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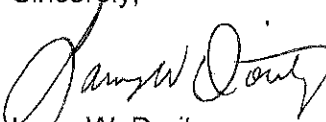
RE: Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities
Peak Day Demand Study Filing / Case No. GM-2012-0037

Gentlemen:

Condition 15(g) of the Unanimous Stipulation and Agreement approved in Case No. GM-2012-0037, provides that after 2 years of operation, comprehensive peak day demand studies shall be performed no less frequently than every 3 years by Liberty Utilities. It further provides that the company shall file these peak day demand studies in EFIS, under case number GM-2012-0037.

The attached Highly Confidential files represent Liberty Utilities' peak day demand study submitted in accordance with the referenced requirement. I am filing this information in EFIS under case number GM-2012-0037. Any questions can be directed to Jill Schwartz, Manager, Rates and Regulatory Affairs, at (573) 755-0607. Thank you.

Sincerely,


Larry W. DORITY

Att:
cc: Jill Schwartz
via email (jill.schwartz@libertyutilities.com)