ManerellE	June 30, 2003			Donahaaa		
Mathematical			AmoronUE	Purchase		AmerenIIE
Save						
Assets   PROPERTY AND PLANT, AT ORIGINAL COST:			•			
S	Assets			(2.2.2.2.2.)		
CAS   272,546,127	PROPERTY AND PLANT, AT ORIGINAL COST:					
OTHER 36.53.404 (668,000) b. (668,000) PROPERTY AND PLANT IN SERVICE, GROSS 10.883,986.839 14.935,000 1.0888,921,835 LESS ACCUM DEPRECIATION & AMORTIZATION (5,134,591,923) (11,335,000) a. (5,145,962,922) PROPERTY AND PLANT IN SERVICE, NET 5,749,334,916 3,600,000 5,752,894,916 CONSTRUCTION WORK IN PROGRESS: NUCLEAR FUEL IN PROCESS 71,117,387 71,117,387 NUCLEAR FUEL SETTLEMENT (1,899,395) (1,899,385) OTHER CONSTRUCTION MORE SETTLEMENT (1,899,395) (1,899,395) (1,899,386) OTHER ASSETS: NUCLEAR DECOMMISSIONING TRUST FUND 191,197,369 191,197,369  INVESTMENTS AND OTHER ASSETS: NUCLEAR DECOMMISSIONING TRUST FUND 191,197,369 191,197,369 OTHER NUSSTMENTS AND OTHER ASSETS: NUCLEAR DECOMMISSIONING TRUST FUND 191,197,369 191,197,369 OTHER NUSSTMENTS AND OTHER ASSETS: NUCLEAR DECOMMISSIONING TRUST FUND 191,197,369 191,197,369 OTHER NUSSTMENTS AND OTHER ASSETS: NUCLEAR DECOMMISSIONING TRUST FUND 191,197,369 191,197,369 OTHER NUSSTMENTS AND OTHER ASSETS 430,709,794 - 430,709,794  CURRENT ASSETS: CASH AND CASH EQUIVALENTS: CASH ACCOUNTS RECEIVABLE 181,191,1337 139,171,337 LESS RESERVE FOR DOUBTFUL ACCOUNTS (A3) (4,978,069) (4,978,069) UNBILLED REVENUE 191,091,091,091,091,091,091,091,091,091,	ELECTRIC	\$	10,574,802,308			\$ 10,574,802,308
OTHER         36,638,404         36,638,404           PROPERTY AND PLANT IN SERVICE, GROSS         10,883,986,839         14,935,000         10,888,921,835           LESS ACCUM DEPRECIATION & AMORTIZATION         (5,145,921,923)         (11,335,000)         a. (5,145,926,925)           PROPERTY AND PLANT IN SERVICE, NET         5,749,394,916         3,600,000         a. (5,145,926,925)           CONSTRUCTION WORK IN PROGRESS:         NUCLEAR FUEL IN PROCESS         71,117,387         71,117,387           NUCLEAR FUEL SETTLEMENT         (1,899,396)         (1,899,396)         (1,899,396)           OTHER         275,178,772         275,178,772         275,178,772           TOTAL PROPERTY AND PLANT, NET         6,093,791,880         3,600,000         6,097,391,880           INVESTMENTS AND OTHER ASSETS:         NUCLEAR DECOMMISSIONING TRUST FUND         191,197,369         191,197,369         191,197,369           OTHER ASSETS:         DEFERRED DEBITS (A3)         66,202,548         66,202,548         66,202,548           SECURITES OF SUBSIDIARIES (A8)         13,459,373         194,459,373         194,459,373         194,459,373         194,459,373         194,459,373         194,459,374         194,59,374         194,59,374         194,59,374         194,59,374         194,59,374         194,59,374         194,59,374         194	GAS		272,546,127	15,603,000	a.	288,149,127
PROPERTY AND PLANT IN SERVICE, GROSS  LESS ACCUM DEPRECIATION & AMORTIZATION  (5,134,591,923)  (11,335,000)  (1,389,921,838  LESS ACCUM DEPRECIATION & AMORTIZATION  (5,134,591,923)  (11,335,000)  (1,355,000)  (3,600,000)  (5,752,994,916  CONSTRUCTION WORK IN PROGRESS:  NUCLEAR PUEL IN PROCSES  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,395)  (1,899,396)  (1,899,39				(668,000)	b.	(668,000)
LESS ACCUM DEPRECIATION & AMORTIZATION   (5,134,591,923)   (11,335,000)   a.	OTHER		36,638,404			36,638,404
