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September 17, 2004

Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street, Suite 100
P.O. Box 360
Jefferson City, Missouri 65102

RE: In the matter of the Application of Atmos Energy Corporation for an order authorizing it to acquire the business of TXU Gas Company, Case No. GM-2004-0607.

Dear Mr. Roberts:

The purpose of this letter is to inform the Commission that Atmos Energy Corporation is not intending to file a formal response to the Staff's Memorandum in Support of the Unanimous Stipulation and Agreement, including a supplement to the Staff Memorandum that was filed today. However, Atmos representatives are planning to attend the Commission's Agenda Meeting on Tuesday, September 21, 2004, to answer questions of the Commissioners, if any, related to this transaction.

Thank you for your attention to this matter.

Sincerely,

James M. Fischer

cc: Doug Micheel Robert Franson Doug Walther