

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the matter of the Application of Summit)
Natural Gas of Missouri, Inc. (SNGMO) for)
Authority for Summit LDC Holdings, LLC to) **File No. GF-2022-0216**
Pledge SNGMO's Capital Stock As Security)
in Regard to Certain Indebtedness.)

SNGMO'S NOTICE CONCERNING TIMING OF TRANSACTION

COMES NOW Summit Natural Gas of Missouri, Inc. ("SNGMO"), and, for its *Notice Concerning Timing of Transaction*, states to the Missouri Public Service Commission ("Commission") as follows:

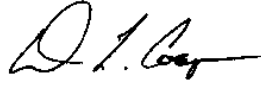
1. As previously referenced in this case, the existing revolving credit facility utilized by SNGMO has been set to mature on May 8, 2022. Accordingly, SNGMO asked the Commission to issue an order that would facilitate a proposed transaction date of May 6, 2022.

2. SNGMO appreciates the parties' and the Commission's assistance in quickly analyzing the application and providing a timely order in the case. Unfortunately, timing issues related to an approval required in another jurisdiction will prevent Summit LDC Holdings, LLC from closing on the new financing by May 6, 2022.

3. As a result, the existing credit revolver is being extended for ninety (90) days on its existing terms to provide additional time for this process to be completed. As required by the Commission's *Order Approving Financing Application*, SNGMO will timely file the final terms and conditions of any debt when issued pursuant to the Commission's authority.

WHEREFORE, SNGMO provides this *Notice Concerning Timing of Transaction*.

Respectfully submitted,



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**ATTORNEYS FOR SUMMIT NATURAL GAS
OF MISSOURI, INC.**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing was electronically transmitted on this 4th day of May 2022 to all counsel of record.

