

**STATE OF MISSOURI
PUBLIC SERVICE COMMISSION
JEFFERSON CITY
June 11, 2001**

CASE NO: GM-2001-585

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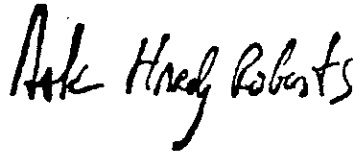
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Enclosed find certified copy of a NOTICE in the above-numbered case(s).

Sincerely,



Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

Uncertified Copies:

To county clerks of Pulaski, Phelps, Crawford, Franklin, St. Charles, Lincoln & Pike counties

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Joint Application of
Gateway Pipeline Company, Inc., Missouri
Gas Company and Missouri Pipeline Company
and the Acquisition by Gateway Pipeline
Company of the Outstanding Shares of
UtiliCorp Pipeline Systems, Inc.

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Case No. GM-2001-585

NOTICE OF TAX IMPACT STATEMENT

On April 19, 2001, Gateway Pipeline Company, Inc. (Gateway), Missouri Gas Company (MGC), and Missouri Pipeline Company (MPC) filed a joint application with the Commission seeking either a determination that the Commission is without jurisdiction or, in the alternative, authorization on an expedited basis, for Gateway, to acquire the outstanding shares of UtiliCorp Pipeline Systems (UPL).

According to the application, Gateway and UtiliCorp United Inc. (UtiliCorp) have entered a stock purchase agreement where Gateway has agreed to purchase, and UtiliCorp has agreed to sell, all the outstanding shares of the capital stock of UPL. UPL is, according to the application, the parent and owner of MGC and MPC, which are regulated Missouri utilities.

Appendices filed with the application show that MGC and MPC own and operate intrastate natural gas transmission pipelines in Missouri. The records of the Commission show that these transmission pipelines traverse seven Missouri counties.

On May 24, 2001, the Commission issued an order that among other things required the applicants to file a tax impact statement. The tax impact statement filed by the applicants is attached as Exhibit A to this notice.

The Commission directs this notice to the parties and pursuant to §392.190, RSMo 2000, the Commission directs its records department to send this notice the County Clerks for the following Missouri counties: Pulaski, Phelps, Crawford, Franklin, St. Charles, Lincoln and Pike.

BY THE COMMISSION

A handwritten signature in black ink, appearing to read "Dale Hardy Roberts".

**Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge**

(S E A L)

Dated at Jefferson City, Missouri,
on this 11th day of June, 2001.

Thornburg, Regulatory Law Judge

FILED²

JUN 5 2001

Missouri Public
Service Commission

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

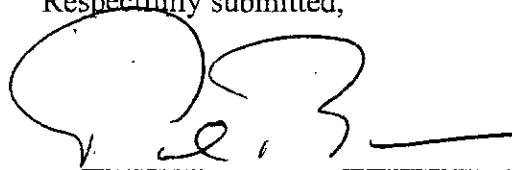
In the Matter of the Joint Application of)
Gateway Pipeline Company, Inc.,) Case No. GM-2001-585
Missouri Gas Company and Missouri)
Pipeline Company.)

TAX IMPACT STATEMENT OF JOINT APPLICANTS

COME NOW Gateway Pipeline Company, Inc. ("Gateway"), Missouri Gas Company ("MGC") and Missouri Pipeline Company ("MPC"), (hereinafter sometimes jointly referred to as the "Joint Applicants"), and state that the acquisition of the capital stock of UtiliCorp Pipeline Systems, Inc., by Gateway will have no impact on the tax revenues of the political subdivisions in which any of the structures, facilities or equipment of MGC or MPC are located because the proposed transaction does not contemplate a change in location or ownership of any such facilities.

WHEREFORE, having fully complied with the Commission's May 24, 2001, Order Directing Filing, the Joint Applicants hereby restate, ratify and confirm the Joint Application and renew their request for expedited consideration of the transaction described therein.

Respectfully submitted,



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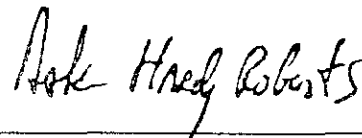
Attorneys for Gateway Pipeline Company, Inc.,
Missouri Gas Company and Missouri Pipeline
Company

STATE OF MISSOURI

OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and
I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City,
Missouri, this 11th day of June 2001.



Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