PROPERTY AND PLANT IN SERVICE, NET 5,749,394,916 3,600,000 5,752,994,916  CONSTRUCTION WORK IN PROGRESS: NUCLEAR FUEL IN PROCESS 71,117,387 71,117,387 NUCLEAR FUEL SETTLEMENT (1,899,395) 1,1899,395 OTHER 275,178,772 275,178,772  TOTAL PROPERTY AND PLANT, NET 6,093,791,680 3,600,000 6,097,391,680 (1),191,197,366 (1),1	PROPERTY AND PLANT IN SERVICE, GROSS		10,883,986,839	14,935,000		10,898,921,839
CONSTRUCTION WORK IN PROGESS: NUCLEAR FUEL IN PROCESS NUCLEAR FUEL IN PROCESS NUCLEAR FUEL SETTLEMENT (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,397)	LESS ACCUM DEPRECIATION & AMORTIZATION		(5,134,591,923)	(11,335,000)	a.	(5,145,926,923)
NUCLEAR FUEL IN PROCESS 71,117,387 71,117,387 NUCLEAR FUEL SETTLEMENT (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (1,899,395) (2,751,787,72) (2,751,787,	PROPERTY AND PLANT IN SERVICE, NET		5,749,394,916	3,600,000		5,752,994,916
NUCLEAR FUEL SETTLEMENT OTHER	CONSTRUCTION WORK IN PROGRESS:					
OTHER         275,178,772         275,178,772           TOTAL PROPERTY AND PLANT, NET         6,093,791,680         3,600,000         6,097,391,680           INVESTMENTS AND OTHER ASSETS:         NUCLEAR DECOMMISSIONING TRUST FUND         191,197,369         191,197,366           OTHER ASSETS:         DEFERRED DEBITS (A3)         66,202,548         66,202,548           SECURITIES OF SUBSIDIARIES (A8)         19,459,373         19,459,373           OTHER INVESTMENTS (A8)         153,850,505         153,850,505           TOTAL INVESTMENTS AND OTHER ASSETS         430,709,794         -         430,709,794           CURRENT ASSETS:         CASH         20,998,250         (3,600,000) b.         17,398,255           CASH AND CASH EQUIVALENTS:         20,998,250         (3,600,000) b.         17,398,255           CASH AND CASH EQUIVALENTS:         20,998,250         (3,600,000) b.         17,398,255           ACCOUNTS RECEIVABLE - TRADE         139,171,337         139,171,337         139,171,337           ALESS, RESERVE FOR DOUBTFUL ACCOUNTS (A3)         (4,978,069)         (4,978,069)         (4,978,069)           UIBILLED REVENUE         164,317,000         164,317,000         164,317,000         164,317,000         164,317,000         164,317,000         164,317,000         164,017,000         164,017,000 </td <td>NUCLEAR FUEL IN PROCESS</td> <td></td> <td>71,117,387</td> <td></td> <td></td> <td>71,117,387</td>	NUCLEAR FUEL IN PROCESS		71,117,387			71,117,387
TOTAL PROPERTY AND PLANT, NET	NUCLEAR FUEL SETTLEMENT		(1,899,395)			(1,899,395)
INVESTMENTS AND OTHER ASSETS:   NUCLEAR DECOMMISSIONING TRUST FUND   191,197,369   191,197,369   191,197,369     OTHER ASSETS:	OTHER		275,178,772			275,178,772
NUCLEAR DECOMMISSIONING TRUST FUND  OTHER ASSETS:  DEFERRED DEBITS (A3)  DEFERRED DEBITS (A3)  DEFERRED DEBITS (A8)  DEFERRED NOOME TAXES  TOTAL REGULATORY ASSETS  DEFERRED NOOME TAXES  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL CURRENT SASSETS  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL	TOTAL PROPERTY AND PLANT, NET		6,093,791,680	3,600,000		6,097,391,680
NUCLEAR DECOMMISSIONING TRUST FUND  OTHER ASSETS:  DEFERRED DEBITS (A3)  DEFERRED DEBITS (A3)  DEFERRED DEBITS (A8)  DEFERRED NOOME TAXES  TOTAL REGULATORY ASSETS  DEFERRED NOOME TAXES  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL CURRENT SASSETS  TOTAL REGULATORY ASSETS  TOTAL CURRENT SASSETS  TOTAL	INVESTMENTS AND OTHER ASSETS:					
