

	Deliverable	Point-person
1	EL-1 A “cheat sheet” or webpage listing different low-income energy and social service programs, their administrators, and their eligibility requirements.	Sara
2	EL-2 A list of different potential ways that MF owners should be allowed to document eligibility.	Annika
3	AH-1 A phone call with MHDC, NHT, and other interested parties to learn what other states are doing to prioritize EE in LIHTC.	Dana
4	AH-2 A list of the energy efficiency program information we’d want to host on the <a href="http://mosaves.com">mosaves.com</a> website.	Philip
5	AH-3 A list of the steps and potential touchpoints in the MHDC Low-Income Housing Tax Credit (LIHTC) process/timeline and how this aligns with how owners participate in utility programs. Part of this is “LIHTC process 101” for utilities and part is a LIHTC-utility process map.	Natalie
6	AH-5 A sample or template utility incentive commitment letter or a letter stating they have been in communication with an owner.	Loretta
7	AH-6 A pilot newsletter from KCP&L and Spire to their and MHDC’s multifamily owner contacts (and hosted on the <a href="http://mosaves.com">mosaves.com</a> website).	Nicholas
8	AH-7 Sidebar conversations with HUD and USDA to introduce them to this conversation and figure out how they would like to plug in (NHT, Tower Grove, and RenewMO).	Andrew
9	MF-5 A proposal for the type of program implementation information the Low-Income Work Group might want to receive from the utilities on a regular basis.	Geoff
10	MF-6 A description of the affordable multifamily refinancing process (LIHTC).	Erik
11	WX-1 Conduct one-on-one or group conversations with Wx agencies, EHPA group, or CKMW in order to understand directly from Wx agencies their interest or lack of interest in conducting multifamily (5+) Wx.	Sharlet
12	WX-3 Presentation, webinar, or conversation on national best practices for Wx-utility coordination. EHPA and CKMW are potential places to share information. Madiana Mustapha has information to share and Natalie Gray can make a request to eSource for information as well.	Madiana
13	WX-7 Model language that utilities and advocates could use in future rate cases in order to allow greater flexibility for utility-originating Wx dollars than is allowed by federally-originating Wx dollars.	Annika
14	WHS-3 Find out what other groups are doing to discuss/address this topics and let them know our group is discussing this topic and would welcome their participation in future conversations as relevant.	Geoff