

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the matter of the Application of Summit)
Natural Gas of Missouri, Inc. (SNGMO) for)
Authority for Summit LDC Holdings, LLC to) **File No. GF-2022-0216**
Pledge SNGMO’s Capital Stock As Security)
in Regard to Certain Indebtedness.)

NOTICE REGARDING FINANCING

COMES NOW Summit Natural Gas of Missouri, Inc. (“SNGMO”) and respectfully states to the Missouri Public Service Commission (“Commission”) as follows:

1. On April 21, 2022, the Commission issued its *Order Approving Financing Application* (“*Order*”). The authority granted by the Commission’s *Order* included the following filing requirements: “3(e) Within 30 days of the issuance of debt pursuant to the Commission’s Authority, SNGMO shall file the final terms and conditions of any debt issued pursuant to the Commission’s Authority.”

2. On January 20, 2023, Summit LDC Holdings, LLC entered into an Amended and Restated Credit Agreement and Amended and Restated Note Purchase Agreement in accordance with the authority issued by the Commission. Pursuant to the authority granted by the Commission’s *Order*, the proceeds from the debt authority will be used for Summit LDC Holdings, LLC’s investment in the following subsidiaries: SNGMO, Colorado Natural Gas Company and AOG Corporation.

3. The Amended and Restated Credit Agreement and Amended and Restated Note Purchase Agreement, which contain the final terms and conditions of the debt issued, are attached as **Appendices A-C and B-C**. Appendices A-C and B-C have been identified as Confidential in accordance with Commission Rule 20 CSR 4240-2.135(2)(A)(4) and (6), as they contain market specific information and information representing strategies employed in contract negotiations.

WHEREFORE, SNGMO respectfully requests that the Commission find this pleading to comply with the Commission's *Order Approving Financing Application*.

Respectfully submitted,

/s/ Jennifer L. Hernandez

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**ATTORNEYS FOR SUMMIT NATURAL GAS
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CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail this 1st day of February 2023 to all counsel of record.

/s/ Jennifer L. Hernandez

APPENDIX A-C

CONFIDENTIAL

IN ITS ENTIRETY PURSUANT TO
COMMISSION REGULATION
20 CSR 4240-2.135(2)(A)4. AND 6.

APPENDIX B-C

CONFIDENTIAL

IN ITS ENTIRETY PURSUANT TO
COMMISSION REGULATION
20 CSR 4240-2.135(2)(A)4. AND 6.