OTHER ASSETS:  DEFERRED DEBITS (A3) 66,202,548 66,202,548  SECURITIES OF SUBSIDIARIES (A8) 19,459,373 19,459,373  OTHER INVESTMENTS (A8) 153,850,505 153,850,505  TOTAL INVESTMENTS AND OTHER ASSETS 430,709,794 - 430,709,794  CURRENT ASSETS:  CASH AND CASH EQUIVALENTS:  COUNTS RECEIVABLE - TRADE:  ACCOUNTS RECEIVABLE - TRADE:  139,171,337 139,171,337  LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3) (4,978,069) (4,978,069)  UNBILLED REVENUE:  OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES  OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES  OTHER ACCOUNTS AND NOTES RECEIVABLE  MATERIALS AND SUPPLIES INVENTORY:  FUEL (A10) 59,993,041  GAS STORED UNDERGROUND (A10) 14,346,857  OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886  OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886  OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  PREPAYMENTS & OTHER ASSETS  544,620,791 (3,600,000) 541,020,791  REGULATORY ASSETS:  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS 474,968,073 474,968,073  OTHER REGULATORY ASSETS 764,661,215 - 764,661,215			191.197.369			191,197,369
DEFERRED DEBITS (A3) 66,202,548 66,202,548 SECURITIES OF SUBSIDIARIES (A8) 19,459,373 19,459,373 19,459,373 19,459,373 153,850,505 153,850			,,			,,
SECURITIES OF SUBSIDIARIES (A8)						
OTHER INVESTMENTS (A8)         153,850,505         153,850,505           TOTAL INVESTMENTS AND OTHER ASSETS         430,709,794         -         430,709,794           CURRENT ASSETS:           CASH AND CASH EQUIVALENTS:         20,998,250         (3,600,000) b.         17,398,250           ACCOUNTS RECEIVABLE - TRADE:         20,998,250         (3,600,000) b.         17,398,250           ACCOUNTS RECEIVABLE - TRADE:         139,171,337         139,171,337         139,171,337           LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3)         (4,978,069)         (4,978,069           UNBILLED REVENUE         164,317,000         164,317,000           OTHER ACCOUNTS AND NOTES RECEIVABLE:         3,949,308         13,949,308           ACCOUNTS RECEIVABLE FROM AFFILIATES         13,949,308         13,949,308           NOTES RECEIVABLE FROM AFFILIATES         13,949,308         13,949,308           NOTES RECEIVABLE FROM AFFILIATES         27,521,784         27,521,784           CURRENT PORTION OF INTERCO TAX RECEIVABLE         27,521,784         27,521,784           CURRENT PORTION OF INTERCO TAX RECEIVABLE         -         -           MATERIALS AND SUPPLIES INVENTORY:         59,993,041         59,993,041           GAS STORED UNDERGROUND (A10)         14,346,857         14,456,857	, ,					
TOTAL INVESTMENTS AND OTHER ASSETS 430,709,794 - 430,709,794  CURRENT ASSETS:  CASH 20,998,250 (3,600,000) b. 17,398,250  ACCOUNTS RECEIVABLE -TRADE:  ACCOUNTS RECEIVABLE -TRADE 139,171,337 139,171,337  LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3) (4,978,069) (4,978,069)  UNBILLED REVENUE 164,317,000 164,317,000  OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES 13,949,308 13,949,308  NOTES RECEIVABLE FROM AFFILIATES						
