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CASE NO: EM-96-149

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BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI

In the Matter of the Application of Union)
Electric Company for an Order Authorizing)
(1) Certain Merger Transactions Involving)
Union Electric Company; (2) the Transfer)
of Certain Assets, Real Estate, Leased)
Property, Easements and Contractual Agree-)
ments to Central Illinois Public Service)
Company; and (3) in Connection Therewith,)
Certain Other Related Transactions.)

CASE NO. EM-96-149

NOTICE

The parties are notified that presentation of the Stipulation and Agreement will take place at 10:00 a.m., on September 5, 1996, in the Commission's hearing room located on the fifth floor of the Harry S Truman State Office Building, Jefferson City, Missouri. The parties should have sufficient witnesses available to answer various technical questions involving the subject matter encompassed in the proposed agreement.

BY THE COMMISSION

David L Rauch

David L. Rauch
Executive Secretary

(S E A L)

Dated at Jefferson City, Missouri,
on this 18th day of July, 1996.