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CASE NO: EM-96-149

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BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of Union Electric)
Company for an Order Authorizing (1) Certain Merger)
Transactions Involving Union Electric Company;)
(2) the Transfer of Certain Assets, Real Estate,)
Leased Property, Easements and Contractual)
Agreements to Central Illinois Public Service)
Company; and (3) in Connection Therewith, Certain)
Other Related Transactions.)
)

Case No. EM-96-149

NOTICE

On page 33 of the proposed Stipulation And Agreement, filed July 12, 1996, the Commission has noted that the Missouri Industrial Energy Consumers (MIEC) do not, apparently, agree that the Commission should approve the system support agreement. MIEC is hereby notified that, in accordance with 4 CSR 240-2.115, MIEC has until the close of business, July 31, 1996, to inform the Commission as to whether it wishes to litigate this issue. In accordance with the above-stated rule, should MIEC not wish to exercise its due process rights, the Stipulation And Agreement will be considered unanimous.

BY THE COMMISSION

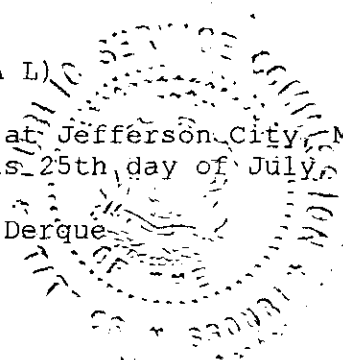
David L Rauch

David L. Rauch
Executive Secretary

(S E A L)

Dated at Jefferson City, Missouri,
on this 25th day of July, 1996.

ALJ: Derque



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