CURRENT ASSETS:  CASH AND CASH EQUIVALENTS: CASH  ACCOUNTS RECEIVABLE -TRADE:  ACCOUNTS RECEIVABLE -TRADE  UNBILLED REVENUE  OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES  ACCOUNTS RECEIVABLE FROM AFFILIATES  OTHER ACCOUNTS AND NOTES RECEIVABLE  CURRENT PORTION OF INTERCO TAX RECEIVABLE  MATERIALS AND SUPPLIES INVENTORY:  FUEL (A10)  GAS STORED UNDERGROUND (A10)  OTHER PLANT MATERIALS & SUPPLIES (A11)  OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  TOTAL CURRENT ASSETS  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS  TOTAL REGULATORY ASSETS  TOTAL REGULATORY ASSETS  ACAGEMENT ASSETS  TOTAL REGULATORY ASSETS  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS  TOTAL REGULATORY ASSETS  TOT	OTHER INVESTMENTS (A8)		153,850,505			153,850,505
CASH AND CASH EQUIVALENTS: CASH CASH CASH CASH CASH CASH COUNTS RECEIVABLE -TRADE:  ACCOUNTS RECEIVABLE -TRADE ACCOUNTS RECEIVABLE - TRADE 139,171,337 139,171,337 139,171,337 14,978,069 14,978,069 UNBILLED REVENUE 164,317,000 164,317,	TOTAL INVESTMENTS AND OTHER ASSETS		430,709,794	-		430,709,794
CASH ACCOUNTS RECEIVABLE - TRADE: ACCOUNTS RECEIVABLE - TRADE ACCOUNTS RECEIVABLE - TRADE ACCOUNTS RECEIVABLE - TRADE 139,171,337 LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3) UNBILLED REVENUE 164,317,000 164,317,000 0THER ACCOUNTS AND NOTES RECEIVABLE: ACCOUNTS RECEIVABLE FROM AFFILIATES 13,949,308 NOTES RECEIVABLE FROM AFFILIATES 13,949,308 NOTES RECEIVABLE FROM AFFILIATES 27,521,784 CURRENT PORTION OF INTERCO TAX RECEIVABLE CURRENT PORTION OF INTERCO TAX RECEIVABLE MATERIALS AND SUPPLIES INVENTORY: FUEL (A10) 59,993,041 GAS STORED UNDERGROUND (A10) 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) 0THER CURRENT ASSETS: DEPOSITS FOR PAYMENT OF INT, DIV & OTHER DEPOSITS FOR PAYMENT OF INT, DIV & OTHER TOTAL CURRENT ASSETS 544,620,791 (3,600,000) 541,020,791  REGULATORY ASSETS  DEFERRED INCOME TAXES 474,968,073 OTHER REGULATORY ASSETS (A3) 289,693,142 TOTAL REGULATORY ASSETS 764,661,215 - 764,661,215						
ACCOUNTS RECEIVABLE - TRADE:     ACCOUNTS RECEIVABLE - TRADE						
ACCOUNTS RECEIVABLE - TRADE 139,171,337 139,171,337  LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3) (4,978,069) (4,978,069) (4,978,069)  UNBILLED REVENUE 164,317,000 164,317,000  OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES 13,949,308 13,949,308  NOTES RECEIVABLE FROM AFFILIATES			20,998,250	(3,600,000)	b.	17,398,250
LESS:RESERVE FOR DOUBTFUL ACCOUNTS (A3)       (4,978,069)       (4,978,069)         UNBILLED REVENUE       164,317,000       164,317,000         OTHER ACCOUNTS AND NOTES RECEIVABLE:           ACCOUNTS RECEIVABLE FROM AFFILIATES       13,949,308       13,949,308         NOTES RECEIVABLE FROM AFFILIATES           OTHER ACCOUNTS AND NOTES RECEIVABLE       27,521,784       27,521,784         CURRENT PORTION OF INTERCO TAX RECEIVABLE           MATERIALS AND SUPPLIES INVENTORY:           FUEL (A10)       59,993,041       59,993,041         GAS STORED UNDERGROUND (A10)       14,346,857       14,346,857         OTHER PLANT MATERIALS & SUPPLIES (A11)       88,650,886       88,650,886         OTHER CURRENT ASSETS:           DEPOSITS FOR PAYMENT OF INT, DIV & OTHER       15,163,345       15,163,345         PREPAYMENTS & OTHER ASSETS       5,487,053       5,487,053         TOTAL CURRENT ASSETS       544,620,791       (3,600,000)       541,020,791         REGULATORY ASSETS:         DEFERRED INCOME TAXES       474,968,073       474,968,073         OTHER REGULATORY ASSETS       764,661,215       -       764,661,215 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
