

LAW OFFICES
BRYDON, SWEARENGEN & ENGLAND
PROFESSIONAL CORPORATION

DAVID V.G. BRYDON
JAMES C. SWEARENGEN
WILLIAM R. ENGLAND, III
JOHNNY K. RICHARDSON
GARY W. DUFFY
PAUL A. BOUDREAU
SONDRA B. MORGAN
CHARLES E. SMARR

312 EAST CAPITOL AVENUE
P.O. BOX 456
JEFFERSON CITY, MISSOURI 65102-0456
TELEPHONE (573) 635-7166
FACSIMILE (573) 635-3847
E-Mail: johnnyr@brydonlaw.com

DEAN L. COOPER
MARK G. ANDERSON
GREGORY C. MITCHELL
BRIAN T. MCCARTNEY
DIANA C. CARTER
JANET E. WHEELER

OF COUNSEL
RICHARD T. CIOTTONE

November 15, 2004

Mr. Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
P.O. Box 360
Jefferson City, Missouri 65102

FILED

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Missouri Public
Service Commission

RE: Missouri Gas Utility, Inc.
GO-2005-0120

Dear Sir:

Enclosed please find a Purchase and Sale Agreement between the City of Hamilton, Missouri, and UMB Bank, N.A., as Lessor/Trustee, as Sellers, and Missouri Gas Utility, Inc. as Purchaser, Dated as of November 10, 2004; and a Purchase and Sale Agreement between the City of Gallatin, Missouri, and The Bank of New York Trust Company, N.A., as Agent, as Sellers, and Missouri Gas Utility, Inc. as Buyer, Dated as of November 4, 2004, for filing in the above-referenced matter. Please note that both Purchase and Sale Agreements are designated as **Highly Confidential**.

If you have any questions, then please do not hesitate to call me. Thank you very much for your assistance.

Sincerely,

BRYDON, SWEARENGEN & ENGLAND, P.C.

By:


Dean L. Cooper

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Enclosures