

**SERVICE LIST FOR
CASE NO: EM-96-149**

James J. Cook, Joseph H. Raybuck, Attorneys, Union Electric Company, P.O. Box 149
(MC 1310), St. Louis, MO 63166
Richard W. French, French & Stewart, 1001 Cherry St., Suite 302, Columbia, MO 65201
James C. Swearingen, Brydon, Swearingen & England P.C., 312 E. Capitol Ave., P.O. Box 456,
Jefferson City, MO 65102-0456
Gary W. Duffy, Brydon, Swearingen & England P.C., 312 E. Capitol Ave., P. O. Box 456,
Jefferson City, MO 65102-0456
Michael C. Pendergast, Assistant General Counsel, Laclede Gas Co., 720 Olive St., Room 1520,
St. Louis, MO 63101
Robert C. Johnson and Diana M. Schmidt, Peper, Martin, Jensen, Maichel and Hetlage,
720 Olive St., 24th Floor, St. Louis, MO 63101-2396
Susan B. Cunningham, Staff Attorney, Kansas City Power & Light Co., 1201 Walnut St.,
P.O. Box 418679, Kansas City, MO 64141-9679
Paul S. DeFord, Lathrop & Norquist, L.C., 2345 Grand Blvd., Suite 2500, Kansas City, MO 64108
Jeremiah W. Nixon, Attorney General, and Daryl R. Hylton, Assistant Attorney General,
221 W. High St., P.O. Box 899, Jefferson City, MO 65102
Marilyn S. Teitelbaum, Schuchat, Cook & Werner, 1221 Locust St., 2nd Floor, St. Louis, MO 63101
James M. Fischer, Attorney at Law, 101 W. McCarty St., Suite 215, Jefferson City, MO 65101
Lewis R. Mills, Jr., Deputy Public Counsel, Office of the Public Counsel, P.O. Box 7800,
Jefferson City, MO 65102

Earl Eakins, 1649 State Highway N, Chaffee, MO 63740
Charles J. Fishman, President, Trigen-St. Louis Energy Corporation, One Ashley Place,
St. Louis, MO 63102
Jim Berger, Asst. Business Manager, Local 309, IBEW, 2000 Mall St. (Rte 157),
Collinsville, IL 62234
Dave White, Business Manager, Local 2, IBEW, 209 Flora Dr., P.O. Box 1045,
Jefferson City, MO 65102
Michael Datillo, Business Manager, Local 1455, IBEW, 5570 Fyler Ave., St. Louis, MO 63139
Gary Roan, Business Manager, Local 702, IBEW, 106 N. Monroe, West Frankfort, IL 62896
John W. McKinney, Missouri Public Service, 10700 E. 350 Highway, P.O. Box 11739,
Kansas City, MO 64138
Robert B. Fancher, Vice President-Finance, Empire District Electric Co., 602 Joplin,
P.O. Box 127, Joplin, MO 64801
Kenneth J. Neises, Senior Vice President-Gas Supply & Regulatory Affairs, Laclede Gas Co.,
720 Olive St., Room 1514, St. Louis, MO 63101
Joe Lakshmanan, Illinois Power Company, 500 South 27th St., P.O. Box 511,
Decatur, Illinois 62525
F. Jay Cummings, Vice President, Rates & Regulatory Affairs, Southern Union Gas Co.,
504 Lavaca, Suite 800, Austin, TX 78701
Thomas M. Byrne, Attorney for Mississippi River Transmission Corporation, 9900 Clayton Rd.,
St. Louis, MO 63124

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of)
Union Electric Company for an Order)
Authorizing (1) Certain Merger)
Transactions Involving Union Electric)
Company; (2) the Transfer of Certain)
Assets, Real Estate, Leased Property,)
Easements and Contractual Agreements)
to Central Illinois Public Service)
Company; and (3) in Connection,)
Therewith Certain Other Related)
Transactions.)

Case No. EM-96-149

NOTICE

On May 7, 1996, both the Office of the Public Counsel and the Staff of the Commission filed legal memoranda regarding various legal issues which have arisen in this case. In order to insure fundamental fairness in this matter, the remainder of the parties are advised that responses, if any, to these memoranda are welcome and due no later than the close of business June 7, 1996.

BY THE COMMISSION

David L. Rauch

**David L. Rauch
Executive Secretary**

(S E A L)
Dated at Jefferson City, Missouri,
on this 10th day of May, 1996.
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