BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

Alma Communications Company d/b/a Alma Telephone Company, Chariton Valley Telephone Corporation, Chariton Valley Telecom Corporation, Choctaw Telephone Company, Mid-Missouri Telephone Company, a corporate division of Otelco, Inc., and MoKAN DIAL, Inc. Complainants, vs. Halo Wireless, Inc. Respondent.)))) Case No. IC-2011-0385))
AND	,
	`
BPS Telephone Company, Citizens Telephone)
Company of Higginsville, Mo., Craw-Kan Telephone Cooperative, Inc., Ellington Telephone Company,)
Farber Telephone Company, Fidelity Communications)
Services I, Inc., Fidelity Communications)
Services II, Inc., Fidelity Telephone Company,)
Goodman Telephone Company, Granby Telephone	\(\frac{1}{2}\)
Company, Grand River Mutual Telephone Corporation	Ś
Green Hills Telephone Corporation, Green Hills	Ś
Telecommunications Services, Holway Telephone	Ś
Company, Iamo Telephone Company, Kingdom	Ś
Telephone Company, K.L.M. Telephone Company,)
Lathrop Telephone Company, Le-Ru Telephone)
Company, Mark Twain Rural Telephone Company,)
Mark Twain Communications Company, McDonald)
County Telephone Company, Miller Telephone) Case No. TC-2011-0404
Company, New Florence Telephone Company,)
New London Telephone Company, Northeast)
Missouri Rural Telephone Company, Orchard Farm)
Telephone Company, Oregon Farmers Mutual)
Telephone Company, Ozark Telephone Company,)
Peace Valley Telephone Company, Inc., Rock Port)
Telephone Company, Seneca Telephone Company,)
Steelville Telephone Exchange, Inc., and Stoutland)
Telephone Company,)
Complainants,)
V.)
Hala Wireless Inc)
Halo Wireless, Inc.,)
Respondent.)

AMENDED CERTIFICATE OF SERVICE REGARDING SUGGESTION OF BANKRUPTCY

Defendant Halo Wireless, Inc. ("Halo") hereby files its Amended Certificate of Service Regarding its Suggestion of Bankruptcy. Defendant inadvertently failed to serve the Suggestion of Bankruptcy attached hereto as Exhibit "1" upon opposing counsel on August 10, 2011 as was reflected in the Certificate of Service contained therein. Thus, a copy of the Suggestion of Bankruptcy attached hereto as Exhibit "1" is being served via certified mail, return receipt requested, on the following counsel of record on this the 12th day of August, 2011:

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102

W.R. England, III Brian T. McCartney Brydon, Swearengen & England P.C. 312 East Capitol Avenue P.O. Box 456 Jefferson City, Missouri 65102-0456

Dated this 12th day of August, 2011.

Respectfully submitted,

STEVEN H. THOMAS

Texas State Bar No. 19868890

TROY P. MAJOUE

Texas State Bar No. 24067738

McGUIRE, CRADDOCK & STROTHER, P.C.

2501 N. Harwood, Suite 1800

Dallas TX 75201 Phone: 214.954.6800

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W. SCOTT MCCOLLOUGH

Texas State Bar No. 13434100

McCollough Henry PC

1250 S. Capital of Texas Hwy., Bldg. 2-235

West Lake Hills, TX 78746

Phone: 512.888.1112 Fax: 512.692.2522

LOUIS A. HUBER, III

Missouri Bar No. 28447

SCHLEE, HUBER, MCMULLEN & KRAUSE, P.C.

4050 Pennsylvania, Suite 300

P. O. Box 32430

Kansas City, MO 64171-5430

Telephone: (816) 931-3500 Facsimile: (816) 931-3553

Attorneys for Halo Wireless, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Amended Certificate of Service Regarding Suggestion of Bankruptcy was served via regular mail and/or certified mail, return receipt requested, on the following counsel of record on this the 12th day of August, 2011:

COUNSEL FOR COMPLAINANT IN CASE NO. IC-2011-0385:

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102
CERTIFIED MAIL #7160 3901 9846 4373 7664
RETURN RECEIPT REQUESTED

COUNSEL FOR COMPLAINANT IN CASE NO. TC-2011-0404:

W.R. England, III
Brian T. McCartney
Brydon, Swearengen & England P.C.
312 East Capitol Avenue
P.O. Box 456
Jefferson City, Missouri 65102-0456
CERTIFIED MAIL #7160 3901 9846 4373 7671
RETURN RECEIPT REQUESTED

Troy P. Majoue

20M____

Exhibit "1"

