've
- 8 heard the motion. Are there any objections to the
- 9 admission of Exhibit 229, 243, or 265 on to the hearing
- 10 record? Seeing no objections, they are so admitted.
- 11 (STAFF'S EXHIBITS 229, 243, AND 265 WERE
- 12 RECEIVED INTO EVIDENCE AND MADE A PART OF THIS RECORD.)
- 13 JUDGE HATCHER: The witness has been tendered.
- 14 Mr. Clizer, for Public Counsel.
- MR. CLIZER: Good afternoon, Ms. Lange.
- 16 THE WITNESS: Good afternoon.
- 17 CROSS-EXAMINATION
- 18 BY MR. CLIZER:
- 19 Q. I believe that your counsel during opening
- 20 statements, and I apologize if I misparaphrase this,
- 21 suggested that staff had serious concerns regarding the
- 22 ability to audit these proposed programs. I know that
- 23 that's been brought up by several other witnesses. So
- 24 to help me understand, am I correct in understanding
- 25 that staff's position is that it would be exceedingly

1 difficult to audit the subscription pricing program for

- 2 rates?
- 3 A. It would be, correct.
- 4 Q. Am I correct in assuming that that difficulty
- 5 stems from a lack of information available to staff I
- 6 will add?
- 7 A. It goes far beyond that. This tariff as it's
- 8 proposed has significant discretion available to company
- 9 and what we've learned here today is that there's even
- 10 more discretion than we're aware of. We've learned
- 11 today that, let me get the right name here, the risk
- 12 adder, is that what we're calling it, the 10 percent
- 13 gross-up or the up to 10 percent gross-up that that can
- 14 vary presumably at the company's complete discretion,
- whether that's over time, whether that's by customer,
- 16 whether that is both. That gives us an inability to go
- 17 back and check things. What we would need not only to
- 18 review the appropriateness of bills charged but also to
- 19 evaluate the effectiveness of the program and any impact
- 20 it has on increasing usage, particularly usage at times
- 21 of high energy costs and capacity demand is we would
- 22 need hourly usage. In this case we've been unable to
- 23 obtain hourly usage of, for example, the individual
- 24 customers who are on the TOU study and that was due to
- 25 the way the company maintains the data and the way they

stand, correct?

Yes.

Α.

Q.

23

24

25

Page 572 were able to make that available to the staff was going 1 2 to involve a tremendous amount of storage and computer 3 processing that far exceeds staff's ability to use. probably the most significant issue is this weather 4 5 normalization process. Weather normalization is commonly done on a 7 class or subclass level. It functions as well as it can 8 on that. The issue is applying those class average 9 responses to individual customers is just not reasonable 10 and so we would have to take the company's word for how they weather normalize both the historic usage and the 11 12 present period usage to come up with these amounts. even if we could access, you know, the 4,000, I'm sorry, 13 40,000 customers' individual usage as would be necessary 14 15 to individually weather normalize them, I don't think there's any reason to expect that using that class level 16 17 response and applying it to individual customers would 18 be reasonable for any -- whether done as part of an 19 audit or as a part of the bill calculation. 20 Q. You covered a lot of ground there. 21 Α. I apologize. I get into this stuff. You were here earlier when Mr. Lutz took the 22 Q.

You heard Mr. Lutz provide his explanation of

- 1 how he thought an audit could be performed, correct?
- 2 A. I did.
- 3 Q. Would you agree that Mr. Lutz's proposed
- 4 method of auditing would resolve staff's concerns?
- 5 A. It wouldn't. You know, it's good to have in
- 6 the record what the company says they would do because
- 7 it's certainly not in the tariff and it's certainly not
- 8 in their prefiled tariff, but, you know, we get, we
- 9 being staff, not my department in particular, you know,
- 10 on a practically daily basis customers call and ask
- 11 about their bills. As part of that it's pretty routine
- 12 for someone within staff, depends on what type of
- 13 complaint what department it is to request monthly
- 14 billing and look it up. I don't think it's reasonable
- 15 to think that as a part of that audit process we would
- 16 be able to replicate the company's weather normalization
- of the initial offer much less of the current period to
- 18 determine if the customer was appropriately billed or I
- 19 guess to Mr. Lutz's point if that was appropriately
- 20 reflected in a future rate case.
- 21 Q. I want to move on to talk about the FAC. Were
- 22 you here earlier today when I was trying to discuss the
- 23 FAC with Mr. Hledik?
- 24 A. Yes.
- 25 Q. Really hoping I'm pronouncing that correctly.

- 1 This concerns me. As I understand it, and tell me if
- 2 I'm correct, when the subscription pricing rate is set,
- 3 the company will include all of the current existing
- 4 riders like the FAC, the RES RAM, the MIEAA that are
- 5 volumetric in nature as part of the rate, correct?
- 6 A. It is my understanding the company will take
- 7 that rate that is in effect at the time that the offer
- 8 is made to the customer and multiply it by the
- 9 normalized -- weather normalized usage of that customer
- 10 for the prior 12 months grossed up by 5 percent and then
- 11 apply that rate and then gross that resulting dollar
- 12 amount up by up to 10 percent.
- 13 O. So if the FAC is increased after the customer
- 14 gets on the subscription right, the subscription rate
- isn't subsequently changed to reflect the FAC increase?
- 16 A. I don't believe it would be subject to change
- 17 during that 12-month period. I do believe that
- 18 customer's usage would, of course, flow into the FAC and
- 19 any increased consumption they would have or change at
- 20 the time of consumption they would have would impact
- 21 current customers in that subsequent FAR adjustment.
- 22 Q. So this is the point I wanted to make, I need
- 23 to get this very clear, a customer on a subscription
- 24 rate will not pay any part of a change in the FAC after
- 25 their rate is set over the 12-month period that their

1 rate is in effect?

- 2 A. Yes. That customer would be insulated from
- 3 the FAC rider changes, the MIEAA rider changes, the RES
- 4 RAM rider changes and if a securitization charge is
- 5 imposed or trued up during that time, they would be
- 6 exempted from applicability of the securitization charge
- 7 as well.
- 8 Q. So on that last point, I want to make sure
- 9 that's clear, if a customer gets on the subscription
- 10 rate and there isn't a securitization charge but a
- 11 securitization charge is added to general rates after
- 12 they get on the subscription rate, that customer won't
- 13 be paying the securitization charge?
- 14 A. That customer would be bypassing the
- 15 securitization charge and they would also be bypassing
- 16 changes in the future under that securitization charge.
- 17 Q. You had mentioned the risk premium earlier
- 18 which I was going to get into. So this was another
- 19 question that I had posed to Mr. Hledik. Is it your
- 20 understanding -- no, I'll phrase that as a yes or no
- 21 question. Am I correct that the risk premium adder can
- 22 be changed in between rate cases?
- 23 A. That is my understanding of Mr. Hledik's
- 24 testimony, and from what I understood of his testimony
- 25 effectively any amount below 10 percent would be an

24

adders.

Page 576 untariffed surcharge or adder in violation of the filed 1 tariff doctrine. 3 0. Have you reviewed the tariff itself? Α. I have. Is there anything that guarantees that the 5 0. risk premium adder is consistent for all customers in 7 the tariff? There is not. And whether that's over time or 8 Α. 9 whether that is, you know, if the company decides that 10 the risk premium is 5 percent, number one, I don't know 11 where that amount would be published. Number two, I 12 don't know if that 5 percent applies to all customers or to some subset of customers, let's say the company 13 14 decides that some customers have a 5 percent risk 15 premium, some customers have a 7-1/2 percent. believe there's anything in the tariff to constrain that 16 17 and I don't believe there's anything in the tariff or 18 the proposed treatment to notify customers as that 19 changes over time so that you could have a very 20 discriminatory situation where two customers with 21 identical prior usage on this program are receiving 22 effectively different untariffed rates due to the 23 company's discretionary imposition of these charges and

25 Q. During the openings, counsel for Evergy drew a

- 1 comparison to events that had played out in a telephone
- 2 case. Were you present for that?
- 3 A. I was. I found that a very strange comparison
- 4 given the differences between telephone. Telephone
- 5 pricing based on my somewhat limited experience is more
- 6 akin especially for a local distribution -- I'm sorry.
- 7 Let me remember now. We've got the local exchange. I
- 8 forget what the C stands for but the LECS. The
- 9 telephone situation is much more analogous to the
- 10 straight fixed variable pricing that used to be common
- 11 under gas. If they want to make a tie to straight fix
- 12 variable for the non-gas portion of a customer's bill,
- 13 that seems much more reasonable than trying to shoehorn
- 14 energy pricing, electricity pricing that has a strong
- 15 time based component, seasonal component, and a capacity
- 16 component to telephone seemed highly inapplicable.
- 17 Q. Well, you preempted my next question.
- 18 A. Sorry.
- 19 Q. That's fine. One last thing. To your
- 20 knowledge, in the telephone case that was being
- 21 described, had the telephone company made hundreds of
- 22 millions of dollars in plant investment designed with
- 23 the idea of moving towards something resembling its time
- 24 of use rate?
- 25 MR. FISCHER: Objection. I think that calls

- 1 for speculation.
- 2 MR. CLIZER: I'm asking if she knows. If she
- 3 doesn't know, then she doesn't know.
- 4 JUDGE HATCHER: Would you repeat the question.
- 5 MR. CLIZER: I can try.
- 6 BY MR. CLIZER:
- 7 Q. To your understanding, in the telephone case
- 8 that was discussed, had the telephone company made
- 9 hundreds of millions of dollars in plant investment with
- 10 the design of moving something similar to time of use
- 11 rates?
- 12 JUDGE HATCHER: I'm going to allow it.
- 13 THE WITNESS: In my experience, there is no
- 14 metering associated with telephone. There's no at home
- 15 device that monitors the time at which a customer used
- 16 or does not use the telephone. So I don't think that
- 17 that could have occurred at that time.
- 18 BY MR. CLIZER:
- 19 Q. Now, much earlier you had already sort of
- 20 preempted one of my questions regarding weather
- 21 normalization. I want to get this tied down. Is it
- 22 your understanding that the weather normalization being
- 23 proposed here is on a class-wide basis and not on an
- 24 individual customer basis?
- 25 A. My understanding is they'll be using a class

- 1 weather normalization factor which is typically
- 2 developed about 45 days after the close of the billing
- 3 period and applying that at some point to that
- 4 customer's usage for prior experience period and that's
- 5 not how it works. That class value, you can't develop
- 6 an individual customer weather normalization value that
- 7 I'm aware of. So using that class value and applying it
- 8 to individual customers is going to give you
- 9 non-reliable results for purposes of establishing what a
- 10 customer's usage is to bill them. Things that we can do
- 11 on an average normalized basis for ratemaking are very
- 12 different than things that are reasonable to do to
- individual customer bills and to establishing a level at
- 14 which to bill that customer going forward.
- 15 Q. The company has proposed that this
- 16 subscription pricing promotes energy efficiency by
- 17 allowing the program to be coupled with other energy
- 18 efficiency programs. I am correct -- It is correct that
- 19 Evergy is currently already offering smart thermostats
- 20 without needing to tie it to a subscription pricing?
- 21 A. I believe that's a component of their MIEAA.
- Q. It's also true that the company is currently
- 23 offering a clean energy charge?
- A. My understanding is that there is a tariff but
- 25 they have not yet billed to facility. If there's

- 1 further detail on that point, I would defer to either
- 2 Claire Eubanks or Cedric Cunigan.
- 3 Q. One last thing. I attempted this exercise to
- 4 a certain degree with Mr. Hledik. I'm going to attempt
- 5 it again because I think it's important that we look at
- 6 the math here. If we were to assume that a customer
- 7 under subscription pricing has an average monthly bill
- 8 of \$100. That's our assumption to start with.
- 9 A. Okay. Is this including a \$12.42 customer
- 10 charge? Can I get that clarification?
- 11 Q. No, I was originally only referring to the
- 12 amount that would be calculated by taking their average
- 13 weather normalized usage, multiplying it by the rate and
- 14 riders in effect and dividing it by 12 which is my
- 15 understanding of how the math works.
- 16 A. I don't believe that that captures everything
- 17 that would be subject to the risk adjustment. I believe
- 18 that you would need to increase that amount by the
- 19 customer charge as the customer charge would be grossed
- 20 up by approximately up to I believe it would be \$1.24 or
- 21 thereabouts under the risk adjustment.
- Q. Right. You've thrown me for a loop. I'm
- 23 going to admit it. I'm going to ask you notwithstanding
- 24 the customer charge. Let's factor the customer charge
- 25 in then to keep things rolling along. So we have our

- 1 base. We then add in the behavioral risk adder, right,
- 2 that's 5 percent?
- 3 A. I think the order of operations matters here.
- 4 Let me verify. The behavioral usage adder is going to
- 5 take that kWh and gross it up by 5 percent.
- 6 Q. And we're going to also add in the risk
- 7 premium adder and from our conversation with Mr. Hledik
- 8 earlier I'm going to say 5 percent again.
- 9 A. That's where I found myself disagreeing with
- 10 how you proceeded with Mr. Hledik. I think that you
- 11 have to add all of your adders and then you increase it
- 12 by that up to 10 percent. So that's how your customer
- 13 charge becomes \$1.20 higher. That's how your \$2.50
- 14 charge becomes a \$2.75 charge. I think that the times
- 15 10 percent occurs after the smart thermostat is added
- on, after the clean energy is added on. I think that
- 17 all of those amounts get increased by the up to 10
- 18 percent.
- 19 MR. CLIZER: I can clearly tell that I am not
- 20 going to do well if I continue down this train of
- 21 thought. So you know what, I'm going to leave off any
- 22 more math questions to someone more qualified than I. I
- 23 have no further questions. Thank you.
- JUDGE HATCHER: Any questions from Renew
- 25 Missouri?

