

LAW OFFICES
BRYDON, SWEARENGEN & ENGLAND
PROFESSIONAL CORPORATION

DAVID V.G. BRYDON
JAMES C. SWEARENGEN
WILLIAM R. ENGLAND, III
JOHNNY K. RICHARDSON
GARY W. DUFFY
PAUL A. BOUDREAU
SONDRA B. MORGAN
CHARLES E. SMARR

312 EAST CAPITOL AVENUE
P.O. BOX 456
JEFFERSON CITY, MISSOURI 65102-0456
TELEPHONE (573) 635-7166
FACSIMILE (573) 635-0427
EMAIL: PAULB@BRYDONLAW.COM

DEAN COOPER
MARK G. ANDERSON
TIMOTHY T. STEWART
GREGORY C. MITCHELL
BRIAN T. MCCARTNEY
DALE T. SMITH
BRIAN K. BOGARD

OF COUNSEL
RICHARD T. CIOTTONE

June 5, 2001

Mr. Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street, Suite 100
P.O. Box 360
Jefferson City, MO 65102

FILED²
JUN - 5 2001
Missouri Public
Service Commission

**Re: In the Matter of the Joint Application of Gateway Pipeline Company, Inc., Missouri Gas Company and Missouri Pipeline Company
Case No. GM-2001-585**

Dear Mr. Roberts:

On behalf of UtiliCorp United Inc., I deliver herewith an original and eight (8) copies of a Tax Impact Statement of Joint Applicants to be filed with the Commission in the referenced case. A copy is also being hand-delivered to The Office of the Public Counsel this date.

I have also enclosed an extra copy of the Tax Impact Statement of Joint Applicants which I request that you stamp "Filed" and return to the person delivering same to you.

Thank you for your attention in this matter.

Sincerely,

BRYDON, SWEARENGEN & ENGLAND P.C.

By: 

Paul A. Boudreau

PAB:aw

Enclosures

cc: Office of the Public Counsel
Parties of Record

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

FILED²
JUN 5 2001
Missouri Public
Service Commission

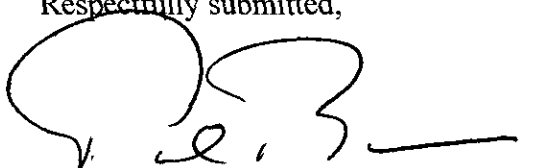
In the Matter of the Joint Application of)
Gateway Pipeline Company, Inc.,) Case No. GM-2001-585
Missouri Gas Company and Missouri)
Pipeline Company.)

TAX IMPACT STATEMENT OF JOINT APPLICANTS

COME NOW Gateway Pipeline Company, Inc. ("Gateway"), Missouri Gas Company ("MGC") and Missouri Pipeline Company ("MPC"), (hereinafter sometimes jointly referred to as the "Joint Applicants"), and state that the acquisition of the capital stock of UtiliCorp Pipeline Systems, Inc., by Gateway will have no impact on the tax revenues of the political subdivisions in which any of the structures, facilities or equipment of MGC or MPC are located because the proposed transaction does not contemplate a change in location or ownership of any such facilities.

WHEREFORE, having fully complied with the Commission's May 24, 2001, Order Directing Filing, the Joint Applicants hereby restate, ratify and confirm the Joint Application and renew their request for expedited consideration of the transaction described therein.

Respectfully submitted,



James C. Swearengen #21510
Paul A. Boudreau #33155
BRYDON, SWEARENGEN & ENGLAND P.C.
P.O. Box 456
Jefferson City, MO 65102-0456
Telephone (573) 635-7166
Facsimile (573) 635-0427
E-Mail: PaulB@brydonlaw.com

Attorneys for Gateway Pipeline Company, Inc.,
Missouri Gas Company and Missouri Pipeline
Company

Certificate of Service

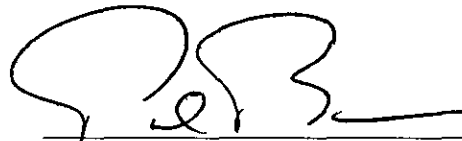
I hereby certify that a true and correct copy of the above and foregoing document was sent by U.S. Mail, postage prepaid, or hand-delivered on this 5th day of June, 2001, to the following:

Ms. Lera L. Shemwell
Missouri Public Service Commission
Governor Office Building
200 Madison Street
P.O. Box 360
Jefferson City, MO 65102

Ms. M. Ruth O'Neill
Office of the Public Counsel
Governor Office Building
200 Madison Street, Suite 650
P.O. Box 7800
Jefferson City, MO 65102

Mr. Thomas M. Byrne
Ameren Services Company
1901 Chouteau Avenue
P.O. Box 66149 (MC 1310)
St. Louis, MO 63166-6149

Mr. Michael Pendergast
Laclede Gas Company
720 Olive Street, Room 1520
St. Louis, MO 63101

A handwritten signature in black ink, appearing to read 'P. A. Boudreau', written over a horizontal line.

Paul A. Boudreau