

MISSOURI-AMERICAN WATER COMPANY

Long Term Debt as of September 30, 2006

	Due Date	Long-Term Amount	Current Portion	Total	Unamortized Debt Issuance Expense	Interest Accrued	Subledger	Monthly		Annual Debt Expense	Indenture	Supplement
								Debt Amort	Expense Amort			
1												
2												
3	First Mortgage Bonds											
4	2/1/2023	14,890,000	0	14,890,000	424,722	126,767	BD350009	2,166.95	26,003.40	12/1/1942 Series T		
5	6/1/2025	11,885,000	0	11,885,000	368,369	225,815	BD350010	1,644.50	19,734.00	12/1/1942 Series U		
6	11/1/2026	19,880,000	0	19,880,000	637,708	455,583	BD350011	2,646.09	31,753.08	12/1/1942 Series V		
7	5/1/2007	-	15,000,000	15,000,000	766,457	390,000	BD170014	2,628.48	31,541.76	12/1/1942 Series W		
8	3/1/2028	24,965,000	0	24,965,000	724,553	106,120	BD350013	2,819.27	33,831.24	12/1/1942 Series X		
9	3/1/2029	39,950,000	0	39,950,000	1,233,710	166,489	BD350014	4,586.28	55,035.36	12/1/1942 Series Y		
10	Total First Mortgage Bonds											
11		111,570,000	15,000,000	126,570,000								
12												
13	General Mortgage Bonds											
14	1/1/2023	4,835,000	0	4,835,000	210,936	66,481	BD170008	1,081.73	12,980.76	5/1/1968 7th		
15	3/1/2025	3,000,000	0	3,000,000	47,785	21,450	BD170006	216.22	2,594.64	5/1/1968 10th		
16	7/1/2026	6,000,000	0	6,000,000	294,047	87,750	BD170010	1,240.71	14,888.52	5/1/1968 11th		
17	6/1/2027	8,000,000	0	8,000,000	78,535	207,733	BD170005	316.27	3,795.24	5/1/1968 12th		
18	2/1/2028	4,500,000	0	4,500,000	252,389	37,500	BD170009	985.89	11,830.68	6/1/1956 Series M		
19	11/1/2028	18,840,000	0	18,840,000	927,270	392,500	BD170011	3,499.13	41,989.56	5/1/1968 14th		
20	3/1/2030	29,000,000	0	29,000,000	1,157,248	142,608	BD170013	4,118.32	49,419.84	5/1/1969 15th		
21	4/1/2032	15,000,000	0	15,000,000	8,466	468,750	BD350012	1,209.49	14,513.88	5/1/1968 17th		
22	3/1/2034	12,500,000	0	12,500,000	229,542	74,375	BD170007	697.70	8,372.40	5/1/1968 8th (18th?)		
23	Total General Mortgage Bonds											
24		101,675,000	-	101,675,000								
25												
26	Long-Term Promissory Notes											
27	6/12/2007	-	56,000,000	56,000,000	8,287.00	957,989.00	BD170015	1,035.87	12,430.44	N/A		
28	Total Long-Term Promissory Notes											
29		-	56,000,000	56,000,000								
30												
31												
32	Carry Over Unamortized Debt Expense											
33					14,378.00		BD350002	1,027.00	12,324.00			
34					38,445.00		BD350004	2,563.00	30,756.00			
35					50,388.00		BD350005	1,938.00	23,256.00			
36					660,250.00		BD350006	2,375.00	28,500.00			
37					949,096.00		BD350007	5,518.00	66,216.00			
38					997,832.00		BD350008	5,423.00	65,076.00			
39	Total Long-Term Debt											
40		213,245,000	71,000,000	284,245,000	2,710,389.00	3,927,910.00			49,736.90	596,842.80		
41	Unamortized Debt Expense											
42				10,080,413		5,423,344.00						
43	Carrying Value Long-Term Debt											
				294,325,413		1,495,434.00						