## **BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI**

In the Matter of the Application of Union Electric Company d/b/a Ameren Missouri For an Order Authorizing the Issue and Sale of Additional Long-term Indebtedness.

Case No. EF-2022-0164

## NOTICE OF FILING COMPLIANCE ITEMS

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**COMES NOW** Union Electric Company d/b/a Ameren Missouri ("Ameren Missouri") and, for its *Notice of Filing Compliance Items*, states as follows:

1. The Missouri Public Service Commission ("Commission") issued an Order Approving Application for Financing Authority ("Order") in the above-captioned matter, effective March 19, 2022.

2. Paragraph 3.b. of the *Order* requires Ameren Missouri to provide the Commission: "... a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate, if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, Ameren Missouri shall also provide the analysis, to include but not be limited to, indicative pricing information provided by investment banks it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time."

3. Paragraph 3.c. of the *Order* states, "Ameren Missouri shall file with the Commission any information concerning communication with credit rating agencies concerning any issuance of financing authorized pursuant to this Order."

4. Paragraph 3.f. of the *Order* describes circumstances under which a fee, under Section 386.300, RSMo., would be required.

5. Ameren Missouri has completed the financing approved in the *Order*.

6. No fee is due under Section 386.300, RSMo., nor correspondingly under paragraph 3.f. of the *Order*, because the amount of the New Indebtedness did not exceed Ameren Missouri's short-term debt balance on the date prior to issuance, and the New Indebtedness was used to discharge, refund, or retire outstanding indebtedness.

7. Attachment 1 to this pleading is information responsive to paragraph 3.b. of the *Order*. Attachment 1 is marked confidential in its entirety.

8. Attachment 2 to this pleading is information responsive to paragraph 3.c. of the *Order*. This Attachment is also marked confidential in its entirety.

**WHEREFORE,** Ameren Missouri requests that the Commission accept this *Notice of Filing Compliance Items* in compliance with paragraphs 3.b. and 3.c. of the *Order* and note that no fee is due under paragraph 3.f. of the *Order*.

Respectfully Submitted,

By: <u>Jermaine Grubbs</u>

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## ATTORNEY FOR UNION ELECTRIC COMPANY d/b/a AMEREN MISSOURI

## **CERTIFICATE OF SERVICE**

I hereby certify that copies of the foregoing *Notice of Filing Compliance Items* have been transmitted electronically to all counsel of record this 29<sup>th</sup> day of April, 2022.

<u> Germaine Grubbs</u>

Jermaine Grubbs