UNBILLED REVENUE OTHER ACCOUNTS AND NOTES RECEIVABLE: ACCOUNTS RECEIVABLE FROM AFFILIATES ACCOUNTS RECEIVABLE FROM AFFILIATES NOTES RECEIVABLE FROM AFFILIATES OTHER ACCOUNTS AND NOTES RECEIVABLE OTHER ACCOUNTS AND NOTES RECEIVABLE CURRENT PORTION OF INTERCO TAX RECEIVABLE MATERIALS AND SUPPLIES INVENTORY: FUEL (A10) GAS STORED UNDERGROUND (A10) 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886 OTHER CURRENT ASSETS: DEPOSITS FOR PAYMENT OF INT, DIV & OTHER PREPAYMENTS & OTHER ASSETS  TOTAL CURRENT ASSETS  DEFERRED INCOME TAXES  AT4,968,073 OTHER REGULATORY ASSETS (A3)  TOTAL REGULATORY ASSETS (A661,215  764,661,215						
OTHER ACCOUNTS AND NOTES RECEIVABLE:  ACCOUNTS RECEIVABLE FROM AFFILIATES  NOTES RECEIVABLE FROM AFFILIATES  OTHER ACCOUNTS AND NOTES RECEIVABLE  OTHER PORTION OF INTERCO TAX RECEIVABLE  MATERIALS AND SUPPLIES INVENTORY:  FUEL (A10)  GAS STORED UNDERGROUND (A10)  OTHER PLANT MATERIALS & SUPPLIES (A11)  88,650,886  OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  PREPAYMENTS & OTHER ASSETS  TOTAL CURRENT ASSETS  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  TOTAL CURRENT ASSETS  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER  TOTAL CURRENT ASSETS  TOTAL CURRENT ASSETS  TOTAL CURRENT ASSETS  DEFERBED INCOME TAXES  OTHER REGULATORY ASSETS  TOTAL REGULATORY ASSETS						
ACCOUNTS RECEIVABLE FROM AFFILIATES NOTES RECEIVABLE FROM AFFILIATES OTHER ACCOUNTS AND NOTES RECEIVABLE CURRENT PORTION OF INTERCO TAX RECEIVABLE MATERIALS AND SUPPLIES INVENTORY: FUEL (A10) GAS STORED UNDERGROUND (A10) 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) OTHER PLANT MATERIALS & SUPPLIES (A11) DEPOSITS FOR PAYMENT OF INT, DIV & OTHER PREPAYMENTS & OTHER ASSETS  TOTAL CURRENT ASSETS  DEFERRED INCOME TAXES  DEFERRED INCOME TAXES OTHER REGULATORY ASSETS (A3)  TOTAL REGULATORY ASSETS (A3)  TOTAL REGULATORY ASSETS  764,661,215  -  13,949,308 13,949,308 13,949,308 13,949,308 13,949,308 13,949,308 13,949,308 13,949,308 13,949,308 14,949,930 14,949,930 15,162,7784 15,163,345 15			164,317,000			164,317,000
NOTES RECEIVABLE FROM AFFILIATES OTHER ACCOUNTS AND NOTES RECEIVABLE CURRENT PORTION OF INTERCO TAX RECEIVABLE MATERIALS AND SUPPLIES INVENTORY: FUEL (A10) GAS STORED UNDERGROUND (A10) 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) 0THER PLANT MATERIALS & SUPPLIES (A11) 0THER CURRENT ASSETS: DEPOSITS FOR PAYMENT OF INT, DIV & OTHER PREPAYMENTS & OTHER ASSETS 5,487,053 TOTAL CURRENT ASSETS  DEFERRED INCOME TAXES  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS (A3)  1707AL REGULATORY ASSETS (A3)  TOTAL REGULATORY ASSETS  764,661,215  764,661,215						
OTHER ACCOUNTS AND NOTES RECEIVABLE CURRENT PORTION OF INTERCO TAX RECEIVABLE MATERIALS AND SUPPLIES INVENTORY: FUEL (A10)			13,949,308			13,949,308
CURRENT PORTION OF INTERCO TAX RECEIVABLE  MATERIALS AND SUPPLIES INVENTORY:  FUEL (A10)			- 07 504 704			- 07.504.704
MATERIALS AND SUPPLIES INVENTORY:  FUEL (A10)			27,521,784			27,521,784
FUEL (A10) 59,993,041 59,993,041 GAS STORED UNDERGROUND (A10) 14,346,857 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886 88,650,886 OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER 15,163,345 PREPAYMENTS & OTHER ASSETS 5,487,053 5,487,053  TOTAL CURRENT ASSETS:  DEFERRED INCOME TAXES 474,968,073 474,968,073 OTHER REGULATORY ASSETS (A3) 289,693,142  TOTAL REGULATORY ASSETS: 764,661,215 - 764,661,215			-			-
