

PEPER, MARTIN, JENSEN, MAICHEL AND HETLAGE
ATTORNEYS AT LAW

2080 MCGREGOR BOULEVARD
THIRD FLOOR
FORT MYERS, FLORIDA 33901-3419
(841) 337-3850

720 WEST MAIN STREET
BELLEVILLE, ILLINOIS 62220-1515
(618) 234-8574

TWENTY-FOURTH FLOOR
720 OLIVE STREET
ST. LOUIS, MISSOURI 63101-2398

(314) 421-3850
TELECOPY: (314) 621-4834

1825 WEST MARION AVENUE
PUNTA GORDA, FLORIDA 33950-5295
(841) 637-1955

850 PARK SHORE DRIVE
SUITE 202
NAPLES, FLORIDA 33940-3587
(841) 261-6525

WRITER'S DIRECT DIAL NUMBER

(314) 444-6436

August 1, 1996

VIA FACSIMILE

Mr. David Rauch
Executive Secretary
Public Service Commission
301 West High Street, Suite 530
Jefferson City, MO 65101

RE: *Union Electric/CIPSCo Merger Proceeding/
MO PSC Case No. EM-96-149*

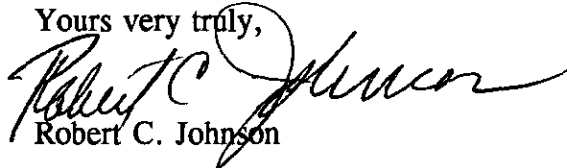
FILED
AUG 1 1996
MISSOURI
PUBLIC SERVICE COMMISSION
FAX date

Dear Mr. Rauch:

Responsive to the Commission's Notice of July 25, 1996, please be advised the Missouri Industrial Energy Consumers do not wish to litigate the issue of the approval of the System Support Agreement and will not exercise their due process rights with respect thereto. We would appreciate your so advising the Commission.

Thank you.

Yours very truly,


Robert C. Johnson

CC: All Parties
Maurice Brubaker

RCJ/ts

STL-382508.1

RECEIVED
AUG 5 1996

MO. PUBLIC SERVICE COMMISSION

97