

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Spire Missouri Inc.’s d/b/a Spire)
Verified Application for Approval of Financing) Case No. GF-2022-0169
Authority)

SPIRE MISSOURI INC.’S NOTICE OF ISSUANCE OF FINANCING

COMES NOW Spire Missouri Inc. (“Spire Missouri” or “Company”), and files this Notice of Issuance of Financing and states as follows:

1. On February 23, 2022, the Commission issued an Order Approving Application for Financing Authority.
2. In the Commission’s Order, Condition (7), the Commission directed Spire Missouri to file within ten (10) days of the issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis (to include but not be limited to indicative pricing information developed) and refinancing assessment, if applicable, performed to determine that the terms for the securities issued were appropriate and consistent with market requirements at the time.
3. Spire Missouri files this Notice of the following transactions authorized by the Commission’s Order. The Company recognizes that its Notice of these transactions is late, however, due to multiple ongoing dockets at the Commission, the filing of these notices was overlooked.

4. ** [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] ** This information and Exhibit A are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

5. ** [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED] ** This information and Exhibit B are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8

6. ** [REDACTED]

[REDACTED]

[REDACTED] ** This information and Exhibit C are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

7. This information contained within this filing complies with the Commission's Order.

WHEREFORE, Spire Missouri, respectfully requests that the Commission accept its submission in compliance with the Commission's Order.

Respectfully submitted,

/s/ J. Antonio Arias

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ATTORNEYS FOR SPIRE MISSOURI INC

Certificate of Service

The undersigned certifies that a true and correct copy of the foregoing Notice has been sent by electronic mail to the parties on this 25th day of July, 2022.

/s/ Julie Trachsel