

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the application of Southern Missouri)
Gas Company, L.P. d/b/a Southern Missouri Natural)
Gas for authority to enter into certain debt instruments)
and to issue up to an including \$28,000,000 of short-)
term indebtedness, in one or more transactions, and)
to, among other things execute and deliver a mortgage)
and security agreement to secure said indebtedness)

File No. GF-2011-0352

ORDER DIRECTING FILING

Issue Date: April 25, 2011

Effective Date: April 25, 2011

On April 22, 2011, Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural Gas ("SMNG") applied to the Commission for permission to issue some \$28,000,000 in debt, and to pledge its Missouri operating assets as collateral. SMNG further filed a Motion for Expedited Treatment, asking the Commission to rule no later than June 1, 2011.

The Commission will direct its Staff to file either a recommendation or a status report informing the Commission of when it will be able to file its recommendation.

THE COMMISSION ORDERS THAT:

1. The Staff of the Missouri Public Service Commission shall file its Recommendation or a Status Report regarding the Recommendation no later than May 10, 2011.

2. This order shall become effective immediately upon issuance.

BY THE COMMISSION

A handwritten signature in black ink, appearing to read 'S. Reed', written over a horizontal line.

Steven C. Reed
Secretary

(S E A L)

Ronald D. Pridgin, Senior Regulatory
Law Judge, by delegation of authority
pursuant to Section 386.240, RSMo 2000.

Dated at Jefferson City, Missouri,
on this 25th day of April, 2011.