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

Alma Communications Company d/b/a Alma Telephone Company, Chariton Valley Telephone Corporation, Chariton Valley Telecom Corporation, Choctaw Telephone Company, Mid-Missouri Telephone Company, a corporate division of Otelco, Inc., and MoKAN DIAL, Inc.)))) Case No. IC-2011-0385
Complainants, vs.)
Halo Wireless, Inc.)
Respondent.)
AND	•
BPS Telephone Company, Citizens Telephone)
Company of Higginsville, Mo., Craw-Kan Telephone)
Cooperative, Inc., Ellington Telephone Company,)
Farber Telephone Company, Fidelity Communications)
Services I, Inc., Fidelity Communications)
Services II, Inc., Fidelity Telephone Company,)
Goodman Telephone Company, Granby Telephone)
Company, Grand River Mutual Telephone Corporation)
Green Hills Telephone Corporation, Green Hills)
Telecommunications Services, Holway Telephone)
Company, Iamo Telephone Company, Kingdom)
Telephone Company, K.L.M. Telephone Company,	?
Lathrop Telephone Company, Le-Ru Telephone	- }
Company, Mark Twain Rural Telephone Company,	· }
Mark Twain Communications Company, McDonald)
County Telephone Company, Miller Telephone) Case No. TC-2011-0404
Company, New Florence Telephone Company,)
New London Telephone Company, Northeast	-
Missouri Rural Telephone Company, Orchard Farm)
Telephone Company, Oregon Farmers Mutual	?
Telephone Company, Ozark Telephone Company,	Į
Peace Valley Telephone Company, Inc., Rock Port Telephone Company, Seneca Telephone Company,	- {
Steelville Telephone Exchange, Inc., and Stoutland	{
Telephone Company,	?
Complainants	₹
V.	·
••	〈
Halo Wireless, Inc.,	`
Respondent.	`

SUGGESTION OF BANKRUPTCY

Defendant Halo Wireless, Inc. ("Halo") hereby files its Suggestion of Bankruptcy as follows:

- 1. Notice is hereby given that on August 8, 2011, Halo filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas (Sherman Division). A copy of the Petition for Relief is attached hereto as Exhibit "A" and incorporated herein by reference for all purposes.
- 2. Pursuant to Section 362 of the Bankruptcy Code, the filing of the Petition operates as a stay of:
 - a. The commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other proceeding against the Debtor that was or could have been commenced before the commencement of the case under this Title, or to recover a claim against the Debtor that arose before the commencement of the case under this Title;
 - b. The enforcement, against the Debtor or against property of the estate, of a judgment obtained before the commencement of the case under this Title;
 - c. Any act to obtain possession of property of the estate or property from the estate;
 - d. Any act to create, perfect, or enforce any lien against property of the estate;
 - e. Any act to create, perfect, or enforce against property of the Debtor any lien to the extent that such lien secures a claim that arose before the commencement of the case under this Title, except to the extent provided in section 362(b);
 - f. Any act to collect assets, or recover a claim against the Debtor that arose before the commencement of the case under this title;

- g. The set off of any debt owing to the Debtor that arose before the commencement of the case under this Title against any claim against the Debtor; and
- h. The commencement or continuation of a proceeding before the United States Tax Court concerning the Debtor.
- 3. Accordingly, pursuant to the provisions of 11 U.S.C. § 362, the automatic stay prohibits further action against the Debtor in the instant proceeding.

Dated this 10th day of August, 2011.

Respectfully submitted,

STEVEN H. THOMAS

Texas State Bar No. 19868890

TROY P. MAJOUE

Texas State Bar No. 24067738

McGUIRE, CRADDOCK

& STROTHER, P.C.

2501 N. Harwood, Suite 1800

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4050 Pennsylvania, Suite 300

P. O. Box 32430

Kansas City, MO 64171-5430

Telephone: (816) 931-3500

Facsimile: (816) 931-3553

Attorneys for Halo Wireless, Inc.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing Suggestion of Bankruptcy was served via regular mail and/or certified mail, return receipt requested, on the following counsel of record on this the 10th day of August, 2011:

W.R. England, III Brian T. McCartney Brydon, Swearengen & England P.C. 312 East Capitol Avenue P.O. Box 456 Jefferson City, Missouri 65102-0456 (573) 635-7166 telephone (573) 634-7431 facsimile

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102
(573) 659-8734 telephone
(573) 761-3587 facsimile

