

LAW OFFICES
BRYDON, SWEARENGEN & ENGLAND
PROFESSIONAL CORPORATION

DAVID V.G. BRYDON
JAMES C. SWEARENGEN
WILLIAM R. ENGLAND, III
JOHNNY K. RICHARDSON
GARY W. DUFFY
PAUL A. BOUDREAU
SONDRA B. MORGAN
CHARLES E. SMARR

312 EAST CAPITOL AVENUE
P.O. BOX 456
JEFFERSON CITY, MISSOURI 65102-0456
TELEPHONE (573) 635-7166
FACSIMILE (573) 635-0427

DEAN L. COOPER
MARK G. ANDERSON
GREGORY C. MITCHELL
BRIAN T. MCCARTNEY
DIANA C. FARR
JANET E. WHEELER

OF COUNSEL
RICHARD T. CIOTTONE

January 21, 2003

FILED³

JAN 21 2003

Missouri Public
Service Commission

Mr. Dale Hardy Roberts
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Re: Southern Union Company
Case No. GM-2003-0238

Dear Mr. Roberts:

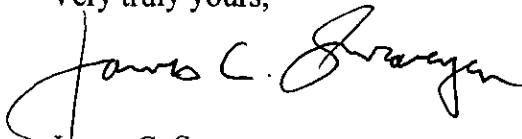
On behalf of Southern Union Company ("Southern Union"), I deliver herewith for filing with the Missouri Public Service Commission in the referenced matter an original and eight (8) copies of a Notice of Redesignation of Appendix 5.

Copies of this filing will be provided this date to all parties of record.

Would you please bring this filing to the attention of the appropriate Commission personnel.

Thank you very much for your assistance.

Very truly yours,



James C. Swearngen

JCS/lar

Enclosures

cc: Dan Joyce
John Coffman

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

FILED³

JAN 21 2003

Missouri Public
Service Commission

In the Matter of the Application of Southern)
Union Company d/b/a Missouri Gas Energy)
For Authority to Acquire Directly or)
Indirectly, Up to and Including One Hundred)
Percent (100%) of the Equity Interests of)
Panhandle Eastern Pipeline Company,)
Including Its Subsidiaries, and to Take All)
Other Actions Reasonably Necessary to)
Effectuate Said Transaction)

Case No. GM-2003-0238

NOTICE OF REDESIGNATION OF APPENDIX 5

Comes now Southern Union Company ("Southern Union"), by Counsel, and for its Notice of Redesignation of Appendix 5 states as follows to the Missouri Public Service Commission ("Commission"):

1. The Application which is the subject of the captioned-proceeding was filed with the Commission on January 13, 2003. A copy of the involved Purchase and Sale Agreement, an 88 page document, was attached to the Application as Appendix 5 and designated as "Highly Confidential."

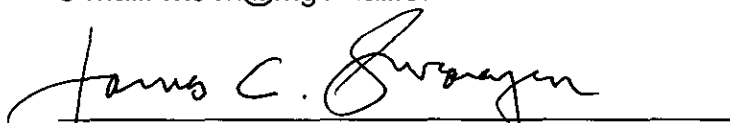
2. Southern Union hereby notifies the Commission that it no longer desires to designate Appendix 5 as "Highly Confidential" and hereby withdraws that designation of said document. Southern Union, however, reserves the right to designate any and all exhibits, attachments, appendices, or schedules to said Purchase and Sale Agreement, Appendix 5, which may be filed with the Commission or provided to parties, as "Highly Confidential".

WHEREFORE, Southern Union respectfully provides its notice as stated herein.

Respectfully submitted,

Dennis K. Morgan MO #24278
General Counsel
Southern Union Company
One PEI Center
Wilkes-Barre, Pennsylvania 18711-0601

Robert J. Hack MO #36496
Vice President – Pricing and Regulatory
Affairs and Assistant Secretary
Missouri Gas Energy
3420 Broadway
Kansas City, Missouri 64111
(816)360-5755
Fax: (816)360-5536
e-mail: rhack@mgemail.com



James C. Swearengen MO #21510
Paul A. Boudreau MO #33155
Sondra B. Morgan MO #35482
BRYDON, SWEARENGEN & ENGLAND, P.C.
312 East Capitol Avenue
P.O. Box 456
Jefferson City, MO 65102
Tel: (573) 635-7166
Fax: (573) 636-6450
paulb@brydonlaw.com

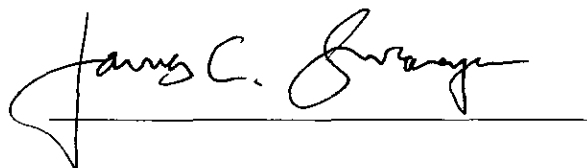
Attorneys for Southern Union Company

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing document was delivered by first class mail or by hand delivery, on this 21ST day of January, 2003 to the following:

Mr. Dana K. Joyce, General Counsel
Missouri Public Service Commission
200 Madison Street, Suite 800
P.O. Box 360
Jefferson City, MO 65102-0360

Mr. John B. Coffman
Acting Public Counsel
Office of the Public Counsel
200 Madison Street, Suite 650
P.O. Box 7800
Jefferson City, MO 65102

A handwritten signature in black ink, appearing to read "James C. Swanger", is written over a horizontal line.