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May 15, 2014

VIA EMAIL

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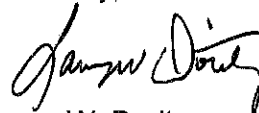
RE: Liberty Utilities (Midstates Natural Gas) Corp. d/b/a Liberty Utilities
Peak Day Demand Study Filing / Case No. GM-2012-0037

Gentlemen:

Condition 15(g) of the Unanimous Stipulation and Agreement approved in Case No. GM-2012-0037, provides that Liberty Utilities (during the first two years of ownership) shall submit to the Staff and OPC a comprehensive peak day demand study, no later than May 15. It further provides that the company shall file these peak day demand studies in EFIS, under case number GM-2012-0037.

The attached Highly Confidential files represent Liberty Utilities' peak day demand study submitted in accordance with the referenced requirement. I am filing this information in EFIS under case number GM-2012-0037. Any questions can be directed to Christopher D. Krygier, Director, Regulatory & Govt. Affairs, for Liberty Utilities (573-755-0100). Thank you.

Sincerely,



Larry W. DORITY

Att:
cc: Christopher D. Krygier
via email (chris.krygier@libertyutilities.com)