25

Page 582 1 No questions, Your Honor. MS. GREENWALD: 2 Thank you. 3 JUDGE HATCHER: Thank you. And Evergy. Just briefly, Judge. 4 MR. FISCHER: 5 CROSS-EXAMINATION BY MR. FISCHER: 6 7 Q. Ms. Lange, I think I read in your testimony that your title is an economist for tariff in rate 8 9 design department, is that right, or roughly that? 10 I think my -- we had a reclassification a 11 number of years ago. I think I may now be known as an 12 economist as opposed to a regulatory economist. I apologize if I misstated that. 13 That's not really important to me. You're an 14 Q. 15 economist rather than an accountant, correct, or you're 16 a lawyer anyway? 17 I am not a CPA, if that is your question. Α. 18 Q. You're not a regulatory auditor like some of 19 the folks on staff, right? 20 Α. That's not my title, correct. 21 Is it a regulatory auditor listed on Q. Okay. 22 the list of witnesses for this particular issue? 23 Α. For this particular issue due to the 14 program requests made by the company in this case and 24

the nature of the current staff workload, decisions had

- 1 to be made about economies of assignments.
- Q. I understand. But the answer is no, right?
- 3 A. I don't believe an auditor filed testimony on
- 4 this issue.
- 5 Q. Okay. I reviewed your testimony on this topic
- 6 in your rebuttal. I started at page 3. Is that where
- 7 you discuss this issue?
- 8 A. I don't have it in front of me, but that
- 9 sounds about right.
- 10 MS. MERS: Did you say her direct?
- 11 MR. FISCHER: No, her rebuttal.
- 12 BY MR. FISCHER:
- 13 Q. Did you address this in direct?
- 14 A. I did not directly address this in direct as
- 15 it was a request by the company. As this has
- 16 progressed, some of my direct testimony has become
- 17 relevant to this issue particularly noting that
- 18 everything good the company professes could be done by
- 19 this could be better done by another program. I think I
- 20 can give you a cite.
- 21 Q. That wasn't my question at all. I thought I
- 22 was trying to get to where you discussed this issue. I
- 23 think it's on page 3 of your rebuttal.
- MS. MERS: I apologize for inadvertently
- 25 causing any confusion by misstating direct, but I had

- 1 asked for rebuttal when I asked if I could approach
- 2 because I do have a copy of that testimony for Ms.
- 3 Lange. I apologize for the interruption.
- 4 JUDGE HATCHER: Please go ahead.
- 5 THE WITNESS: I appreciate it. We try to not
- 6 print when we don't absolutely have to.
- 7 MR. FISCHER: I totally understand. The
- 8 record is very large in this case.
- 9 MS. MERS: Thank you.
- 10 THE WITNESS: Yes.
- 11 BY MR. FISCHER:
- 12 Q. There on page 3 you describe the program and I
- 13 believe you talk about concerns. Where in that prefiled
- 14 testimony do you raise concerns about the ability of
- 15 staff to audit the pilot program?
- 16 A. Well, I state that it's unreasonable and the
- 17 Commission imprimatur should not be placed on it.
- 18 Q. I saw that, but where did you say --
- 19 A. I'm sorry. You interrupted me there,
- 20 Mr. Fischer.
- 21 Q. I apologize. I'm sorry.
- 22 A. And I continue that the approach Mr. Lutz
- 23 described creates a below the line revenue stream. If
- 24 the program is adopted, revenues from the program should
- 25 be recognized in future rate cases but future shortfalls

- 1 should be absorbed by Evergy. I go on to say that that
- 2 proposed treatment is not symmetrical. Necessarily if
- 3 we're dealing with this in a future case, we'll have to
- 4 know what those streams on both on the foregone revenue
- 5 in terms of rates not charged and the revenues collected
- 6 through this program.
- 7 Q. Okay. I see that. Where in that prefiled
- 8 testimony do you raise concerns about the ability of
- 9 staff to audit it?
- 10 A. Well, that would be the part where I say it's
- 11 inherently unreasonable and it creates mismatched
- 12 revenue streams.
- Q. Okay. That's where that is. Where do you
- 14 mention any concerns about hourly usage?
- 15 A. That would be where I state that it is
- 16 inherently unreasonable and we do not recommend it as
- 17 promulgated, that it's a bad idea with a bad design for
- 18 no real end goal. I'm happy to discuss those further if
- 19 you'd like.
- 20 Q. No, that's all right. My question was just
- 21 where did you discuss it. I also found it curious did I
- 22 understand you to say that back in the telephone example
- 23 there's no metering of telephone usage?
- A. No, no, I'm sorry. I stated at home that
- 25 there's not a telephone meter is my recollection.

- 1 O. But the central office does clearly meter
- 2 telephone usage, right?
- 3 A. And that would not be a site situated
- 4 investment comparable to AMI metering.
- 5 Q. That's your main distinction then?
- 6 A. That was the distinction asked in the
- 7 question.
- 8 Q. Local measured service certainly was a metered
- 9 charge, right?
- 10 A. I don't think that was the question I was
- 11 posed by Mr. Clizer. If you'd like to ask a different
- 12 question.
- 13 O. I'm asking you that. Is local measured
- 14 service, back in those days was it metered by the
- 15 telephone company?
- 16 A. Are you asking if there was a meter in place
- 17 on residences?
- 18 Q. No, I'm asking whether they kept track of the
- 19 minutes of use, time of use.
- 20 A. I believe so in most cases if not all.
- 21 Q. And they also in the case of long distance
- 22 kept track of the geographic area where it went to. So
- 23 it was a distance sensitive rate, right?
- A. I'm sorry. Are you testifying on this matter
- 25 at this point?

- 1 O. I'm asking you what your recollection was.
- 2 A. My recollection was related to the
- 3 applicability of a metering system comparable to AMI for
- 4 telephone customers.
- 5 Q. Do you happen to know -- You were testifying
- 6 about that case. Do you happen to know whether the
- 7 staff opposed mandatory local measured service?
- 8 A. I don't believe I was testifying about that
- 9 case. I believe I testified about whether or not there
- 10 were AMI comparable equipment associated with telephone
- 11 service.
- 12 Q. Do you know whether the staff opposed the use
- 13 of mandatory local service?
- 14 A. I don't.
- MR. FISCHER: Okay. That's all I have. I'm
- 16 sorry. I do have one other question.
- 17 May I approach the witness, Judge?
- 18 JUDGE HATCHER: Yes.
- 19 BY MR. FISCHER:
- Q. Ms. Lange, I'm going to ask you to just read
- 21 the paragraph in our proposed tariff that defines
- 22 subscription pricing offer. Would you do that for me?
- 23 A. I have it right here.
- 24 Q. Oh, do you? Okay.
- 25 A. Sorry. You're asking me to read the

- 1 definition that is in your proposed tariff?
- Q. I'm looking at original sheet 5E. Is that the
- 3 one you're looking at?
- 4 A. I do. I have Metro version.
- 5 Q. Okay. Yeah, down at the bottom of the page it
- 6 has a subscription pricing offer. Could you read that
- 7 into the record for me?
- 8 A. A fixed monthly bill amount offered for
- 9 service. This amount is determined based on expected
- 10 usage adjusted for weather, behavioral change adder,
- 11 program cost adder, risk premium, riders, taxes and
- 12 customer charge. The subscription pricing offers will
- 13 be updated annually based on then current conditions and
- 14 costs. The subscription price offer will include
- 15 pricing for a smart thermostat and clean energy add-ons
- 16 if opted by the customer.
- 17 MR. FISCHER: Thank you very much. That's all
- 18 I have, Judge.
- 19 JUDGE HATCHER: Thank you. That will take us
- 20 to Commissioner questions. Are there any Commissioner
- 21 questions for Ms. Lange?
- 22 COMMISSIONER HOLSMAN: No questions, Judge.
- JUDGE HATCHER: Thank you, Commissioner.
- 24 Hearing none, the bench does have one.
- 25 QUESTIONS

1 BY JUDGE HATCHER:

- Q. And this is the question that was punted to
- 3 you by your colleague Ms. King. Does the Commission
- 4 maintain the ability to review or adjust any revenue or
- 5 expense posted below the line associated with this
- 6 filing?
- 7 A. My answer is that is a good question. I think
- 8 that what has been carefully stated in Mr. Lutz's
- 9 testimony today indicated that this revenue stream is
- 10 held below the line for purposes of this case as this
- 11 pilot. I think that inferring from Mr. Lutz's testimony
- 12 and Mr. Hledik's testimony in certain areas indicates
- 13 that there is an interest that this will not maintain
- 14 pilot status going forward and at that time Mr. Hledik
- 15 testifies, let me get the language correct here, that he
- 16 states that when subscription pricing is available to
- 17 all customers and participation has reached its
- 18 anticipated steady state level, program cost adders
- 19 intended to fully recover subscription pricing program
- 20 costs. At that point nonparticipants will not bear
- 21 subscription pricing program costs. In the pilot phase
- 22 only a moderate program of program administration costs
- 23 may be socialized across the residential class as
- 24 referred to by Ms. Winslow. I think that where it gets
- 25 iffy is we are in this case acting as though this below

- 1 the line treatment will continue going forward and the
- 2 answer to that question is I don't know. In the past
- 3 when we've inquired about areas for which recovery is
- 4 not sought, we have been told no, that that information
- 5 is not available. I think the more realistic case is
- 6 that we will have a future rate case in which this
- 7 recovery is requested from nonparticipants. So even
- 8 though in this tariff here and in this -- well, I should
- 9 say in this testimony. There's nothing in the tariff
- 10 off the top of my head that indemnifies nonparticipants,
- 11 but I think that we have gotten clear signals from the
- 12 company that going forward it's expected that
- 13 nonparticipants will subsidize this program. That said,
- 14 and I know this is a convoluted response, you know, I
- 15 think that in the past when we've inquired about this
- 16 sort of -- well, there has been no this sort. In the
- 17 past when we've inquired about below the line revenues
- 18 and below the line activities, it is pretty common that
- 19 that DR does not get responded to.
- 20 Q. I'm uncomfortable with that generalization.
- 21 A. Okay.
- 22 Q. I'm more interested in this example did Evergy
- 23 not respond or?
- A. Well, so there has been no data to request so
- 25 far. So that's where I was getting at. On prior

Page 591 experience we haven't gotten information readily about 1 2 below the line activities. Again, in this case, even if 3 we do get information, if we're talking about the usage data to 20,000 to 40,000 customers and a normalization 4 5 procedure and redoing that procedure for a historic period of who knows how many months and years it is 6 7 likely that we will be unable to attempt to replicate 8 that procedure. 9 JUDGE HATCHER: Okav. Thank you. That will 10 take us to recross-examination. 11 MR. CLIZER: No questions. Thank you, Your 12 Honor. 13 Renew Missouri. JUDGE HATCHER: Thank you. 14 MS. GREENWALD: No questions. 15 JUDGE HATCHER: And Evergy. 16 MR. FISCHER: No, thank you, Judge. 17 JUDGE HATCHER: And redirect. 18 MS. MERS: Good afternoon, Ms. Lange. 19 THE WITNESS: Good afternoon. 20 REDIRECT EXAMINATION 21 BY MS. MERS: 2.2 0. You were asked some questions by OPC and you 23 also got at this a bit in your answer to the bench's question. But why would it be difficult for staff to 24 25 audit this type of program?

