

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Liberty Utilities)
(Missouri Water) LLC for Authority) File No. WF-2021-0016
to Issue Long Term Unsecured Debt.)

**LIBERTY UTILITIES (MISSOURI WATER) LLC'S
AMENDMENT TO APPLICATION FOR AUTHORITY
TO ISSUE LONG TERM UNSECURED DEBT**

COMES NOW Liberty Utilities (Missouri Water) LLC (hereinafter “Liberty Water” or “Applicant”), pursuant to Section 393.200, RSMo., and Commission Rules 20 CSR 4240-2.060, -2.080 and -10.125 and for its amendment to its Application for Authority to Issue Long Term Unsecured Debt respectfully states to the Missouri Public Service Commission (“Commission”):

1. Liberty Water adopts and incorporates herein by reference all of the statements and averments contained in paragraphs 1 – 21 in its original Application filed January 15, 2021, as well as Appendices 1 – 4 attached thereto.

WHEREFORE, Liberty Water requests the Commission to issue an order authorizing it to:

A. Issue a new long-term unsecured note having a face value of \$5,715,000.00 for a maturity of not more than ten (10) years, such debt bearing an interest rate of 2.079%;

B. Issue a new long-term unsecured note having a face value of up to \$12.69 million for a term matching the tenor of GP1’s next debt issuance and at a yield to maturity note rate equal to the yield of maturity of GP1’s next debt placement;

C. Incur, pay and amortize the debt issuance expense of ** _____ **incident to the issuance of the \$5,715,000.00 note and a proportional share of the actual fees paid by GP1 for its next debt issuance for the Bolivar water system related note, and/or similar expenses related thereto over the life thereof;

D. Enter into, execute, deliver and perform the arrangements or other documents necessary to effectuate the transactions hereinabove described;

E. Take such other actions as may be necessary to complete the subject transactions;
and,

Further ordering that the proceeds from the issuance and sale of the Refinanced Note and the New Note will be used by Liberty Water for the discharge or lawful refunding of outstanding debt obligations and the acquisition of property.

Further ordering that the money to be procured by Liberty Water through the Refinanced Note and the New Note is reasonably required and necessary for the purposes set forth and will be used therefore and such purposes are not, in whole or in part, reasonably chargeable to operating expense or to income, all as required by Section 393.200, RSMo.

Respectfully submitted,

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ATTORNEYS FOR LIBERTY UTILITIES (MISSOURI WATER) LLC

Certificate of Service

I hereby certify that a true and correct copy of the above and foregoing document was delivered by first class mail, electronic mail or hand delivery, on this 5th day of March, 2021, to the following parties:

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