GAS STORED UNDERGROUND (A10) 14,346,857 OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886 88,650,886 OTHER CURRENT ASSETS: DEPOSITS FOR PAYMENT OF INT, DIV & OTHER 15,163,345 PREPAYMENTS & OTHER ASSETS 5,487,053 5,487,053  TOTAL CURRENT ASSETS 544,620,791 (3,600,000) 541,020,791  REGULATORY ASSETS: DEFERRED INCOME TAXES 474,968,073 474,968,073 OTHER REGULATORY ASSETS (A3) 289,693,142  TOTAL REGULATORY ASSETS: 764,661,215 - 764,661,215			50 002 041			50 002 041
OTHER PLANT MATERIALS & SUPPLIES (A11) 88,650,886 88,650,886 OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER 15,163,345 15,163,345 PREPAYMENTS & OTHER ASSETS 5,487,053 5,487,053  TOTAL CURRENT ASSETS 544,620,791 (3,600,000) 541,020,791  REGULATORY ASSETS:  DEFERRED INCOME TAXES 474,968,073 474,968,073 OTHER REGULATORY ASSETS (A3) 289,693,142 289,693,142  TOTAL REGULATORY ASSETS 764,661,215 - 764,661,215						
OTHER CURRENT ASSETS:  DEPOSITS FOR PAYMENT OF INT, DIV & OTHER PREPAYMENTS & OTHER ASSETS  TOTAL CURRENT ASSETS  5,487,053  TOTAL CURRENT ASSETS  544,620,791  (3,600,000)  541,020,791  REGULATORY ASSETS:  DEFERRED INCOME TAXES  OTHER REGULATORY ASSETS (A3)  1289,693,142  TOTAL REGULATORY ASSETS  764,661,215  764,661,215	,					
DEPOSITS FOR PAYMENT OF INT, DIV & OTHER PREPAYMENTS & OTHER ASSETS         15,163,345         15,163,345         15,163,345         5,487,053         6,47,053         6,47,053         6,47,053         6,47,968,073         4,74,968,073         4,74,968,073         4,74,968,073         4,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073         6,74,968,073			80,030,860			00,030,000
PREPAYMENTS & OTHER ASSETS         5,487,053         5,487,053           TOTAL CURRENT ASSETS         544,620,791         (3,600,000)         541,020,791           REGULATORY ASSETS:           DEFERRED INCOME TAXES         474,968,073         474,968,073         474,968,073           OTHER REGULATORY ASSETS (A3)         289,693,142         289,693,142           TOTAL REGULATORY ASSETS         764,661,215         -         764,661,215			15 163 345			15 163 345
TOTAL CURRENT ASSETS 544,620,791 (3,600,000) 541,020,791  REGULATORY ASSETS:  DEFERRED INCOME TAXES 474,968,073 474,968,073  OTHER REGULATORY ASSETS (A3) 289,693,142 289,693,142  TOTAL REGULATORY ASSETS 764,661,215 - 764,661,215	•					
REGULATORY ASSETS:           DEFERRED INCOME TAXES         474,968,073         474,968,073           OTHER REGULATORY ASSETS (A3)         289,693,142         289,693,142           TOTAL REGULATORY ASSETS         764,661,215         -         764,661,215				(3,600,000)		 
DEFERRED INCOME TAXES         474,968,073         474,968,073           OTHER REGULATORY ASSETS (A3)         289,693,142         289,693,142           TOTAL REGULATORY ASSETS         764,661,215         -         764,661,215			3.4,020,731	(0,000,000)		341,020,731
OTHER REGULATORY ASSETS (A3)         289,693,142         289,693,142         289,693,142           TOTAL REGULATORY ASSETS         764,661,215         -         764,661,215						
TOTAL REGULATORY ASSETS 764,661,215 - 764,661,215						
<u> </u>	OTHER REGULATORY ASSETS (A3)		289,693,142			289,693,142
TOTAL ASSETS \$ 7,833,783,480 \$ - \$ 7,833,783,480				-		764,661,215
