

MISSOURI-AMERICAN WATER COMPANY, INC.

Long Term Debt as of December 09, 2005

	Due Date	Long-Term Amount	Current Portion	Total	Unamortized Debt Issuance Expense	Interest Accrued	Subledger
1							
2							
3	First Mortgage Bonds						
4	5.500% Series T	2/1/2023	14,890,000	0	14,890,000	444,224.21	341,229.15 BD350009
5	5.700% Series U	6/1/2025	11,885,000	0	11,885,000	383,169.40	56,454.00 BD350010
6	5.500% Series V	11/1/2026	19,880,000	0	19,880,000	661,522.50	182,233.42 BD350011
7	7.500% Series W	5/1/2007	15,000,000	0	15,000,000	790,113.34	195,000.13 BD170014
8	5.100% Series X	3/1/2028	24,965,000	0	24,965,000	749,925.96	424,423.82 BD350013
9	5.000% Series Y	3/1/2029	39,950,000	0	39,950,000	1,274,986.46	665,864.31 BD350014
10	Total First Mortgage Bonds		126,570,000	-	126,570,000		
11							
12	General Mortgage Bonds						
13	5.500% Series	1/1/2023	4,835,000	0	4,835,000	220,671.88	132,962.62 BD170008
14	8.580% Series	3/1/2025	3,000,000	0	3,000,000	49,730.61	85,800.00 BD170006
15	5.850% Series	7/1/2026	6,000,000	0	6,000,000	305,213.52	175,500.00 BD170010
16	7.790% Series	6/1/2027	8,000,000	0	8,000,000	81,381.45	51,933.17 BD170005
17	5.000% Series M	2/1/2028	4,500,000	0	4,500,000	261,261.67	93,750.00 BD170009
18	5.000% Series	11/1/2028	18,840,000	0	18,840,000	958,761.70	157,000.16 BD170011
19	5.900% Series	3/1/2030	29,000,000	0	29,000,000	1,194,312.64	570,358.11 BD170013
20	5.200% Series	4/1/2032	15,000,000	0	15,000,000	19,351.84	187,500.00 BD350012
21	7.140% Series	3/1/2034	12,500,000	0	12,500,000	235,821.00	297,500.00 BD170007
22	Total General Mortgage Bonds		101,675,000	-	101,675,000		
23							
24							
25	Long-Term Promissory Notes						
26	5.650% Series	6/12/2007	56,000,000	-	56,000,000	17,609.68	1,748,989.02 BD170015
27	Total Long-Term Promissory Notes		56,000,000	-	56,000,000		
28							
29							
30							
31							
32	Carry Over Unamortized Debt Expense				23,621.00		BD350002
33					61,512.00		BD350004
34					67,830.00		BD350005
35					681,625.00		BD350006
36					998,758.00		BD350007
37					1,046,639.00		BD350008
38					2,879,985.00	5,366,497.91	
39	Total Long-Term Debt		284,245,000	-	284,245,000		
40	Unamortized Debt Expense				10,528,043		
41						5,423,344.00	
42	Carrying Value Long-Term Debt				294,773,043	56,846.09	
43							