FILED Missouri Publice Service Commission June 1, 2020

## BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

This is an application by Carl R. Mills Water Service to GIFT the water utilities To Carriage Oaks Estates Homeowners Association, a non-profit entity established In October 20, 1999 in the state of Missouri, Stone county.

Date of Application: Tuesday May 12, 11:26 AM

The homeowners at Carriage Oaks Estates has agreed to accept the GIFT of the water system which Mr. Carl R. Mills is extending to them.

Legal Name of Applicant:

Carl R. Mills Water Service.

Legal Name of Recipient:

Carriage Oaks Estates HOA, Inc.

The homeowners at Carriage Oaks Estates have agreed to accept a gift of the water system which Mr. Carl R Mills is extending to them.

The attached application is for the transfer of the water system owned by Mr. Carl R Mills to the HOA of Carriage Oaks Estates, Inc.

Legal Name of Applicant: Carl R Mills Carl R Mills Water Service Sole proprietorship Phone: 417-338-8870

Fax:417-239-1228 Email: <u>mrrsykes@aol.com</u> (assisting Mr. Mills with the transaction)

Address: 209 Falling Leaf Ct Branson West, MO 65737

This service is located in Stone County, Missouri This water service is regulated by the PSC.

Carriage Oaks Estates HOA, Inc. Federal ID: 90-0187992

State of MO ID: N0062567

20 CSR 4240-10.105 Filing Requirements for Electric, Gas, Water, Sewer, and Steam Heating Utility Applications for Authority to Sell, Assign, Lease, or Transfer Assets

## Purpose: Application to the Commission for the Authority to Transfer Water Assets

- (1) In addition to the requirements of 4 CSR 240-2.060(1), applications for the authority to sell, assign, lease, or transfer assets shall include:
  - (A) A brief discussion of the property involved in the transaction, including any franchises, permits, operating rights, or certificates of convenience and necessity.

The well water system is owned by Mr. C. R. Mills who was granted a certificate of convenience and necessity by the commission by their Order File No. WA-2018-0370 issued October 9, 2019.

(B) A copy of the contract or agreement of sale.

There is no "sale" involved. The Carriage Oaks Estates Homeowners Association, Inc. has agreed to accept the gift of the water system from Mr. C. R. Mills.

(C) The verification of proper authority by the person signing the application or a certified copy of resolution of the board of directors of each applicant authorizing the proposed action.

Mr. Mills is the sole owner of the C.R. Mills Water Service. He was granted a CCN by the commission's Order, File No. WA-2018-0370 issued October 9, 2019.

(D) The reasons the proposed sale of the assets is not detrimental to the public interest.

The water assets are not being sold, but are being gifted to the Carriage Oaks Estates Homeowners Association, Inc., a Not-For-Profit organization. The public has not been, and will not be, involved with the water system which only serves the residents of the Carriage Oaks Estates subdivision.

(E) If the purchaser is subject to the jurisdiction of the commission, a balance sheet and income statement with adjustments showing the results showing the acquisitions of the property.

The water assets are not being purchased, but are being gifted to the Carriage Oaks Estates Homeowners Association, Inc. a Not-For-Profit organization not subject to the jurisdiction of the commission.

(F) A statement of the impact, if any, the sale, assignment, lease, or transfer of assets will have on the tax revenues of the political subdivisions in which any structures, facilities, or equipment of the companies involved in that sale are located.

There is no impact since the well is now, and will remain, tax exempt from Stone County)