Troy P. Majoue

Exhibit A

B1 (Official Form 1) (4/10) United States Bankruftcy Court Eastern District of Texas me of Debtor (if individual, cuter Last, First, Middle): Name of Deptor (it monvas Halo Wireless, Inc. Name of Joint Debtor (Sponse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete HIN Last four digits of Soc, Sec, or Individual-Taxpayer I.D. (ITIN)/Complete HIN (if more then one, state all): 20-2287342 (if more than one, state all); Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debter (No. and Street, City, and State); 2351 West Northwest Highway, Suite 1204 Dailas, TX ZIP CODE 75220 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Bu Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address); ZIP CODE ZIP CODE Location of Principal Assets of Business Debter (if different from street address above): 1701 Commerce Street, Tyler, TX 75702 ZIP CODR Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Putition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 ☐ Chapter 15 Petition for Individual (includes Joint Debtorn) Single Asset Real Estate as defined in Chapter 9 See Exhibit D on page 2 of this form, Corporation (includes LLC and LLP) Recognition of a Possion 11 U.S.C. \$ 101(51B) Chapter 11 Main Proceeding Railroad Chapter 12 Chapter 15 Petition for Partnership Stockheeker Chapter 13 Recognition of a Possion Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debie (Check one box.) Tax-Exempt Entity (Check box, if applicable.) Debts are primarily consumer debts, defined in 11 U.S.C. Debts are primarily business debts. Debtor is a tax-exempt organization § 101(8) as "incurred by an under Title 26 of the United States individual primarily for a Cede (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filling Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay she except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding dabts owed to inciders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Most attach signed application for the court's consideration. See Official Form 3B. on 4/01/13 and every three years thereafter). Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited proposition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THE SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to imaccured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Batimated Number of Creditors** ◩ 1.40 50-99 100-199 1,000-200-999 5.001-10,001-25,001-50,001-Over 5.000 10,000 25,000 50,000 100,000 100,000 Estimated Assets \$50,000,001 \$0 to \$50,001 to \$100,001 to \$500.001 \$1,000,001 \$10,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion millier million million million ومثلانه **Fatimated Lightlities** \$100,000,001 ot 100.022 SO to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 \$50,000 More than \$100,000 \$500,000 to S1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million ndllice million million million

81 (Official Form		·	Page 2	
Voluntary P	'etition i be completed and filed in every case.)	Name of Debtax(s): Halo Wireless, Inc.		
	All Prior Bankruptcy Cases Flied Within Last 8)	Verra (If more from turn, attach additional char	41	
Location Where Filed:		Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
	Pending Bankruptey Case Filed by any Spouse, Partner, or Affil	liate of this Debtor (If more than one, attack	additional about.)	
Name of Debtor:	:	Case Number:	Date Filed:	
District:	Eastern District of Texas	Relationship;	Judge:	
	Rabible A			
WILL DIE SECTIO	eximits: A ad if debtor is required to file periodic reports (a.g., forms 10K and 10Q) bies and Exchange Commission pursuant to Section 13 or 15(d) of the inge Act of 1934 and is requesting relief under chapter 11.)	Righthit (To be completed if debt whose debts are primaril I, the attenney for the petitioner named in have informed the petitioner that [he or she] or 13 of title 11, United States Code, and he each such chapter. I further certify that I is required by 11 U.S.C. § 342(b).	ter is an individual by communer debta.) the foregoing petition, declare that I may proceed under chapter 7, 11, 12, we explained the relief resilable under	
Exhibit A	is attached and made a part of this petition.			
L	re storened and passes a last of one between	Signature of Attorney for Debtor(s)	(Date)	
			(Lee)	
	Exhibit			
Does the debtor of	own or have possession of any property that poses or is alleged to pose 2	threat of imminent and identifiable harm to pe	iblic bealth or safety?	
☐ Yes, and F	Exhibit C is attached and made a part of this petition.			
₽ No.				
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) [] Exhibit D completed and algued by the debtor is attached and made a part of this petition. If this is a joint petition:				
Bubilit D also completed and signed by the joint debtor is attached and made a part of this petition.				
	Information Regarding	the Debtor - Venue	}	
凾	(Charle you audicable har)			
	There is a bankruptcy case concerning debter's affiliate, general partie	er. or metnership pending in this District.		
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a fideral or state court] in this District, or the interests of the parties will be served in regard to the relief stught in this District.				
Certification by a Debtur Who Rusides as a Tenant of Residential Property (Check all applicable boxes.)				
	Landlerd has a judgment against the debtor for possession of debtor's residence. (If hox checked, complete the following.)			
(Name of landlord that obtained judgment)				
		(Address of landlord)		
□	Debtor claims that under applicable nonbankroptcy law, there are catic monetary definit that gave rise to the judgment for possession	ircumstances under which the debtor would be m, after the judgment for possession was enter	s possitiod to cure the ad, and	
	Debtor certifies that he/she has served the Landlord with this certifi	ication. (11 U.S.C. § 362(1)).		

Open New Bankruptcy Case (External)

United States Bankruptcy Court

Eastern District of Texas

Notice of Bankruptcy Case Filing

The following transaction was received from E. P. Keiffer entered on 8/8/2011 at 2:09 PM CDT and filed on 8/8/2011

Case Name:

Halo Wireless, Inc.

Case Number:

11-42464

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Without Schedules, Statements and Other Required Documents. Filed by Halo Wireless, Inc. Document Due 08/15/2011. (Keiffer, E.)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: C:\fakepath\Voluntary Petition.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=995489823 [Date=8/8/2011] [FileNumber=11553079-0] [c14e38f33b5338b5921774cff3f6c24fe73771d7cdd84465ed77155bad8212f287fd 2b70ab8df4dc37ade167868d62472e69c26e48a5bb9146b32ce03537d0bf]]

11-42464 Notice will be electronically mailed to:

E. P. Keiffer on behalf of Debtor Halo Wireless, Inc. pkeiffer@wgblawfirm.com

US Trustee

USTPRegion06.TY.ECF@USDOJ.GOV

11-42464 Notice will not be electronically mailed to: