

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the matter of the Application of Summit)
Natural Gas of Missouri, Inc. (SNGMO) for)
Authority for Summit LDC Holdings, LLC to) **File No. GF-2022-0216**
Pledge SNGMO's Capital Stock As Security)
in Regard to Certain Indebtedness.)

STATUS REPORT CONCERNING TIMING OF TRANSACTION

COMES NOW Summit Natural Gas of Missouri, Inc. ("SNGMO"), and, for its *Status Report Concerning Timing of Transaction*, states to the Missouri Public Service Commission ("Commission") as follows:

1. On August 8, 2022, the Commission issued its *Order Directing A Status Report* directing SNGMO to file a status report informing the Commission of the status of the financing transaction that is the subject of this case no later than August 17, 2022.

2. As previously referenced in this case, the existing revolving credit facility utilized by SNGMO had been set to mature on May 8, 2022. Accordingly, SNGMO asked the Commission to issue an order that would facilitate a proposed transaction date of May 6, 2022.

3. SNGMO appreciates the parties' and the Commission's assistance in quickly analyzing the application and providing a timely order in the case. Unfortunately, timing issues related to the approval process in Colorado prevented Summit LDC Holdings, LLC from closing on the new financing by May 6, 2022.

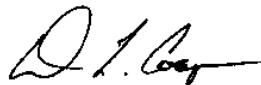
4. Since SNGMO's last filing in this matter, a hearing in the Colorado matter was held on August 4, 2022. Statement of Positions are due in the next two weeks. Thereafter, the administrative law judge will issue a recommended decision. Because additional proceedings may

follow the issuance of that recommended decision, SNGMO does not at this time know when Summit LDC Holdings, LLC will be in a position to close on the new financing.

5. As a result, a second amendment to the existing credit revolver was executed, extending the revolver maturity date out to October 31, 2022, to provide additional time for this process to be completed. As required by the Commission's *Order Approving Financing Application*, SNGMO will timely file the final terms and conditions of any debt when issued pursuant to the Commission's authority.

WHEREFORE, SNGMO provides this *Status Report Concerning Timing of Transaction*.

Respectfully submitted,



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**ATTORNEYS FOR SUMMIT NATURAL GAS
OF MISSOURI, INC.**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing was electronically transmitted on this 15th day of August 2022 to all counsel of record.

