

CASS TEL Purchase Price Distribution
 Sheet
 5-24-06

Purchase Price

\$ 33

Escrow	(<\$5)	
Working Capital Adj.		XX
Closing Costs		XX
Mo. Complaint		1.0
Credits & Cash		4.1
NECA-USAC Liability	\$20.3	5.2*
KCC Liability		.5
Co Bank		9.5
COBRA - 18 mo. Health Coverage		XX
Business Wind down		XX
Termination Pay		XX
FCC Enforcement Liability		XX

FILED⁴

JUN 21 2006

Missouri Public Service Commission

Exhibit No. 1
 31 TC - 2005 - 0357
 31 JM - 2006 - 0226
 5-24-06 PR - 2006 - 0374
 Apr XF

* could be reduced by \$2m²

~~60,000,000~~
 1,200,000

\$6,420,000
 XX

Initial Equity
 Add 1