

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Spire Missouri Inc.'s Verified)
Application for Approval of Financing Authority) Case No. GF-2020-0334

SPIRE MISSOUR INC.'S NOTICE OF ISSUANCE OF FINANCING

COMES NOW Spire Missouri Inc. ("Spire Missouri" or "Company"), and in compliance with the Commission's July 29, 2020 *Order Approving Finance Authority* ("Order"), states as follows:

1. In the Commission's Order, paragraph G, the Commission directed Spire Missouri to file with the Commission within ten (10) business days of the issuance of any financing authorized pursuant to the Order a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, Spire shall also provide the analysis, to include but not be limited to indicative pricing information developed or performed to determine that the terms for the securities issued were consistent with market requirements at the time. Spire shall provide the analysis it performed to determine the following: (1) the appropriate type of debt security to issue (term loan, private bonds, or registered bonds), (2) whether the debt is secured or unsecured debt, (3) the term to maturity of the debt, and (4) whether to issued fixed or floating rate debt.

2.

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██████ ** This information and Exhibit A are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

3. **

[REDACTED]** This information and Exhibit B are confidential pursuant
to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

4. **

██████ ** This information is confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

5. This filing complies with the Commission's Order.

WHEREFORE, Spire Missouri, respectfully requests that the Commission accept its submission in compliance with the Commission's Order.

Respectfully submitted,

/s/ Rachel L. Niemeier

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ATTORNEYS FOR SPIRE MISSOURI INC

Certificate of Service

The undersigned certifies that a true and correct copy of the foregoing Rating Agency Reports on this 10th day of March, 2022 by e-mail.

/s/ Lew Keathley