Page 592 So the missing pieces are those pieces that 1 Α. 2 are subject to the company discretion. So if there are individual customer specific risk premiums, that's going 3 to be a volume of information that's just going to be 4 There will be customers who enter the 5 hard to handle. program and leave the program that that \$50 fee for 6 7 departure and that the true-up payment, you know, all 8 the discussion of there is no true-up, it's right there in the term of the contract that there is the potential 9 10 for, I'm trying to make sure what they call it, the reconciliation fee. So how to calculate that 11 12 reconciliation fee is something that I think we will all struggle with. The company has indicated in data 13 request responses that they'll decide when or when not 14 15 to charge that \$50 fee, as well as I think the reconciliation fee. 16 17 The biggest issue really is this weather normalization problem. So if we could have the usage 18 19 for the up to 40,000 customers in a useable format, 20 which in this case we were unable to acquire for the TOU 21 customers in useable format, and their cohort in useable 22 format, weather normalization is a class average 23 response to weather or a subclass level. So if you have 24 a storm and half the customers stay home, half go about 25 life as usual, class weather normalization will indicate

- 1 half of the appropriate adjustment to customers who
- 2 stayed home and impose an inappropriate adjustment on
- 3 customers who proceeded as usual. So we're going to
- 4 have to step through all of that.
- 5 So the question is, did the company accurately
- 6 weather normalize according to their procedures which
- 7 are not set out in any tariff or any governing document,
- 8 but it will also be did they appropriately weather
- 9 normalize as best as you can individual customer and
- 10 that's tough. That's something from time to time that
- 11 occurs for purposes of revenue normalization and billing
- 12 determinate normalization looking forward but
- ineffectively this is looking backward and asking what
- 14 would this customer, this particular customer, what
- 15 would they have used if the weather were different and
- 16 that's a bridge that I'm not aware we've ever attempted
- 17 to cross.
- 18 Q. I apologize. I should have probably started
- 19 with this question, but we've been using the term audit
- 20 and you did receive some questions by counsel for Evergy
- 21 about your qualifications.
- 22 In terms of a staff audit, is it just
- 23 reviewing ledgers or do people who are not accountants
- 24 primarily handle things such as revenue?
- 25 A. Yes. So I am in the tariff and rate design

- 1 department under the management of Mr. Luebbert and our
- 2 department is primarily responsible for the development
- 3 of revenues and normalized revenues in a rate case.
- 4 That would fall under this view of trying to calculate
- 5 the normalized revenues for this program, as well as,
- 6 you know, we're calling it a pilot but I'm not aware of
- 7 any learning objectives or sort of detailed criteria the
- 8 Commission has typically required for pilots, but those
- 9 pilot reviews are typically done by the tariff rate
- 10 design department or the engineering analysis department
- 11 or, oh gosh, the resource adequacy and something
- 12 department. I apologize. I've gotten our names turned
- 13 around. Yes, typically those prudence type -- well, you
- 14 can't even call it a prudence review in this case, but
- 15 typically those reviews, those whether or not objectives
- 16 have been fulfilled, those are typically reviewed by
- 17 people who do not have the title of auditor.
- 18 Q. To your knowledge even for actual accountants
- 19 and auditors when they do their portion of a rate case,
- 20 and I believe this is true for anybody performing that
- 21 type of work, it's usually touched by somebody who's not
- 22 an auditor or accountant to weather normalize. Is that
- 23 your understanding? Would you agree with that?
- A. So the weather normalization process is also
- 25 typically performed by J Luebbert's department which is

- 1 the tariff rate design department.
- 2 Q. And back to the kind of difficulties we would
- 3 have with a review if we want to try to avoid the term
- 4 audit. Would it be possible at this time to even know
- 5 what information we'd be lacking?
- 6 A. No. I mean, what we heard today from Ms.
- 7 Winslow was completely contraindicated by her direct
- 8 testimony in terms of the willingness to put amounts on
- 9 bills. Now, I think that given the time lapse that's
- 10 necessary to come up with a class level weather
- 11 normalization factor, that's typically in the range of
- 12 45 to 60 days past the close of the billing cycle. I
- don't see how it would be possible to put the customer's
- 14 current period weather normalized usage on a bill. If
- 15 there is, I'd have even more concerns about the weather
- 16 normalization process. But you know, this is such an
- inadequate tariff with so many questions, you know,
- 18 expected monthly kWh usage it says will be adjusted for
- 19 vacancy. What does that mean? Will the company be
- 20 asking customers, you know, hey, did your kid have some
- 21 sleepovers last month? Hey, is your no good
- 22 brother-in-law back in town? You know, how does that
- 23 get established and how does that get adjusted. I can't
- 24 know what questions to ask for a program review when a
- 25 tariff is this poorly described and this broad in its

- 1 company's discretion. You know, it's impossible to
- 2 really guess how this will actually be executed by the
- 3 company in terms of what's literally in this tariff. I
- 4 mean, we've heard some testimony today and there's been
- 5 some prefiled testimony, but there's nothing binding the
- 6 company to treating it that way.
- 7 Q. Even for the nondiscretionary items, the FAC,
- 8 the RES RAM that will be bundled in this, would it be
- 9 difficult for parties who are trying to review or the
- 10 Commission who is trying to look at this in future cases
- 11 to unwind those rate components?
- 12 A. No. I mean, that's what's unique about this
- proposal is you're effectively setting up 40,000
- 14 untariffed rates you need to each customer. So we're
- 15 going to have to get what their actual usage was for
- 16 each of those periods to calculate what those rider
- 17 charges were as they change over time. That's easier
- 18 for some. RES RAM is adjusted once a year. That's
- 19 harder for FAC. That's adjusted twice a year. And you
- 20 know, when you layer securitization in, then that's just
- 21 another rate element that's changing with the real
- 22 difficulty of going back. You know, we're not
- 23 calculating class average revenue at that point. We
- 24 have to go back because of this 5 percent deposit
- 25 through the I think Mr. Clizer called it a rebate, I

- 1 think of it as a deposit, to determine if that
- 2 behavioral usage adder was properly applied because we
- 3 can't determine whether or not that 5 percent went back
- 4 without determining what the underlying amount was, what
- 5 the actual amount was, and then what the difference
- 6 between the two were that's due to the company's weather
- 7 normalization process.
- 8 Q. So when you speak on weather normalization,
- 9 would there also be difficulty when it comes to extreme
- 10 abnormal weather impacts?
- 11 A. Yeah. I mean, it is assuming a class average
- 12 response imputed to each individual customer and that's
- 13 just not reasonable to do. You know, and I think it's
- 14 interesting that the consultant Mr. Hledik kept
- 15 referring to this EV charging, you know, because that's
- 16 not weather dependent. That's a dedicated charge for a
- 17 time based EV consumption. I can't imagine anything
- 18 more different from time based EV charges to Missouri
- 19 weather, which I'm glad I'm not typically looking at
- 20 weather normalization processes because boy, have we got
- 21 an interesting state.
- 22 Q. I guess to put a fine point on why we're
- 23 concerned about the audit in review, does this impact
- 24 both participants and nonparticipants?
- 25 A. So because of the way the Missouri FAC

- 1 operates, if customers in this program use more energy,
- 2 that additional energy cost goes into the FAC. While
- 3 there's been a lot of talk about how this can be bundled
- 4 with MIEAA programs, I think Mr. Hledik testified kind
- 5 of the anti MIEAA position. In his surrebuttal he
- 6 states if usage does increase, proportionately higher
- 7 usage during non-peak hours could result in a rate
- 8 decrease for all customers due to Evergy's capital cost
- 9 being spread over proportionately larger sales base. So
- 10 that's the exact opposite of the theory behind pushing
- 11 MIEAA and particularly the earnings opportunity. So how
- 12 this plays through the FAC, how this insulates customers
- 13 from the MIEAA rider charge, you know, if you think
- 14 about it from what I understand, and again this isn't
- 15 spelled out in the tariff, but if customers purchase
- 16 this smart thermostat through the tariff, presumably
- 17 they're going to be causing there to be an increase in
- 18 the MIEAA throughput disincentive that the company gets
- 19 to retain for selling less energy even though the
- 20 customer may well be using more energy. That's a
- 21 complete disconnect.
- 22 Q. You were asked by counsel for Evergy about
- 23 your rebuttal testimony and where in which staff
- 24 concerns were listed in that. Do you recall those
- 25 questions?

- 1 A. I do.
- 2 Q. Did parties file surrebuttal on this issue in
- 3 this case?
- 4 A. Mr. Hledik did.
- 5 Q. Would today be your only proper opportunity to
- 6 respond to that testimony and address your concerns?
- 7 A. That I am aware of, yes, and Mr. Hledik
- 8 certainly raised additional concerns in his -- or gave
- 9 cause for staff to have additional concerns in his
- 10 surrebuttal.
- 11 Q. You were also asked by Mr. Fischer about the
- 12 telephone service and electric service. Do you recall
- 13 that line of questioning?
- 14 A. I do.
- 15 Q. To your knowledge, did telephone companies
- 16 have a MIEAA?
- 17 A. I'm not aware of anything replicating MIEAA.
- 18 Again, this would be just part of the inapplicability of
- 19 the example telephone companies didn't have production
- 20 facilities and didn't participate in integrated energy
- 21 markets that are anything akin to today's RTOs.
- 22 Q. So telephone companies didn't have to purchase
- 23 minutes from other telephone companies if usage was
- 24 high?
- 25 A. You are going beyond my recollection of '80s

- 1 and '90s telephone regulation.
- MS. MERS: Okay. I will stop there then.
- 3 That is all I have. Thank you all.
- 4 JUDGE HATCHER: Thank you, Ms. Lange. You are
- 5 excused.
- 6 (Witness excused.)
- 7 JUDGE HATCHER: We are going to take a break
- 8 here. Before we do, I just want to ring out do we have
- 9 two remaining witnesses? Are they both OPC's? Renew
- 10 Missouri's attorney is on the line. Is Witness Fracica
- 11 still scheduled for today? I might be mispronouncing
- 12 the name.
- MS. GREENWALD: Fracica is correct actually,
- 14 yes. Mr. Fracica's testimony was just related to some
- of the pilot programs that are being resolved. So he
- 16 will not be testifying today.
- 17 JUDGE HATCHER: Understood. Thank you. We
- 18 will come back with our final two, two witnesses at
- 19 3:30. That is 16 minutes away. 3:30. We are in recess
- 20 and off the record.
- 21 (Recess from 3:14 p.m. to 3:30 p.m.)
- JUDGE HATCHER: Okay. Our recess having
- 23 expired, let's go back on the record. Dr. Marke, you
- 24 were already sworn in. That's still applicable. Please
- 25 have a seat. And Mr. Clizer.

Page 601 1 DR. GEOFF MARKE, 2 having been previously sworn, was examined and testified as follows: 3 MR. CLIZER: Dr. Marke's testimony has already 5 been offered and accepted. I therefore tender the witness for cross-examination. 6 7 JUDGE HATCHER: Everyone has heard Mr. Clizer. That will go first to Ms. Mers for cross-examination. 8 9 MS. MERS: Good afternoon, Dr. Marke. 10 THE WITNESS: Good afternoon. 11 CROSS-EXAMINATION BY MS. MERS: 12 Are you familiar with the direct testimony of 13 0. Evergy witness Ryan Hledik? 14 15 Α. I am. Are you familiar with his statements regarding 16 0. 17 the messaging Evergy suggests to use with customers? 18 Α. Not off the top of my head. If you've got a 19 copy of that. Unfortunately I don't have Mr. Hledik's testimony in front of me. 20 21 MR. CLIZER: Which version? 2.2 MS. MERS: I have been going off of the --23 MR. CLIZER: Direct? MS. MERS: Yes, direct in the Metro case. 24 Wе 25 can probably I guess maybe --

Page 602 1 MR. CLIZER: Permission to approach. This is 2 direct of Metro. BY MS. MERS: 3 I've lost my copy of it. I believe it was on 4 Q. 5 page 6. 6 Α. I'm there. 7 Q. There was statements for 130 -- okay. Ι 8 apologize guys. If you give me a second to regroup. 9 Actually page 3 to 4. The comparison behind 10 this program has been the subscription based programs and it is -- he states that it offers, then if you go to 11 12 page 4 on line 3, a simple no risk financial incentive that rewards customers for limiting their energy usage 13 when enrolled in the offering. Do you believe from what 14 15 you've seen in this case that the messaging behind that 16 actually encourages energy efficiency? 17 Α. No, absolutely not. 18 Q. Do you believe it would -- this program and 19 the messaging behind it contradicts MIEAA and the 20 company's efforts in the energy efficiency space? 21 Α. My rebuttal testimony spoke about buffet style 2.2 pricina. That's probably the best way I'd look at it. So when we price electricity, think about how from an 23 economist you really want to get that pricing down 24 25 correctly, that price signal that you're trying to send

1 to customers.

