

THE EMPIRE DISTRICT ELECTRIC COMPANY
Description of Authorized, Issued
and Outstanding First Mortgage Bonds
June 30, 2008

Appendix 1

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| First Mortgage Bonds Authorized Amount for Empire District Electric: | \$ 1,000,000,000 |
| <u>8.125% Series, Due November 1, 2009</u> | |
| Amount Authenticated | \$ 20,000,000 |
| Amount Issued and Outstanding | \$ 20,000,000 |
| Interest payable semiannually on May 1 and November 1 | |
| <u>6.5% Series, Due April 1, 2010</u> | |
| Amount Authenticated | \$ 50,000,000 |
| Amount Issued and Outstanding | \$ 50,000,000 |
| Interest payable semiannually on April 1 and October 1 | |
| <u>5.2% Pollution Control Series, Due November 1, 2013</u> | |
| Amount Authenticated | \$ 5,200,000 |
| Amount Issued and Outstanding | \$ 5,200,000 |
| Interest payable semiannually on May 1 and November 1 | |
| <u>5.3% Pollution Control Series, Due November 1, 2013</u> | |
| Amount Authenticated | \$ 8,000,000 |
| Amount Issued and Outstanding | \$ 8,000,000 |
| Interest payable semiannually on May 1 and November 1 | |
| <u>7.2% Series, Due December 1, 2016</u> | |
| Amount Authenticated | \$ 25,000,000 |
| Amount Issued and Outstanding | \$ 25,000,000 |
| Interest payable semiannually on June 1 and December 1 | |
| <u>6.375% Series, Due June 1, 2018</u> | |
| Amount Authenticated | \$ 90,000,000 |
| Amount Issued and Outstanding | \$ 90,000,000 |
| Interest payable semiannually on June 1 and December 1 | |
| <u>5.875% Series, Due April 1, 2037</u> | |
| Amount Authenticated | \$ 80,000,000 |
| Amount Issued and Outstanding | \$ 80,000,000 |
| Interest payable semiannually on April 1 and October 1 | |
| Total Issued and Outstanding | \$ 278,200,000 |

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| First Mortgage Bonds Authorized Amount for Empire District Gas (subsidiary of Empire District Electric): | \$ | 300,000,000 |
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6.82% Series, Due June 1, 2036

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| Amount Authenticated | \$ | 55,000,000 |
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| Amount Issued and Outstanding | \$ | 55,000,000 |
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Interest payable semiannually on June 1 and December 1