BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

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In the Matter of Liberty Utilities (Midstates Natural Gas) Corp. for Authority to Issue Long Term Unsecured Debt.

Case No: GF-2018-0091

OPC'S STATEMENT OF NON-OBJECTION

COMES NOW the Office of the Public Counsel ("OPC"), and for OPC's Statement of Non-

Objection, states:

- Liberty Utilities (Midstates) Natural Gas Corp. ("Applicant") filed its reply to OPC's Response to Staff's Recommendation ("Reply") on December 8, 2017.
- Since the timing of the Applicant's Reply, counsel for OPC had the opportunity to speak with the Applicant and with counsel for the Applicant about the details of the Applicant's financing request.
- 3. In reviewing the Applicant's Reply and Staff's Recommendation, OPC joins with Staff's recommendation.
- Subject to Staff's recommended condition, OPC will not object to the Applicant's request.

WHEREFORE, OPC prays the Commission will accept this filing as OPC's Statement of Non-Objection.

Respectfully submitted,

OFFICE OF THE PUBLIC COUNSEL

By: /s/Ryan Smith

Ryan Smith, Mo. Bar No. 66244 Senior Counsel PO Box 2230 Jefferson City, MO 65102 P: (573) 751-4857 F: (573) 751-5562 E-mail: <u>ryan.smith@ded.mo.gov</u>

CERTIFICATE OF SERVICE

On this 19th day of December 2017, I hereby certify that a true and correct copy of the foregoing motion was electronically submitted to all relevant parties.

/s/ Ryan D. Smith