

GRIDLI  NCE

PROVIDING ACCESS, LOWERING COSTS
AND INCREASING RELIABILITY

September 27-28, 2016

EXHIBIT A **NP**

About GridLiance

- ◆ The first independent transmission company solely focused on working with **municipal utilities, joint action agencies** and **electric cooperatives** to solve transmission issues and manage transmission costs; incorporated in 2014
 - Differentiated operating model provides partners new opportunities to invest in regulated transmission projects or rely on GridLiance to plan and construct transmission for their benefit
 - Operates over 400 miles of transmission lines and related facilities in Oklahoma
 - Long term co-development agreements and asset purchase agreements with Public Power utilities operating in **Missouri, Oklahoma**, and **Kansas**, and negotiating new arrangements with utilities in several other states.
- ◆ **Financial support of Blackstone – #1 Energy Infrastructure Investor in the World**



The GridLiance Family



Why Partner with GridLiance?

- ◆ **Flexible to “Solve Problems” while “Service Focused”**
 - While we focus on transmission solutions, we work to find the best solution to fit our partner’s needs whether that is transmission or not
- ◆ **Expertise**
 - Engineering
 - Regional planning processes and organizations
 - Construction and Operation
- ◆ **Resources: Legal and Regulatory**
- ◆ **Financial: Significant and quick access to capital**
- ◆ **Experienced Team**



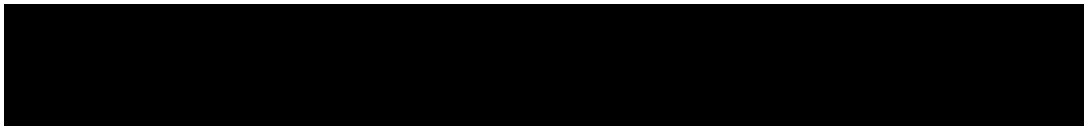
What Our Partners Are Saying

"GridLiance is the ideal long-term partner for TCEC and our members, and becoming a part of its network allows us to rely on GridLiance to move ahead with important transmission level reliability projects that we otherwise could not have completed on our own."

~ **Jack Perkins, CEO of TCEC**

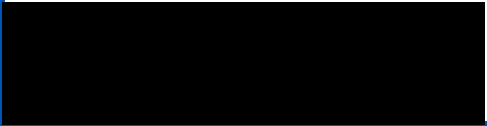
"The prospect of a Co-Development Agreement with a suitable partner had been under discussion for many months... Working with GridLiance is most consistent with our municipal mission and values. We are excited and hopeful that this undertaking will address our members' local issues and provide still other opportunities elsewhere."

~ **Mark Chesney, CEO and General Manager of the Kansas Power Pool**

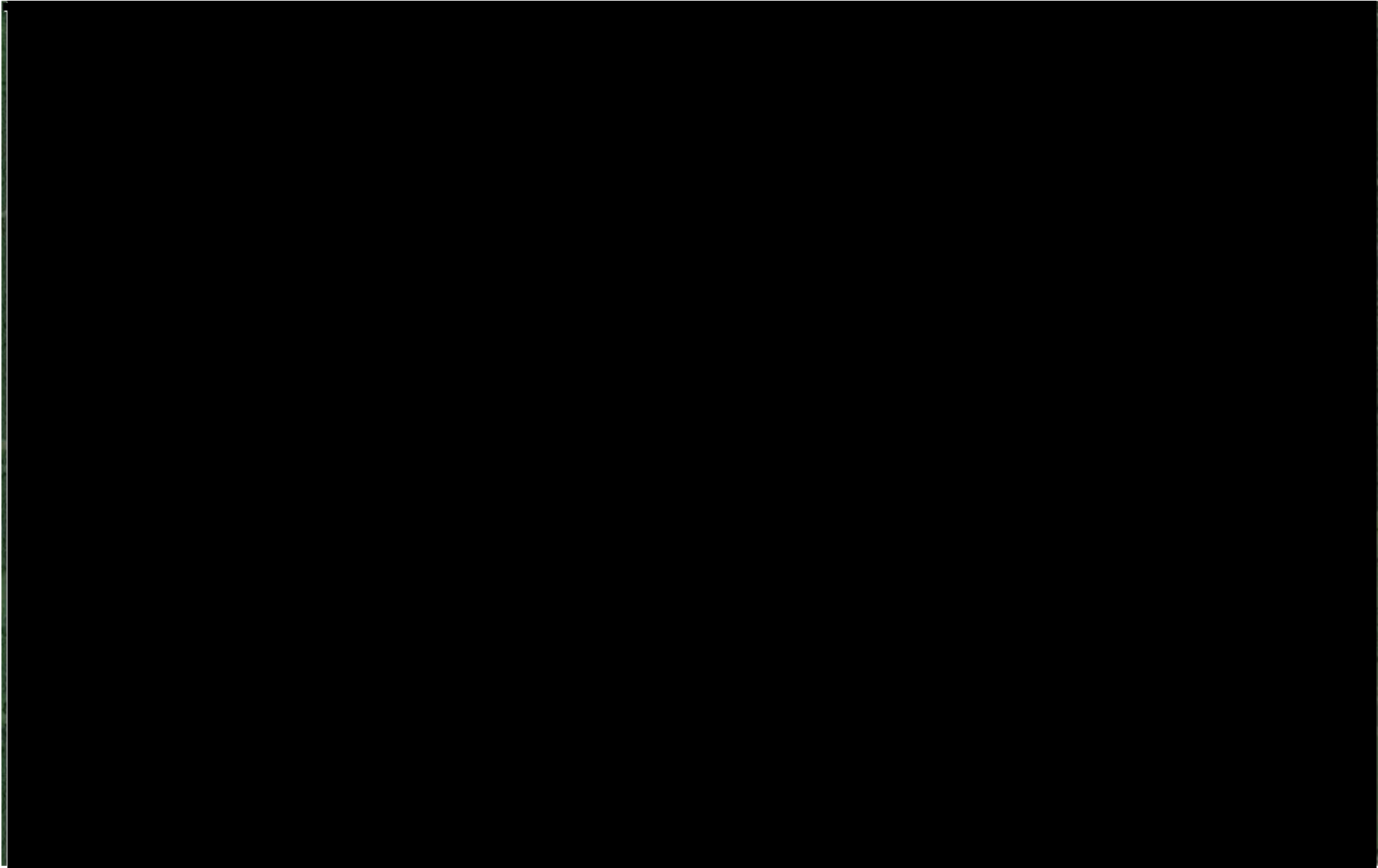


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Thank You

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