- 2 If you go to a restaurant and a waiter was
- 3 standing over you and charging you for every bite you
- 4 took, your behavior would be such where you'd be very
- 5 conscious of every bite you took and pretty soon it
- 6 would be an unenjoyable experience and I would render to
- 7 say you probably wouldn't have -- your caloric intake
- 8 would be less than it otherwise would be.
- Now, if I go to a buffet, I'm paying a flat
- 10 fee, and I'm eating as much as I want, as much as I can.
- 11 In fact, I want to get my money's worth out of it. When
- 12 Ms. Lange talks the antithesis of MIEAA, we spent
- 13 hundreds of millions of dollars. You throw in the AMI
- 14 technology, you're talking close to a billion dollars
- over the past decade in MIEAA related programs, in
- 16 meters, in software. All that stuff is idle effectively
- 17 right now in terms of pricing. All of that is sunk
- 18 costs that the company is earning something off of but
- 19 it's not going towards reduced bills, that collective
- 20 good for all ratepayers which is what it's designed to
- 21 be. That's how it was sold to us. That's how -- I
- 22 personally work, you know, a considerable amount of
- 23 hours on MIEAA programs and MIEAA related programs.
- 24 This would undermine it, because buffet style, again,
- 25 think of it as a customer going -- the customer in this

- 1 case like going on a diet. It's for their own good
- 2 being healthy. If you're just going to buffet style
- 3 pricing, they're going to consume more. Again, that
- 4 just undermines any of the savings that was taking place
- 5 at that individual MIEAA level.
- 6 Q. Do you believe that the messaging or the
- 7 tariff also admits key details that could increase costs
- 8 to participants?
- 9 A. There's been a lot of discussion about the
- 10 various different charges and the fees and how that
- 11 would actually work and I know Mr. Hledik talks about
- 12 simple, transparent, and predictable. Those were three
- 13 words I would not use to characterize how this case has
- 14 been evolving at least today. I think there's
- 15 disagreement, you know, amongst all three parties as to
- 16 exactly what customers are going to be charged in a
- 17 given year. As an untariffed rate, we're talking 40,000
- 18 customers that need to be weather normalized, that need
- 19 to be factored in with all of the additional surcharges
- 20 that are on there.
- 21 Staff gets calls. We get calls. We get lots
- 22 of calls from customers that don't understand their
- 23 bills or are struggling or any number of odd things. I
- 24 would struggle in the role that I'm in today trying to
- 25 explain to them exactly why they got paid -- or were

- 1 having to be charged what they're being charged given at
- 2 least the information that's been presented to me today.
- Q. Are you also familiar with his testimony, and
- 4 I believe it was also mentioned today at the hearing and
- 5 even in the opening statements, the map of the other
- 6 states and the similar programs to this around the
- 7 nation?
- 8 A. Yeah. I'm looking at it now on page 7 of his
- 9 testimony. That's the same map.
- 10 Q. Yes. Are you aware of any trends or contexts
- 11 that would make this program inappropriate for the state
- 12 at this time?
- 13 A. Well, I mean, let's look at that map. What
- 14 you see is a concentration largely southeast states.
- 15 You'd have a handful of Duke Energy related states. I
- 16 think Mr. Hledik characterized it as two buckets.
- 17 There's a legacy bucket and then there's an adder
- 18 bucket. Legacy bucket is largely your southeast
- 19 utilities right there, your Georgia Power, your Alabama
- 20 Power. These are large coal-generated, large nuclear,
- 21 large huge capital investment intensive utilities that
- 22 are not winning any Triple E awards, I'll tell you that,
- 23 in terms of energy efficiency or push for that.
- 24 If you look at trends across the United
- 25 States, you'll note that there is no western states that

Page 606 1 are utilizing this. There's no eastern states that are 2 utilizing this. I would venture to say, and I know his 3 testimony doesn't go into any detail about this, but the example that he did give, Xcel Energy, which I would 4 5 consider is a fairly progressive utility, that example is so far different than the one we're talking about 6 7 here. That example is really limited to just a meter That's it. Not the EV on the home -- not 8 for EV cars. 9 the meter on the home on your consumption but just the 10 That's designed really just to have customers EV cars. 11 use energy during non-peak periods. Again, not an issue 12 here. There's nothing temporal about what we're doing. All of the headache that we dealt with with Storm Uri, 13 all the headache that we're dealing with with fuel 14 15 Any time you get, you know, any news that you get in the media that talks about the importance of, you 16 17 know, the increase in the energy costs that we're 18 attributing to it is really a byproduct of that temporal 19 period, what's that cost of energy during that peak 20 That's the impact. That's the impact that 21 we're talking about. And you're getting a muted price signal. 2.2 That's what's taking place with a fixed bill. 23 Are you familiar with Contessa King's 0. testimony in this case? 24 25 Α. Yes.

- 1 Q. And would you agree that her concerns about
- 2 COVID and other economic considerations would also
- 3 impact when you're looking at what states have adopted
- 4 this type of program and when?
- 5 A. Timing definitely matters. I mean, the legacy
- 6 programs that we're talking about have been in place for
- 7 decades I mean really that predate a lot of what we're
- 8 talking about here in terms of grid modernization, a
- 9 more carbon -- less intensive carbon environment. So
- 10 yeah, timing matters. I know -- I can't speak a whole
- 11 lot about Alliant or Indiana Michigan Power. But the
- 12 devil will be in the details. Again, none of these
- 13 tariff rates were in testimony. It's just what
- 14 Mr. Hledik described on the record earlier.
- 15 O. Do you have a copy of Mr. Hledik's surrebuttal
- 16 with you?
- 17 A. I have a feeling my counsel has a copy.
- 18 Q. I can give it to you. If it's okay to
- 19 approach. At page 15 he makes a statement that this
- 20 program is justified by Evergy's cost structure. Do you
- 21 see that?
- 22 A. I do.
- Q. Isn't it true that this program will not true
- 24 up or adjust a participant's bill for actual energy use
- 25 at the end of the 12-month period?

- 1 A. That's correct.
- 2 Q. So if a customer utilizes more energy than
- 3 assumed, thus causing more costs to be borne by Evergy,
- 4 it would cause more costs to be borne by Evergy all else
- 5 being equal, correct?
- 6 A. That's correct.
- 7 Q. And presumably going forward if it's not below
- 8 the line it would be all customers that would bear those
- 9 costs?
- 10 A. If it's not, yes.
- 11 Q. But that is not ever captured in that monthly
- 12 charge -- strike that. That is not calculated in the
- 13 monthly charge, correct?
- 14 A. That's correct.
- 15 Q. So this wouldn't be a cost-based rate,
- 16 correct?
- 17 A. That's correct.
- 18 Q. Would you agree it's a further step away from
- 19 cost-based rates?
- 20 A. Yes.
- 21 Q. And even further from time of use?
- 22 A. Yes.
- 23 Q. Has the Commission provided any guidance on
- 24 the appropriateness of cost-based rates?
- 25 A. The Commission has been, I believe, pretty

- 1 darn clear about wanting to move towards cost-based
- 2 rates as much as possible.
- 3 Q. In terms of promoting energy efficiency, I
- 4 apologize, grid flexibility, does the --
- 5 THE STENOGRAPHER: I'm sorry. Can you start
- 6 that again?
- 7 MS. MERS: Yes, I can. I apologize for that.
- 8 BY MS. MERS:
- 9 Q. In terms of promoting energy efficiency and
- 10 grid flexibility, does the subscription model offer any
- 11 advantages over time of use rates?
- 12 A. It offers an advantage to the participant. If
- 13 you're a participant, I can see the value in saying I
- 14 want a fixed fee and I'm just going to pay this dollar
- 15 amount and not have to worry about all the consequences
- of my actions. The problem here is that, you know, if
- 17 the company is going to spend billions of dollars year
- 18 over year, those costs need to be recovered. And the
- 19 sunk investment that we've made in meters and software,
- 20 in MIEAA, all of that is an opportunity cost. Quite
- 21 frankly, if I could go back in time and say ten years
- 22 ago before we dropped a billion dollars on this stuff
- and say hey, customers can only bear so much money
- 24 before they start having pitchforks in the street, we've
- 25 got a billion dollars here, can we spend it on meters so

- 1 we can price electricity cost of service and lower
- 2 collectively cost of fuel and rates, let's do it. But
- 3 if we're not going to use that stuff, think about what
- 4 else that billion dollars could have gone to. Could
- 5 have gone back into ratepayers' pockets, could have gone
- 6 towards putting on more renewables, could have gone
- 7 towards any number of things. The list is endless.
- 8 It's an opportunity cost. This is a sunk cost that
- 9 we're talking about at this point. We are so close at
- 10 this point to actually getting time of use rates, every
- 11 other utility has got it, that this would be missing
- 12 that mark right at that point where we should get a
- 13 return on our investment.
- Q. Were you here for Mr. Fischer's opening this
- 15 morning?
- 16 A. I was.
- 17 Q. Did you hear his statement that attempted to
- 18 tie the concerns presented I believe it was last Friday
- 19 regarding AMI meters with this program utilizing AMI
- 20 meter technology?
- 21 A. Yes.
- 22 Q. Does this program require AMI technology?
- 23 A. No. It requires a meter. It requires a meter
- 24 just to tell you how much kWh you've consumed at the end
- 25 of the year. That's it.

- 1 O. One of the other benefits that's been touted
- 2 is the smart thermostats. Does Evergy already offer
- 3 smart thermostats through other programs?
- 4 A. The smart thermostat is a program in their
- 5 Commission approved MIEAA.
- 6 Q. That means that they earn program costs, admin
- 7 costs, and earnings opportunity?
- 8 A. That's correct.
- 9 Q. Is Evergy proposing asymmetrical risk sharing
- 10 in this case? In other words, would all program costs
- 11 get charged to all customers aside from the only up to
- 12 2.50, \$2.50, I should make that clear, that could be
- 13 charged per month for the participants, but is it your
- 14 understanding that all of that would be charged, the
- 15 rest of that would be charged to all customers but all
- 16 potential benefits would go to shareholders?
- 17 A. That's my understanding. It is admittedly a
- 18 bit -- My natural inclination is to go ahead and think
- 19 about extremes in given situations. But if we operate
- 20 under the assumption that customers aren't going to
- 21 change their behavior rapidly one way or the other,
- 22 which I'm not sure is necessarily the right assumption,
- 23 the company has put forward that this would be designed
- 24 to reduce consumption. I just got through telling you
- 25 that I think it would have the same opposite effect if

- 1 you had a buffet style pricing. I think it would
- 2 increase consumption. If we operate under the
- 3 assumption that they're not going to deviate too much
- 4 one way or the other, then, yeah, it would effectively
- 5 be an opportunity for the utility to generate revenues
- 6 for itself.
- 7 Q. I think this is my last line of questioning.
- 8 But does Evergy also tout in the future that demand
- 9 response could be a potential benefit of this program?
- 10 A. They may have.
- 11 Q. To clarify, in conjunction if the smart meters
- 12 were offered. I apologize.
- 13 A. Smart thermostats?
- 14 O. Yes. I apologize.
- 15 A. Those two really have nothing to do with each
- 16 other. They're really divorced from each other.
- 17 Q. Have stakeholders in other contexts expressed
- 18 concerns about how Evergy utilizes their existing demand
- 19 response programs?
- 20 A. We have been very vocal about it. I know
- 21 staff has too in multiple different MIEAA prudence
- 22 reviews.
- MS. MERS: Thank you very much. I have
- 24 nothing further.
- JUDGE HATCHER: Thank you. And Ms. Greenwald,

- 1 Renew Missouri.
- MS. GREENWALD: No questions, Your Honor.
- 3 Thank you.
- 4 JUDGE HATCHER: Thank you. And the company.
- 5 MR. FISCHER: No, thank you, Judge.
- 6 JUDGE HATCHER: Thank you. That will take us
- 7 to Commissioner questions. Are there any Commissioner
- 8 questions for Dr. Marke? My apologies, Dr. Marke, I do.
- 9 I'm going to get you through the whole rigmarole all
- 10 again.
- 11 QUESTIONS
- 12 BY JUDGE HATCHER:
- 13 Q. This is again a retread question. Does the
- 14 Commission maintain the ability to review or adjust any
- 15 revenue or expense posted below the line associated with
- 16 this pilot, and I think I'm going to have to distinguish
- 17 between the pilot and the program given the testimony we
- 18 just had.
- 19 A. I mean, I think the Commission can order just
- 20 about anything. I'm probably not the best person at the
- 21 end of the day to answer that. I struggle to see how
- 22 exactly that would play out.
- 23 Q. So your testimony is the Commission would not
- 24 have that power but you're distinguishing it based on
- 25 having the information rather than the legal authority?

