

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Union Electric Company)
d/b/a Ameren Missouri’s 4th Filing to)
Implement Regulatory Changes in Furtherance) File No. EO-2023-0136
of Energy Efficiency as Allowed by MEEIA.)

JOINT STATUS REPORT

COMES NOW Union Electric Company d/b/a Ameren Missouri (“Ameren Missouri”), Staff of the Missouri Public Service Commission (“Staff” and “Commission,” respectively), the Office of Public Counsel (“OPC”), Renew Missouri Advocates d/b/a Renew Missouri (“Renew Missouri”), Natural Resources Defense Council (“NRDC”), and Midwest Energy Consumers Group (“MECG”),¹ collectively, the “Parties,” and jointly propose an extension to file a procedural schedule and requirements for approval by the Commission.

1. On May 2, 2023, Ameren Missouri, on behalf of itself and the parties to this proceeding, filed a request for extra time to propose a schedule in this docket and requested leave to file a status report if more time was needed to develop a schedule.

2. The Parties are close to reaching a Stipulation and Settlement to extend Ameren Missouri's current MEEIA 3 Plan for 2024 and will file the Stipulation and Settlement in EO-2018-0211.

3. The Parties are still discussing a schedule and have reached an agreement on the proposed workshop process. The Parties agree on the following workshop process:

- Ameren Missouri and Staff along with interested stakeholders shall conduct a workshop to walk through the Company workpapers and a selected list of data request responses, listed in Attachment A, and Staff and stakeholders will have an opportunity to work through an index and citing method for Ameren Missouri to

¹ The Joint Filing was sent to all parties to allow for the opportunity to sign the Joint Status report. At the time of this filing, Ameren Missouri did not hear back from Consumers Council of Missouri (“Consumers Council”).

reasonably index and cite workpapers. If feasible, Ameren Missouri shall have 30 days to index and cite workpapers and provide relevant information or clarification as necessary to the Attachment A data requests. To the extent possible, workpapers cells and data requests figures and information shall cite to a linked or otherwise provided workpaper or primary source, or as applicable, Ameren Missouri shall indicate that there is no supporting workpaper or source for a figure. The same process shall apply to data received by Ameren Missouri from contractors, consultants, and other partners whose data is used to directly support or is underlying Ameren Missouri's application. Illustrative examples are provided in Attachment A. Within a week of providing indexed and cited work papers and updating any Attachment A data requests as necessary, Staff, OPC, and interested stakeholders shall meet to discuss workpapers, primary sources, assumptions, and other supporting data.

- Additional workshops will be conducted to discuss: (1) Questions regarding MEEIA 4 Plan documents and analysis; (2) Ameren Missouri's upcoming IRP filing; (3) new IRA guidance and impact to MEEIA; and (4) other topics including but not limited to MISO Planning Reserve Auction, Time of Use Rates.
- Ameren Missouri and Staff along with interested stakeholders will conduct workshops to allow parties to follow-up on data request responses and discuss any supporting documentation. The workshops shall continue until all discovery concerns are exhausted or the filing of testimony, whichever is earliest.
- After the workshops are concluded Ameren Missouri shall file an amended MEEIA 4 Application and address whether the original filing was impacted by the issues raised at the workshops. If there are any material changes to the original application, Ameren Missouri shall highlight in its application any material changes from its original application and the reason behind any material changes, as well as provide updated supporting workpapers, in excel format with links and formulas intact, and updated responses to data requests incorporating such changes.

4. The Parties continue to discuss an agreed upon procedural schedule. If Parties have reached an agreed upon schedule, it will be filed with the Commission. If an agreed upon schedule is not reached and filed by August 16, 2023, the Parties will file another status report.

WHEREFORE, the Signatories to this pleading request the Commission allow an extension to file a proposed schedule or status report on August 16, 2023.

Respectfully submitted,

/s/ Jennifer S. Moore

Jennifer S. Moore, MO Bar #75056
Senior Corporate Counsel
Wendy K. Tatro, MO Bar #60261
Director & Assistant General Counsel
Ameren Missouri
1901 Chouteau Avenue, MC 1310
St. Louis, MO 63103
Telephone: (314) 554-3533
Facsimile: (314) 554-4014
AmerenMOService@ameren.com

Carla Fields-Johnson, MO Bar # 47149
Fields & Brown, LLC
300 E. 39th Street
Suite 1P
Kansas City, MO 64111
cfields@fieldsandbrown.com

**ATTORNEYS FOR UNION ELECTRIC
COMPANY D/B/A AMEREN MISSOURI**

/s/ Nicole Mers

Nicole Mers, MO Bar #66766
Deputy Counsel
Travis Pringle, MO Bar # 71128
Senior Counsel
PO Box 360
Jefferson City, MO 65102
Telephone: 573-751-6651
Nicole.Mers@psc.mo.gov

**ATTORNEY FOR THE STAFF OF THE
MISSOURI PUBLIC SERVICE
COMMISSION**

/s/ Lindsay VanGerpen

Lindsay VanGerpen, MO Bar #71213
Associate Counsel
Office of Public Counsel
PO Box 2230
Jefferson City, MO 65102
Telephone: (573) 751-5565
Facsimile: (573) 751-5562
Lindsay.VanGerpen@opc.mo.gov

**ATTORNEY FOR THE OFFICE OF
PUBLIC COUNSEL**

/s/ **Tim Opitz**

Tim Opitz, MO Bar #65082
Opitz Law Firm, LLC
308 E. High Street, Suite B101
Jefferson City, MO 65101
Telephone: (573) 825-1796
tim@renewmo.org

**ATTORNEY FOR MIDWEST ENERGY
CONSUMERS GROUP**

/s/ **Andrew J. Linhares**

Andrew J. Linhares, MO Bar #63973
3115 Grand Ave., Suite 600
St. Louis, MO 63118
Telephone: (314) 471-9973
andrew@renewmo.org

Alissa Greenwald, MO Bar #73727
PO Box 413071
Kansas City, MO 64141
Telephone: (913) 302-5567
alissa@renewmo.org

**ATTORNEYS FOR RENEW MISSOURI
ADVOCATES D/B/A RENEW MISSOURI**

/s/ **Sarah Rubenstein**

Sarah Rubenstein, MO Bar #48874
Ethan W. Thompson, MO Bar #74226
Great Rivers Environmental Law Center
319 N. Fourth Street, Suite 800
St. Louis, MO 63102
Telephone: (314) 231-4181
srubenstein@greatriverslaw.org
ethompson@greatriverslaw.org

**ATTORNEYS FOR NATURAL
RESOURCES DEFENSE COUNCIL**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the Staff of the Commission and the Office of the Public Counsel via electronic mail (e-mail) on this 10th of July 2023.

/s/ Jennifer S. Moore
Jennifer S. Moore