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November 24, 2003

The Honorable Lewis Mills
c/o Secretary/Chief Regulatory Law Judge
Public Service Commission
P.O. Box 360
Jefferson City, Missouri 65202

RE: In re: Application of Union Electric Company
for Authority to Participate in the Midwest ISO through
a contractual relationship with GridAmerica
Case No. EO-2003-0271

Dear Judge Mills:

This letter relates to the Company's Post-Presentation Submittal filed last Wednesday, November 19, 2003, which we assume, based upon the Agenda issued this morning, is going to be discussed at the Commission's Agenda Session tomorrow.

Published reports issued yesterday indicate that Exelon and Illinois Power, apparently due to the failure of legislation sought by Exelon in Illinois, have terminated their agreement under which Exelon was to purchase Illinois Power. A copy of one such report is attached.

We wanted the Commission to be aware of this recent development. However, the uncertainty regarding Illinois Power's RTO participation remains. Therefore, the Company believes it important that the Commission send the letters we previously submitted, but suggest that a sentence be added at the end of the second paragraph in each letter as follows:

“Subsequently, Exelon and Illinois Power have apparently terminated the proposed acquisition, but the uncertainty regarding Illinois Power's ultimate RTO participation remains.”

We have advised Staff and Public Counsel of this recent development, and all parties are being copied on this letter. We understand that Staff may also suggest some minor revisions to its proposed pleading to take these recent developments into account, although, for the reasons we

The Honorable Lewis Mills
Page Two
November 24, 2003

have previously given, we continue to believe that our proposed letters best convey the reliability concerns.

Please bring this letter to the Commission's attention in connection with its discussions tomorrow.
Thank you.

Respectfully submitted,

/s/ James B. Lowery

James B. Lowery
Attorney for AmerenUE

Cc: All parties of record