

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Joint Application of Atmos)
Energy Corporation and Liberty Energy (Midstates)) **Case No. GM-2012-0037**
Corp. for Authority to Sell Certain Missouri Assets To)
Liberty Energy (Midstates) Corp. and, in Connection)
Therewith, Certain Other Related Transactions.)

**STAFF RESPONSE TO NOTICE OF CORPORATE
REORGANIZATION**

COMES NOW the Staff of the Commission, by and through counsel, and for its response to the Notice of Corporate Reorganization (Notice) filed by Liberty Energy (Midstates) Corp. d/b/a Liberty Utilities (Liberty Midstates), states that Staff has reviewed the corporate reorganization described therein and is of the opinion such change is non-substantive because the ultimate ownership and control of Liberty Midstates will not change, thus requiring no further action by the Commission.

WHEREFORE, Staff prays the Commission will accept its Response to Liberty Midstates' Notice regarding its change in corporate organizational structure.

Respectfully submitted,

/s/ Robert S. Berlin

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CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing have been mailed, hand-delivered, transmitted by facsimile or electronically mailed to all counsel of record this 30th day of July 2013.

/s/ Robert S. Berlin _____