

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Spire Missouri Inc.’s d/b/a Spire)
Verified Application for Approval of Financing) Case No. GF-2022-0169
Authority)

REVISED NOTICE

COMES NOW Spire Missouri Inc. (“Spire Missouri” or “Company”), and files this Revised Notice to correct the record and states as follows:

1. On March 11, 2022, Spire filed this information under a pleading titled Joint Response to Commission’s Order directing filing, which included language that the Office of Public Counsel and Staff were in agreement with the filing. There was a clerical error in that filing and Spire is the sole party responsible for the March 11 filing and the confidential information contained within.

2. Spire is filing the contents again with this Revised Notice, including the confidential information contained within to clarify the party responsible and to correct the record.

3. On December 22, 2021, Spire Missouri filed its Verified Application for Approval of Financing Authority, Request for Waiver from 60-Day Notice Rule and Motion for Expedited Treatment.

4. On January 31, 2022, the Staff of the Missouri Public Service Commission (“Staff”) filed its Recommendation with conditions.

5. On February 10, 2022, both OPC and Spire Missouri filed Responses to Staff’s Recommendation, with OPC proposing additional conditions.

6. On February 23, 2022, the Commission issued an Order Approving Application for Financing Authority.

7. The Order includes the following condition: (1) The Company is authorized to issue conventional term loans, first mortgage bonds, unsecured debt, preferred stock and common stock in an aggregate amount not to exceed \$800 million at any time, or from time to time, through December 31, 2024, provided that the Company shall not be authorized to use any portion of the \$800 million for any purpose other than for the exclusive benefit of Spire Missouri's regulated operations, as such purposes are specified in Section 393.200. However, if the Company plans to issue anything other than senior secured debt (registered or privately-placed), it shall file notification with the Commission thirty (30) days in advance of doing so.

8.

**

[REDACTED]

[REDACTED]

[REDACTED] ** This information is confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

9. The Commission's Order was effective as of March 5, 2022. This filing complies with the Commission's Order by giving as much advance notice as possible given the effective date of the Commission's Order.

WHEREFORE, Spire Missouri, respectfully requests that the Commission accept its submission in compliance with the Commission's Order and to correct the record.

Respectfully submitted,

SPIRE MISSOURI INC.

By: **/s/ Rachel L. Niemeier**

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ATTORNEYS FOR SPIRE MISSOURI INC.

Certificate of Service

The undersigned certifies that a true and correct copy of the foregoing Response was served to the parties on this 14th day of March 2022 by hand-delivery, e-mail, fax, or by placing a copy of such document, postage prepaid, in the United States mail.

/s/ Rachel L. Niemeier