

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Liberty Utilities (Midstates Natural Gas) Corp.'s d/b/a Liberty (MNG) Application for Authority to Issue Long Term Unsecured Debt)
) **File No. GF-2023-0280**

ORDER DIRECTING STAFF TO FILE A RECOMMENDATION

Issue Date: March 9, 2023

Effective Date: March 9, 2023

On March 7, 2023, Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty (Liberty Midstates) filed an application with the Commission requesting approval to refinance unsecured debt to its parent company, Liberty Utilities Co., in the amount of \$25.6 million. That debt will mature on May 1, 2023. Liberty Midstates also seeks approval to issue new long-term debt to Liberty Utilities Co. of up to \$65 million. Liberty Midstates asks that the Commission waive the requirements of Commission Rules 20 CSR 4240-10.125(1)(G) and 20 CSR 4240-4.017.

The Commission will direct its Staff to file a recommendation or status report.

THE COMMISSION ORDERS THAT:

1. No later than March 29, 2023, the Commission's Staff shall file a recommendation regarding Liberty Midstates' application or a status report informing the Commission when Staff will file a recommendation.
2. This order is effective when issued.



BY THE COMMISSION

Nancy Dippell

Nancy Dippell
Secretary

John T. Clark, Senior Regulatory Law Judge,
by delegation of authority pursuant
to Section 386.240, RSMo 2016.

Dated at Jefferson City, Missouri,
on this 9th day of March 2023.

STATE OF MISSOURI

OFFICE OF THE PUBLIC SERVICE COMMISSION

I have compared the preceding copy with the original on file in this office and I do hereby certify the same to be a true copy therefrom and the whole thereof.

WITNESS my hand and seal of the Public Service Commission, at Jefferson City, Missouri, this 9th day of March, 2023.



Nancy Dippell

Nancy Dippell
Secretary

MISSOURI PUBLIC SERVICE COMMISSION

March 9, 2023

File/Case No. GF-2023-0280

**Missouri Public Service
Commission**
Staff Counsel Department
200 Madison Street, Suite 800
P.O. Box 360
Jefferson City, MO 65102
staffcounsel@psc.mo.gov

Office of the Public Counsel
Marc Poston
200 Madison Street, Suite 650
P.O. Box 2230
Jefferson City, MO 65102
opcservice@opc.mo.gov

Liberty (MNG)
Diana C Carter
428 E. Capitol Avenue, Suite 303
Jefferson City, MO 65101
Diana.Carter@LibertyUtilities.com

Enclosed find a certified copy of an Order or Notice issued in the above-referenced matter(s).

Sincerely,



**Nancy Dippell
Secretary**

Recipients listed above with a valid e-mail address will receive electronic service. Recipients without a valid e-mail address will receive paper service.