

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the application of Missouri Gas Utility,)
Inc. for authority to enter into certain debt instruments)
and to issue up to and including \$7,000,000 of) **Case No. GF-2009-0057**
Indebtedness, in one or more transactions, and to,)
Among other things, execute and deliver a mortgage)
and security agreement to secure said indebtedness.)

ORDER DIRECTING FILING

Issue Date: September 2, 2008

Effective Date: September 2, 2008

On August 25, 2008, Missouri Gas Utility, Inc. applied to the Commission for permission to issue some \$7,000,000 in debt, and to pledge its Missouri operating assets as collateral. The Commission will direct its Staff to file either a recommendation or a status report informing the Commission of when it will be able to file its recommendation.

IT IS ORDERED THAT:

1. The Staff of the Missouri Public Service Commission shall file its Recommendation or a Status Report regarding the Recommendation no later than October 2, 2008.

2. This order shall become effective immediately upon issuance.

BY THE COMMISSION

A handwritten signature in black ink, appearing to read 'Colleen M. Dale', written over a horizontal line.

Colleen M. Dale
Secretary

(S E A L)

Ronald D. Pridgin, Regulatory Law
Judge, by delegation of authority
pursuant to Section 386.240, RSMo 2000.

Dated at Jefferson City, Missouri,
on this 2nd day of September, 2008.