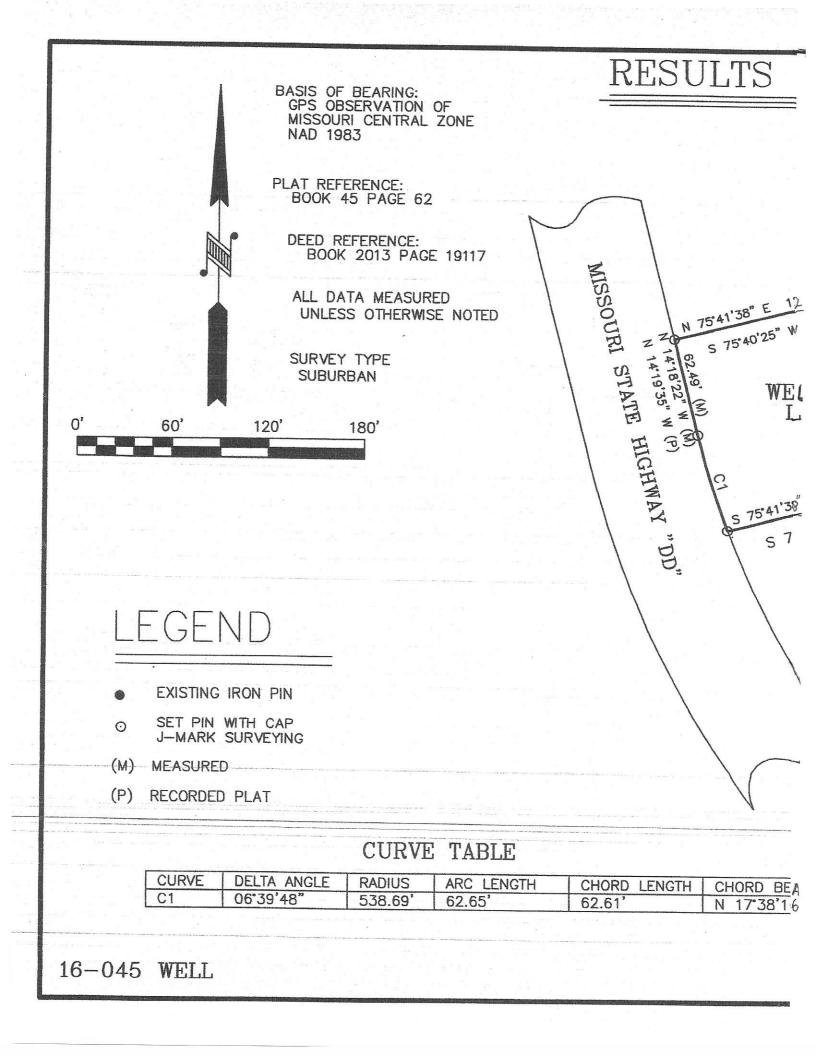
- (2) If the purchaser is not subject to the jurisdiction of the commission, but will be subject to the commission's jurisdiction after the sale, the purchaser must comply with these rules.
- (3) If any of the items required under this rule are unavailable at the time the application is filed, they shall be furnished prior to the granting of the authority sought.

I respectfully request your permission to transfer my Water System to the Carriage Oaks Estates Homeowners Association, Inc.

Sincerely.

lux

Carl R. Mills



## SURVEY DESCRIPTION:

SURVEY

5.00° (M)

(P)

36 OT

2

D

(M)

P)

121.36

0'25"

ACCESS

EASEMENT

ALL OF THE WELL LOT, CARRIAGE OAKS ESTATES, PHASE ONE, FINAL PLAT, A SUBDIVISION PER THE RECORDED PLAT THEREOF. LOCATED IN STONE COUNTY, MISSOURI. SUBJECT TO ANY AND ALL ENCUMBRANCES AND RIGHTS RECORDED OR UNRECORDED.

> TO THE BEST OF MY INFORMATION, KNOWLEDGE AND BELIEF, THIS SURVEY WAS EXECUTED IN ACCORDANCE WITH THE CURRENT MISSOURI MINIMUM STANDARDS FOR PROPERTY BOUNDARY SURVEYS.

RICKEY D. KEMP PLS-2006016631 STONE COUNTY SURVEYOR



**SECTION 12** T-22N, R-23W

SW

LOCATION MAP

	PREPARED FO	R:					
		CARI	RIAGE	OAKS	LLC		
RING	SCALE: 1"	=60' LOCATION		100 CTION 12	anna 196 a geografia a statu di Ang	DRAWN BY:	C/ NICK
* W	DATE: 04/06	2016 TOWNS		N RANGE	23-W	COUNTY:	STONE
	PREPARED BY: J-MARK SURVEYING P.O. BOX 623 HOLLISTER, MISSOURI 65673 (417–739–4517)						
© COPYRIGHT, 2016 RESULTS OF BOUNDARY SURVEY: PHASE ONE WELL LOT CARRIAGE OAKS ESTATES					- 1	DRAWING NUMBER 16-045 WELL	

FALLING LEAF COURT