	TOTAL ASSETS	\$	7,833,783,480	\$ -		\$ 7,833,783,480

### Notes to Proforma Balance Sheet:

- a. Amounts represent the September 30, 2003, book values of gas plant and accumulated depreciation as represented by Aquila, Inc. Accumulated depreciation includes an asset impairment of \$8,980,000.
- b. Purchase price per Article III of Asset Purchase Agreement; based on this purchase price and the net book carrying value of the assets, an amount of \$668,000 is reflected as gas plant acquisition adjustment. These statements assume that the purchase price would be funded from existing cash reserves.
- c. The Asset Purchase Agreement contemplates the assumption of certain other assets and liabilities to be determined upon closing of the transaction. These items could affect the above proposed accounting, however, such affect is not expected to be material.

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### AMERENUE Proforma Balance Sheet June 30, 2003

June 30, 2003		Purchase	
	AmerenUE	Aquila	AmerenUE
	As Reported	Properties	As Adjusted
Capitalization and Liabilities	30-Jun-03	(See Note a.)	30-Jun-03
CAPITALIZATION:			
COMMON STOCK, \$.01 PAR VALUE,	\$ 510,619,170		\$ 510,619,170
PAID IN CAPITAL	(10,665,973)		(10,665,973)
PREMIUM PAID ON COMMON STOCK	712,546,956		712,546,956
ACCUMULATED OTHER COMPREHENSIVE INCOME	(60,372,740)		(60,372,740)
RETAINED EARNINGS	1,483,977,718		1,483,977,718
TOTAL COMMON STOCKHOLDER'S EQUITY	2,636,105,132	-	2,636,105,132
PREFERRED STOCK NOT SUBJECT TO MANDATORY REDEMPTION	113,759,500		113,759,500
LONG-TERM DEBT - GROSS (A6)	1,768,644,270		1,768,644,270
UNAMORTIZED PREMIUM/DISCOUNT ON LTD (NET)	(4,190,058)		(4,190,058)
TOTAL CAPITALIZATION	4,514,318,843	-	4,514,318,843
CURRENT LIABILITIES:			
CURRENT MATURITY OF LONG-TERM DEBT	140,863,234		140,863,234
SHORT-TERM DEBT	177,100,000		177,100,000
ACCOUNTS AND WAGES PAYABLE:			
ACCOUNTS PAYABLE	59,054,510		59,054,510
ACCOUNTS PAYABLE TO AFFILIATES	52,513,905		52,513,905
NOTES PAYABLE TO AFFILIATES	169,240,000		169,240,000
WAGES PAYABLE	30,123,284		30,123,284
ACCUMULATED DEFERRED INCOME TAXES - CURRENT	1,708,557		1,708,557
TAXES ACCRUED	212,445,154		212,445,154
OTHER CURRENT LIABILITIES:			
INTEREST ACCRUED	25,685,757		25,685,757
DIVIDENDS DECLARED	2,970,689		2,970,689
INJURIES AND DAMAGES RESERVE (A4-2)	20,937,583		20,937,583
CUSTOMER DEPOSITS	19,171,234		19,171,234
OTHER CURRENT & ACCRUED LIABILITIES (A4-2)	31,951,361		31,951,361
TOTAL CURRENT LIABILITIES	943,765,269	-	943,765,269
ACCUMULATED DEFERRED INCOME TAXES - LONG-TERM	1,290,135,175		1,290,135,175
ACCUMULATED DEFERRED INVESTMENT TAX CREDITS	117,776,138		117,776,138
REGULATORY LIABILITY	108,078,082		108,078,082
OTHER DEFERRED CREDITS AND LIABILITIES:			
ASSET RETIREMENT OBLIGATION - NONCURRENT	223,043,956		223,043,956
ACCUM PROVISION NUCLEAR DECOMMISSIONING	192,907,841		192,907,841
OTHER DEFERRED CREDITS (A4-2)	443,758,176		443,758,176
TOTAL CAPITALIZATION AND LIABILITIES	\$ 7,833,783,480	\$ -	\$ 7,833,783,480

### Notes to Proforma Balance Sheet:

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a. The Asset Purchase Agreement contemplates the assumption of certain other assets and liabilities to be determined upon closing of the transaction. These items could affect the above proposed accounting, however, such affect is not expected to be material.

