

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of Southern)
Union Company d/b/a Missouri Gas Energy)
for Authority to Acquire Directly or Indirectly,)
up to and Including One Hundred Percent)
(100%) of the Equity Interests of Panhandle)
Eastern Pipeline Company, Including its)
Subsidiaries, and to Take All Other Actions)
Reasonably Necessary to Effectuate Said)
Transaction)

Case No. GM-2003-0238

NOTICE CLOSING CASE

This case was automatically reopened when Missouri Gas Energy filed a report. No action by the Commission is required and this case shall be closed.

BY THE COMMISSION

Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

(S E A L)

Dated at Jefferson City, Missouri,
on this 11th day of April, 2005.

Woodruff, Senior Regulatory Law Judge