- 1 A. Right. I mean, I think the Commission can go
- 2 ahead and direct the company to do things or the
- 3 Commission can direct the company to disclose the dollar
- 4 amounts, you know, the overall impact I think from an
- 5 empirical standpoint. In terms of actually touching the
- 6 utility's profits, I'm not entirely sure.
- 7 JUDGE HATCHER: That was all the questions I
- 8 had. Hold on just a minute. As forewarned, we'll go
- 9 back to recross-examination. Ms. Mers.
- 10 MS. MERS: Just very, very briefly.
- 11 RECROSS-EXAMINATION
- 12 BY MS. MERS:
- 13 Q. You were asked about the potential to look at
- 14 these and prudence reviews or whatever we would like to
- 15 term it in the future. Has it been your experience that
- 16 stand-alone prudence review cases are on a very
- 17 condensed timeline?
- 18 A. Yes, very.
- 19 Q. Has it been your experience that if the
- 20 Commission orders it to be reviewed in a rate case, that
- 21 just adds to the, as parties saw from the initial list
- 22 of issues filed, the amount of workload and topics that
- 23 need to be reviewed by parties?
- 24 A. There's no shortage of the complexity that
- 25 we're being asked to bear on a daily basis.

- 1 O. Does that make it difficult to do a thorough
- 2 review in either situation?
- 3 A. Most definitely.
- 4 Q. And is access to information something that
- 5 compounds that?
- 6 A. It's an inherent problem, asymmetrical
- 7 information. You need to know the correct way to ask
- 8 questions. Often you have to phrase it many different
- 9 times to get the information that you actually want. It
- 10 is definitely challenging.
- 11 MS. MERS: Thank you. That was all I had.
- 12 JUDGE HATCHER: Thank you. That will take us
- 13 to Renew Missouri.
- 14 MS. GREENWALD: No questions. Thank you.
- 15 JUDGE HATCHER: Thank you. And to the
- 16 company.
- 17 MR. FISCHER: No, thank you, Judge.
- JUDGE HATCHER: Thank you. That brings us to
- 19 redirect.
- 20 MR. CLIZER: Thank you, Your Honor. Good
- 21 afternoon, Dr. Marke.
- 22 THE WITNESS: Good afternoon.
- 23 REDIRECT EXAMINATION
- 24 BY MR. CLIZER:
- Q. Let's start with the question from the

- 1 Commission. You were asked if it would be possible for
- 2 the Commission to order an adjustment below the line,
- 3 and I think that your answer had to do with the
- 4 availability of information. Do I have that correct?
- 5 A. That's accurate.
- 6 Q. In your opinion, to what extent could the
- 7 Commission order a tracking mechanism related to this
- 8 program and should they?
- 9 A. I don't think the Commission should. I don't
- 10 think the Commission should deviate at the zero hour
- 11 here from moving towards actually realizing benefits
- 12 from our AMI meters and pivoting off of years of MIEAA
- 13 and other investments and directives. I think it really
- 14 would need to categorically change how our office
- operates and even staff if we're moving towards buffet
- 16 style pricing.
- 17 Q. You were asked a question from counsel for
- 18 staff about smart thermostats, whether or not they were
- 19 already being offered. Do you recall that?
- 20 A. I do.
- 21 Q. How is the smart thermostat program designed
- 22 to promote energy efficiency, just a bit of background?
- 23 A. So thermostats, traditional thermostats are
- 24 pretty straight forward, move back and forth, if you
- 25 want it colder or hotter. It takes a little while to --

- 1 it usually goes over the prescribed level that you set
- 2 it. It kicks back on after a certain period. Smart
- 3 thermostats are designed to go ahead and nudge you a
- 4 little bit lower, a little bit higher depending on the
- 5 season to induce energy savings. There's a second
- 6 component to that which is automatic direct control.
- 7 You might have heard like Colorado, Xcel Energy was in
- 8 the news last week because there was a big uproar about
- 9 the utility taking control of their thermostats and
- 10 changing -- controlling the thermostat degrees, you
- 11 know, one way or the other. That option exists for
- 12 Evergy, and that's the other element of a smart
- 13 thermostat.
- 14 Q. To the extent that that program is currently
- 15 being offered, would it be more enticing to a customer
- 16 on what I'll term traditional rates or to a customer on
- 17 subscription rates?
- 18 A. Traditional rates most definitely.
- 19 Q. Why is that?
- 20 A. Your payback period. Think of it this way.
- 21 Whether it's a thermostat or an HVAC or anything else,
- 22 it's really difficult, first of all, I can't stress this
- 23 enough. If I were to get an Energy Star HVAC in my
- 24 house, I know intuitively that okay, maybe not
- 25 intuitively, I know that, you know, if given my current

- 1 consumption over a long enough period, say, five, six,
- 2 seven years, it will pay for itself. Right? The
- 3 problem is I might have to drop \$25,000 to go ahead and
- 4 install that correctly and to get that up and running.
- 5 That's a lot of money for most families. That's a huge
- 6 investment. Most families will wait until that HVAC
- 7 actually fails before they actually put something in
- 8 operation.
- 9 If I go to subscription pricing to a fixed
- 10 price where I'm quaranteed that I'm going to get a
- 11 certain, whatever, it doesn't matter how much energy I
- 12 consume I'm going to pay this fixed fee, why would I go
- 13 ahead and get an Energy Star? Why would I drop the
- 14 additional ten grand or whatever to get the best model,
- 15 the most efficient model? I'm going to pay the exact
- 16 same dollar amount regardless.
- Now, Mr. Hledik says that well, we would
- 18 rebase it a year from now. I tell you, a year from now
- 19 I'll probably just go ahead and drop off the rate. I'll
- 20 go on to something else, if I'm really that savvy about
- 21 this. But at a minimum I won't buy it, I won't purchase
- 22 that stuff.
- 23 So when we look at cost effective test under
- 24 MIEAA, when we look at -- one of the principles that we
- 25 look is what's that payback period, what's that payback

September 06, 2022 Page 619 period for an investment, right, when my return on my 1 2 investment. And you're not seeing that with 3 subscription pricing. It's the same fundamental argument we have, 4 and you're going to hear this tomorrow when we talk 5 about the customer charge, that the customer charge is 6 7 an automatic fixed fee that you're going to pay every 8 month. Well, if we just jack that customer charge up to save 40 bucks or 50 bucks, which is not out of the realm 9 10 of issues or examples in the past, you're just 11 diminishing that variable component which means that 12 I've got less incentive to be more energy efficient. 13 So having some consistency, everything is interdependent. So rate design, rate offerings are very 14 15 interdependent with these program offerings that we're 16 having simultaneously. The company is going to come up, 17 you know, a year from now or within the next year for 18 its next MIEAA application. I guarantee, I mean, if 19 this were an approved rate, if we were moving toward subscription pricing, we would need to reevaluate how we 20 21 look at MIEAA and how that makes sense with supporting a 2.2 program where you're getting these muted price signals. It would impact everything. So, yes, traditional rates. 23

You were asked a question from counsel for 24 0. staff about the energy efficiency and grid flexibility 25

- 1 that's been suggested comes with subscription pricing
- 2 and whether that offered any advantages over time of use
- 3 rates. Do you recall that question?
- 4 A. I do.
- 5 Q. I believe in your response you mentioned how
- 6 close we are to time of use rates. Do you recall saying
- 7 that?
- 8 A. I did.
- 9 Q. Well, so in your opinion, are these two rates
- 10 in competition or why does that matter?
- 11 A. They are in competition. Let's say -- I don't
- 12 think you can have it both ways legitimately. Eight
- 13 plus years, 14 studies, two rounds of AMI hardware
- 14 investment and software investment. If we were -- if
- 15 the Commission were to approve time of use rates and
- 16 subscription pricing, effectively it would go back to
- 17 what I said before. If I'm a rational consumer, I would
- 18 do subscription pricing. I would personally benefit
- 19 from this and nonparticipants would be harmed at least
- 20 initially. Over the long term, this will result in
- 21 greater bills for everybody because first of all that
- 22 sunk investment that's sitting idle, right, I didn't
- 23 need that AMI meter, but it's also, and this goes into
- 24 my testimony about a feedback loop with rate design. So
- 25 how we set rates is going to determine how the utility

Page 621 1 generates or puts more investment moving forward. So if

- 2 the overall energy increases for Evergy, you will see
- 3 more investment on distribution, more investment on
- 4 transmission, more investment on generation. It's a
- 5 feedback loop and it's just going -- and that's how --
- 6 this is where I took the position that arguably I feel
- 7 like this is a promotional rate and in violation of
- 8 PURPA standards because it moves towards the consumption
- 9 and against conservation and efficiency.
- 10 Q. Just to clarify that last point there. When
- 11 you say that it's in violation of PURPA, first of all,
- 12 can you define what PURPA is?
- 13 A. Public Utility --
- 14 Q. If you can't remember off the top of your
- 15 head, that's fine.
- 16 A. It stems from basically the energy crisis in
- 17 late '70s. It was a movement towards cost-based rates
- 18 and away from promotional rates. So declining blocks
- 19 unless they could be supported within that cost
- 20 structure. Really since I've been here, I mean, I feel
- 21 like the Commission has been giving us the directive and
- 22 pointing the needle towards more cost-based rates and
- 23 becoming more efficient in that and under the pretense
- 24 that ultimately in the long run this will be better for
- 25 all customers that all customers will benefit from this.

21

22

23

clear.

Page 622 If you move towards -- If you have the option 1 2 of subscription rates, again, certain customers will definitely benefit in the short run off of this, 3 although I would argue in the long run they'll end up 4 5 paying more too. You're nullifying all the work we've 6 done in, you know, it would be taking several steps back 7 if it was adopted on a grand scale. 8 Q. What I wanted to clarify regarding PURPA and your feedback loop comment, it's correct that you see 9 10 subscription pricing as something that encourages larger 11 consumption, doesn't reduce usage but encourages more 12 usage; is that right? That's correct. 13 Α. You were asked a question from 14 0. All right. staff regarding other states and there was brief mention 15 of Xcel and you talked about how it was different. 16 17 you recall that? 18 Α. I do. 19 You mentioned something about this not being a 0. 20 temporal issue, and I want to make sure that that's

A. It only looks at just the overall energy. It doesn't look at the demand element.

occurs; is that what you meant?

before the Commission does not consider when charging

The current subscription pricing program that's

1 That's a distinction between what's being 0. 2 proposed here and Xcel or what exactly do you mean? Well, two fold. One, there's a difference 3 Α. between this and Xcel. Xcel is talking about a meter, a 4 5 separate meter just for EV cars. That's it. 6 they're incentivizing those EV cars to charge on off 7 peak hours. That's why it was widely adopted and 8 accepted. More to the point of why that's a problem in 9 10 this case is there is no temporal element. It's just on an annual basis. We know that both the price of 11 12 electricity in the SPP is higher during certain hours than others. We know that's a byproduct of the 13 generation that's being called on, right, and we've got 14 a whole representation from SPP about this and the 15 concerns about having to meet that with more and more 16 17 renewables coming and on and diminishing returns from Again, this nullifies that. It mutes that sort 18 that. 19 of price signal that you want to send to customers, and that's going to be a very difficult task. 20 I think we 21 all collectively in this room will say that, and this is quite frankly I think why I support staff's time of use 2.2 23 rates, is that it's that training wheels approach. It's a lead into something that's going to be hopefully much 24 25 more pronounced moving forward because we do have

Page 624 concerns about customers, we know there's going to be 1 2 some pain involved in it. The real crime would be doing 3 nothing after we've invested all this money at this point. 4 MR. CLIZER: I have no further redirect. 5 Thank you, Your Honor. 6 7 JUDGE HATCHER: Thank you, Dr. Marke. 8 THE WITNESS: Thank you. 9 JUDGE HATCHER: You are excused. 10 (Witness excused.) 11 JUDGE HATCHER: Our last witness for the day, 12 OPC. MR. CLIZER: We would call Lisa Kremer to the 13 14 stand. 15 JUDGE HATCHER: Ms. Kremer, please raise your 16 right hand. 17 Do you solemnly swear or affirm that the 18 testimony you're about to give will be the truth, the 19 whole truth, and nothing but the truth? 20 THE WITNESS: I do. 21 JUDGE HATCHER: Thank you. Please take a seat. Mr. Clizer. 2.2 23 LISA KREMER, 24 having been first duly sworn, was examined and testified 25 as follows:

Page 625 1 DIRECT EXAMINATION 2 BY MR. CLIZER: 3 Q. Can you please state and spell your last name 4 for the court reporter? Lisa Kremer, L-i-s-a K-r-e-m-e-r. Yes. 5 Α. By whom are you employed and in what capacity? 0. 7 Α. I'm employed by the Office of the Public 8 Counsel as a consultant. 9 Did you prepare or cause to be prepared 10 testimony that has been premarked 322, the direct testimony of Lisa Kremer, 323, the rebuttal testimony of 11 12 Lisa Kremer, public and confidential, and 324, surrebuttal testimony of Lisa Kremer, public and 13 confidential? 14 15 Α. Yes. 16 0. Do you have any changes you would like to make 17 to that testimony? 18 Α. Just a couple, Mr. Clizer. Page 8 of my 19 rebuttal, line 10, after LAK-R-1 I should have (Data 20 Request Response 5017). 21 JUDGE HATCHER: If I could interrupt, Ms. 22 Kremer. 23 THE WITNESS: Yes, sir. 24 I sincerely like the JUDGE HATCHER: Chairman's solution at the hearing. Would you read the 25

