

BEFORE THE MISSOURI PUBLIC SERVICE COMMISSION

In the Matter of the Joint Application of Fortis Inc.,)
ITC Holdings Corp., and ITC Midwest LLC for) File No. EM-2016-0212
Approval of Merger.)

NOTICE OF CLOSING

Come Now Fortis Inc. ("Fortis"), ITC Holdings Corp. ("ITC Holdings"), and ITC Midwest LLC ("ITC Midwest") ("Joint Applicants"), pursuant to the Commission's Order Approving Stipulation and Agreement and Granting Joint Application for Approval of Merger issued September 14, 2016 and hereby provide notice that on October 14, 2016, the merger transactions were completed.

Respectfully submitted,

CURTIS, HEINZ,
GARRETT & O'KEEFE, P.C.

/s/ Carl J. Lumley

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this document was served upon the parties listed below on this 24 day of October, 2016, by either e-mail or U.S. Mail, postage prepaid.

/s/ Carl J. Lumley
Carl J. Lumley

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