

**BEFORE THE PUBLIC SERVICE COMMISSION  
OF THE STATE OF MISSOURI**

In the Matter of Spire Missouri Inc.’s d/b/a Spire )  
Verified Application for Approval of Financing ) Case No. GF-2022-0169  
Authority )

**JOINT RESPONSE TO THE COMMISSION’S ORDER DIRECTING FILING**

COMES NOW Spire Missouri Inc. (“Spire Missouri” or “Company”), on behalf of Staff of the Missouri Public Service Commission (“Commission”) and the Office of the Public Counsel (“OPC”) and files this Joint Response to the Commission’s Order Directing Filing and states as follows:

1. On December 22, 2021, Spire Missouri filed its Verified Application for Approval of Financing Authority, Request for Waiver from 60-Day Notice Rule and Motion for Expedited Treatment.

2. On January 31, 2022, the Staff of the Missouri Public Service Commission (“Staff”) filed its Recommendation with conditions.

3. On February 10, 2022, both OPC and Spire Missouri filed Responses to Staff’s Recommendation, with OPC proposing additional conditions.

4. On February 23, 2022, the Commission issued an Order Approving Application for Financing Authority.

5. The Order includes the following condition: (1) The Company is authorized to issue conventional term loans, first mortgage bonds, unsecured debt, preferred stock and common stock in an aggregate amount not to exceed \$800 million at any time, or from time to time, through December 31, 2024, provided that the Company shall not be authorized to use any portion of the \$800 million for any purpose other than for the exclusive benefit of Spire Missouri’s regulated operations, as such purposes are specified in Section 393.200.

However, if the Company plans to issue anything other than senior secured debt (registered or privately-placed), it shall file notification with the Commission thirty (30) days in advance of doing so.

6. \*\* [REDACTED]

[REDACTED] \*\* This information is confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

7. The Commission's Order was effective as of March 5, 2022. This filing complies with the Commission's Order by giving as much advance notice as possible given the effective date of the Commission's Order.

**WHEREFORE**, Spire Missouri, respectfully requests that the Commission accept its submission in compliance with the Commission's Order

Respectfully submitted,

**SPIRE MISSOURI INC.**

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**ATTORNEYS FOR SPIRE MISSOURI INC.**

**Certificate of Service**

The undersigned certifies that a true and correct copy of the foregoing Response was served to the parties on this 11<sup>th</sup> day of March, 2022 by hand-delivery, e-mail, fax, or by placing a copy of such document, postage prepaid, in the United States mail.

**/s/ Rachel L. Niemeier**