- 1 entire sentence now with the corrected version?
- THE WITNESS: Certainly. Glad to. Customer
- 3 surveys and interpretation of their results should be
- 4 carefully evaluated and reviewed when drawing
- 5 assumptions. The page regarding and headed -- well,
- 6 that's confidential.
- 7 MR. CLIZER: If I may really quick. Was the
- 8 recommended -- the change that you wish to make just
- 9 indicating what the contents of that schedule were?
- 10 THE WITNESS: It is. It's referencing it back
- 11 to that DR 5017, and all of that is confidential.
- 12 JUDGE HATCHER: I apologize. Let's move on to
- 13 your next correction.
- 14 THE WITNESS: Okay.
- JUDGE HATCHER: Thank you.
- 16 BY MR. CLIZER:
- 17 Q. Do you have further questions?
- 18 A. I had one more. And that is page 16, it's the
- 19 footnote, footnote 24. And that should read pages 5 and
- 20 6 and the lines are correct 17 through 9, but it should
- 21 read pages 5 and 6.
- 22 Q. So for the record you are correcting the page
- 23 numbers being referenced and nothing else?
- 24 A. Yes, sir.
- 25 Q. Okay. Thank you. Bearing in mind those

- 1 corrections, if I were to ask you the same questions
- 2 today as posed in your testimony, would your answers
- 3 today be the same or substantially similar?
- 4 A. Yes.
- 5 Q. Are those answers true and correct to the best
- 6 of your knowledge and belief?
- 7 A. Yes.
- 8 MR. CLIZER: I would offer the direct,
- 9 rebuttal, and surrebuttal testimony of Lisa A. Kremer
- 10 which is again 322, 323, and 324 respectively noting
- 11 rebuttal and surrebuttal has both confidential and
- 12 public versions.
- 13 JUDGE HATCHER: You've heard the motion by
- 14 Mr. Clizer. I will not repeat the numbers. And there
- 15 are public and confidential versions of both. Are there
- 16 any objections to the admission of those three exhibits
- 17 onto the hearing record? Hearing none, they are so
- 18 admitted.
- 19 (OPC EXHIBITS 322, 323, AND 324 WERE RECEIVED
- 20 INTO EVIDENCE AND MADE A PART OF THIS RECORD.)
- 21 MR. CLIZER: At this point, I tender the
- 22 witness for cross-examination.
- JUDGE HATCHER: Thank you, sir. We go to Ms.
- 24 Mers. Good afternoon, Ms. Kremer.
- 25 THE WITNESS: Good afternoon.

1 CROSS-EXAMINATION

- 2 BY MS. MERS:
- 3 Q. Are you familiar with the statements made in
- 4 testimony and then statements made here today by Evergy
- 5 about how this is a program designed to meet customers
- 6 who want to choose that it's filling what they believe
- 7 to be a gap in the market?
- 8 A. Uh-huh. I've heard them make that comment and
- 9 I think Mr. Caisley in his direct had customer choice
- 10 mentioned throughout his testimony, the need to provide
- 11 customer choice. And I can expand on that unless you've
- 12 got a specific question.
- 13 Q. I'll let your counsel allow you to expand just
- 14 so hopefully we all can get out of here by 5:00.
- 15 A. Sure, certainly.
- 16 JUDGE HATCHER: If we could get Ms. Kremer to
- 17 move the microphone uncomfortably close to your mouth.
- 18 Thank you.
- 19 BY MS. MERS:
- 20 Q. And so are you familiar with the surveys on
- 21 customer research Evergy claims to have utilized to come
- 22 to that conclusion?
- 23 A. Yes, ma'am. That was one of my corrections a
- 24 moment ago. That 5017, which I may have brought that up
- 25 in its entirety, I did, that entire survey material is

- 1 all confidential but there's a lot of I think very
- 2 interesting and telling information in that DR response.
- 3 Q. Is my understanding correct that that DR
- 4 response has been attached in its entirety to your
- 5 testimony?
- 6 A. No, ma'am, I don't think I attached it in its
- 7 entirety. What I did was pull out I think some key
- 8 slides.
- 9 Q. Okay. Is it your understanding that the main
- 10 survey for this consisted of 39 customers?
- 11 A. There was that and then there was another
- 12 survey that is the on line, as I understand it, the
- 13 advisory panel that Evergy uses and I believe that's
- 14 several thousand. Well, yeah, I stay out of the HC here
- 15 if we can.
- 16 Q. I guess we will try. I know that you have
- 17 from your testimony looked at that a little more closely
- 18 than I have. So if we're wandering there, hopefully
- 19 you'll catch it and let me know.
- 20 A. Sure.
- 21 Q. Do you know when those surveys were done?
- 22 A. Yes. I believe -- well, that's all part of
- 23 that HC. I don't know if that's okay to --
- JUDGE HATCHER: This is all in her prefiled
- 25 testimony?

- 1 BY MS. MERS:
- Q. Yes. Is that in your prefiled testimony?
- 3 A. I think I called it HC. I'm not sure.
- 4 JUDGE HATCHER: I'm referencing that everyone
- 5 can go back and read it and you don't have to speak
- 6 about it. Just give us the citation.
- 7 THE WITNESS: Yes, Judge, that's correct.
- 8 BY MS. MERS:
- 9 Q. Do you recall that citation? Sorry to put you
- 10 on the spot.
- 11 A. That's all right. Let me see here. It is
- 12 that whole DR 5017, and let me see here. I'm not
- 13 finding specifically where I may have -- well, here's
- 14 part of it and that's on page 17, line 24 is one
- 15 reference.
- MR. FISCHER: I'm sorry to interrupt. Which
- 17 schedule are you referring to?
- 18 THE WITNESS: That was in my testimony,
- 19 Mr. Fischer, but I think the attachments LAK-R-1, that
- 20 was I believe confidential and then -- let's see here.
- 21 LAK-R-2 is confidential. Let's see here.
- 22 MS. MERS: I apologize. I am trying to tread
- 23 the line between not going into confidential material
- 24 and also not burdening the record with repetitive
- 25 testimony, but it does seem that there has been interest

- 1 expressed by the Commissioners to when the timing of
- 2 this decision happened and that is just what I want to
- 3 make sure that the record has somewhere in the record,
- 4 not in a data request that's not in the record, so that
- 5 can be relied upon is my intent.
- 6 JUDGE HATCHER: If that's your intent, may I
- 7 offer submitting the data request as an exhibit?
- 8 MS. MERS: I do not have it with me.
- JUDGE HATCHER: Not now. As we have in this
- 10 case, we've kind of done it that day or the next day.
- 11 How long is this data request?
- 12 THE WITNESS: Sir, it's about that thick.
- JUDGE HATCHER: Yes. Would you please prepare
- 14 that as a highly confidential so marked exhibit.
- MR. CLIZER: Your Honor, I don't believe it
- 16 would be highly confidential because there was never a
- 17 protective order issued for it. I think it would just
- 18 be confidential.
- 19 MR. FISCHER: Judge, I don't know if the only
- 20 purpose is to get the date out of it, we could stipulate
- 21 to the date and you wouldn't have to go through the
- 22 process of submitting all that. I don't know what the
- 23 date is on it. I can get that information.
- JUDGE HATCHER: Not my call. I'm looking at
- 25 Ms. Mers if she is satisfied with that.

Page 632 I can be satisfied with stipulating 1 MS. MERS: 2 to that. I'm sure that would be easy if they can 3 provide it. We can back check through the actual data request. Yes, that is sufficient for me. 4 JUDGE HATCHER: 5 Done. MS. MERS: I apologize for getting us all off 7 course. 8 BY MS. MERS: 9 Do you know when customers, again I'm trying 10 to watch the HC, but when customers express interest 11 about fixed bills as Evergy represented today, do you 12 know was that in those surveys distinguished from traditional budget billing? 13 I think I can answer your question, Ms. Mers, 14 but it is -- I'm walking a fine line here in moving into 15 that confidential. I'm not sure how to answer your 16 17 question in a public setting. 18 JUDGE HATCHER: Let's stop here. 19 MR. CLIZER: Your Honor --20 JUDGE HATCHER: Yes. 21 MR. CLIZER: -- can I have one moment. 22 JUDGE HATCHER: Please. 23 MS. MERS: I believe we have come to a 24 solution. It does appear that we will have to go in 25 camera, but the parties suggest that perhaps I finish

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Page 633 1 and then whoever else may have questions, any non-HC 2 portion, get through that part and then all of the in camera work be done at once to kind of make it easier on 3 4 everybody. Does that sound acceptable? I have to give my standard 5 JUDGE HATCHER: caution that this Commission has made it very clear that 7 they want as much of the business of this Commission to 8 occur in the public eye. To that end, I myself have written reports and orders that are not confidential but 9 10 reference confidential material. I would much, much prefer that we stay in the public realm to discuss this 11 issue and whichever is the confidential part we can all 12 call it something else, but I find that to be more 13 useful than going in camera and then having an open 14 15 discussion about this issue that the public does not get 16 to see. 17 I think unfortunately where the issue lies in this is it's my understanding that the --18 19 it's not specific terms or phrases but the bulk of just what was done for the customer research on this has been 20 21 marked confidential. And I do think that there is value 22 for the Commission to know and hear about how the survey 23 was completed and how that was used to justify the creation of this program but however I was not the one 24

who marked it confidential, and therefore I'm not really

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Page 634 1 I guess sure how to best approach it other than I guess 2 we could go back to trying to submit that entire DR 3 again if that's the best way. Unfortunately that may mean that people's briefs would have confidential 4 5 information in it. I think that we get to a point we may not be able to completely --7 JUDGE HATCHER: To make sure that I'm clued in 8 on where we're treading. 9 MS. MERS: Sure. 10 JUDGE HATCHER: The company did some research 11 with customers. 12 MS. MERS: Yes. JUDGE HATCHER: And one part of this case is 13 do they get reimbursed, right, for that study. 14 15 MS. MERS: Yes. I don't believe that -- well, 16 actually I shouldn't say that. 17 MR. CLIZER: There's a portion of it that concerns whether or not --18 19 JUDGE HATCHER: Microphone. 20 MR. CLIZER: There's a question regarding 21 whether or not Mr. Hledik's personal consulting fee should be included, but that's not related to here. 2.2 23 Apologies. Your Honor --24 JUDGE HATCHER: Yes.

MR. CLIZER: -- another possible solution if

Public Service Commission September 06, 2022 Page 635 it's all, we could do what staff suggested and then 1 2 after the fact if company looks over it and says there's 3 nothing actually confidential in here, we could go ahead and file the information as public. The only part that 4 5 wouldn't be in the public's eye would be this moment right now when it's happening what the actual transcript 6 7 would be. I'm just throwing out solutions. 8 JUDGE HATCHER: My inclination, my thinking 9 off the top of my head is that the company may have 10 marked this as confidential to protect it from other companies that here's the questions we asked, here's how 11 we went about it. I think just off the top of my head 12 if we proceed slowly and don't put too fine of a point 13 on how did you phrase this question and why, then I 14 15 think we can probably get through today and not go into Yes, we may have a very large exhibit. 16 camera. 17 has been expressed to me that that is how the Commission 18 prefers it instead of taking notice. That just makes it 19 a lot easier for the appeals record as Judge Dippell mentioned on Friday. I apologize if that creates a lot 20 21 of work. We can cut down on the distribution, do that by email. That might overload everybody's email, I 2.2

- 25 BY MS. MERS:

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24

don't know. Let's go forward and see where we're at.

MS. MERS: That approach works.

- 1 Q. In general with trying to see, if we can, but
- 2 trying to avoid perhaps maybe the methods in specific
- 3 questions, let's see if this way works. Did the
- 4 questions lay out any program in detail as it has
- 5 appeared in the tariffs, the public tariffs here?
- 6 A. Ma'am, I've looked at that tariff that they
- 7 have filed. Offhand I can't -- it may be in the
- 8 description they may have talked about that. Can you
- 9 repeat that question again.
- 10 Q. Yeah, perhaps a better way to phrase it is I
- 11 guess on a general high level overview of what you've
- 12 seen in the customer research and surveys, were any
- 13 specific formulas for how this program would work
- 14 mentioned or was it in generalities?
- 15 A. Well, one thing I think I can say safely and I
- 16 had used this word confidentially in my testimony but I
- 17 believe Ms. Winslow put it in her testimony as public
- 18 and that is that word unlimited. And I think I can say
- 19 without breaching anything that unlimited is in -- I
- 20 think she says even that I quoted one of their, I think
- 21 it was the moderator's quide that used that word, and
- 22 that's for the 39 customers that they interviewed, used
- 23 the word unlimited I think she said 22 times. So I
- 24 don't feel like I'm saying anything inappropriately
- 25 here, but I would heavily make that point that that was

- 1 -- that concept of unlimited energy was certainly driven
- 2 home in that research.
- 3 Q. And actually looking back, do you have Ms.
- 4 Winslow's surrebuttal with you?
- 5 A. I have it back there. I don't think I've got
- 6 that with me.
- JUDGE HATCHER: Mr. Clizer, thank you, and
- 8 please proceed.
- 9 THE WITNESS: Give me just a moment, ma'am.
- 10 MS. MERS: Sure. It looks like that begins on
- 11 page 20 if that helps narrow.
- 12 THE WITNESS: Did you say her rebuttal?
- MS. MERS: Her surrebuttal.
- 14 THE WITNESS: Her surrebuttal, yes, I've got
- 15 that with me. That's page 20?
- MS. MERS: Yes.
- 17 THE WITNESS: Yes, ma'am, I'm there.
- 18 BY MS. MERS:
- 19 Q. So it looks like this is all public from what
- 20 I'm looking at. That should help. Is your recollection
- 21 of how, because you said there was at least two studies;
- 22 is that correct?
- 23 A. That's my understanding they had two survey
- 24 tracks.
- 25 O. Then it looks like from line 4 of her

- 1 surrebuttal that the earliest study by Infinite 2021.
- 2 Does that match your recollection?
- A. Yes. Well, except I wasn't sure about that
- 4 early. I was -- What I thought I saw was at the end of
- 5 2021.
- 6 O. So sometime in 2021?
- 7 A. Yes, ma'am.
- 8 Q. Do you recall when this case was filed?
- 9 A. Was it April maybe, this case was filed in
- 10 April. I'm not sure.
- 11 Q. Turning back to her testimony, it looks like
- 12 the italicized portion line 11 through 21, I'll let you
- 13 take a moment to review that.
- 14 A. Yes.
- 15 O. I won't -- Since it's already in Ms. Winslow's
- 16 testimony, I won't read it again, but does that reflect
- 17 your recollection of how the program was identified and
- 18 described in the surveys that you saw?
- 19 A. Yes. And they, I won't give the name, but
- 20 they actually used, if my recollection is right, even a
- 21 different name for the subscription plan with that
- 22 concept of that unlimited concept.
- Q. Okay. Do you believe that based on -- I'll
- 24 ask you, I apologize, let me ask you something else
- 25 first instead. Have you seen any education or marketing

1 materials on how Evergy proposes to get the word out to

## 2 customers on this?

- 3 A. I think that, and maybe Mr. is it Hledik? I
- 4 think he may have provided some kind of, you know,
- 5 wording could be this. I think he gave maybe some
- 6 examples. But I think that is one of the concerns that
- 7 I've had and I think Ms. King as well in how they will
- 8 market this plan. And I will go ahead and say I think
- 9 Mr. Fischer said brought this home that it's going to be
- 10 optional. Well, it may be optional, but if you are
- 11 heavily marketing something and that's within the
- 12 company's control, the marketing is within their control
- 13 as unlimited using the word that's now in the public
- 14 domain as unlimited energy for a single price, I mean, I
- 15 think that you're going to certainly get the attention
- 16 of your customers.
- 17 O. So with the current education that's been
- 18 proposed or what we've seen in the past regarding
- 19 education for other rate offerings, do you believe
- 20 customers have a great understanding of how these
- 21 programs would work or how rates work in general?
- 22 A. Ma'am, and I tell you, in preparation for
- 23 today, and I will do my absolute best to stay out of the
- 24 HC, I went back through that response in 5017 and I made
- 25 notes about concerns that I saw. And I will just say

- 1 this. And I can direct I guess the Commission or the
- 2 parties to a figure I had in my testimony that dealt
- 3 exactly with that education issue and the concerns I
- 4 have around the lack of education on existing plans.
- 5 And I might -- Well, actually page 13 -- let's see here.
- 6 Page 13, line 13 in the highly confidential gives that
- 7 percentage.
- 8 MR. CLIZER: What testimony are you
- 9 referencing?
- 10 THE WITNESS: I'm sorry. Rebuttal.
- MR. CLIZER: Thank you.
- 12 BY MS. MERS:
- 13 Q. So were you -- Are you concerned that this
- 14 will create an appropriate or unrealistic long-term
- 15 expectations for participants based on the language
- 16 you've seen on how they described it?
- 17 A. Ma'am, I think it sends -- I have so many
- 18 concerns with this program. I made a couple of notes
- 19 about some of my concerns. I took the approach of it
- 20 being a customer detriment. In my opinion, it's a
- 21 detriment because these adders of this up to 10 percent
- 22 or no more than 10 percent mentioned in the tariff, I've
- 23 heard 5 percent mentioned today or 7 percent, but the
- 24 tariff language which is what is going to be filed with
- 25 the Commission or has been filed with the Commission

- 1 says not to exceed 10 percent, and my history is
- 2 typically I mean I'd be surprised if we weren't at that
- 3 ceiling of 10 percent. Customers are going to pay more.
- 4 They're going to pay that behavioral use adder. They're
- 5 going to pay, let me find, the program cost adder and
- 6 they're going to pay this risk premium adder. There's
- 7 some costs right there. This would go to the HC on what
- 8 customers most desire. And if I can find that
- 9 reference, what they most desire, and if you can give me
- 10 just a moment.
- 11 Q. Sure, take your time.
- 12 A. I can try to dig that out here.
- 13 Q. If it helps us with the HC, I think that it's
- in everybody's best interest.
- 15 A. Okay. Page 14, lines 14 through 16, it looks
- 16 like I reference Schedule LAK-R-7, but there is in the
- 17 little asterisks there for confidential exactly what
- 18 customers want, what is their first priority, and this
- 19 is not, in my opinion, this is not that. A couple of
- 20 other thoughts I had in response to your question, in my
- 21 opinion it's a disservice to the customers and to the
- 22 public interest to compare electric service necessary
- 23 for life and health to gym memberships and Netflix. And
- 24 I can't help but think about, and this was public in my
- 25 testimony, 27 percent of the company's customers are low

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Page 642 1 income and, you know, I'm wondering how those customers 2 would feel if they understood that we're comparing this 3 necessary service to things like a gym membership which I'm guessing some of those customers may not have or 4 5 The program adders are not necessary. They are not necessary in order to provide good electric 6 7 service at giving the customer options through the 8 different -- the average payment plan that the company has and some of the other rate structures that they 9 10 have. A level pay tool already exists. I just said 11 that. 12 In my opinion, the distortion of the use of the term efficiency in this. If you do nothing, maybe 13 you're using electric service highly inefficiently right 14 15 now. But if you maintain that usage, you're going to get that behavioral use adage or behavioral use adder 16 back. So to me that's kind of a distortion of the 17 18 important word of efficiency. The program is not low 19 risk, and this is something DR 5050. We asked them about what is this really going to do to customers' 20 21 bills, and right out of the shoot, and Mr. Hledik 2.2 responded to this, on average customers are expected to 23 pay more under subscription pricing than they otherwise

would under the standard rate. To me that hits several

-- rings several bells including I would say being of

- 1 detriment to the consumer.
- 2 The company has promoted this plan as
- 3 unlimited energy, not as a budgeting tool. And we have
- 4 talked about -- I think Dr. Marke testified to PURPA and
- 5 its tenets to promote conservation and to reduce our
- 6 peak demand.
- 7 Let me see what else I had here. We're
- 8 removing the usage signals. I think Ms. Winslow
- 9 testified, and I was confused about this, and I'm glad
- 10 Ms. King mentioned in her testimony, she hit Chapter 13
- 11 straight on because the company was asking for variances
- 12 to that. In those variances from my memory it was meter
- 13 reading. It was usage information. Those things are
- 14 very important to the customer. And I read some of Mr.
- 15 Hledik's testimony about do customers, they may not want
- 16 all of that information. Customers are entitled to that
- 17 information. We want educated customers. There's no
- 18 need to compensate the company for additional risk
- 19 through a premium because the program is unnecessary.
- 20 That's the risk premium they're talking about. It is
- 21 not truly tailored to each customer because we are not
- 22 weather normalizing individual customers in this program
- 23 and that was discussed I think by Ms. Lange.
- 24 And I think those are, I'm probably
- 25 overanswering your question there, but those are some of

- 1 the concerns that I had with this program.
- Q. Were you here for Mr. Lutz's testimony today?
- 3 A. Yes.
- 4 Q. Your background is, I should know this, we
- 5 just talked about it. I'll just ask you what is your
- 6 background experience?
- 7 A. Well, I'm a certified internal auditor and so
- 8 that may be what you're referring to.
- 9 Q. So we've had questions about who is and isn't
- 10 an auditor today. Is it your understanding as an
- 11 auditor that OPC, staff, and the Commission are
- 12 prohibited from making adjustments to below the line
- 13 accounts?
- 14 MR. FISCHER: Objection, Your Honor, I think
- that's calling for legal conclusion.
- MS. MERS: I would think auditors would be the
- 17 people making adjustments to the accounts. I hope that
- 18 they would be able to.
- 19 JUDGE HATCHER: I think it's the Commissioners
- 20 that make those adjustments. However, it is a legal
- 21 conclusion. The Commissioners make those legal
- 22 conclusions. However, they have been consistent in
- 23 allowing others to offer their opinions. So please go
- 24 ahead.
- THE WITNESS: Well, I quess there's two parts

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captured?

Page 645 1 to that answer. Partially, Ms. Mers, I don't know. 2 I would say --3 MR. FISCHER: Calls for speculation, Judge, if she doesn't know. 4 THE WITNESS: Well, I said it was a two-part 5 6 answer, Mr. Fischer. 7 MR. FISCHER: I'm sorry. 8 THE WITNESS: Okay. Part of my answer is I 9 don't know for sure, but I can tell you from my 10 experience on staff and now working with the OPC we 11 would try. BY MS. MERS: 12 13 0. Try to rephrase this so I don't step on 14 anyone's toes here, but perhaps the best way to look at 15 this is the Uniform System of Accounts is the traditional I guess guidelines for how accountants, 16 17 auditors, people look at and review cases and how 18 general ledgers and cost expenses, other items are 19 treated; is that correct? 20 Α. Yes, ma'am. 21 Q. In your understanding of the USOA and general 22 Commission practice, without statutory authorization or 23 Commission authorization or other special accounting 24 treatment, can cost expenses, revenues from the past be

- 1 A. Captured.
- Q. If it's outside say a test year you're looking
- 3 at in a rate case. I'll clarify.
- 4 A. That's not been my experience. But you know,
- 5 I would have to defer to Ms. Lange or somebody more in
- 6 the know about the regulatory -- the treating of that.
- 7 Q. But in your experience it's been typical that
- 8 it's been -- Storm Uri, for example, was an AAO, I
- 9 believe. I believe there was -- so anytime in your
- 10 experience it's more typically done through some kind of
- 11 authorized order?
- 12 A. Yes, recognizing those, right, that are
- 13 outside of the normal realm.
- 14 Q. So there are special rules that kind of govern
- 15 when it is looked at. Okay.
- 16 A. Yes, ma'am.
- 17 MS. MERS: I think that is all I have. Thank
- 18 you for bearing with me on this.
- 19 JUDGE HATCHER: Thank you, Ms. Mers. That
- 20 moves us to Renew Missouri.
- MS. GREENWALD: No questions, thank you.
- JUDGE HATCHER: And to the company.
- MR. FISCHER: Thank you, Judge.
- 24 CROSS-EXAMINATION
- 25 BY MR. FISCHER:

- 1 O. It's getting late, Ms. Kremer, so I don't want
- 2 to take too much time, but I did want to go to part of
- 3 your testimony. I would like for you to turn to page 7
- 4 of your rebuttal testimony.
- 5 A. Yes, sir.
- 6 Q. And you're talking there on line 18 and
- 7 through 20 about both the advanced easy pay and the
- 8 subscription pilot, pricing pilot, right; is that
- 9 correct?
- 10 A. I'm looking at that right now. You said page
- 11 7?
- 12 Q. Yeah, page 7, lines 18 through 20. I'd just
- 13 like to focus on the subscription pricing on this
- 14 question. There you say the company's pilot programs
- 15 offerings of subscription pricing do not address a
- 16 specific customer need and are not choices that are in
- 17 the public interest. Is that what you say there?
- 18 A. That's what I say.
- 19 Q. I take it that would be, as you've been
- 20 saying, that's my opinion?
- 21 A. Well, I didn't say that there. I guess this
- 22 is my testimony so it would be my opinion.
- 23 Q. Should your individual clients at the Office
- 24 of the Public Counsel themselves be able to decide what
- 25 choice is in their best interest?