## AMERENUE

Prof	forma	Income S	Statement

For the 12 Months Ending June 30, 2003		AmerenUE	Purchase Aquila As Reported			Ameren UE As Adjusted	
		As Reported					
OPERATING REVENUES:							
ELECTRIC	\$	2,454,693,974			\$	2,454,693,974	
GAS		145,456,050	1,422,400	a.		146,878,450	
OTHER		253,059				253,059	
TOTAL OPERATING REVENUES		2,600,403,083	1,422,400			2,601,825,483	
OPERATING EXPENSES:							
OPERATIONS		1,151,551,857	583,300	a.		1,152,135,157	
MAINTENANCE		250,918,360				250,918,360	
EMPLOYEE SEVERANCE AND OTHER RESTRUCTURING CHARGES DEPRECIATION AND AMORTIZATION:		65,201,317				65,201,317	
DEPRECIATION AND AMORTIZATION		273,480,374	141,500	a.		273,621,874	
NUCLEAR DECOMMISSIONING		6,783,000				6,783,000	
INCOME TAXES:							
CURRENT INCOME TAXES		187,490,280	263,940	b.		187,754,220	
DEFERRED INCOME TAXES - NET		21,065,192				21,065,192	
DEFERRED INVESTMENT TAX CREDIT - NET		(6,594,632)				(6,594,632)	
		201,960,840	263,940			202,224,780	
OTHER TAXES		216,801,190	37,750	a.		216,838,940	
TOTAL OPERATING EXPENSES		2,166,696,938	1,026,490			2,167,723,428	
OPERATING INCOME		433,706,145	395,910			434,102,055	
OTHER INCOME AND (DEDUCTIONS):							
AFUDC - OTHER		3,886,990				3,886,990	
MISCELLANEOUS, NET		26,118,116				26,118,116	
TOTAL OTHER INCOME AND (DEDUCTIONS)		30,005,106	-			30,005,106	
INCOME BEFORE INTEREST CHARGES		463,711,251	395,910			464,107,161	
INTEREST CHARGES AND PREFERRED DIVIDENDS:							
INTEREST ON LONG-TERM DEBT		96,111,668				96,111,668	
AMORT OF EXP/LOSS ON REACQUIRED DEBT		3,861,891				3,861,891	
OTHER INTEREST EXPENSE		7,433,676				7,433,676	
AFUDC - BORROWED FUNDS		(4,414,352)				(4,414,352)	
PREFERRED DIVIDENDS		6,244,932				6,244,932	
TOTAL INTEREST AND PREFERRED DIVIDENDS		109,237,816	-			109,237,816	
NET INCOME	\$	354,473,435	\$ 395,910		\$	354,869,345	

# Notes to Proforma Income Statement:

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a. Revenue and operating expense information is based on Ameren estimates with regard to operating this property within the AmerenUE ownership structure; this statement assumes the acquisition will be funded from existing cash reserves.

b. Income taxes calculated based on an estimated effective tax rate of 40%.