

BV
WKH
RO
SW

BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of)
Missouri-American Water Company, for)
Authority to Issue and Sell Under its)
Indenture of Mortgage, dated as of May 1,)
1968, as Amended and Supplemented, a New)
Series of Its General Mortgage Bonds, to)
Secure Bonds Issued by the State)
Environmental Improvement and Energy)
Resources Authority, in the Aggregate)
Principal Amount of Up to and Including)
\$4,500,000, and to, Among Other Things,)
Execute and Deliver a Supplemental)
Indenture to Provide for the Terms of)
Said General Mortgage Bonds, and to Enter)
into a Loan Agreement and to Enter into)
Related Agreements.)

Case No. WF-98-224

NOTICE CLOSING CASE

Consistent with the Commission's Order Approving Application for Financing issued on January 13, 1998, the Missouri-American Water Company (Company) filed the final terms and conditions associated with the financing on March 26, 1998. The Company indicated that the financing transaction closed on February 26, 1998. Therefore, this case may be closed.

BY THE COMMISSION

Dale Hardy Roberts

Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge

(S E A L)

Dated at Jefferson City, Missouri,
on this 7th day of April, 1998.

G. George, Regulatory Law Judge