- 1 A. Mr. Fischer, I am glad you asked me that
- 2 question.
- 3 Q. I'm glad I did too. Go ahead.
- 4 A. In my opinion, we are trusted by the Missouri
- 5 consumers in the state to vet out and to get into the
- 6 details of programs, and I don't think you can just say
- 7 isn't choice good. I tried to say this I think in my,
- 8 let's see, somewhere in my rebuttal, I believe to
- 9 Mr. Caisley because he talks a lot about choice. And
- 10 the challenge is is that not all choices are in the
- 11 customer's best interest. That's the point of my
- 12 testimony on subscription pricing.
- 13 Q. That's what you're trying to say is that it is
- 14 better for the Office of the Public Counsel to decide
- 15 what is in the individual customer's choice when they
- 16 have an option to join a pilot program; is that what
- 17 you're saying?
- 18 A. Sir, I'm saying it is our job to recommend to
- 19 this Commission programs that we believe are truly in
- 20 either the public interest or the interest of the
- 21 consumer. That's our job.
- 22 Q. Okay. Having been around the Commission for a
- 23 long time, do you believe the Commission should be a
- 24 surrogate for competition?
- 25 A. A surrogate for competition. I think that

- 1 somewhere, I can't recall the authoritative source that
- 2 talks about that, and I think that that's typically
- 3 applied with regard to rate setting, you know, to make
- 4 sure that rates are in line with -- that are appropriate
- 5 because there are no competitors as you know to Evergy.
- 6 Q. In a competitive market, does the customer
- 7 often have a choice about whether to buy a service like
- 8 an internet either on a subscription basis or by the
- 9 penny or by the time?
- 10 A. In that type of market, they have the choice
- 11 to go to many internet providers. They only have one
- 12 electric provider here and that's Evergy. It's very
- 13 different.
- 14 Q. Ms. Kremer, do you have a subscription plan
- 15 for your internet?
- 16 A. We do.
- 17 Q. Is your internet service essential for you to
- 18 have -- for you to do your job at the Office of the
- 19 Public Counsel?
- 20 A. Sir, it is not nearly as essential as it is to
- 21 my life to have electricity. I can tell you that. I
- 22 can live without that internet. I may not want to, but
- 23 I want that electricity. I want the house cool in the
- 24 summer and warm in the winter. So I don't think those
- 25 are really good comparisons.

- 1 O. Okay. But you do need it, don't you?
- 2 A. No. Need is a very serious word and it's been
- 3 used a lot in this subscription pricing plan.
- 4 MR. FISCHER: That's all the questions I have,
- 5 Judge. Thank you very much.
- 6 JUDGE HATCHER: Thank you, Mr. Fischer. That
- 7 will take us to Commissioner questions. Are there any
- 8 Commissioner questions for Ms. Kremer?
- 9 CHAIRMAN SILVEY: No questions, Judge.
- 10 JUDGE HATCHER: Thank you, Chairman. The
- 11 bench has no questions. I believe Mr. Clizer.
- 12 MR. CLIZER: Thank you, Your Honor.
- 13 REDIRECT EXAMINATION
- 14 BY MR. CLIZER:
- 15 O. All right. So we'll pick up where the company
- 16 left off really quick. First of all, you were asked if
- 17 that was your opinion. Let's set the record straight
- 18 here. Your testimony represents your understanding as
- 19 an expert looking at the material and providing a
- 20 recommendation to the Commission based on your
- 21 expertise, correct?
- 22 A. Yes, sir.
- 23 Q. You had a long career of working for both the
- 24 staff of the Public Service Commission and then later
- 25 intervening before the Public Service Commission with DE

- 1 and then now working with OPC?
- 2 A. Yes, sir.
- 3 Q. So those lines on page 18 to 20 are not just
- 4 the personal opinions of Lisa Kremer; they represent
- 5 your expert recommendation based on your years of
- 6 experience?
- 7 A. Yes, sir.
- 8 Q. Very good. Now, let's talk about another term
- 9 that's kind of not being thrown out here. Let's talk
- 10 about overreach. So when the company is asking you
- 11 questions regarding the ability to make a choice, do we
- 12 as the Office of the Public Counsel have a duty to
- 13 protect customers from overreach by the company?
- 14 A. I believe we do.
- 15 Q. And is the company asking or providing a rate
- 16 that is potentially harmful to customers an example of
- 17 overreach?
- 18 A. I believe I have said that in my testimony.
- 19 Q. And just to be clear, the OPC represents the
- 20 interest of all consumers, correct?
- 21 A. Yes, sir.
- 22 Q. So in working for the OPC, you're not just
- 23 representing the handful of individuals who work there
- 24 but the interest of all consumers?
- 25 A. Yes, sir.

- 1 O. All right. I know it's getting late. I'm
- 2 going to try and keep this as brief as possible. You
- 3 had made a comment regarding -- rather directed the
- 4 Commission to look at a certain portion of your
- 5 testimony on what customers actually want. Do you
- 6 recall that?
- 7 A. Yes.
- Q. Just for the record, just for the record,
- 9 confirm for me that was rebuttal testimony.
- 10 A. Let me see that. Yes, rebuttal page 14, lines
- 11 14 through 16.
- 12 Q. All right. Thank you. I didn't know you had
- 13 mentioned which testimony you were reading from earlier.
- 14 A. Rebuttal, yes.
- 15 Q. You mentioned in your list of concerns a
- 16 distortion of the word efficiency?
- 17 A. Yes.
- 18 Q. That's a relationship to the efficiency
- 19 incentive, correct?
- 20 A. Yes, sir, it is.
- 21 Q. Can you please elaborate on that?
- 22 A. Yes. As I understand, the company, this
- 23 behavioral use adder of 5 percent, if the customer's
- 24 usage remains the same during that year of subscription
- 25 pricing, they will get that 5 percent back, and I

- 1 believe the company said, I can't recall if they gave an
- 2 average of what they thought that might be, but my point
- 3 about that is that that in my mind is again sending the
- 4 wrong signal to the customer. Efficiency should be
- 5 about working to reduce consumption, understanding your
- 6 consumption, let's see, reducing waste, maximizing
- 7 productivity, and I don't think that that kind of a
- 8 giving a customer back a behavioral usage adder for
- 9 doing the same thing is really a very clear signal about
- 10 what true efficiency is when it comes to electricity.
- 11 Q. And I think you might have mentioned this in
- 12 your previous response, moving closer to the mike,
- 13 apologies, a customer who maintains their existing usage
- 14 will receive the efficiency incentive even if they
- 15 haven't actually reduced usage?
- 16 A. Yes, that's my understanding.
- 17 Q. This next question I'm going to ask you I'm
- 18 going to preface by saying if you don't think you can
- 19 answer this without touching confidential information,
- 20 just say that and we'll move on.
- 21 A. Okay.
- 22 Q. I don't want to tread into that water any
- 23 more. Regarding the issue related to the surveys, can
- 24 you in general summarize the concerns you had with the
- 25 surveys, again without discussing any confidential

1 information?

- 2 A. Let me look at my notes, Mr. Clizer. Let me
- 3 see if there's --
- 4 Q. If nothing else, you can just reference the
- 5 page numbers of what will become a future exhibit if you
- 6 think that will help.
- 7 A. We've kind of talked about these things. I
- 8 won't go into detail here. You can look at my
- 9 attachments, the schedules, and reference those back to
- 10 the testimony on what they say about this unlimited
- 11 plan. We talked about -- I think we've talked about
- 12 education, and that certainly is a strong concern that I
- 13 have.
- 14 Let me see. The item we just went over on
- 15 page 14 about what customers truly want, what they are
- 16 most interested in and what in my opinion this program
- 17 will not give them based on the company's response to
- 18 5050, which says on average customers are expected to
- 19 pay more under subscription pricing than they otherwise
- 20 would under the standard rate. I think that's probably
- 21 it in a nutshell.
- 22 Q. As to the rest, we'll just reference the
- 23 document when it's filed in briefing. Thank you. I
- 24 think I have only one last kind of line of questioning
- 25 here. At the very beginning of staff's questioning, you

- 1 were asked whether or not I believe you agree with
- 2 testimony. And I apologize I don't remember whose
- 3 testimony was being referenced if this was a program
- 4 designed to meet customer choice. I'm paraphrasing. Do
- 5 you recall that?
- 6 A. That may have been Mr. Fischer. I'm not sure.
- 7 Designed to meet customer choice. And I think what I
- 8 was trying to say is that in my mind, and I believe I
- 9 had this in testimony, this is not a viable choice.
- 10 This is not a good choice. This is not a choice in the
- 11 customer's interest or the public interest. In multiple
- 12 areas that I've talked about, the adders that customers
- 13 are going to pay, their bill is going to be higher and
- 14 then this whole -- I think this overarching thing of
- 15 moving us in the wrong direction, Dr. Marke talked about
- 16 this, of the unlimited energy, customers using more,
- 17 wrong direction.
- 18 Q. So to paraphrase, you see this as a potential
- 19 harm to customers and you want to protect them from
- 20 overreach by the company?
- 21 A. That is certainly part of it.
- Q. What part am I missing?
- 23 A. Well, I think it's the idea that as a, and I
- 24 think Mr. Hledik maybe talked about this in terms of our
- 25 environmental concerns trying to reduce our consumption,

- 1 shift our demand. This does not do that at all. It
- 2 certainly is against I believe PURPA, the tenets of
- 3 PURPA.
- 4 MR. CLIZER: All right. I'm going to cut it
- 5 off there so that we can call it quits before the end of
- 6 the workday.
- 7 JUDGE HATCHER: Thank you, Mr. Clizer. That
- 8 does bring us to the end of the issues today. Ms.
- 9 Kremer, you are excused from the witness stand. Thank
- 10 you very much.
- 11 (Witness excused.)
- 12 JUDGE HATCHER: A couple quick announcements
- 13 before we do leave for the day. At the beginning of the
- 14 hearing, I discussed the Commission's request for an on
- 15 the record. That is an official request. I'm not
- 16 putting it in a written order, because I've been here
- 17 all day.
- 18 So the request is that the parties would in
- 19 their next joint communication discuss when that might
- 20 be doable. My friendly recommendation is this week. We
- 21 do have control of their calendars to a large extent.
- 22 So if we can get it done this week, great. If not, I
- 23 understand. Give me a heads up.
- 24 Announcement number two. Just a reminder. We
- 25 have a 3:00 p.m. aim for drop time for tomorrow, as at

23

24

25

September 06, 2022 Page 657 least one party and possibly more have an interest in 1 2 another case. I cannot imagine why. 3 I have an email from ChargePoint -- you all have the same email. It just came in -- wanting to know 4 5 about excusing Mr. Wilson from testifying tomorrow. 6 normally grant these without much review. 7 The reason I'm bringing this up to the parties now is the confusion that I have. The email references 8 that there is a settlement regarding the nonresidential 9 10 electrification rates which I have as Issue 20, XX, and according to the attachment B to the settlement, to the 11 12 omnibus settlement, the remaining issues that we had to me still look like we have not only electrification 13 tariffs but the A, B, and C which involve ChargePoint's 14 15 And under the other topic for tomorrow under rate design I still show sub F as being a live issue, 16 17 which is what ChargePoint is asking to be excused from. 18 Again, I don't want to get into everybody's settlement discussions. 19 20 I don't know that there was an MR. CLIZER: 21 update as to remaining issues because the settlement had 22 never been fully finalized. We're waiting on additional

heading. I don't want to speak out of turn regarding

sign off from some parties. I think that it will

resolve some of the issues under the electrification

Page 658 the elements to rate design. As far as the OPC as an 1 2 individual is concerned, we can waive cross on Mr. Wilson. 3 That's between you guys in the JUDGE HATCHER: 5 email. I wanted to make sure that it was my misunderstanding, which it is, and not Mr. Wilson's or 6 7 Mr. Dunbar's, which it is not. So I will grant their 8 request. 9 And any other announcements before we adjourn 10 for the day? Excellent. We are adjourned. Off the 11 record. 12 (The proceedings adjourned for the day at 4:57 p.m., and will continue in Volume 11.) 13 14 15 16 17 18 19 20 21 22 23 24 25

Page 659 1 CERTIFICATE OF REPORTER 2 STATE OF MISSOURI ) COUNTY OF COLE 3 4 I, Beverly Jean Bentch, RPR, CCR No. 640, do 5 hereby certify that I was authorized to and did stenographically report the foregoing Public Service 6 7 Commission evidentiary hearing and that the transcript, pages 456 through 659, is a true record of my 8 9 stenographic notes. 10 I FURTHER CERTIFY that I am not a relative, 11 employee, attorney, or counsel of any of the parties, nor am I a relative or counsel connected with the 12 13 action, nor am I financially interested in the action. 14 Dated this 26th day of September, 2022. 15 Beverly Jean Bentch 16 Beverly Jean Bentch, RPR, CCR No. 640 17 18 19 20 21 2.2 23 24 25

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