

EXCLUDED PROPERTYARKANSAS POWER & LIGHT FACILITIES
NOT TO BE PURCHASED BY UNION ELECTRIC

The Missouri Assets of the Seller not to be conveyed to the Buyer.

LOCATION NO. PROPERTY DESCRIPTIONTRANSMISSION LINES

2219	HAYTI SOUTH 161KV
6350	HAYTI-AR/MO STATE LINE 161KV
6351	HAYTI-JIM HILL 161KV
6352	HAYTI-NORANDA GEN STATION 161KV
6353	JIM HILL-AR/MO STATE LINE 161KV
6357	PIEDMONT-POPLAR BLUFF 161 KV
6368	THAYER SOUTH-AR/MO ST LN 161KV
6701	JIM HILL-AR/MO STATE LINE 115KV
6905	THAYER NORTH-THAYER SOUTH 69KV NOTE 1

TRANSMISSION SUBS

2218	FLETCHER SWITCHING STATION 161KV
2219	HAYTI SOUTH 161KV
2220	JIM HILL PLANT 161/115KV
2241	THAYER SOUTH 161/69KV
2415	JIM HILL PLANT 115KV
2416	JIM HILL PLANT 13.2/115KV
6350	HAYTI-AR/MO STATE LINE 161KV
6357	PIEDMONT-POPLAR BLUFF 161 KV

DISTRIBUTION SUBS

3790	JIM HILL PLANT 115/33KV
4309	THAYER 69/4KV NOTE 2.
4499	CAMPBELL 33/4KV NOTE 2.

DISTRIBUTION

8002	JIM HILL PLANT-CAMPBELL 34.5KV NOTE 2.
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PRODUCTION PLANT

1145	JIM HILL PLANT NOTE 3.
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NOTES TO EXCLUDED PROPERTY

NOTE 1. THE LOCATION NO.6905 INCLUDES THE SEGMENT OF THE 69KV TRANSMISSION LINE FROM THAYER NORTH TO ALTON. THIS THAYER NORTH TO ALTON SEGMENT WILL BE CONVEYED TO UNION ELECTRIC AND IS INCLUDED ON EXHIBIT A.

NOTE 2. THE FACILITIES NECESSARY TO SERVE THE CITIES OF CAMPBELL AND THAYER ARE EXCLUDED.

NOTE 3. THE JIM HILL GENERATING PLANT AND SUBSTATION ARE EXCLUDED.